Private-Public Collaborations A Successful Model to fight Food Waste

Experiences from EU FUSIONS and REFRESH

Toine Timmermans, 25 October 2017



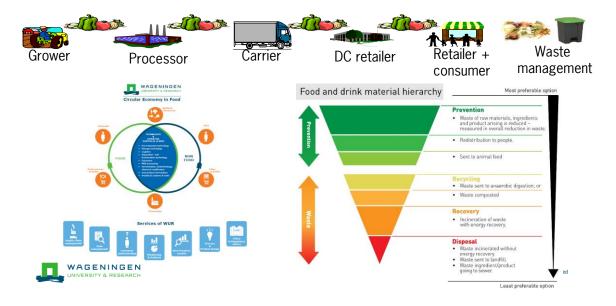


Ambitions Wageningen University & Research

- Optimum use of resources in the bio-economy networks (from farm to fork). Towards a resilient & responsible food consumption & production system. Balance between "more with less" and "less is more" narratives.
- Food Waste Prevention (network/chain design), Reduction (innovation/intervention) & Utilisation of unavoidable side streams. Building on the food use pyramid (highest valorisation option) & based on circular economy principles



Circular economy & value chains/networks

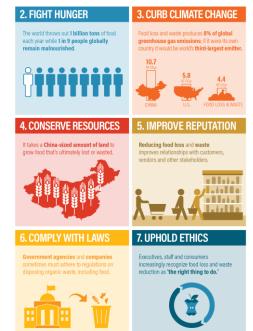


Resource efficiency: Biomaterials Use Hierarchy

				€/ton	
t			Farma	High	
	/ Farma		Fun	High	
	Fun		Food ingredients	5 - 20000	
l da l			Food nutritional	100-500	
L &			Feed young	100-500	
Added Value	Feed		Feed pigs	100-300	
ē	Fermentation	7	Feed cattle	50-250	
	rementation		Functional chemical	500-800	
Į į	Y Fuel		Fibre	500	
	Fertilizer	<u> </u>	Fermentation	150-400	
<i>;</i>	Fertilizer		Fermentation bulk	100-300	
	Fire		Fuel	100-300	
	Flare		Fertilizer	-/- 200-100	
	Fidie	<u>``</u> ,	Fire	50-150	
	Fill	· · ·	Flare	0	
I <u>'</u>			Fill	-/- 300	
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"business case" of FLW





"同http:/// 中国青少年环保创意赛暨挑战赛

REDUCE FOOD WASTE

FUSIONS & REFRESH



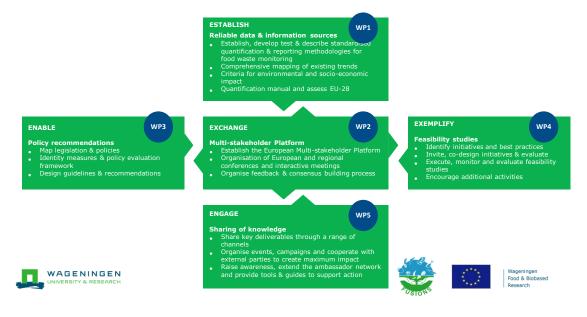
European & global targets & initiatives

SDG 12.3:

- By 2030, halve per capita global food waste at the retail and consumer levels and reduce food losses along production and supply chains, including post-harvest losses
- EC Circular Economy Package Target = SDG 12.3



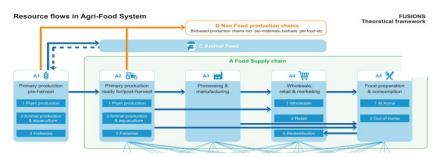
FUSIONS Project Structure (2012-2016)



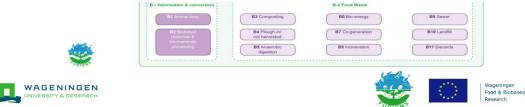
FUSIONS multi-stakeholder platform



FUSIONS definitional framework



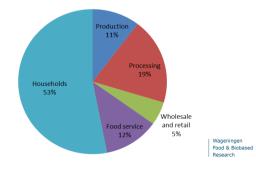
Food waste: Any <u>food</u>, and <u>inedible parts</u> of food, removed from the food supply chain to be recovered or disposed to B3-B11,describing different end of life treatments



Food waste – latest estimate EU-28



- Equivalent of 20% of all produced food in EU
- 143 billion euros
- 304 Mt CO2 eq (6% of total emissions of GHG in EU28%)



FLW PROTOCOL



A multi-stakeholder effort to develop a global FLW Accounting and Reporting Standard





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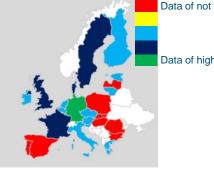
European policy Arena; What's happening

Policy Commitments: SDG12.3, Circular Economy Package

Monitoring of food waste at MS level

Building on EU-FUSIONS, Eurostat and FLW protocol

a new EU platform food loss & food waste (public/private)



Data of not sufficient quality

Data of high quality



European policy Arena; What's happening

- Harmonisation of food donation guidelines
- Date labelling (study private sector practices, review terminology, annex products with no expiration date)
- Support former foodstuffs utilisation as animal feed
- European Court of Auditors report



European policy Arena, Member States actions

Collaborative models with Multiple Approaches (& mixed models)

- Enforced by legislation
 - France (law to "oblige" donation by supermarkets)
 - Italy (facilitate donation, incentives)
 - UK (Groceries Code Adjudicator, fair trading practices)

Groceries Code Adjudicator

Groceries Code Adjudicator Annual Report and Accounts

2015 - 2016



European policy Arena, Member States actions

- Voluntary agreements (already running for some years):
 - Courtauld Agreement (UK), Sustainable Food Alliance (NL), Format/Mattvet (NO), Chain Roadmap (BE)
- Urban City (Milan Urban Food Policy Pact, Amsterdam Metropolitan Solutions)





Resource Efficient Food and dRink for the Entire Supply cHain (2015 – 2019)

26 partners, 12 countries

Multi stakeholder platforms: the Netherlands, Germany, Spain, Hungary, China



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Food & Biobased Research



The **REFRESH** Project

A central ambition of the REFRESH project is to develop a 'Framework for Action' model that is based on strategic agreements across all stages of the supply chain (backed by Governments), delivered through collaborative working and supported by evidence-based tools to allow targeted, cost effective interventions.





www.eu-refresh.org





The Netherlands, Cooperation with industry

- Cooperation between industry (sector organisations) and government since 2009
- Joint agenda on reduction food waste
- 2014 year against food waste





Food & Biob





The Netherlands, time for a next step

Fc	od w	aste a	acros	s sup	ply ch	nain (kg.pp	.py)
200								
180			178					
160	156			162	158	154	152	
140		149						
120	<u>♦ 110</u>	411				112		
100	-110	111	108	109	109		105	Min.
80								-Max.
60								
40								
20								
0								
	2009	2010	2011	2012	2013	2014	2015	

- Food waste losses on political en business agenda
- 333 Awareness
- Lots of individual actions (research, campains, new businessmodels)
- But: no 20% reduction
- New phase







Dutch Taskforce Circular Economy in Food



Taskforce Circular Economy: Ecosystem & impact



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Surplus Food Retail/Food service Category





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Circular systems & novel products



Data Intelligence Waste and Resource Management

Market leader as outsourcing partner in independent waste and resource management

- · Over 25 years of experience
- Core competence: data, analytics & intelligence
- Independent direction of 300+ waste processing and recycling firms
- > 250,000 tons under management
- 80 employees
- Active in 15 countries
- Market focus: Food, Logistics & Supply Chain, Automotive, Construction & Industry, Retail







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CIRCULAR

ECONOMY

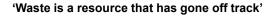
Data Intelligence Waste and Resource Management

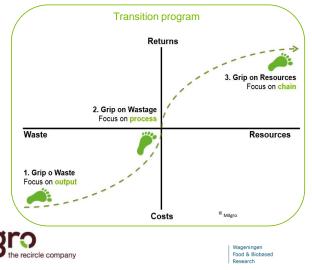
Facilitate the transition toward a circular economy

Enable sustainable increase in prosperity by:

- Preservation of resources for future generations
- Responsible operational management: avoid environmental pollution
- Incorporation of ecology in economics: 'earth & earn together'.

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Transition in economy

LINEAR ECONOMY

RECYCLING

ECONOMY

Technology as a game changer



Leapfrogging – new business models





Frameworks for action, some systemic aspects

- **Transparency** (Target, Measure, Act), Actions & Monitoring progress
- Supply chain collaboration (forecasting, utilisation & circular business models), value chains & responsibility
- **Externalities** & balance in economic, ecologic & social-economic impacts
- Policy coherence (e.g. biofuels prevention should come first)
- Economic & legal frameworks (food -> feed, food -> food)
- Commitment for a collective consumer driven action program (harmonised consumer insights research)

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Thanks for your attention



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