Metadata use. Do we understand?

25 June 2012

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Usability...





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Background

- Metadata purpose
 - To describe content, quality and use
 - To provide links to the data
- Discovery portal purpose
 - To find data
 - To explore the data
 - By description
 - In a map

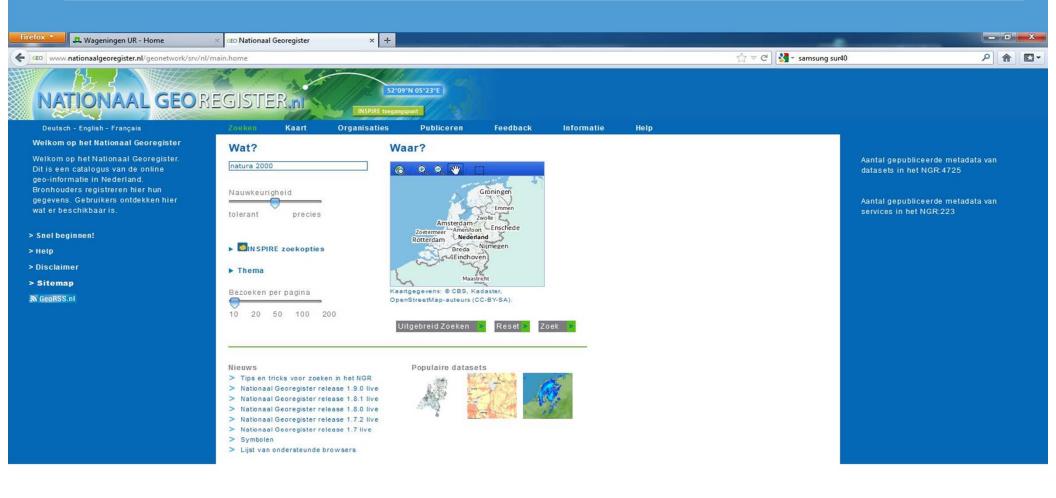


Background

- Disclose data
 - Create metadata
 - Collect in registries
 - Create metadata services
 - Provide clients to the users
- Discovery portals
 - Currently many discovery portals are built
 - INSPIRE accelerates this process



Examples



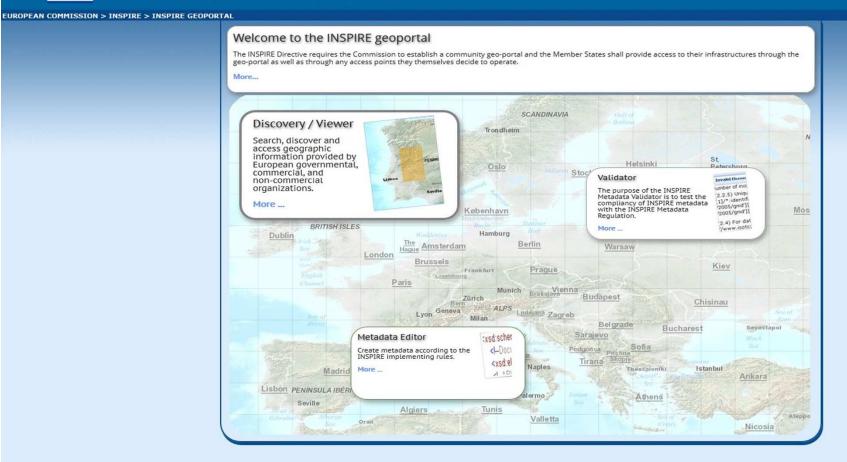
Examples





INSPIRE GEOPORTAL

Enhancing access to European spatial data



Examples

http://www.gogeo.ac.uk/geonetwork/



Problem statement

- Do we understand?
 - What to put into the metadata?
 - Who are the users?
 - How do they search?
 - What are the user requirements?



Method

- Assess discovery portals on their performance
- The best way to go forward

Use it!

- Carry out a usability test to receive real input on how users use the discovery portal
- Note: This experiment was carried out with limited resources



Method

- Usability testing
 - Usability testing measures 'usability' or 'ease of use'
- Usability testing can assess:
 - Performance -> how many steps
 - Accuracy → how many mistakes
 - Recall → what is remebered after a while
 - Stickiness → how much time spend
 - Emotional response → how does one feel
- We used performance, accuracy and emotional response



Method

- Method used is the Thinking Aloud Protocol (TAP)
 - Users say whatever they are looking at, thinking, doing, and feeling, as they go about their task.
 - Observers see first-hand the process of task completion
 - Observers take notes of everything that users say
 - Observers counts clicks, mistakes, etc.



The experiment

- To set up the usability test:
 - Select discovery portals
 - Select a user group
 - Define an assignment
 - Describe the tasks by a user script
 - Select test users
 - Carry out the usability test



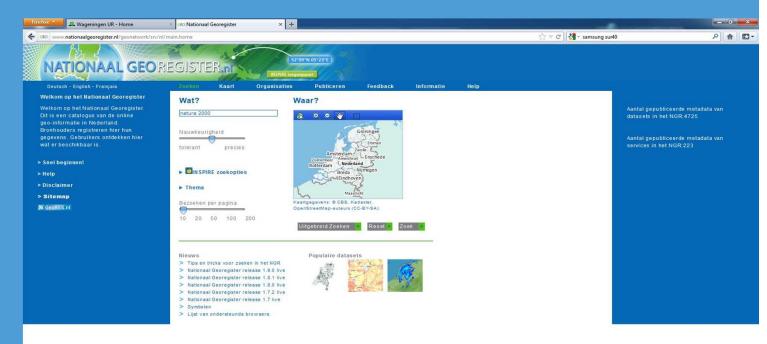
The experiment

- Select discovery portals
 - Dutch national discovery portal
 NGR → http://www.nationaalgeoregister.nl/
 - EU INSPIRE discovery portal INSPIRE -> http://inspire-geoportal.ec.europa.eu/
 - UK discovery portal
 Gogeo → http://www.gogeo.ac.uk/gogeo/
- Criteria:
 - To be used by Dutch/English speaking people
 - At least one with an 'google' alike interface



NGR

■ Based on GeoNetwork/Lucene →Lucene is an open-source Java full-text search library which makes it easy to add search functionality to an application or website





INSPIRE

- Based on Degree/SOLR
 - → Apache Solr is a web application built around Lucene with all kinds of goodies.

"The results should aim towards enhancement of the end user experience and workflow, while still implementing the same underlying functionality, and must provide an integrated way to access INSPIRE metadata, spatial data sets and services. The overall user interface design must be intuitive to occasional users with no experience in spatial data infrastructures."



Active Lavers: 0



français English latviešu čeština Deutsch Nederlands dansk português svenska suom slovenčina románă slovenščina eesti Dataset Dataset Series Network Service Buildings Cadastral Parcels Coordinate Reference Systems Geographical Names Geology Protected Sites Hydrography Transport Networks Land Use Land Cover

Habitats and Biotopes Species Distribution Utility and Governmental Services Addresses Area management/restriction/regulation zones and reporting units







GoGeo

ALTERRA

Based on GeoNetwork/Lucene



The experiment

- Select a user group
 - GIS professionals
- Define an assignment
 - Find Natura2000 areas
 - Show a map of the result
- Describe the tasks by a user script



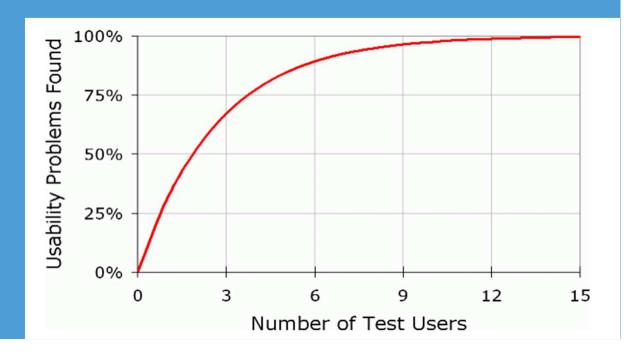




The experiment

- Select users
 - GIS specialists from my department
- How many users?
 - "Five users is enough" → Nielsen 1990 2000

Carry out the test





Results

- Personal user profiles
 - Number of participants: 5
 - ◆ All male (sorry ⊗)
 - Age: 56, 40, 51, 48, 59
 - Average 51
 - GIS years of experience: 28, 12, 20, 22, 30+
 - Average 20
- → user group: experienced senior GIS-professionals



Context related profile

do you use GIS software?	
daily	5
weekly	
regular	
sometimes	
seldom	
Do you search spatial data sets on web?	
Yes	4
No	1
How often?	
Often	1
Now and then	3
Seldom to never	

What do you use?	
Google or alike	2
Discovery portals	
Both	2
Are you familiar with Metadata?	
Yes	
A bit	5
No	
Which discovery portals have you seen before	
NGR	2
INSPIRE	1
GoGeo	0



Aggregated results

- Performance
- Accuracy

	Average no. of steps needed to complete tasks	Average no. of errors during completion of tasks	Percentage of tasks completed successfully
NGR	15.6	4	0.8
INSPIRE	17.4	2.8	0.6
GoGeo	17.4	2.8	0

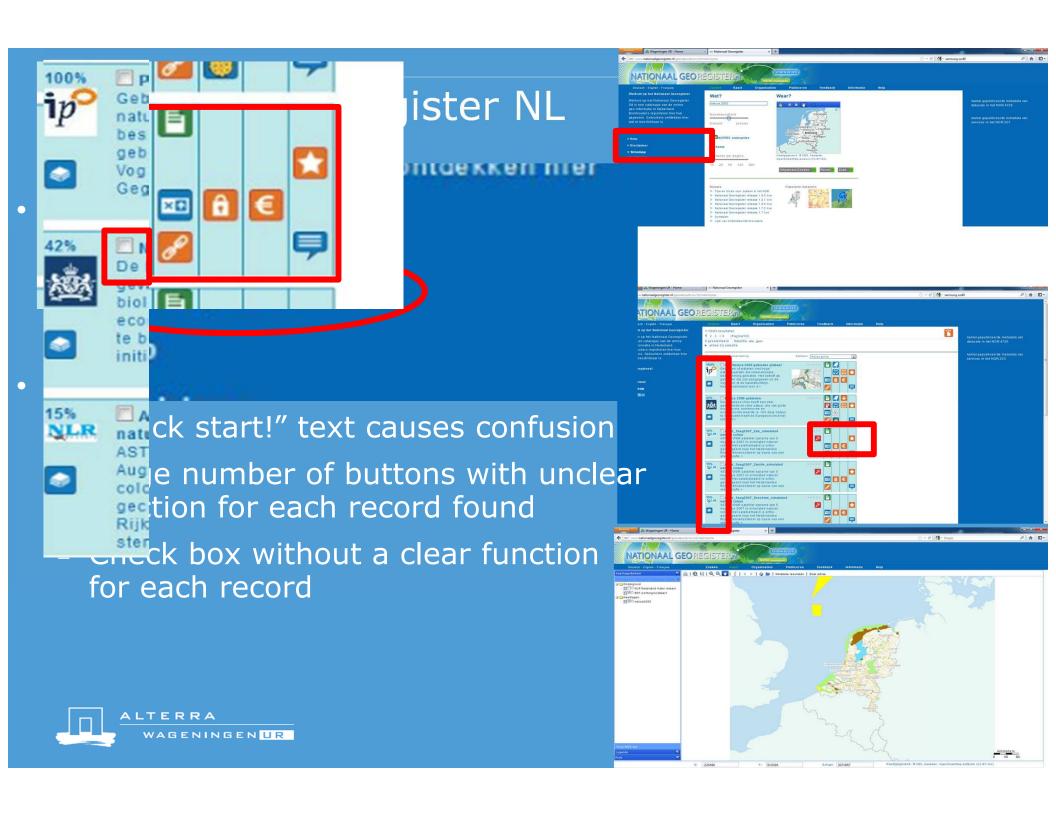


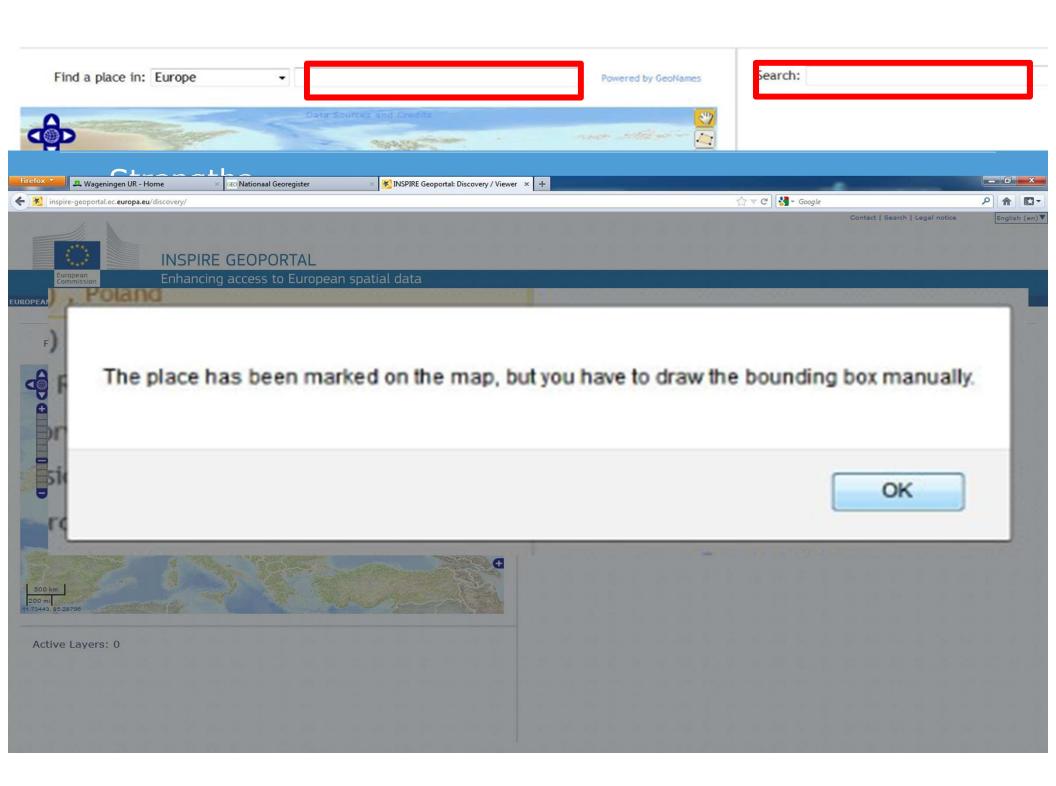
Results

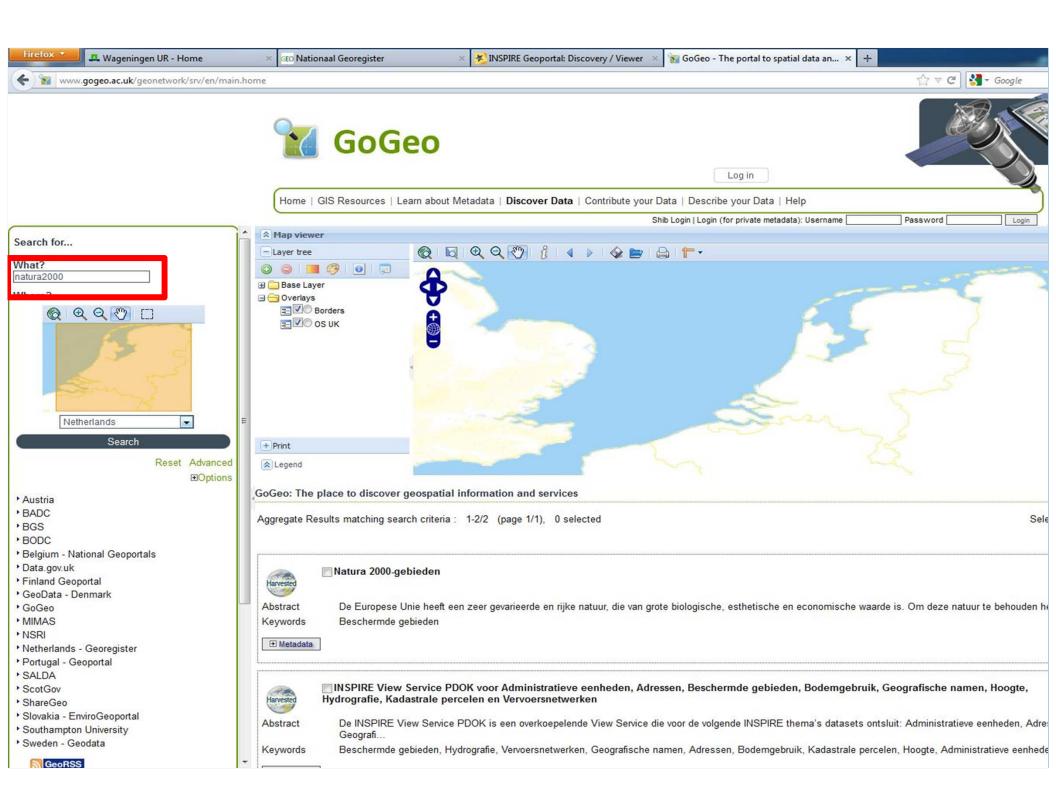
Emotional responses

■ A short overview.....









Results

Overall evaluation

	NGR	INSPIRE	GoGeo	
Was the site clear in what to do?				
Yes	3	1	0	
No	2	4	4	
Did you like using the site?				
Rate the design (1-10)	7,2	6,4	6,2*	
Rate the speed (1-10)	8,2	8,2	6,8*	
How would you rate the portal? (1-10)	7	5,4	5	

*) only 3 people gave a rating



To conclude

- Keep the search page simple and clear
- Be instructive and clear
- Autocomplete really helps
- Take advantage of current developments in search engines for built your discovery portals
- Support showing in map viewer, but easy & intuitive



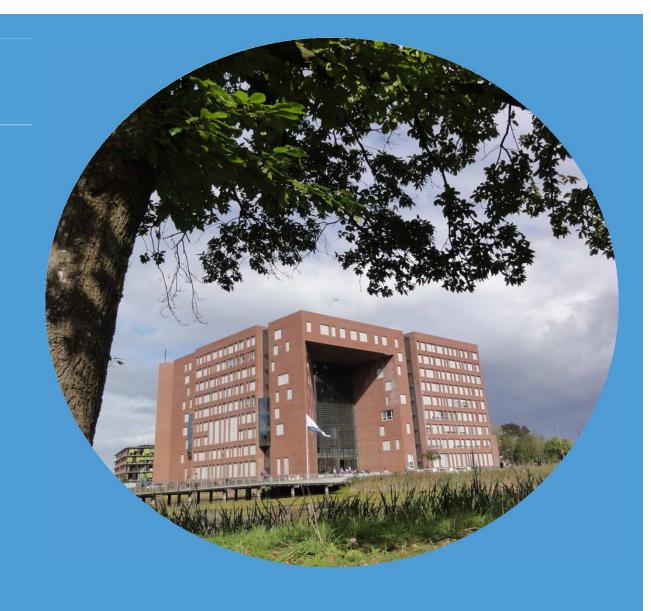
To conclude

- Focus on the use
 - Also the less experienced GIS-user
 - Usability testing is a powerful tool to assess your discovery portal
- The next variables should meet the user requirements
 - Contents of the catalogue
 - Indexing of the contents of the catalogue
- As a data provider, realise that what you do not put inside, cannot be used to be found
- Metadata can do that, so use the metadata well!



End

Metadata can do all that, so use the metadata well!







... for comparison in future experiments

- For further analysis there are tools
- One is SUS → The System Usability Scale [1986; Brooke]
- SUS is intended to measure 'perceived ease-of-use'
- Advantage
 - It is harmonised and used commonly
 - Suitable for comparison
- Disadvantage
 - Not very specific (general purpose)
 - Mostly single dimensional (usability/Learnability)
 - A bit superficial



The System Usability Scale

- The SUS is a 10 item questionnaire with 5 response options.
 - I think that I would like to use this system frequently.
 - I found the system unnecessarily complex.
 - I thought the system was easy to use.
 - I think that I would need the support of a technical person to be able to use this system.
 - I found the various functions in this system were well integrated.
 - I thought there was too much inconsistency in this system.
 - I would imagine that most people would learn to use this system very quickly.
 - I found the system very cumbersome to use.
 - I felt very confident using the system.
 - I needed to learn a lot of things before I could get going with this system.



Strongly Disagree 1	2	3	4	Strongly Agree 5
0	0	0	0	0

Comparing outcomes

- The result is a count converted to a a number ranging from 0-100
- Average score would be 68
 - based on 500 studies
 - It is not a percentage

