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REVIEW

Mathematical Modeling of Cellular Processes

# Mechanisms and mathematical modeling of ROS production by the mitochondrial electron transport chain

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## Abstract

Reactive oxygen species (ROS) are recognized both as damaging molecules and intracellular signaling entities. In addition to its role in ATP generation, the mitochondrial electron transport chain (ETC) constitutes a relevant source of mitochondrial ROS, in particular during pathological conditions. Mitochondrial ROS homeostasis depends on species- and site-dependent ROS production, their bioreactivity, diffusion, and scavenging. However, our quantitative understanding of mitochondrial ROS homeostasis has thus far been hampered by technical limitations, including a lack of truly site- and/or ROS-specific reporter molecules. In this context, the use of computational models is of great value to complement and interpret empirical data, as well as to predict variables that are difficult to assess experimentally. During the past decades, various mechanistic models of ETC-mediated ROS production have been developed. Although these often-complex models have generated novel insights, their parameterization, analysis, and integration with other computational models are not straightforward. In contrast, phenomenological (sometimes termed “minimal”) models use a relatively small set of equations to describe empirical relationship(s) between ROS-related and other parameters and generally aim to explore system behavior and generate hypotheses for experimental validation. In this review, we first discuss ETC-linked ROS homeostasis and introduce various detailed mechanistic models. Next, we present how bioenergetic parameters (e.g., NADH/NAD<sup>+</sup> ratio and mitochondrial membrane potential) relate to site-specific ROS production within the ETC and how these relationships can be used to design minimal models of ROS homeostasis. Finally, we illustrate how minimal models have been applied to explore pathophysiological aspects of ROS.

*electron transport chain; mathematical model; mitochondria; reactive oxygen species*

## INTRODUCTION

Reactive oxygen species (ROS) are (sometimes highly) reactive molecules produced throughout the cell upon partial reduction (gain of electrons) of molecular oxygen (O<sub>2</sub>). Through their mediation of reduction-oxidation (redox)-dependent bioreactions, ROS play a central role in redox-dependent cellular processes such as cell adaptation and metabolic regulation, and in the fine-tuning of molecular pathways such as AMP-activated protein kinase (AMPK) and hypoxia-inducible factor (HIF) signaling (1–3). In addition to signaling, excessive or sustained elevated ROS levels can induce oxidative stress (4). This stress, often paralleled by alterations in redox state, is a key contributing factor in the pathomechanism of many human diseases (3, 5, 6). To prevent undesired changes in redox state and ROS levels, ROS are tightly controlled by the action of various scavenging

mechanisms including enzymatic antioxidants such as superoxide dismutases (SOD), glutathione peroxidases (GPx), or thio-redoxins (TRx), and nonenzymatic antioxidants like vitamin C, vitamin E, and glutathione (GSH) (7).

## Cellular Sites of ROS Generation

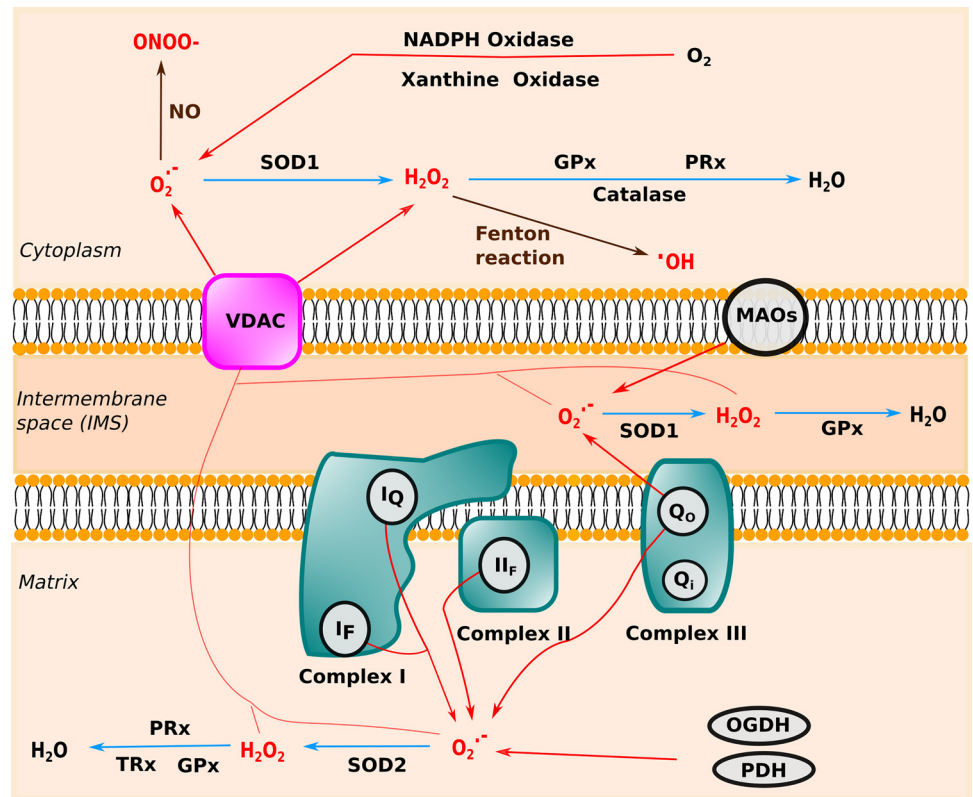
ROS can be produced at various sites within the cell (Fig. 1; 3, 12, 13), including peroxisomes (e.g., xanthine oxidases, acyl-CoA oxidases), the endoplasmic reticulum (ER)/microsomes (e.g., NADH oxidase, cytochrome P450), the plasma membrane (e.g., NAD(P)H oxidases, lipoxygenases), and mitochondria [e.g., electron transport chain (ETC) complexes, dehydrogenases]. Although other sources of ROS should not be neglected (13, 14), mitochondria-generated ROS have been shown to play an important role in both cell signaling and damaging events, in particular during pathological

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**Figure 1.** Production, transport, and metabolism of mitochondrial reactive oxygen species. Reactive oxygen species (ROS, red) are generated in various cellular compartments including mitochondria and the cytoplasm. The predominant sources of ROS are indicated. Some sources may directly generate  $\text{H}_2\text{O}_2$  (8). Scavenging reactions (blue arrows) subsequently reduce superoxide ( $\text{O}_2^{\cdot-}$ ) to hydrogen peroxide ( $\text{H}_2\text{O}_2$ ) and water ( $\text{H}_2\text{O}$ ). Alternative reactions (brown arrows) can lead to formation of toxic compounds like peroxynitrite ( $\text{ONOO}^-$ ) and hydroxyl radicals ( $\cdot\text{OH}$ ). Since  $\text{H}_2\text{O}_2$  is membrane-permeable, it can freely diffuse through the mitochondrial membranes (9, 10). Alternatively, ROS can be conveyed across the mitochondrial outer membrane by voltage-dependent anion channels (VDACs) (11). See main text for further details. GPx, glutathione peroxidase;  $\text{I}_\text{F}$ , flavin mononucleotide/flavin site of CI; MAO, monoamine oxidase; NO, nitric oxide; OGDH, 2-oxoglutarate dehydrogenase (a.k.a.  $\alpha$ -ketoglutarate dehydrogenase); PDH, pyruvate dehydrogenase; PRx, peroxiredoxins; SOD, superoxide dismutase; TRx, thioredoxin.



conditions (15–18). Within mitochondria, several ROS-producing sites have been identified. These include tricarboxylic acid (TCA) cycle enzymes (e.g., 2-oxoglutarate dehydrogenase), monoamine oxidases (MAOs), 2-oxoacid dehydrogenase complexes (OADHC), mitochondrial *sn*-glycerol-3-phosphate dehydrogenase (mGPDH), dihydroorotate dehydrogenase (DHDOH), the electron transferring flavoprotein (ETF/ETF:QOR system), and multiple sites within the ETC (8, 19). Importantly, mitochondria can also remove ROS and thereby serve as (local) ROS “sinks” (20–22). Here, we primarily focus on ETC-derived ROS (see ROS PRODUCTION BY THE ELECTRON TRANSPORT CHAIN).

### Types of ROS and Their Removal

The superoxide anion ( $\text{O}_2^{\cdot-}$ ) is generally considered the primary ROS and is formed upon single-electron reduction of  $\text{O}_2$  (Fig. 1).  $\text{O}_2^{\cdot-}$  can be converted into hydrogen peroxide ( $\text{H}_2\text{O}_2$ ) by spontaneous dismutation or through a SOD-catalyzed enzymatic reaction (23–25). Various SOD isoforms exist including 1) manganese SOD (i.e., SOD2), primarily expressed in the mitochondrial matrix and 2) copper-zinc (CuZn) SOD (i.e., SOD1), primarily expressed in the cytosol and mitochondrial intermembrane space (IMS) between the mitochondrial inner (MIM) and outer membranes (MOM). Alternatively,  $\text{O}_2^{\cdot-}$  can react with nitric oxide (NO) to generate peroxynitrite ( $\text{ONOO}^-$ ), a potentially toxic reactive nitrogen species (16).  $\text{H}_2\text{O}_2$  can serve as a substrate for the Fenton reaction (26), in which it gains another electron by reacting with ferrous iron ( $\text{Fe}^{2+}$ ) to yield hydroxyl ions ( $\text{OH}^-$ ) and highly reactive hydroxyl radicals ( $\cdot\text{OH}$ ).  $\text{H}_2\text{O}_2$  can also be reduced to water ( $\text{H}_2\text{O}$ ) by the action of catalase (CAT; peroxisomes and cytoplasm), peroxiredoxins (PRx; predominantly

in the cytoplasm), GPx [via GSH oxidation into glutathione disulfide (GSSG)], or TRx (primarily in the mitochondrial matrix). In the remainder of this review, we will use the term “ROS” to represent both  $\text{O}_2^{\cdot-}$  or  $\text{H}_2\text{O}_2$ , and distinguish between these molecules when appropriate.

### Quantification of ROS

Quantitative methods (e.g., spectroscopy) can provide absolute ROS concentrations. In contrast, semiquantitative methods deliver indirect and/or relative readouts of changes in ROS level, for instance by quantifying the fluorescence signal of a chemical or proteinaceous reporter molecule, or the activity of a redox-sensitive enzyme. Numerous experimental strategies have been provided to assess extracellular and (sub)cellular ROS levels (27–34). These include enzyme inhibition assays (e.g., aconitase activity), electron paramagnetic resonance spectroscopy, and fluorescent/bioluminescent chemical (e.g., hydroethidine/lucigenin) or protein-based (e.g., HyPer) reporter molecules (30, 35–39). However, cellular ROS and derived species are often produced locally and display metabolism-, time- and species-dependent removal, reactivity, and diffusivity (40–44). These phenomena, in combination with the complex cellular reaction environment and general lack of truly ROS-specific reporter molecules, make quantitative detection and manipulation of ROS challenging (8, 45, 46). However, ongoing reporter optimization is improving this situation (see Refs. 22 and 47), provided that experiments are correctly implemented, interpreted, and compared between studies. Furthermore, optogenetic techniques for selective spatiotemporal ROS generation are available, for example, see Refs. (48 and 49). Comparison

of experimental results between studies is further complicated due to the use of different energy substrates, measurement techniques, and biological models. For instance, it is challenging to compare data obtained with isolated mitochondria lacking cytosolic antioxidants (but allowing tight external control of substrate availability) with live cell analysis of intracellular mitochondria. In this context, the use of computational models is of significant value to complement and interpret experiments, as well as to predict (changes in) variables that are difficult to assess experimentally.

### Mathematical Modeling of ROS Homeostasis

Computational models have been widely applied for mathematical representation and simulation of complex biological systems (see Refs. 50–58). This modeling enables analysis of the theoretical underpinnings of a system, investigation of its equilibrium properties and time-dependent behavior, and prediction of system characteristics under defined (experimental) constraints. Mathematical models can be applied to address some of the shortcomings associated with experimental ROS quantification, by providing a strategy to study those aspects of ROS and redox homeostasis that cannot be assessed by empirical means. In this sense, several models with a relatively high level of mechanistic detail and complexity have been developed, describing various aspects of ROS homeostasis such as production, scavenging, and signaling. Detailed models, however, tend to have a narrow scope as they necessarily describe a smaller number of unique components in great depth. The use of phenomenological equations with less mechanistic detail (“minimal models”) is therefore useful for simulating system behavior in (patho)physiology, although such models require careful equation design that is directly based on the to-be-simulated condition or experiment.

A comprehensive guide for newcomers to the field of computational modeling and ROS metabolism was recently presented elsewhere (59). Therefore, we here focus on the mechanistic aspects of ETC-mediated ROS production (see ROS PRODUCTION BY THE ELECTRON TRANSPORT CHAIN), introduce several detailed models of ROS homeostasis (see DETAILED MATHEMATICAL MODELS OF MITOCHONDRIAL ROS HOMEOSTASIS, Table 1), outline how the relationships between relevant bioenergetic parameters and ETC-mediated ROS production can be utilized to develop minimal models (see RELEVANCE OF BIOENERGETIC AND OTHER PARAMETERS FOR PHENOMENOLOGICAL MODELS OF ROS PRODUCTION), and describe how such models can enhance our understanding of ROS homeostasis in disease pathology (see APPLYING PHENOMENOLOGICAL MODELS TO EXPLORE ROS-LINKED (PATHO)MECHANISMS).

## ROS PRODUCTION BY THE ELECTRON TRANSPORT CHAIN

The mitochondrial electron transport chain (ETC), or respiratory chain, consists of four multisubunit protein complexes (CI, CII, CIII, and CIV) that are embedded in the mitochondrial inner membrane (MIM). The ETC, together with the  $F_1F_0$ -ATP synthase, constitutes the ATP-generating mitochondrial oxidative phosphorylation (OXPHOS) system.

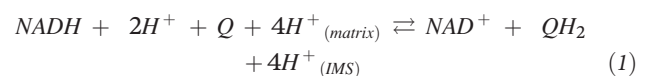
With the exception of CII, all OXPHOS complexes are composed of subunits encoded by both nuclear DNA (nDNA) and mitochondrial DNA (mtDNA) (86). ETC complexes can form “supercomplexes” in various stoichiometries that are suggested to play a role in ETC complex function, assembly, and/or stabilization (87).

Functionally, the ETC sustains a trans-MIM proton-motive force (PMF), which consists of an electrical ( $\Delta\psi_m$ ) and chemical ( $\Delta pH$ ) component (see Ref. 88 and references therein). PMF formation entails the donation of electrons by NADH (at CI) and  $FADH_2$  (at CII), followed by transport of these electrons by two electron carriers [ubiquinone (Q) and cytochrome-c (cyt-c)] to CIII and CIV, respectively. At CIV, electrons are donated to  $O_2$  to form water ( $H_2O$ ). The energy released by the transport of electrons is utilized to expel protons ( $H^+$ ) from the mitochondrial matrix across the MIM (at CI, CIII, and CIV) into the intermembrane space (IMS). This yields an electrical gradient across the MIM entailing an inside-negative mitochondrial membrane potential ( $\Delta\psi_m$ ) and elevated (more basic) matrix pH ( $\Delta pH$ ). The PMF drives  $F_1F_0$ -ATP synthase-mediated ATP production by allowing the controlled backflow of  $H^+$  into the mitochondrial matrix (89).

As ETC function involves electron transport and redox reactions, unintended electron escape can induce formation of  $O_2^{\cdot-}$ ,  $H_2O_2$ , and other downstream ROS-related molecules (Fig. 1) (12, 19, 90). The precise location and amount of ETC-mediated ROS generation depend on many factors, including the mitochondrial substrate,  $O_2$  concentration, rate of ATP synthesis, and ETC supercomplex levels (91, 92). ROS production by CII is mediated by its flavin site (IIf) and occurs primarily when CI and CIII are inhibited (8, 61, 93, 94). Although the significance of CII to overall mitochondrial ROS is still poorly understood, accumulating evidence suggests that CII-mediated ROS production is relevant during conditions of ischemia/reperfusion (61, 95) and inflammation (96). Although it appears that CIV is not directly involved in ROS production, its inhibition/mutation alters electron flow through upstream ETC complexes and thereby affects ROS production from these sites (97). In this review, we primarily focus on CI and CIII as these complexes appear to be the primary ETC-sites for ROS production (8, 42).

### ROS Production by Complex I

Complex I (CI) [i.e., NADH:ubiquinone oxidoreductase or NADH dehydrogenase (EC 1.6.5.3)] is the largest enzyme of the ETC (~1 MDa) consisting of 44 different subunits (98). CI catalyzes the oxidation of NADH to  $NAD^+$  and reduction of ubiquinone (Q) to ubiquinol ( $QH_2$ ). This redox reaction involves the transfer of two electrons and translocation of  $4H^+$  from the matrix into the IMS:



Electron transfer from NADH to Q is mediated by the flavin mononucleotide (FMN) group and a series of iron-sulfur (FeS) clusters (N1–N6; Fig. 2). This transfer occurs from lower to higher redox potentials in the order:  $NADH \rightarrow FMN \rightarrow N3 \rightarrow N1b \rightarrow N4 \rightarrow N5 \rightarrow N6a \rightarrow N6b \rightarrow N2 \rightarrow Q$  (90, 99–101). Due to their location within CI, the FeS clusters are relatively



**Table 1.** Selected mechanistic models of ETC-mediated ROS homeostasis

Biological Model(s)	Reactions Included	Model Type	Used Code	Conclusions	References
<i>Models of individual ETC complexes</i>					
Isolated bovine heart mitochondria	CI	Kinetic	MATLAB	FMNH <sup>-</sup> (I <sub>F</sub> ) and semiquinone (I <sub>Q</sub> ) are the primary CI ROS sources. The I <sub>F</sub> site produces the majority of ROS, although I <sub>Q</sub> plays a major role in RET conditions. A decrease in NAD(H) pool size increases ROS levels and the excess ROS originates from the I <sub>F</sub> site.	(60)
Mammalian heart isolated mitochondria, isolated enzyme	CII	Kinetic	MATLAB	The primary ROS produced from CII is superoxide.	(61)
Literature-based, generic (no tissue specificity)	CII	Kinetic	DBSolve Optimum%	Increase in ROS production upon inhibition of CIII or CII (Q binding site), or disintegration of CII, is because of suppression of SQR activity, which changes the dependency of ROS production on succinate concentration.	(62)
Isolated rat brain mitochondria	CIII	Rule-based	Not specified	CIII ROS production exhibits bistability: anoxia causes a switch from a low to high ROS production state, and the high state of ROS production remains even after returning to normoxia.	(63)
Literature-based, generic (no tissue specificity)	CIII + AA	Kinetic	Mathematica	Cyt b <sub>566</sub> and Cyt b <sub>562</sub> redox states can be used to predict superoxide production from antimycin inhibited Q <sub>o</sub> site.	(64)
Literature-based, generic (no tissue specificity)	CIII + pH + PMF + AA	Kinetic	MATLAB	A functional dimer hypothesis was not required to explain experimental datasets used for parameterising the model. The model exhibits bistability (different ROS for same Δψ <sub>m</sub> ). Redox specific binding at the Q <sub>i</sub> site is thermodynamically infeasible.	(65)
Literature-based, generic (no tissue specificity)	CIII + Q + Cyt-c + pH + Δψ <sub>m</sub> + AA	Kinetic	Not specified	CIII ROS production is dependent on quinone pool reduction and Δψ <sub>m</sub> . The Δψ <sub>m</sub> dependency is exponential and when inhibited by antimycin A, ROS production is independent of Δψ <sub>m</sub> .	(66)
<i>Models of multiple ETC complexes</i>					
Isolated rat brain mitochondria, succinate, pyruvate/malate	CI + CIII + FET + RET + TCA + NS	Rule-based	C + +	The whole RC exhibits bistability (67). A further simplified model (68) was used to show existence of multiple RC steady states and how the interaction of these multiple RC steady states with TCA cycle, mediated by NADH, leads to ROS and Δψ <sub>m</sub> oscillations.	(67, 68)
Cardiomyocytes	CI + CIII + FET + RET + MS	Kinetic	MATLAB	Oxidizing mitochondrial conditions initially decrease ROS production as Δψ <sub>m</sub> decreases and the NAD pool is oxidized, but any further increase causes an increase in ROS as GSH becomes oxidized.	(69)
Literature-based, generic (no tissue specificity)	CI + CIII + pH + Δψ <sub>m</sub> + I + MS	Kinetic	DBSolve Optimum%	Semiquinone (I <sub>Q</sub> ) should be considered as an additional CI ROS site. Inhibiting CIII and CIV increases ROS production from this site.	(70) (CI), (71) and (72) (CII, CIII, CIV).
Cardiomyocytes + ischemia	CI + CIII + FET + RET + O <sub>2</sub> <sup>-</sup> + H <sub>2</sub> O <sub>2</sub> + SOD	Kinetic	MATLAB	P <sub>i</sub> activation of CIII is due to an increase in Q pool reduction. ROS contribution from CIII is higher than from CI in physiological conditions. This model was further extended to include CII (74) and showed that CII and CIII contribute to basal ROS levels and that CI ROS becomes significant under pathological conditions.	(73) (74)

Continued

Table 1.— Continued

Biological Model(s)	Reactions Included	Model Type	Used Code	Conclusions	References
<i>Models of ROS scavenging</i>					
Cardiomyocytes	GPx + CAT + TRx + PRx + MCS + MRC	Kinetic	MATLAB	This model (76) reported lower ROS levels than previous models (nM to pM ranges for both H <sub>2</sub> O <sub>2</sub> and O <sub>2</sub> <sup>•−</sup> ). They showed that compartmentalization plays a significant role in controlling ROS levels, the RE and overall system dynamics, and that this is mediated by exchange of redox species. The model is based on Refs. 77 and 78) and was used to characterize mitochondrial oscillations (77) and ROS-induced ROS release, to show that both Trx and GPx systems are required for maintaining minimal ROS levels (78), and to show that mitochondria exhibit chaotic (non-periodic) dynamics in oxidative stress conditions (79)	(76) (77) (78) (80) (79)
Liver	GR	Kinetic	Not specified	GR operates in alternate ping pong and sequential pathways depending on GSSG and NADP <sup>+</sup> concentrations.	(81)

Δψ<sub>m</sub>, mitochondrial membrane potential; AA, antimycin A inhibition; CAT, catalase; CI, complex I; CIII, complex III; cyt-c, cytochrome-c; ETC, electron transport chain; FET, forward electron transfer; GPx, glutathione peroxidase; GR, glutathione reductase; GSSG, glutathione disulfide; H<sub>2</sub>O<sub>2</sub>, hydrogen peroxide; I, various inhibitors; I<sub>F</sub>, flavin mononucleotide/flavin site of CI; I<sub>Q</sub>, semiquinone Q binding site of CI; MS, minimal ROS scavenging included; MCS, mitochondrial and cytosolic ROS scavenging; MRC, main redox couples; MT, multiple tissues; NS, no ROS scavenging included; O<sub>2</sub><sup>•−</sup>, superoxide; pH, pH-dependency included; P<sub>i</sub>, inorganic phosphate; PMF, proton-motive force dependency included; PRx, peroxiredoxins; Q, quinone pool; RC, respiratory chain; RE, redox environment; RET, reverse electron transfer; ROS, reactive oxygen species; SQR, succinate-Q reductase, SOD, superoxide dismutase; TCA, tricarboxylic acid cycle; TRx, thioredoxins.

\*DBSolve Optimum software (82).

Model Types—Kinetic: These models represent mechanisms involved in a biological process/system as sets of reactions. They are defined by its network with components and their stoichiometry, rate equations, initial conditions, and other environmental constraints (83). They can be detailed and high dimensional with a lot of reactions or minimal. All the models in the table are deterministic. But there are some models which do consider the processes involved in ROS production as probabilistic events and apply stochastic approaches (84, 85). Rule based: These models are constructed automatically based on a rule set and may or may not represent mechanistic details of the biological process.

Code availability:

Ref. 60: full equations and variables are provided, code not provided;

Ref. 61: <https://www.jbc.org/cms/10.1074/jbc.RA120.014483/attachment/44212d6e-a0e7-4190-92ee-83ed6b14cd43/mmc1.zip>.

Ref. 62: full equations and variables are provided, code not provided; (SBML file link not provided)

Ref. 63: full equations and variables are provided, code not provided;

Ref. 64: full equations and variables are provided, code not provided;

Ref. 65: full equations and variables are provided, code not provided;

Ref. 66: full equations and variables are provided, code not provided;

Ref. 67: [http://www.bq.ub.es/bioqint/ros\\_model/plcb2010.cpp.tar.gz](http://www.bq.ub.es/bioqint/ros_model/plcb2010.cpp.tar.gz).

Ref. 69: <https://icm.jhu.edu/models/>.

Ref. 70: full equations and variables are provided, code not provided;

Ref. 71: full equations and variables are provided, code not provided;

Ref. 72: full equations and variables are provided, code not provided;

Ref. 73: full equations and variables are provided, code not provided;

Ref. 75: <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4776027/bin/mmc1.pdf>.

Ref. 76: [http://gforge.icm.jhu.edu/gf/projects/mitochondrial\\_energetics\\_redox/](http://gforge.icm.jhu.edu/gf/projects/mitochondrial_energetics_redox/).

Ref. 77: full equations and variables are provided, code not provided;

Ref. 78: full equations and variables are provided, code not provided;

Ref. 81: full equations and variables are provided, code not provided;

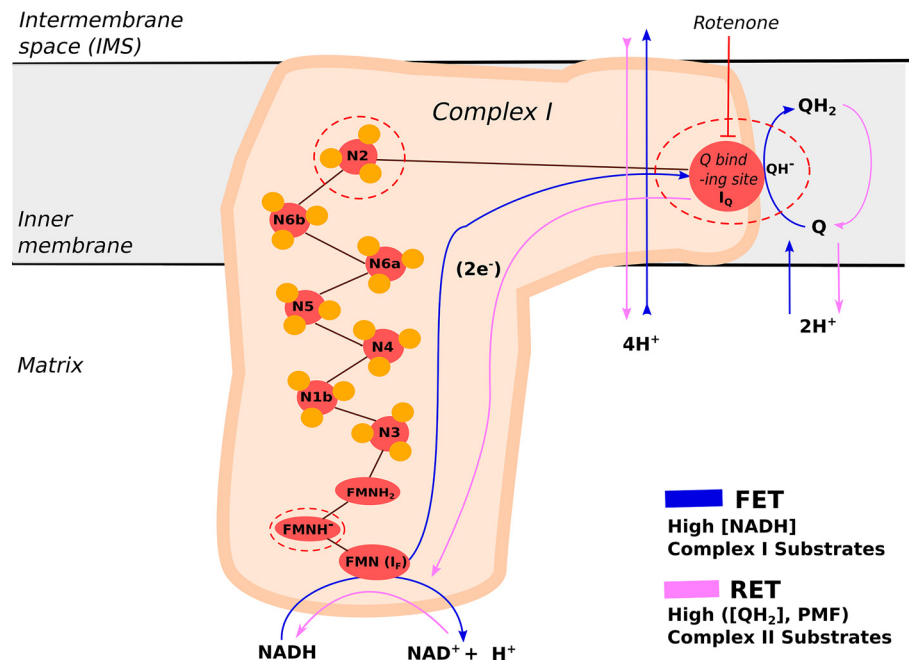
inaccessible to O<sub>2</sub> (16). It appears that CI-mediated ROS can originate from three sites (Fig. 2; dotted red circles): 1) the FMN/flavin site (I<sub>F</sub>), 2) the FeS cluster N2, and 3) the Q binding site (I<sub>Q</sub>; more accurately the binding site for semiquinone Q<sup>•−</sup>, the intermediate redox state). The I<sub>F</sub> site is likely the primary site of CI-mediated O<sub>2</sub><sup>•−</sup> production, which is mediated by the flavin mononucleotide semiquinone (FMNH<sup>•−</sup>) radical (102):



Pharmacological inhibitors and other electron carriers within CI can modulate I<sub>F</sub>-mediated O<sub>2</sub><sup>•−</sup> production by

altering electron transfer through CI, which affects the FMNH<sup>•−</sup> lifetime (102). For instance, the CI inhibitor rotenone binds within the Q-binding site of CI (103) (Fig. 2). This impairs electron transfer and thereby increases O<sub>2</sub><sup>•−</sup> production at the I<sub>F</sub> site and other upstream enzymes [e.g., 2-oxoglutarate dehydrogenase (OGDH), pyruvate dehydrogenase (PDH)] (8, 102). The rate of CI-mediated ROS production is also affected (i.e., reduced) by the incorporation of CI into respiratory chain supercomplexes (104). During state 3 conditions (i.e., when mitochondria are actively producing ATP), a low NADH/NAD<sup>+</sup> ratio is maintained by electron transfer through the entire ETC to enable F<sub>1</sub>F<sub>0</sub>-ATP

**Figure 2.** Electron transport reactions in complex I (CI) and potential reactive oxygen species (ROS) production sites. Electrons are transported from NADH via flavin mono nucleotide (FMN) and iron sulfur (Fe-S) clusters (yellow circles) to their final acceptor ubiquinone (Q). In CI, electron transport normally occurs in the “forward mode” (forward electron transport, FET; blue arrows). Under certain conditions, electron transport can also occur in “reverse mode” (reverse electron transport, RET; pink arrows). PMF, proton-motive force; Q, ubiquinone form of coenzyme Q10; QH<sub>2</sub>, ubiquinol form of coenzyme Q10.



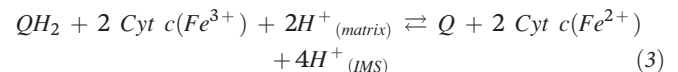
synthase-mediated ATP production, and CI-mediated ROS production is relatively low (105). However, when increased NADH levels are not matched by increased electron transfer (e.g., during ETC dysfunction or apoptosis-linked cyt-c release), the rate of I<sub>F</sub>-mediated O<sub>2</sub><sup>•-</sup> production increases (16). Under these conditions, the I<sub>F</sub>-site appears to constitute a main ROS source (15, 16, 61, 91).

In addition to its normal and most common “forward mode” of electron transfer (106), CI also can operate in “reverse mode” (18, 107, 108). These modes are characterized by forward electron transport (FET; Fig. 2, blue lines) and reverse electron transport (RET; Fig. 2, pink lines). RET is a thermodynamically unfavorable process, which occurs when electrons are transported from QH<sub>2</sub> back into CI, and leads to the consumption of NAD<sup>+</sup> and formation of NADH (15, 108). RET can occur for instance when electrons are delivered from CII to QH<sub>2</sub> during excessive oxidation of succinate or fatty acids (16, 18, 109). RET is facilitated during conditions of 1) mitochondrial matrix ATP hydrolysis (i.e., when the F<sub>1</sub>F<sub>0</sub>-ATP synthase and ATP/ADP exchanging adenine nucleotide translocator (ANT) operate in reverse), 2) state 4 respiration (high ATP/ADP ratio and no ATP production), 3) a highly negative (hyperpolarized) Δψ<sub>m</sub>, or 4) a reduced Q pool. Although mitochondrial ROS production increases during RET, the source of this ROS is still not fully understood. Interestingly, ROS generation during RET is substantially inhibited by rotenone, likely via prevention of electron transfer to IQ and I<sub>F</sub> (15, 92, 105, 110, 111). This suggests that CI plays a central role in ROS production during RET. ROS production rates during RET are significantly higher than during FET (16, 92). The succinate levels required for stimulation of CII-mediated RET in experiments with isolated mitochondria are several folds higher than those observed during physiological conditions in living cells (91). However, it has been hypothesized that RET-linked ROS production is functionally relevant (111, 112) and experimental evidence demonstrated

that RET can underlie CI-mediated ROS production during ischemia reperfusion (18).

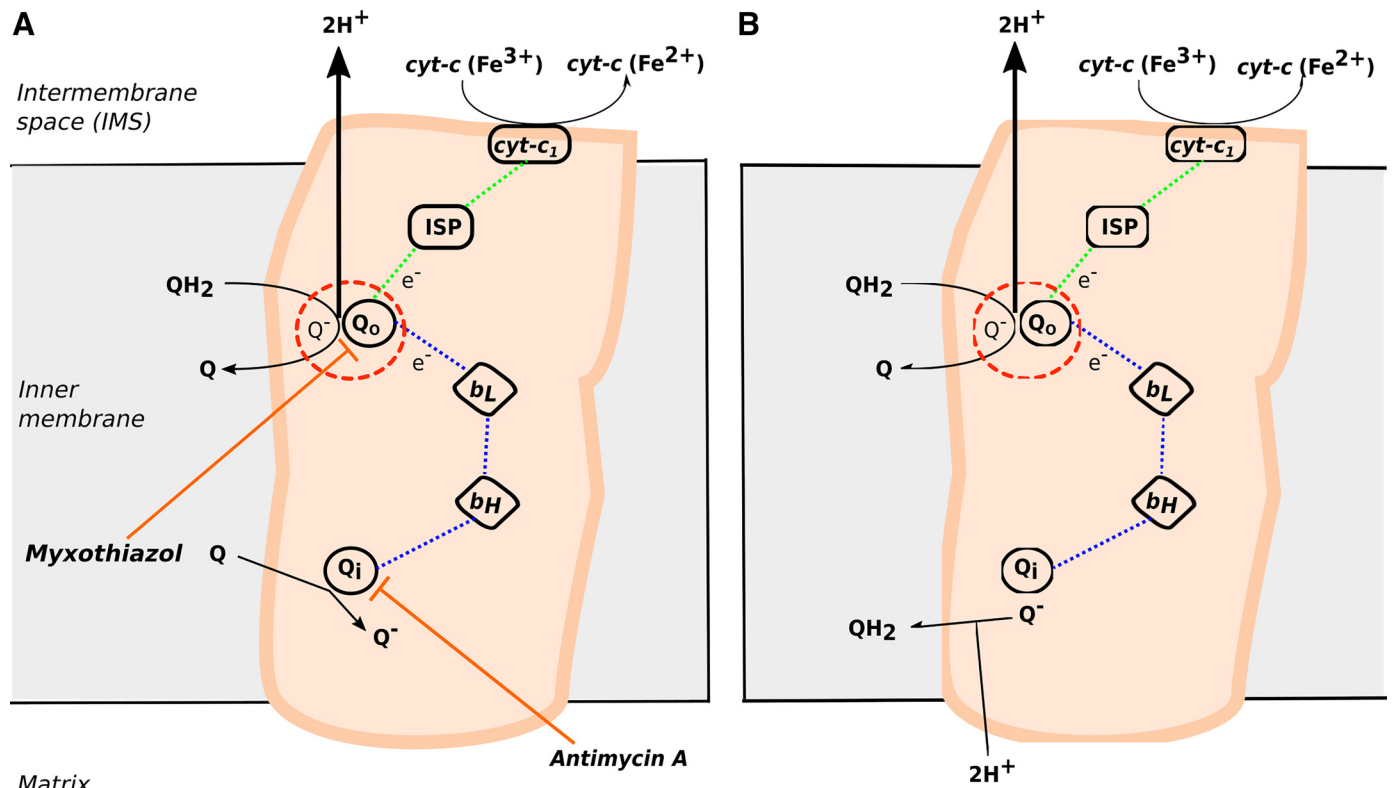
### ROS Production by Complex III

Complex III (CIII) or Ubiquinol-cytochrome-c oxidoreductase (i.e., Cytochrome bc<sub>1</sub> complex; EC 1.10.2.2) is a symmetrical dimeric complex, with each dimer consisting of 11 subunits (~240 kDa). CIII transfers electrons from QH<sub>2</sub> to cyt-c by means of the so-called “Q-cycle,” in which oxidation of QH<sub>2</sub> to Q and reduction of two cyt-c molecules are coupled to the translocation of 4H<sup>+</sup> from the matrix to the IMS (113):



The key redox carriers involved in the Q-cycle are the Rieske FeS protein (ISP), cytochrome c<sub>1</sub> (cyt-c<sub>1</sub>), cyt-c, and the cytochrome b hemes b<sub>L</sub> and b<sub>H</sub> (also known as b<sub>566</sub> and b<sub>562</sub>, respectively) (114). Mechanistically, the complete process requires two cycles. In the first cycle (Fig. 3A), two electrons are released at the Q<sub>O</sub> site of CIII (also known as III<sub>Q</sub>) by QH<sub>2</sub> oxidation (Fig. 3, dashed red circle) and further conveyed through a high potential chain (Fig. 3, dotted green lines) and a low potential chain (Fig. 3, dotted blue lines). The end reaction of the high potential chain is reduction of cyt-c in an ISP- and cyt-c<sub>1</sub>-dependent manner. The low potential chain mediates the reduction of Q to Q<sup>-</sup> at the Q<sub>i</sub> site, mediated by b<sub>L</sub> and b<sub>H</sub>. In the second cycle (Fig. 3B), oxidation of a second QH<sub>2</sub> at the Q<sub>O</sub> site results in the reduction of a second cyt-c via the high potential chain, and the reduction of Q<sup>-</sup> to QH<sub>2</sub> at the Q<sub>i</sub> site via the low-potential chain.

Previous experiments suggest that CIII-mediated O<sub>2</sub><sup>•-</sup> generation occurs at the Q<sub>O</sub> site via a reaction between QH<sub>2</sub> and O<sub>2</sub> (specifically, the intermediate formation of an unstable semiquinone [Q<sup>-</sup>] redox state), and that this O<sub>2</sub><sup>•-</sup> is released into both the mitochondrial matrix and IMS (8). Alternatively, it has been proposed that O<sub>2</sub><sup>•-</sup> is released



**Figure 3.** The Q-cycle in complex III (CIII) and potential reactive oxygen species (ROS) production sites. A complete Q-cycle involves the oxidation of two ubiquinol (ubiquinol form of CoQ10, QH<sub>2</sub>) molecules at the Q<sub>o</sub> ROS producing site (red dashed circle), shown here as two cycles (A and B). The targets of CIII inhibitors are also shown. A: in the first cycle, two electrons are released at the Q<sub>o</sub> site by QH<sub>2</sub> oxidation (dotted red circle) and conveyed through high- (dotted green lines) and low- (dotted blue lines) potential chains. The high-potential chain reduces cyt-c in an iron-sulfur protein (ISP) and cytochrome c<sub>1</sub> (cyt-c<sub>1</sub>)-dependent manner, whereas the low-potential chain mediates the reduction of ubiquinone form of coenzyme Q10 (Q) to Q<sup>-</sup> at the Q<sub>i</sub> site, mediated by b<sub>L</sub> and b<sub>H</sub>. B: in the second cycle, oxidation of a second QH<sub>2</sub> at the Q<sub>o</sub> site results in the reduction of a second cyt-c via the high-potential chain, and the reduction of Q<sup>-</sup> to QH<sub>2</sub> at the Q<sub>i</sub> site via the low-potential chain. See main text for further details.

exclusively into the IMS (115). Although the maximal ROS production capacity of the Q<sub>o</sub> site exceeds that of all other ROS-producing sites in the ETC (8), it appears that Q<sub>o</sub>-mediated O<sub>2</sub><sup>-</sup> generation is of lower magnitude than CI-mediated O<sub>2</sub><sup>-</sup> generation under physiological conditions (105, 116). However, when CI-mediated O<sub>2</sub><sup>-</sup> production is low, CIII-mediated O<sub>2</sub><sup>-</sup> production becomes more relevant (16, 61, 69, 75). Similar to CI, pharmacological inhibition of CIII can be applied to modulate ROS production. Application of antimycin A, which targets the Q<sub>i</sub> site (Fig. 3A) and thus inhibits QH<sub>2</sub> oxidation at the Q<sub>o</sub> site, strongly increases O<sub>2</sub><sup>-</sup> production by increasing Q<sup>-</sup> (113). In contrast, stigmatellin reduces O<sub>2</sub><sup>-</sup> production by preventing the transfer of the electron from the Q<sub>o</sub> site to ISP (15). Inhibition of QH<sub>2</sub> binding at the Q<sub>o</sub> site by myxothiazol generally decreases CIII-mediated O<sub>2</sub><sup>-</sup> production (Fig. 3A), although this inhibitor can also stimulate ROS production (117).

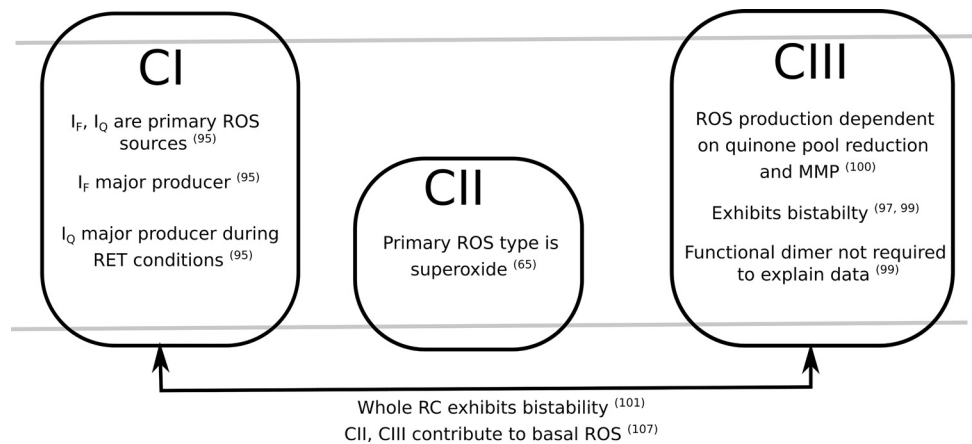
## DETAILED MATHEMATICAL MODELS OF MITOCHONDRIAL ROS HOMEOSTASIS

Various detailed computational models of ETC-linked ROS homeostasis have been reviewed previously (59, 118, 119). Several of these models are described in Table 1 focusing on ROS production by individual ETC complexes (*top*) or by multiple ETC complexes (*middle*), and ROS scavenging

(*bottom*). These models not only delivered detailed information on complex-specific ROS production and antioxidant mechanisms, but also highlighted system characteristics such as oscillatory or bistable behavior (a bistable system can exist in two stable states e.g., high/low or on/off), and suggested mechanisms not observable by experimental analysis alone (Fig. 4). However, a complete mechanistic model of ETC-mediated ROS production is still lacking (119). Given their complexity, the calibration, implementation, and analysis of detailed computational models are far from straightforward. In this context, analysis of (more) phenomenological models can be highly rewarding. These models, which simulate system behavior using minimal equation sets, require careful equation design depending on the experimental system being simulated. This entails careful justification of the assumptions, exclusions, or simplifications used in the minimal model. For instance, many model parameter values are necessarily based on estimates, as they have not been measured empirically or are experimentally inaccessible. Therefore, the trade-off between model complexity and free/estimated parameters should be considered, as well as the trade-off between model simplification and the consequential loss of mechanistic insight (120). Models of specific experimental systems should be continually evaluated and validated in terms of their ability to provide mechanistic insight or predict the behavior of the system under



**Figure 4.** Findings obtained using computational models of reactive oxygen species (ROS) homeostasis. Further details on the model predictions are provided in the main text and Table 1. CI, mitochondrial complex I; CII, mitochondrial complex II; CIII, mitochondrial complex III;  $I_F$ , flavin mononucleotide/flavin site of CI;  $I_Q$ , semiquinone Q binding site of CI; MMP, mitochondrial membrane potential (i.e.  $\Delta\psi_m$ ); RC, respiratory chain; RET, reverse electron transport.



study while acknowledging that observations may not always be generalizable to other systems.

## RELEVANCE OF BIOENERGETIC AND OTHER PARAMETERS FOR PHENOMENOLOGICAL MODELS OF ROS PRODUCTION

Phenomenological models simulate empirical system behavior in relatively small equation sets, rather than explicitly describing detailed mechanisms. The aim of phenomenological models, therefore, is not to capture system behavior for an exhaustive number of conditions. For instance, a single phenomenological equation that adequately models ETC-mediated ROS production may not be directly informative regarding the underlying mechanism and/or the directionality of electron flow (e.g., RET vs. FET). Nevertheless, given their simplicity, ease of integration with other models, and ability to reproduce experiments under different conditions, phenomenological models have been successfully applied to investigate ROS homeostasis and continue to be a valuable resource (59, 77, 121, 122). For any mathematical model, careful consideration of equation design is vital. Since ETC-mediated ROS production is directly coupled to mitochondrial bioenergetics, parameters describing these bioenergetics are highly relevant for phenomenological equations. In this context, ROS production by the ETC primarily depends on the NADH/NAD<sup>+</sup> ratio, the QH<sub>2</sub>/Q ratio, the trans-MIM protonmotive force (PMF),  $\Delta\psi_m$ , and O<sub>2</sub> levels. The relevance of these parameters is explained in more detail in this section and an outline is provided about how these dependencies, along with ROS scavenging, can be incorporated into phenomenological equations of ETC-mediated ROS homeostasis.

### NADH/NAD<sup>+</sup> Ratio

Within mitochondria, NAD<sup>+</sup> is reduced to NADH in the TCA cycle. NADH, as a CI substrate, is oxidized back into NAD<sup>+</sup> by CI. These redox reactions, along with mitochondrial import of glycolysis-derived NADH, modulate the mitochondrial NADH/NAD<sup>+</sup> ratio, which plays an important role in cellular redox status (46). Moreover, this ratio affects the rate of ETC-mediated ROS production and other key processes including calcium homeostasis and gene expression (123). Within CI, the rate of ROS production at the  $I_F$  site is

determined by the concentrations of reduced/active flavin (FMNH<sup>-</sup>) and O<sub>2</sub> (Eq. 2). The concentration of FMNH<sup>-</sup> itself is codetermined by the redox potential of NAD<sup>+</sup> ( $E_{NAD^+}$ ), among others (124). In addition, FMNH<sup>-</sup> only reacts with O<sub>2</sub> when the FMNH<sup>-</sup> binding site is free of nucleotides (125). Therefore, both the total pyridine nucleotide pool (NAD<sub>tot</sub> = NAD<sup>+</sup> + NADH) and their ratios (NADH/NAD<sup>+</sup> or NADH/NAD<sub>tot</sub>) directly impact the rate of  $I_F$ -mediated ROS production during FET (126, 127). This dependency has been experimentally observed in isolated and intact mitochondria during physiological conditions and in the presence of mitochondrial inhibitors (128–130).

Mathematically, the dependence of ETC-mediated ROS production on the NADH/NAD<sup>+</sup> ratio has been modeled using a square root function (Table 2) (121). However, it is not trivial to experimentally assess the quantitative relationship between the NADH/NAD<sup>+</sup> ratio and  $I_F$ -mediated ROS production, as ROS does not exclusively arise from the  $I_F$  site, but also from other sites within the ETC (see ROS PRODUCTION BY THE ELECTRON TRANSPORT CHAIN). Experimental evidence (8, 131) suggests that  $I_F$ -mediated ROS production can be studied in isolation by inhibiting other ROS-generating sites like OGDH and PDH (using aspartate), and the  $I_Q$  site (using rotenone). In one such study, an exponential nonlinear regression function (Table 2) was used to describe the experimental relationship between ROS production and the NADH/NAD<sub>tot</sub> ratio in isolated rat skeletal muscle mitochondria (92). In the case of RET, the quantitative relationship between ROS production and the NADH/NAD<sup>+</sup> ratio is still poorly understood. Using isolated rat skeletal muscle mitochondria, it was suggested that less than 10% of RET-mediated ROS production was sensitive to changes in the NADH/NAD<sup>+</sup> ratio (129). In addition to the NADH/NAD<sup>+</sup> ratio, RET-mediated ROS production by CI also depends on the PMF and the reduction state of the Q pool, with a reduced Q pool and  $\Delta\psi_m$  hyperpolarization contributing to increased ROS (108). In this sense, it was proposed that the  $I_Q$  site of CI may be a major ROS producer during RET (8). Given these uncertainties, it is still challenging to design meaningful phenomenological equation(s) that adequately describe CI-mediated ROS production during RET as a function of the NADH/NAD<sup>+</sup> ratio. Therefore, more detailed mathematical descriptions are currently better suited for this purpose.

**Table 2.** Mathematical equations for phenomenological description of ETC-mediated ROS production

Function	Equation	Benefits	Limitations
Square root function	$\sqrt{\frac{\text{NADH}}{\text{NAD}^+}}$	Generalized function, so insensitive to experimental data quality	Generalized functions may not give a good fit to training data
Exponential nonlinear regression function	$a \cdot e^{\left(m \frac{\text{NADH}_t}{\text{NAD}_{\text{tot}}}\right)} - c$	Give a good fit to experimental training data Function can be scaled/normalized	Function cannot be scaled/normalized Sensitive to quality of experimental data Parameters may not have biological interpretability
Hill function	$\frac{a^n \cdot \Delta\psi_m^n}{k^n + \Delta\psi_m^n}$	Parameters have biological interpretability Function can be scaled/normalized	Sensitive to quality of experimental data
Boltzmann function	$\left(\frac{1}{1 + e^{\left(\frac{\Delta\psi_m - l}{k}\right)}}\right)$	Parameters have biological interpretability Applicable to any phenomenon exhibiting a threshold Function is scaled/normalized	Sensitive to quality of experimental data

ETC, electron transport chain; ROS, reactive oxygen species.

### QH<sub>2</sub>/Q Ratio

QH<sub>2</sub> (reduced ubiquinol) and Q (oxidized ubiquinone) are established redox regulators of mitochondrial electron transport that also impact mitochondrial ROS production. The total quinone pool (QH<sub>2</sub> + Q) is directly upstream of CIII, through which it is connected with the cyt-*c* pool (Fig. 3) (132). CIII-mediated ROS production at the Q<sub>O</sub> site depends on the reduction state of cytochrome *b<sub>L</sub>* (b<sub>566</sub>) (92), which closely mirrors the QH<sub>2</sub>/Q ratio (8). This empirical relationship between Q<sub>O</sub>-mediated ROS production and the extent of cytochrome *b<sub>L</sub>* reduction can be described by an exponential nonlinear regression function (Table 2) (92). Such functions were successfully applied to predict ROS production from both the I<sub>F</sub> and Q<sub>O</sub> site in the presence of various substrates/inhibitors (92).

### Proton Motive Force and Mitochondrial Membrane Potential (Δψ<sub>m</sub>)

The PMF arises from the trans-MIM proton electrochemical gradient consisting of Δψ<sub>m</sub> and ΔpH:

$$\text{PMF(mV)} = \Delta\psi_m(\text{mV}) - 60 \Delta\text{pH (at } 25^\circ\text{C)} \quad (4)$$

The PMF is directly linked to mitochondrial ATP synthesis via the F<sub>1</sub>F<sub>0</sub>-ATPase and ADP/ATP exchange by the adenine nucleotide translocase (ANT) (133). Under most conditions, the magnitude of the PMF primarily depends on Δψ<sub>m</sub> (89). Although changes in both Δψ<sub>m</sub> and ΔpH have been demonstrated to affect mitochondrial ROS production, Δψ<sub>m</sub> is more extensively studied (91, 134). Here it is worth noting that experimental ROS detection using cationic fluorescent ROS reporters (e.g., hydroethidine) is Δψ<sub>m</sub>-dependent. This can affect their relative mitochondrial fluorescence signal (46, 135), and thereby confound assessment of the relationship between mitochondrial ROS production and Δψ<sub>m</sub>. During physiological conditions (FET), with mitochondria respiring on NADH-linked substrates, 30%–70% of mitochondrial ROS production is Δψ<sub>m</sub>-dependent. For instance, guinea pig isolated brain mitochondria respiring on NADH-linked substrates displayed a 30% decrease in H<sub>2</sub>O<sub>2</sub> production upon complete Δψ<sub>m</sub> dissipation (128). This suggests that ~60%–70% of this production was independent of Δψ<sub>m</sub>. In contrast, full Δψ<sub>m</sub> dissipation reduced ROS production more significantly by ~70% in isolated rat brain mitochondria (126, 136). These results illustrate that the dependence of mitochondrial

ROS production on Δψ<sub>m</sub> depends on the experimental model and/or conditions. Taken together, it appears that a (variable) fraction of mitochondrial ROS production is Δψ<sub>m</sub>-independent and that there exists a “Δψ<sub>m</sub> threshold,” above which mitochondrial ROS production rapidly increases upon relatively small decreases (hyperpolarization) of Δψ<sub>m</sub> (126). Such threshold behavior is likely to only occur when Δψ<sub>m</sub> is hyperpolarized (i.e., more negative than –160 mV), which is likely to be lower than achievable in typical experimental systems (126, 136).

CIII-mediated ROS production is also Δψ<sub>m</sub>-dependent, in that it increases with increasing Δψ<sub>m</sub> hyperpolarization. However, CIII-mediated ROS production likely becomes Δψ<sub>m</sub>-independent at more depolarized potentials (i.e., less negative than –150 mV) (15, 69).

To quantitatively explore the relationship between Δψ<sub>m</sub> and mitochondrial ROS production, Δψ<sub>m</sub> can be pharmacologically modulated by mitochondrial uncoupling (i.e., when ETC-mediated electron transport is not used to drive mitochondrial ATP synthesis). Uncoupling is achieved via induction of a trans-MIM proton influx or “leak”. In cells, there is a basal unregulated trans-MIM proton leak (mainly determined by the fatty acyl composition of the membrane), and an inducible proton leak, mediated by mitochondrial uncoupling proteins (UCPs) (137, 138). Uncoupling can be pharmacologically induced by protonophores [e.g., carbonyl cyanide-*p*-trifluoromethoxyphenylhydrazone (FCCP) or carbonyl cyanide *m*-chlorophenyl hydrazone (CCCP)]. Such uncoupling induces Δψ<sub>m</sub> depolarization and lowers mitochondrial ROS production (105, 126). For instance, FCCP treatment decreases both basal and rotenone-stimulated mitochondrial ROS production during FET (139). A similar role in reducing mitochondrial ROS production was suggested for UCPs (i.e., UCP2, UCP3) (140). Although one study suggested that basal FET-mediated mitochondrial ROS production was not affected by uncoupling nor by Δψ<sub>m</sub> depolarization (141), the study acknowledged that Δψ<sub>m</sub> may have depolarized below the ROS-affecting threshold. Given the existence of a Δψ<sub>m</sub>-dependence threshold for mitochondrial ROS generation, functions that allow simulation of different kinetics above and below this threshold (e.g., Hill or Boltzmann functions; Table 2), are suited to represent the biological system (121, 142).

CI-mediated ROS production is also Δψ<sub>m</sub>-dependent during RET (105, 126). This is compatible with the fact that a

highly negative  $\Delta\psi_m$  is required to sustain RET, and that relatively small depolarizations (induced by promoting ATP synthesis or by mild uncoupling), significantly reduce RET-mediated ROS production (91, 105, 143, 144). Furthermore, it appears that RET-mediated mitochondrial ROS production increases with increasing  $\Delta pH$  (145).

## O<sub>2</sub> Level and Consumption

Molecular oxygen (O<sub>2</sub>) is the terminal electron acceptor in the ETC, being reduced to H<sub>2</sub>O by CIV. The rate of ETC-mediated ROS production positively correlates with the rate of mitochondrial O<sub>2</sub> consumption (146), with the fraction of O<sub>2</sub> converted into ROS being relatively low (i.e., between 0.1% and 4%) (147). Phenomenological models of mitochondrial ROS production have been developed based on the O<sub>2</sub> consumption rate (OCR) alone, and one such model calculated ROS production as a percentage of the simulated OCR (between 0.2% and 2%) (77). However, using OCR as a proxy of ETC-mediated ROS production has certain drawbacks. For instance, such models cannot discriminate between different sites of ROS production, and may not correctly predict ROS production during ETC inhibition. This is exemplified by the fact that inhibition of CIII by antimycin A decreases OCR. Models correlating ROS production to OCR will therefore predict decreased ROS production upon antimycin A treatment, whereas antimycin A is known to increase ROS production (see ROS PRODUCTION BY COMPLEX III). Similarly, mild uncoupling stimulates OCR, but decreases ROS generation (139, 148).

Mitochondrial ROS production is also affected by O<sub>2</sub> concentration ([O<sub>2</sub>]), displaying a positive linear correlation within the supraphysiological O<sub>2</sub> range (21%) generally applied during in vitro experiments (16). The slope of this line depends on mitochondrial respiratory state (*state 3/4*; isolated brain mitochondria) (149). The latter study also demonstrated that this dependency may become nonlinear in the presence of mitochondrial inhibitors (149). In contrast, analysis of isolated liver mitochondria demonstrated that irrespective of the site of electron entry (i.e., CI, CII, or  $\beta$ -oxidation), ROS production displays a hyperbolic dependence on [O<sub>2</sub>]. However, this observation might be due to a carboxylesterase enzyme present in liver mitochondria, which catalyzes formation of the fluorescent ROS-detecting molecule resorufin (149, 150). Interestingly, under hypoxic conditions (~1%–3% O<sub>2</sub>) mitochondrial ROS production was increased, potentially due to activation of hypoxia-driven signaling (16, 151). As a final remark, different ROS-producing sites (I<sub>F</sub>, Q<sub>o</sub>) display different affinities for O<sub>2</sub> ( $K_m$  values). This underlines the importance of including [O<sub>2</sub>] as a variable in ROS-predicting models (152).

## ROS Scavenging

For each type of ROS, its concentration at any cellular position in time depends on its rate of production, diffusion properties, membrane permeability, reactivity with other biomolecules (potentially inducing signaling and/or damage), and scavenging. With respect to the latter, a multitude of pathways exist in both mitochondria and cytosol (e.g., Fig. 1). When generated in the mitochondrial matrix, O<sub>2</sub><sup>•−</sup> (which is not membrane permeable) is converted into H<sub>2</sub>O<sub>2</sub> by

SOD2/MnSOD. When generated in the IMS, this conversion is carried out by SOD1/CuSOD. Given that the concentration of SOD2 is in the  $\mu M$  range, matrix O<sub>2</sub><sup>•−</sup> is converted to H<sub>2</sub>O<sub>2</sub> at a relatively high rate (15, 45). H<sub>2</sub>O<sub>2</sub> itself (which is membrane permeable) is converted into H<sub>2</sub>O, both within the mitochondria and the cytosol, by the action of various enzymes (e.g., TRx, GPx, PRx, and catalase) or by reaction with nonenzymatic antioxidants (e.g., vitamin C, vitamin E, and GSH). Evidence in isolated brain mitochondria suggests that H<sub>2</sub>O<sub>2</sub> scavenging is also a rapid process (15, 20). Several detailed mathematical models of ROS scavenging, including individual enzymes, were presented (e.g., Table 1). Given the rapid conversion of O<sub>2</sub><sup>•−</sup> to H<sub>2</sub>O<sub>2</sub>, phenomenological equations often simulate ROS scavenging/emission from the mitochondria as a first-order process based on degradation rates of H<sub>2</sub>O<sub>2</sub> alone (9, 20). Interestingly, unimpaired mitochondria appear to possess sufficient scavenging capacity to remove the majority of ROS generated during FET (15, 20). This suggests that impaired ROS scavenging is an important contributor to oxidative stress induction, rather than increased ROS production alone (15, 20).

## ■ APPLYING PHENOMENOLOGICAL MODELS TO EXPLORE ROS-LINKED (PATHO) MECHANISMS

Phenomenological modeling of ETC-mediated ROS production has been applied for analysis of various ROS-associated (patho)physiologies. The most basic models assume a constant ROS production rate and have been applied to study downstream ROS effects. For example, modeling of lipid peroxidation provided evidence that the highly reactive •OH radical is a primary initiator of this process, and demonstrated that vitamin E can efficiently block lipid peroxidation, in agreement with experimental studies (153). Another model suggested that O<sub>2</sub><sup>•−</sup> is the most important ROS for molecular damage during aging (154). Phenomenological models have also been used to gain insight into the mechanistic aspects of ROS production. Focusing on the role of UCPs and mitochondrial ROS production in  $\beta$ -cells, analysis of a minimal model (including NADH, FADH, and  $\Delta\psi_m$ ) highlighted that short-term UCP inhibition enhances ROS signaling, whereas long-term inhibition induces oxidative stress (121). The same group later developed a model of mitochondrial ROS production dependent on QH<sub>2</sub>, and  $\Delta\psi_m$  in which [O<sub>2</sub>] was constant (155). This suggested that the QH<sub>2</sub> level is a major regulator of mitochondrial ROS production. Another phenomenological model of OCR-dependent ROS production predicted that increased cytosolic free calcium (Ca<sup>2+</sup>) levels induce increased levels of mitochondrial and cytosolic ROS (77, 156). Similarly, this model was used to illustrate the effects of pathological mitochondrial ROS levels on Ca<sup>2+</sup> homeostasis and cardiac excitability (157). Also linked to pathology, a model of ROS production dependent on [O<sub>2</sub>] and fatty acid oxidation was applied to elucidate the mechanisms underlying increased ischemia-reperfusion injury in fatty liver disease (158). Moreover, agent-based models [consisting of individual agents (e.g., mitochondria) and the interactions between them] have been used to investigate ROS-induced ROS release (142) and to study the effect of mitochondrial



network dynamics like density, size, distance between mitochondria, etc., on intermitochondrial ROS signaling (122).

To further demonstrate how phenomenological models may be applied to gain insight into disease pathology, we utilized a model recently developed in our group (159). This model integrates phenomenological equations of ETC-mediated ROS metabolism, as described earlier, with an ordinary differential equation (ODE)-based computational model of the ETC (160, 161). By simulating altered scavenging rates and ETC complex activity, it was predicted that impaired scavenging may have a greater impact on ETC-mediated ROS levels than ETC complex inhibition (159). This is compatible with previous studies suggesting that cells can generally cope with increased ROS levels mediated by pathological complex impairment, as long as scavenging mechanisms remain intact (5, 15, 20).

## Conclusions

ROS constitute reactive and damaging and/or signaling molecules that have been widely studied in (patho)physiology. Although aberrations in mitochondrial ROS generation have been observed in various pathologies, the exact mechanisms involved are still incompletely understood (21). Further improvement of experimental ROS analysis strategies is essential (22, 94). Although computational models have been successfully applied to analyze the intricacies of ROS metabolism beyond experimental investigation, the development of a complete mechanistic model of ETC-mediated ROS metabolism would be of great benefit (119). Detailed kinetic models, however, are by necessity inherently complex. A time-tested approach to overcome system complexity is to utilize phenomenological equations, and several such models have been applied to simulate various aspects of cellular ROS metabolism. Here we summarized ETC-mediated ROS production and scavenging mechanisms, detailed the primary ROS producing sites within the ETC during FET and RET, and highlighted their dependence on bioenergetic parameters like the  $\text{NADH}/\text{NAD}^+$  ratio, the  $\text{QH}_2/\text{Q}$  ratio,  $\Delta\psi_m$ , and  $\text{O}_2$  concentration. We outlined how these empirical and/or theoretical dependencies can be harnessed to design phenomenological equations of ETC-mediated ROS metabolism and provided select examples of the application of such models to investigate ROS homeostasis. Accompanied by appropriate validation experiments, such models are useful to explore the mechanisms of ETC-mediated ROS metabolism and the role these mechanisms play in (patho)physiology.

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## DISCLAIMERS

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## DISCLOSURES

W. J. H. Koopman is an ad hoc scientific advisor of Khondrion B.V. (Nijmegen, The Netherlands). This company was not involved in the writing of the manuscript, nor in the decision to submit the manuscript for publication. The other authors declare no conflict of interest.

## AUTHOR CONTRIBUTIONS

S.C. and N.M.C.C. interpreted results of experiments; S.C. and N.M.C.C. prepared figures; S.C., W.J.H.K., J.H.M.P., and N.M.C.C. drafted manuscript; S.C., W.J.H.K., J.H.M.P., and N.M.C.C. edited and revised manuscript; S.C., W.J.H.K., J.H.M.P., and N.M.C.C. approved final version of manuscript.

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