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Global Change Biology

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<https://doi.org/10.1111/gcb.17086>

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RESEARCH ARTICLE

Combining multiple investigative approaches to unravel functional responses to global change in the understorey of temperate forests

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Funding information

Agentúra na Podporu Výskumu a Vývoja,
Grant/Award Number: APVV-19-0319;
Akademie Věd České Republiky, Grant/
Award Number: RVO 67985939;
Directorate-General of the State Forests
in Poland, Grant/Award Number: BLP-370;
EU Horizon 2020 INFRAIA, Grant/Award
Number: 871128; European Research
Council, Grant/Award Number: 614839;
Fonds Wetenschappelijk Onderzoek,
Grant/Award Number: 1200321N,
1221523N, 12ZZV21N and G078921N;
Grantová Agentura České Republiky,
Grant/Award Number: 21-11487S; BOF;
Czech Science Foundation, Grant/Award
Number: L200052302

Abstract

Plant communities are being exposed to changing environmental conditions all around the globe, leading to alterations in plant diversity, community composition, and ecosystem functioning. For herbaceous understorey communities in temperate forests, responses to global change are postulated to be complex, due to the presence of a tree layer that modulates understorey responses to external pressures such as climate change and changes in atmospheric nitrogen deposition rates. Multiple investigative approaches have been put forward as tools to detect, quantify and predict understorey responses to these global-change drivers, including, among others, distributed resurvey studies and manipulative experiments. These investigative approaches are generally designed and reported upon in isolation, while integration across investigative approaches is rarely considered. In this study, we integrate three investigative approaches (two complementary resurvey approaches and one experimental approach) to investigate how climate warming and changes in nitrogen deposition affect the functional composition of the understorey and how functional responses in the understorey are modulated by canopy disturbance, that is, changes in overstorey canopy openness over time. Our resurvey data reveal that most changes in understorey functional characteristics represent responses to changes in canopy openness with shifts

in macroclimate temperature and aerial nitrogen deposition playing secondary roles. Contrary to expectations, we found little evidence that these drivers interact. In addition, experimental findings deviated from the observational findings, suggesting that the forces driving understorey change at the regional scale differ from those driving change at the forest floor (i.e., the experimental treatments). Our study demonstrates that different approaches need to be integrated to acquire a full picture of how understorey communities respond to global change.

KEYWORDS

climate change, forest management, forestREplot, herbaceous layer, mesocosm experiment, nitrogen deposition, plant height, resurvey study, SLA

1 | INTRODUCTION

Climate warming and eutrophying atmospheric deposition are having profound consequences for individual plants, species, communities, and ecosystems around the globe (Malhi et al., 2020; Maskell et al., 2010; Parmesan & Yohe, 2003). As the number of scientific articles in the domain of global change ecology has increased tremendously over the past decade, we have added nuance to our understanding of global change impacts across systems (e.g., Bjorkman et al., 2018; van de Waal & Litchman, 2020). For systems encompassing multiple structural layers such as temperate forest ecosystems, this nuance has led to the recognition of a modulating effect of the overstorey on global change-induced community responses in the understorey, that is, the herbaceous vegetation growing on the forest floor (Landuyt et al., 2020; Segar et al., 2022; Verheyen et al., 2012; Zellweger et al., 2020). These understorey plant communities are pivotal to temperate forest plant biodiversity (Gilliam, 2007; Spicer et al., 2020), and depending on their functional signature (determined by their cover, leaf traits and height) also affect nutrient and water cycling processes, and tree regeneration rates in these forest systems (De Lombaerde et al., 2021; Landuyt et al., 2019).

Past studies on the understorey's response to global-change drivers such as atmospheric nitrogen (N) deposition and climate warming mainly detected shifts in species composition: excess N deposition was found to increase the dominance of nitrophilous, acid-tolerant or generalist species (Gilliam, 2006; Segar et al., 2022), while climate warming was found to promote warmth-demanding species (De Frenne et al., 2013; Stevens et al., 2015). In contrast, responses of the understorey's functional signature (often expressed in terms of total herbaceous cover and community weighted mean [CWM] functional trait values such as plant height and specific leaf area [SLA]) have been found to be less pronounced or highly context-dependent (Depauw et al., 2020; Perring et al., 2018). A high canopy cover—that might buffer the response of the understorey to these global change drivers—has been put forward as a potential reason for weak or absent understorey responses (Hedwall et al., 2021; Richard et al., 2021; Verheyen et al., 2012; Zellweger et al., 2020). Plant community theory, indeed, states that a limiting resource (such as light) can restrict a community's response to other perturbations

in resource availability and growing conditions, as those induced by global-change drivers (von Liebig, 1855). Hence, elevated levels of N availability, as induced by N deposition, might not lead to growth responses and, eventually, shifts in the functional characteristics of the understorey if light availability is still limiting growth (Segar et al., 2022; Strengbom et al., 2004; Verheyen et al., 2012). Following the same reasoning, also functional responses in the understorey to warming can be expected to amplify when canopies open up, which has already been shown in experimental conditions (De Frenne et al., 2015).

Most of the studies reported upon above rely on long-term resurvey datasets that aim to describe plot-level community changes over time by repeating historical plant community surveys up to several decades after initial surveys took place. These resurvey studies can reveal the rather slow responses of the understorey to various global-change drivers. When multiple of those resurvey studies are combined into a larger database, they can span broad environmental gradients in space and time and can reveal understorey responses to a variety of global-change drivers in a representative way (Verheyen et al., 2017). However, within these databases, resurvey studies are generally distributed at random across space, and often lack uniform, plot-level auxiliary data (e.g., soil resources, light availability) to be able to accurately quantify local drivers of change or to be able to control for potentially confounding drivers, leading to low signal-to-noise ratios in general. Moreover, sampling methods and plot selection strategies often depend on the specific objectives of individual resurvey studies. As a result, these so-called *opportunistic resurvey databases* are often plagued by data heterogeneity. To increase the signal-to-noise ratio in understorey research while preserving a regional perspective covering broad environmental gradients, one can carry out new, more targeted, distributed resurvey studies, with an orthogonal (i.e., maximizing independence among the global-change drivers of interest) plot network design and field measurement protocol shaped by a number of clear hypotheses (e.g., Baeten et al., 2013; Depauw et al., 2020; Fischer et al., 2010). Although these *orthogonally distributed resurvey studies* will increase our understanding of understorey responses to global change, they will still fail to distinguish correlation from causation or disentangle the consequences of correlated drivers. For true mechanistic

understanding, *manipulative global-change experiments* are needed because they allow canceling out impacts of confounding drivers and enable detailed measurements of several mechanisms of change (Rustad, 2008). The downsides of those experiments are their often short-term nature, artefacts linked to the experimental settings (e.g., artificial belowground processes in pot experiments, unwanted side effects of treatments) and the difficulty to generalize findings towards other species or communities than those included within the experiment. Typically, these different investigative approaches are designed in isolation, making direct comparison among approaches impossible or extremely challenging. As a result, the scientific literature often reflects on those adopted approaches and their findings in isolation and therefore fails to fully exploit the complementarity among approaches (Luo et al., 2011).

In this study, we integrate three complementary investigative approaches, as introduced above, to reveal and understand general patterns of functional understorey responses to N deposition and climate warming, and how changes in light availability induced by moderate canopy disturbances modulate these responses. We focus specifically on functional signature responses, as a proxy for changes in understorey functioning over time. To do so, we compiled data from the forestREplot database, an opportunistic resurvey database focusing on understorey communities in temperate forests, set up an orthogonally distributed resurvey study and designed a large manipulative global-change experiment. We analyzed the different datasets using a uniform statistical approach targeted towards the main hypotheses being tested:

1. Light availability dynamics are the dominant driver of functional changes in the herbaceous understorey of temperate forests.
2. Functional understorey responses to N deposition and climate warming are generally weak, but become more pronounced when canopies open up over time.

We do not expect different approaches to yield identical results, but rather expect that different approaches will supply different pieces of information that will enhance our mechanistic understanding of observed community changes.

2 | METHODS

2.1 | Overview of the data

We report upon data from three studies that were jointly designed, as part of a larger scientific project 'PASTFORWARD', to understand responses of the understorey to key global-change drivers, and especially interactions among those drivers, including climate warming, N deposition and changes in (past) forest management (for an overview of the full study design see <http://pastforward.ugent.be>). The first dataset we use is based on the forestREplot database, a European-scale compilation of understorey resurvey studies (<http://forestreplot.ugent.be>), which we refer to as an

opportunistic resurvey database in this study. The forestREplot database contains understorey community change data collected in a large number of unmanaged or only extensively managed temperate forests across Europe, covering broad environmental gradients in terms of N deposition and climate (Figures 1a and 2a,b). As included forest types are diverse and detailed plot-level data on resource availability (e.g., light and nutrients) is often lacking, the dataset is typified by a large amount of variability. In conjunction, we designed an *orthogonally distributed resurvey study* targeted towards the current study's hypothesis by selecting plots along predefined gradients of the considered global-change drivers (climate and N deposition), while making sure that plots were comparable in terms of site characteristics and forest type (mesophytic deciduous forests and lowland beech forests). For this study, we selected plots in 19 regions, covering the geographical extent of the database (see Figure 2a), that vary in terms of past climatic warming and N deposition rates and combinations thereof (Figure 2b). Within each region, we selected multiple plots with contrasting past management leading to a variety of canopy conditions (mostly in terms of canopy density/openness, see also Figure 2b). To lower amounts of noise and unexplained variability in the data, we complemented vegetation resurveys with detailed plot-level measurements of light and nutrient availability. Finally, we also set up a *manipulative global-change experiment* in a deciduous forest in Belgium where we exposed artificial understorey communities to the considered global-change drivers in a full-factorial design (Figure 1b). To compile these artificial communities, we imported genuine forest soils from several regions spread across the European temperate forest biome, and selected species with contrasting ecological strategies from the database study's species pool.

In the following sections, we outline methodological details of each investigative approach to allow understanding of our synthesis, highlighting key aspects to allow integration across methodologies. Further details on each separate approach can be consulted in earlier publications on these individual studies: see Perring et al. (2018) for the opportunistic resurvey database, Depauw et al. (2020) for the orthogonally distributed resurvey study and Blondeel et al. (2020) for the manipulative global-change experiment. The full dataset can be consulted at figshare (Landuyt et al., 2023).

2.1.1 | Opportunistic resurvey database

The database contained resurvey data from 1700 forest plots (subset of the forestREplot database as analysed in Perring et al. (2018), but retaining only plots with overstorey cover data at both survey dates), scattered across 39 regions spanning the European temperate forest biome (Figure 2a). In each of these plots, understorey and overstorey cover and composition has been recorded at two points in time, with a period of 38 years on average between both survey dates. All plots were situated in ancient forests (continuous forest cover since 1850, as we omitted data from more recent, post-agricultural forests

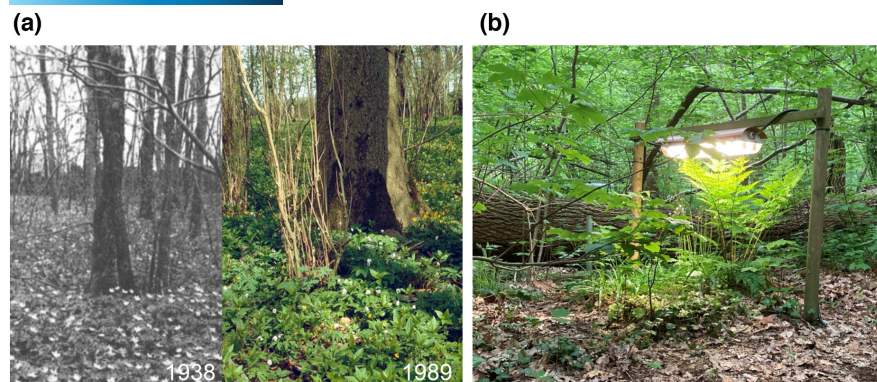


FIGURE 1 Illustration of the applied approaches to investigate understorey responses to global change: understorey resurvey studies (a) and manipulative mesocosm experiments (b). The photos in (a) illustrate a classical resurvey method, where plant species composition is recorded in the same plot at two points in time, here shown as typical views in southern Sweden in 1938 and 1989 (courtesy of Jörg Brunet). Picture (b) shows an experimental understorey plot in the Aelmoeseneie forest, near Ghent, Belgium where light is added to mimic changes in canopy cover (courtesy of Haben Blondeel).

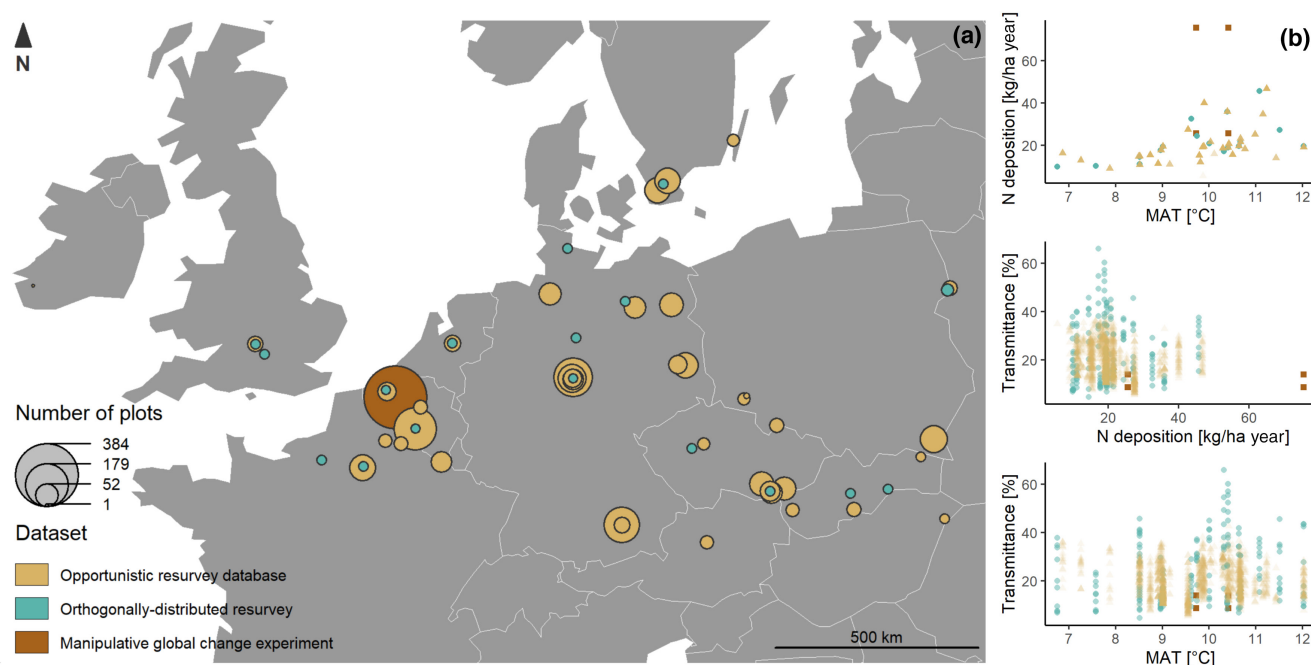


FIGURE 2 Spatial distribution of all studied observational and experimental plots within the West-European temperate forest biome (a) and studied gradients of global-change drivers (b) based on own below-canopy measurements (for the experiment) and on data extracted from CRU TS V4.05 (mean annual temperature data) and EMEP RV4.42 (nitrogen deposition data) for the year 2016 (for the two resurvey approaches). Light availability (transmittance) was estimated based on PAR measurements or estimated based on overstorey canopy cover and/or composition records (see Appendix S3). Nitrogen deposition was extracted from EMEP as the total sum of wet and dry deposition of inorganic nitrogen. Mean annual temperature was calculated for the period 2007–2016. The color legend at the bottom-left also applies for the environmental gradient panels at the right. Map lines delineate study areas and do not necessarily depict accepted national boundaries.

(as described in Perring et al., 2018). As variation in soil properties were not monitored, we relied on (1) community-weighted Ellenberg Indicator Values (EIV, weighted by cover) for soil fertility (EIV-N) and acidity (EIV-R) (based on Ellenberg et al., 2001) and (2) a scoring of the overstorey's litter quality as proxies for forest floor resource availability and growing conditions. These proxies were all based on community composition data at the resurvey. The considered EIVs, on an ordinal scale from 1 to 9, reflect a species' ecological niche in terms of resource availability and/or growing conditions, while litter

quality scores reflect tree species-specific litter decomposition rates (based on Baeten et al., 2009; Hermy, 1985; Van Calster et al., 2008; Verheyen et al., 2012).

2.1.2 | Orthogonally distributed resurvey

For the orthogonally distributed resurvey, we selected 192 historical understorey surveys spread across 19 European regions (Figure 2a),

along gradients of N deposition and climate (Figure 2b), and conducted a resurvey of those plots in the late Spring of 2015 or 2016 (42 years on average between survey dates). Replicating initial survey methods in each region, as detailed in Depauw et al. (2020), the cover of all understorey species that occurred within these plots was re-estimated. Simultaneously, representative samples of soil were collected for lab analyses, allowing direct characterization of soil acidity (pH) and nutrient content (C:N, Olsen P) (see Maes et al., 2019 for more details), variables that could co-determine community trajectories of change. In addition, data on overstorey composition and canopy openness were recorded by visual cover estimates and densiometer measurements (Lemmon, 1956), respectively. For the initial survey, only composition and cover data were available for the overstorey. Our measurements together with the historical overstorey data allowed a more precise estimation of light availability changes between surveys in comparison with the database study (see Appendix S3). Since historical data on overstorey cover was absent for 20 plots, we here only analyze a subset of 172 plots.

2.1.3 | Manipulative global change experiment

For the experimental study, we planted 384 mesocosm understorey communities in well-drained plastic containers. Per mesocosm, we planted 5 species with contrasting ecological strategies, selected from a common species pool of 15 species (see Appendix S2). Mesocosms were dug into the soil of a deciduous forest in Northern Belgium. Next, mesocosms were exposed to warming (+0.7°C increase of mean annual temperature [MAT], using open top chambers [OTC]), N fertilization (+50 kg N/ha year, through liquid ammonium nitrate (NH_4NO_3) fertilization, minimizing effects on soil pH) and light addition (+24 $\mu\text{mol}/\text{m}^2\text{s}$, mimicking a 5% increase of photosynthetically active radiation (PAR) transmittance, using fluorescent tubes, as shown in Figure 1b). Ambient temperature (MAT of around 10°C at 15 cm above the forest soil), light conditions (around 10% PAR transmitted to the understorey) and N deposition levels (between 20 and 25 kg N/ha year measured in throughfall water) at the experimental site were used as control. These treatments were applied each time to blocks consisting of four mesocosms (referred to as 'plot' in our analyses). As the original study also focused on soil effects (bearing the imprints of past land use) and how they interact with the considered global change treatments, all mesocosms were planted in genuine forest topsoils, collected in ancient (forested since the time of the earliest written records) and recent (afforested after 1960) mature forest plots from eight European regions spread along gradients of N deposition and climate. All collected soil samples were analyzed in the lab to determine their nutrient content (C:N, Olsen P) and acidity (pH). In this synthesis, we aim to control for these soil effects, while testing our main hypothesis which does not focus on those effects specifically. The experiment was set up in 2016 after which the cover of all planted species has been estimated during

spring. In May 2021, after 5 years of treatment application, all communities were resurveyed to evaluate community responses.

2.2 | Statistical analysis

2.2.1 | Response variables

As response variables, we considered (i) changes in CWM trait values and (ii) changes in total herbaceous cover, both assessed in terms of log-response ratios (LRR, i.e., the natural logarithm of the ratio between CWM trait values [or cover values] at the resurvey divided by the CWM trait values [or cover values] at the initial survey). We, hence, analyze changes over time and not across space as done in space-for-time analyses. For LRR cover calculations, we added 1% to all cover estimates to avoid division by zero. We focused the analysis on changes in CWM plant height (H) and SLA. These community traits, together with total herbaceous cover, relate to the functional importance of the understorey in temperate forests (Landuyt et al., 2019). CWM trait values were calculated using relative plant cover as weights and using species-specific trait values extracted from a literature trait database according to Perring et al. (2018). To calculate total cover and CWM trait values, we only took into account herb layer species *sensu stricto*. Hence, we omitted seedlings, climbers and shrubs from all vegetation datasets. In the experiment, however, we included *Hedera helix* as it here behaves as a ground-covering herb.

2.2.2 | Predictor variables

In the analysis, two types of predictor variables were considered, including focal predictor variables that relate to the hypotheses being tested and covariates we aim to control for. Focal predictor variables included (i) absolute changes in light availability (expressed in terms of light transmittance %, ΔLT , derived from overstorey data (tree and shrub cover); see Appendix S3 for details on the calculations for the different datasets), (ii) absolute changes in N deposition rate between survey dates (ΔNdep), and (iii) absolute changes in mean annual temperature (ΔMAT) between survey years (see Appendix S1 for calculation methods and distribution of these predictor variables across the investigative approaches). For the experiment, we included all global-change drivers as binary predictors in accordance with the binary treatments in the experiment. As we do not aim to compare the magnitude of our slope estimates among investigative approaches but only the signs, this methodological choice will not have a bearing on our results.

Covariates included (i) time between the initial survey and the resurvey (years, i.e., fixed for the experiment, and therefore not considered for this approach), and covariates characterizing soil characteristics, including (ii) soil acidity (pH H_2O), (iii) phosphorous availability (Olsen P), and (iv) the carbon-to-nitrogen ratio (C:N). For the database study, we relied on EIV R, EIV N, and an overstorey litter quality score as direct measurements of soil characteristics

were not available. These indirect measurements were based on community composition at the resurvey to ensure comparability with the orthogonally distributed resurvey where we account for soil characteristics that were measured at the resurvey only. Finally, we also considered baseline community characteristics (being the CWM SLA, plant height or total herbaceous cover, depending on the modelled response) at the initial survey, as an additional predictor variable to account for the regression to the mean phenomenon when modelling change dynamics (Mazalla & Diekmann, 2022).

2.2.3 | Mixed-effects modelling

We tested our main hypothesis, that is, whether understorey responses to climate warming and N deposition are modulated by changes in canopy openness, using linear mixed-effects models with all covariates and focal predictor variables as fixed main effects. In addition, we included two interaction terms: (i) the interaction between changes in light availability and changes in N deposition rates and (ii) between changes in light availability and changes in MAT (see Table 1 for full R syntax). These interaction terms were included to test whether changes in canopy openness modify understorey responses to changes in MAT and N deposition. Random terms were specified based on dataset structures that differed depending on the investigative approach (see Table 1). Prior to model fitting, all variables were standardized ($M=0$, $SD=1$) and tested for independence based on variance inflation factors. All analyses were performed in R version 4.2.1 (R Core Team, 2022), using packages lme4 (Bates et al., 2015), lmerTest (Kuznetsova et al., 2017) and sjPlot (Lüdtke, 2022). In total, nine separate models were fitted, modelling three response variables, each based on three investigative approaches.

3 | RESULTS

3.1 | Observed functional composition changes across investigative approaches

The distribution of the observed community changes was centered around no change across all investigative approaches (Figure 3). Only in the orthogonally distributed resurvey study did CWM plant height increase and herb cover decrease on average between the two survey dates. Across all investigative approaches, the variability in community changes was higher in terms of cover and CWM plant height when compared to community changes in terms of CWM SLA.

3.2 | The main drivers of functional community changes

All fitted mixed-effects models achieved a moderate model fit, denoted by marginal R^2 values between .18 and .45 (Table 2). These

TABLE 1 Overview of the datasets and dataset-specific terms included in the mixed-effects models, using lme4 R-syntax (Bates et al., 2015). Abbreviations refer to soil phosphorous (P), soil carbon (C), soil nitrogen (N), Ellenberg Indicator Values (EIV N and EIV R), litter quality (LQ), light transmittance (LT), nitrogen deposition (Ndep), and mean annual temperature (MAT). Baseline refers to the community weighted mean (CWM) specific leaf area, CWM plant height or herb cover at the initial survey date or at the start of the experiment. 'Δ' refers to absolute changes in the respective drivers between survey dates, '+' signs in between random intercepts indicate crossed random effects.

Dataset	Main effects	Interaction effects	Covariates	Random structure
Manipulative global change experiment	Light + Nitrogen + Warming	+ Light:Nitrogen + Light:Warming	+ Baseline + pH + Olsen P + C:N	+1 Region +1 Community +1 Plot
Orthogonally distributed resurvey	LQ + Ndep + ΔMAT	+ ΔLT:ΔNdep + ΔLT:ΔMAT	+ Baseline + Time interval + pH + Olsen P + C:N	+1 Region
Opportunistic resurvey database	LQ + Ndep + ΔMAT	+ ΔLT:ΔNdep + ΔLT:ΔMAT	+ Baseline + Time interval + EIV R + EIV N + LQ	+1 Region

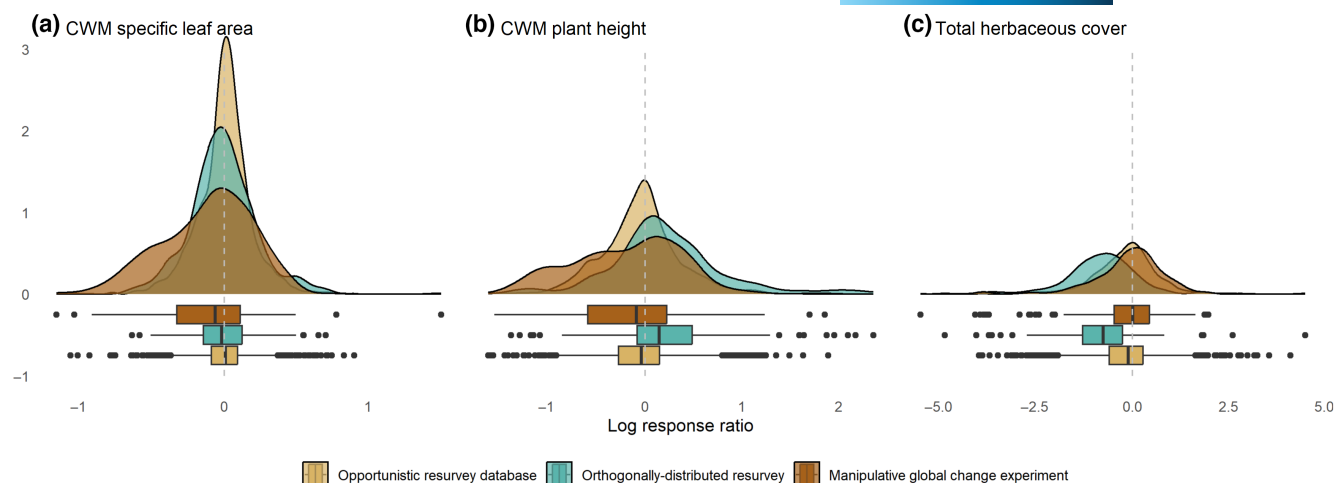


FIGURE 3 Distribution of all response variables: log response ratios of community weighted mean (CWM) specific leaf area (SLA) (a), CWM plant height (b) and total herb cover (c) in the three considered datasets. Log response ratios were calculated as the natural logarithm of the community characteristic (CWM SLA, CWM plant height or total herb cover) at the resurvey divided by the community characteristic at the initial survey (i.e., the vegetation survey directly after planting for the experiment). Positive log response ratios refer to increases of the considered community characteristic, while negative values refer to a decrease over time. Note differences in x-axis scales.

TABLE 2 R^2 values for all fitted models. LRR refers to log response ratio, CWM to community weighted mean trait values, SLA to specific leaf area, and R_m^2 and R_c^2 to marginal and conditional R^2 values respectively, calculated based on Nakagawa and Schielzeth's r^2 calculation for mixed models.

Response	Manipulative global change experiment		Orthogonally distributed resurvey		Opportunistic resurvey database	
	R_m^2	R_c^2	R_m^2	R_c^2	R_m^2	R_c^2
LRR CWM SLA	.39	.55	.43	.63	.45	.54
LRR CWM plant height	.23	.51	.34	.66	.30	.45
LRR total herb cover	.35	.49	.18	.38	.23	.54

high R^2 values were, however, mainly driven by the inclusion of the baseline values (CWM SLA, plant height and cover at the initial survey) as additional predictors in the models (for model outputs without the baseline included, see Appendix S4). Given that marginal R^2 values are comparable among investigative approaches, the analysis also suggests that none of the investigative approaches outcompetes the others in terms of explainable variability in the data. Considering the focal predictor variables, being changes in light availability, changes in N deposition rates and changes in MAT, we found that the different investigative approaches yielded contrasting results (Figure 4).

First of all, we found limited evidence underpinning our main hypothesis, that changes in canopy openness modify how the functional composition of understorey communities responds to N deposition changes and climate warming over time. Only one significant interaction was detected, in experimental settings (Figure 4a). However, we did detect several main effects of the considered global-change drivers (Figure 4b,c,f-i). Based on the database study, an increase of light availability was found to increase herb cover ($p < .01$) and plant height ($p < .05$) (Figure 4f,i). A similar trend, although only significant for herb cover changes ($p < .05$), was observed in the resurvey study (Figure 4h). In contrast, light addition alone did not affect the functional composition of the experimental understorey communities (Figure 4a,d,g). Only in combination with

a warming treatment, illumination was found to decrease CWM SLA in the experiment ($p < .05$) (Figure 4a). Effects of climate warming (at the macroscale) were not detected in the orthogonally distributed resurvey (Figure 4b,e,h), while negative effects on herb cover, CWM plant height and CWM SLA were detected in the analysis based on the opportunistic resurvey database (Figure 4c,f,i). In contrast, in the experiment, microclimate warming was found to increase total herb cover ($p < .05$) (Figure 4g). Also the effects of changes in N deposition rates were found to differ among approaches. Increases in N deposition rates were found to decrease total herb cover ($p < .05$, based on the opportunistic resurvey database, Figure 4i) and increase CWM SLA ($p < .05$, based on the orthogonally distributed resurvey, Figure 4b).

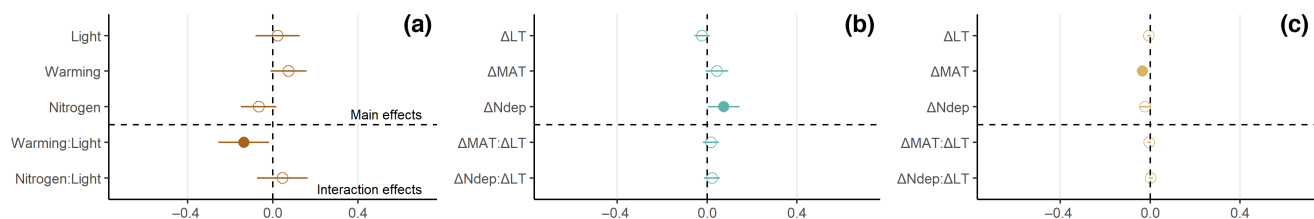
The precision of the estimates was found to differ depending on the investigative approach. The precision of the coefficient estimates was found to increase with the number of datapoints, with low precision in the experiment and orthogonally distributed resurvey and higher precision in the database study.

4 | DISCUSSION

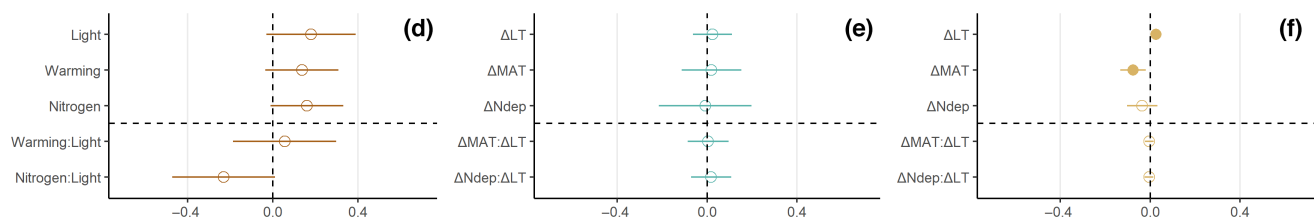
By comparing results from three different investigative approaches, we indeed found that changes in light availability are an important

Manipulative global change experiment ($n = 384$)Orthogonally-distributed resurvey ($n = 172$)Opportunistic resurvey database ($n = 1700$)

Specific leaf area



Plant height



Total Herb cover

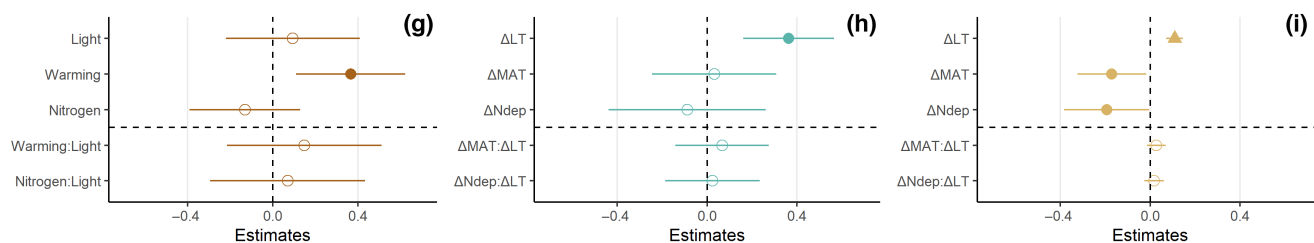


FIGURE 4 Coefficients of the fitted mixed-effects models, separately fitted to standardized data from the manipulative global-change experiment (a, d, g), the orthogonally distributed resurvey (b, e, h) and the opportunistic resurvey database (c, f, i). n denotes the number of experimental units in the experimental study, and the number of vegetation plots for the other two investigative approaches. Open circles denote insignificant slope estimates, while closed circles ($p < .05$), triangles ($p < .01$) and squares ($p < .001$) denote significant slope estimates. Although we included baseline community characteristics (community weighted mean plant height, specific leaf area and herb cover at the initial survey) and a set of covariates as predictors, we excluded the respective slope estimates from the graph. LT, light transmittance; MAT, mean annual temperature; Ndep, nitrogen deposition; Δ , change of these drivers between the initial survey and the resurvey.

driver of functional changes in the understorey, but found limited evidence for our second hypothesis, being that overstorey trees can buffer functional responses in the understorey to global change. While we did detect several main effects of the considered global-change drivers, the number of significant interaction effects between changes in light availability, on the one hand, and changes in N deposition rates and warming on the other hand was limited to one significant interaction between light addition and warming on CWM SLA in experimental settings. Below we discuss all detected main and interaction effects for each global-change driver independently and end the discussion with a reflection on the added value of combining different investigative approaches as done in our study.

4.1 | Canopy effects

The importance of canopy dynamics for steering changes in understorey community composition and structure has already been put forward by multiple studies in the past (Axmanová

et al., 2011; Depauw et al., 2020; Landuyt et al., 2020). Most of these studies based their conclusions upon relationships between understorey community composition and overstorey canopy cover or openness. We found similar relationships emerging in the opportunistic resurvey database and orthogonally distributed resurvey study. An increase in light availability over time (as a result of canopy opening due to natural disturbances, tree mortality or management) gave rise to a taller understorey community, with a higher cover. These findings are in line with the literature. Biomass production, which is closely related to plant height and cover (Heinrichs et al., 2010), is promoted when the availability of light (generally the most limiting resource for temperate forest understoreys) increases (Landuyt et al., 2020). Surprisingly, we did not detect a direct response to light addition in the experiment. We can think of two potential explanations for this discrepancy between our observational and experimental findings. First of all, light addition levels in the experiment are subtle compared to light dynamics following canopy changes observed in the field. Being able to detect understorey responses to subtle changes in

light availability probably requires more replicates and/or more precise measurements. We expect that more elevated light addition levels will induce more pronounced understorey responses, also in experimental settings (see e.g., De Pauw et al., 2022). Second, discrepancies between observational and experimental findings can also be explained by the fact that light availability changes in the field are strongly confounded with other changes in resource availability and growing conditions at the forest floor, which was not the case in the experiment. Canopy opening in the field leads to increases in light availability, but also increases in microclimate temperature, vapour pressure deficit, throughfall water, etc. (Von Arx et al., 2013; Zhang, Landuyt, et al., 2022; Zhang, Verheyen, et al., 2022). Our findings across investigative approaches might therefore also suggest that the response of understorey communities to canopy opening cannot be reduced to a simple light response, but should be interpreted as a response to a combination of micro-environmental changes induced by canopy opening.

4.2 | Warming effects and interactions with changes in light availability

The absence of any interaction effects between macroclimate warming and changes in light availability suggests that the effect of macroclimate warming does not increase when the canopy opens up over time. This finding contradicts our expectation but can potentially be explained by water availability dynamics (which we could not quantify) following changes in canopy openness. Microclimate warming following canopy opening might introduce drought stress due to increases in vapor pressure deficit, which may counteract plant growth-enhancing effects of temperature increases. In contrast, the open-top-chambers, that were used to mimic microclimate warming in the experiment, do not induce drought stress (in contrast, a small but significant increase in soil water availability and a decrease in vapor pressure deficit inside OTCs has been reported by De Frenne et al., 2010). As a result, clear warming effects as detected in the experiment (for herbaceous cover, specifically) might not be that clear or even reverse in the field, when water availability effects might be at play as well. Indeed, based on the database study, macroclimate warming was found to have a negative effect on CWM SLA, plant height and total herbaceous cover, which seems to contradict previous findings (Bjorkman et al., 2018; Chelli et al., 2019; Vanneste et al., 2019). A second potential explanation for undetected interaction effects in the two resurvey studies might be the relatively small variability in Δ MAT among sites (especially when compared to the variability in N deposition rate changes and canopy openness changes). This low variability lowers the statistical power to detect responses to warming (which were only detected in the opportunistically distributed resurvey database, characterized by a large sample size) as well as interactions between warming and canopy opening (not detected).

4.3 | Nitrogen deposition effects and interactions with changes in light availability

Interaction effects from a combination of changes in light availability and changes in N deposition rates were again found to be insignificant across methodological approaches. Absence of interaction effects might be related to the fact that changes in N deposition on top of the forest canopy do not necessarily reflect changes in N availability at the forest floor. The relationship between N deposition on top of the canopy and throughfall N differs depending on the degree of canopy opening. While small gaps often increase canopy roughness and, hence, dry deposition of N and throughfall N, large gaps may decrease dry deposition due to a decrease of the canopy's total leaf area and, thus, contact surface (Erisman & Draaijers, 2003). These aspects likely complicate the identification of interactions between N deposition and light availability (driven by canopy openness) in our analysis. However, in the experimental study, where we eliminated potential confounding with changes in the overstorey, we did not detect clear effects of N addition either. For this specific dataset, high levels of background N deposition ($>20 \text{ kg N ha}^{-1} \text{ year}^{-1}$, see also Figure 2) may have biased our findings as both treated and control plots probably experienced high levels of N deposition.

Although we did not detect interaction effects, we did detect a few main effects of N deposition changes over time. CWM SLA was found to increase with increasing N deposition (based on the orthogonally distributed resurvey study), while cover was found to decrease (based on the opportunistic resurvey database). Previous studies mainly reported increases of nitrophilous species at the expense of N-efficient species, leading to declines in species richness and biotic homogenization at the stand or landscape scale (Bobbink et al., 2010; Gilliam et al., 2016; Staude et al., 2020). Our detected increase of CWM SLA might be related to that because nitrophilous species are often competitive species, characterized by a higher SLA (Westoby, 1998). In addition, declines in understorey cover, density, or biomass have been reported in experiments in North America (Gilliam et al., 2016) and China (Lai et al., 2018). These negative effects on plant performance (generally following a short period of positive growth responses due to enhanced nutrient availability) have been hypothesized to be related to soil acidification (mainly because high N deposition coincided with high acidifying sulfur deposition in the past) and increased N and base cation leaching following N saturation in temperate forest ecosystems (Bobbink et al., 2010; Gilliam, 2006).

4.4 | Novel insights from integrating methodological approaches

The most striking observation of this synthesis study is that findings differ depending on the investigative approach. Although this might sound discouraging, it actually stresses the need to consider approaches in concert to acquire a full picture of processes underlying plant responses to global change.

First of all, our analysis clearly shows that findings from experimental studies can complement findings based on observational field work. The warming effects detected in the experimental study (on understorey cover and CWM SLA) did not reflect macroclimate warming effects based on observational data. This is likely because changes in microclimate temperature in the field covary, not only with macroclimatic changes, but also (and probably more strongly) with changes in canopy cover (Zellweger et al., 2019). In other words, experiments are helpful to detect drivers that act at the local scale and that directly steer understorey community development, ruling out numerous indirect effects of global-change drivers, as occurring in the field. Field observation, on the other hand, are more robust to report and predict actual changes in the understorey, which is not the case for experiments which are often only maintained for a short period, and where growing conditions and especially the imposed treatments are artificial.

Second, our analysis also shows striking differences between the two observational approaches (opportunistic database and orthogonally distributed resurvey) that actually only differ in terms of data collection protocol and plot network design. The more targeted and detailed measurements, as carried out in the orthogonally distributed resurvey, should have reduced the amount of noise in the data and definitely reduced confounding among global-change drivers, in comparison to the database study. Our analysis, however, suggests that this investment in data quality does not always compensate for the loss in terms of data quantity. Indeed, many of the trends that emerged from the opportunistic database could not be detected based on the data from the orthogonally distributed resurvey. The latter approach is probably more suitable to investigate hypotheses that require very specific plot network designs and measurement protocols.

5 | CONCLUSION

Our findings suggest that small-scale forest disturbances or management activities (e.g., single tree mortality or harvest) will probably not intensify functional understorey responses to global change in contrast to what has been found in previous studies focusing on compositional responses. Irrespective of global change, however, these small-scale disturbances will affect the functional composition of the understorey, by altering resources and growing conditions at the forest floor. Whether our findings also hold for more severe canopy disturbances remains to be studied. By combining evidence from multiple investigative approaches, we found that large datasets are needed to detect understorey responses to regional-scale drivers of change and that increasing data quality at the expense of data quantity does not necessarily increase our ability to detect potential drivers of change. Given that experimental findings deviated from observational findings, our analysis also demonstrates that understorey responses to regional-scale warming and changes in N deposition (as detected by resurvey studies) may be different from understorey responses to these drivers at the forest floor (as detected by experiments).

AUTHOR CONTRIBUTIONS

Dries Landuyt: Conceptualization; formal analysis; funding acquisition; investigation; visualization; writing – original draft. **Michael P. Perring:** Conceptualization; data curation; investigation; writing – original draft. **Haben Blondeel:** Conceptualization; data curation; investigation; writing – review and editing. **Emiel De Lombaerde:** Conceptualization; investigation; writing – review and editing. **Leen Depauw:** Conceptualization; data curation; investigation; writing – review and editing. **Eline Lorier:** Conceptualization; data curation; investigation; writing – review and editing. **Sybryn L. Maes:** Conceptualization; data curation; investigation; writing – review and editing. **Lander Baeten:** Investigation; writing – review and editing. **Laurent Bergès:** Investigation; writing – review and editing. **Markus Bernhardt-Römermann:** Investigation; writing – review and editing. **Guntis Brūmelis:** Investigation; writing – review and editing. **Jörg Brunet:** Investigation; writing – review and editing. **Markéta Chudomelová:** Investigation; writing – review and editing. **Janusz Czerepko:** Investigation; writing – review and editing. **Guillaume Decocq:** Investigation; writing – review and editing. **Jan den Ouden:** Investigation; writing – review and editing. **Pieter De Frenne:** Investigation; writing – review and editing. **Thomas Dirnböck:** Investigation; writing – review and editing. **Tomasz Durak:** Investigation; writing – review and editing. **Andreas Fichtner:** Investigation; writing – review and editing. **Radosław Gawryś:** Investigation; writing – review and editing. **Werner Härdtle:** Investigation; writing – review and editing. **Radim Hédli:** Investigation; writing – review and editing. **Steffi Heinrichs:** Investigation; writing – review and editing. **Thilo Heinken:** Investigation; writing – review and editing. **Bogdan Jaroszewicz:** Investigation; writing – review and editing. **Keith Kirby:** Investigation; writing – review and editing. **Martin Kopecký:** Investigation; writing – review and editing. **František Máliš:** Investigation; writing – review and editing. **Martin Macek:** Investigation; writing – review and editing. **Fraser J. G. Mitchell:** Investigation; writing – review and editing. **Tobias Naaf:** Investigation; writing – review and editing. **Petr Petřík:** Investigation; writing – review and editing. **Kamila Reczyńska:** Investigation; writing – review and editing. **Wolfgang Schmidt:** Investigation; writing – review and editing. **Tibor Standovár:** Investigation; writing – review and editing. **Krzysztof Swierkosz:** Investigation; writing – review and editing. **Simon M. Smart:** Investigation; writing – review and editing. **Hans Van Calster:** Investigation; writing – review and editing. **Ondřej Vild:** Investigation; writing – review and editing. **Donald M. Waller:** Investigation; writing – review and editing. **Monika Wulf:** Investigation; writing – review and editing. **Kris Verheyen:** Funding acquisition; investigation; supervision; writing – review and editing.

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ACKNOWLEDGEMENTS

All field data collection campaigns (coordinated by HB, SLM, LD, MPP, and KV), lab analyses (performed by Greet De bruyn and Luc Willems) and preliminary statistical analyses (coordinated by MPP and KV) have been funded by ERC consolidator project PASTFORWARD (614839, funding obtained by KV). Further statistical analyses have been performed within the frame of a postdoctoral fellowship of the Flemish Research Foundation FWO (funding obtained by DL, 1200321N). LD, SLM, and EL are currently being funded by two FWO postdoctoral fellowships (1221523N, 12ZZV21N) and a FWO research project (G078921N), respectively. EDL is being funded by a BOF postdoctoral fellowship. FM was supported by Slovak Research and Development Agency grant APVV-19-0319. MK, MM, MC, PP, OV, and RH are supported by long-term

research development project No. RVO 67985939 of the Czech Academy of Sciences, the grant 21-11487S by the Czech Science Foundation, and postdoctoral fellowship L200052302 (to MC). TD is supported by EU Horizon 2020 INFRAIA project eLTER-PLUS (871128). Historical vegetation surveys in Białowieża Forest were funded by the Directorate-General of the State Forests in Poland (grant no. BLP-370).

CONFLICT OF INTEREST STATEMENT

The authors declare no conflicts of interest.

DATA AVAILABILITY STATEMENT

The data that support the findings of this study are openly available in figshare at <http://doi.org/10.6084/m9.figshare.24598458> (Landuyt et al., 2023).

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How to cite this article: Landuyt, D., Perring, M. P., Blondeel, H., De Lombaerde, E., Depauw, L., Lorer, E., Maes, S. L., Baeten, L., Bergès, L., Bernhardt-Römermann, M., Brümelis, G., Brunet, J., Chudomelová, M., Czerepko, J., Decocq, G., den Ouden, J., De Frenne, P., Dirnböck, T., Durak, T. ... Verheyen, K. (2023). Combining multiple investigative approaches to unravel functional responses to global change in the understorey of temperate forests. *Global Change Biology*, 30, e17086. <https://doi.org/10.1111/gcb.17086>