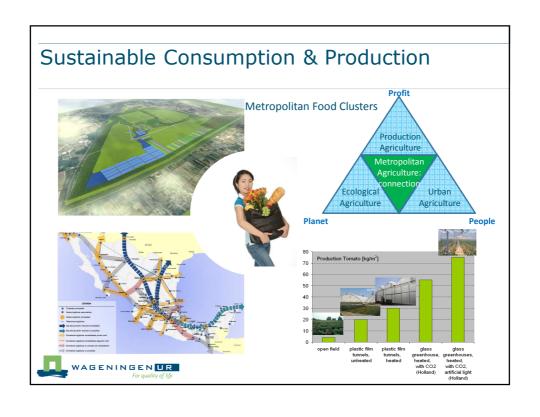


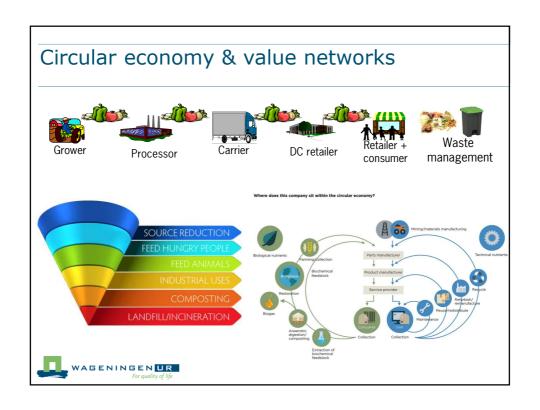
Some relevant trends in the Food world & drivers for the FLW issue

- The challenge of overpopulation 9.6 bln people in 2050 60% more food production globally in 2050
- The challenge of urbanisation in 2050 70% of population is living in urban areas
 - Equivalent of building a new city for one million people every week in the next 35 years
- The challenge of beating malnourishment
- Changing diets
- Increase in obesitas & chronic diseases
- Increase in ageing population















Food waste in health care: win-win

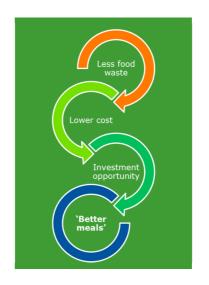
- Assessment of the relation between the serving concept and the effects on waste & quality of life
 - Food waste reduced to 2-20% (depending on new concept)
 - Appreciation quality of food increased (typical from 6 to 8)





Food waste in health care: win-win

- Lowering food waste leads to cost reduction
- With constant budget this creates investment opportunities
- Investment opportunity to improve the meals for patients
- Investment opportunities for food & health transition









The REFRESH Project

A central ambition of the REFRESH project is to develop a 'Framework of Action' model that is based on strategic agreements across all stages of the supply chain (backed by Governments), delivered through collaborative working and supported by evidence-based tools to allow targeted, cost effective interventions.

Success will support transformation towards a more sustainable food system, based on Circular Economy principles, benefitting Europe's economy, environment and society.

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