MIO9701 2660

Stellingen

- 1. Een betrouwbare *Trichogramma*taxonomie kan pas ontwikkeld worden met behulp van moleculaire technieken.
 - Pinto, J.D., 1998. Systematics of the North American species of *Trichogramma* Westwood. Memoires of the Entomological Society of Washington, Washington D.C.
 - Stouthamer, R. J. Hu, F.J.P.M. van Kan, G.R. Platner & J.D. Pinto, 1999. The utility of internally transcribed spacer 2 DNA sequences of the nuclear ribosomal gene for distinguishing sibling species of *Trichogramma*. *BioControl*, 43: 421-440. Dit proefschrift.
- 2. Trichogrammavrouwtjes die gepaard hebben zijn minder aantrekkelijk voor mannelijke soortengenoten dan maagdelijke vrouwtjes, waarschijnlijk doordat ze na paring ophouden met het produceren van twee specifieke chemische stoffen. Dit proefschrift.
- Thelytoke *Trichogramma*lijnen zijn, ondanks de lagere fecunditeit van hun vrouwtjes, geschikter voor inundatieve biologische bestrijding van Lepidopteraplagen dan arrhenotoke lijnen van dezelfde soort. Dit proefschrift.
- 4. In tegenstelling tot beweringen van Bjorksten & Hoffmann (1995), zijn gastheerkeuzestudies in het laboratorium nuttig bij de selectie van *Trichogramma*lijnen, ook bij de keuze van lijnen die het minst schadelijk zijn voor niet-doelwit arthropoden.
 - Bjorksten & Hoffmann, 1995. Effects of pre-adult and adult experience on host-acceptance in choice and non-choice tests in two strains of *Trichogramma*. Entomologia Experimentalis et Applicata, 76: 49-58.
 Dit proefschrift.
- Bij de selectie van biologische bestrijders van zowel endemische als exotische plaagsoorten, zouden endemische natuurlijke vijanden altijd als eerste kandidaten getoetst moeten worden.
- Omdat horizontale transmissie van genen plaats vindt tussen soorten (Doolittle, 1998; Ibba *et al.*, 1999), zijn de meeste fylogenetische analyses gebaseerd op een enkel gen onbetrouwbaar.

Doolittle, W.F., 1998. You are what you eat: a gene transfer ratchet could account for bacterial genes in eukaryotic nuclear genomes. *Trends in Genetics*, 14: 307-311.

Ibba, M., H.C. Losey, Y. Kawarabayasi, H. Kikuchi, S. Bunjun & D. Söll, 1999. Substrate recognition by class I lysyl-tRNA synthetases: a molecular basis for gene displacement. *Proceedings of the National Academy of Sciences USA*, 96: 418-423.

- 7. Ondanks hun veronderstelde positieve effect op het milieu (French *et al.*, 1999), blijven genetisch gemanipuleerde tabaksplanten ongewenst.
 - French, C.E., S.J. Rosser, G.J. Davies, S. Nicklin & N.C. Bruce, 1999. Biodegradation of explosives by transgenic plants expressing pentaerythritol tetranitrate reductase. *Nature Biotechnology*, 17: 491-494.
- 8. Omdat het nucleair en het cytoplasmatisch genoom van Dolly uit twee niet-verwante individuen komt, is dit schaap onterecht als kloon gekwalificeerd.
 - Wilmut, I., A.E. Schnieke, J. McWhir, A.J. Kind & K.H.S. Campbell, 1997. Viable offspring derived from fetal and adult mammalian cells. *Nature*, 385: 810-813.
 - Campbell, K.H.S., A. Colman & I. Wilmut, 1998. Letters: response to Sgaramella, V. & N.D. Zinder, Dolly Confirmation. Science, 279: 637-638.
 - Contra: Pennisi, E. & N. Williams, 1997. Will Dolly send in the clones? Science, 275: 1415-1416. Solter, D., 1998. Dolly is a clone - and no longer alone. Nature, 394: 315-316.
- 9. Het berechten van (voormalige-)dictators, zelfs als ze oud en ziek zijn, is nuttig als erkenning van de slachtoffers en als voorbeeldfunctie voor latere generaties.
- 10. In het rijke Nederland is het opmerkelijk hoe vaak er bezuinigd "moet" worden.
- 11. "Wie geen Pentium heeft werkt met een 386" is een moderne versie van het Portugese spreekwoord "wie geen hond heeft jaagt met een kat".
- 12. Nederlanders zijn de latinos van het Noorden maar de koude kikkers van het Zuiden.
- 13. Misverstanden zijn makkelijker te kweken dan insecten.



Stellingen behorend bij het proefschrift: Identification and evaluation of Trichogramma parasitoids for biological pest control. Isabel M.M.S. Silva. Wageningen, 17 september 1999.

Identification and evaluation of *Trichogramma* parasitoids for biological pest control

Isabel Maria Martins Santos e Silva

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Hoogleraar in de EntomologieCo-promotor:dr. ir. R. Stouthamer
Universitair Docent Entomologie

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Isabel Maria Martins Santos e Silva

Identification and evaluation of *Trichogramma* parasitoids for biological pest control

Proefschrift ter verkrijging van de graad van doctor op gezag van de rector magnificus van de Wageningen Universiteit dr. C.M. Karssen, in het openbaar te verdedigen op vrijdag 17 september 1999 des namiddags te vier uur in de Aula

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Isabel Silva

Chapter 1 _____

General Introduction

Chapter 1

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Introduction

Trichogramma parasitoids are ubiquitous wasps that are widely used as biological control agents against lepidopterous pests. However, they do not always control the pests at the desired level. Therefore, pre-introductory studies should be performed before application of biological control agents on a large scale to demonstrate their effectiveness (e.g. Ridgway *et al.* 1977, Miller 1983, Ridgway & Morrison 1985, van Lenteren1986 a, b, Pak 1988).

One of the first problems researchers are confronted with when working on *Trichogramma* is the limited knowledge about their taxonomy. These wasps are members of the order Hymenoptera, superfamily Chalcidoidea, family Trichogrammatidae, genus *Trichogramma*. Their taxonomy at the species level is still being developed, and from the ca. 180 species known (Pinto, 1998), about 120 have been described in the last 20 years (Voegelé 1988, Pinto 1998). Many criteria have been developed for the identification of *Trichogramma* species (Nagakartti & Nagaraja 1971, 1977, Pintureau & Babault 1981, 1982, Pinto & Stouthamer 1994), but the minute size of these wasps (ca. 0.5 mm in length and 8µg in weight) and their homogeneous morphology make this task difficult. Not much is known about the phylogeny of *Trichogramma* species, but with the aid of molecular characters, phylogenetic reconstruction of American and of European species is now being performed (Pinto 1998, Stouthamer *et al.*, in press, Stouthamer, pers. com.).

Trichogramma females lay their eggs inside eggs of other insects, mainly of Lepidoptera. They are solitary or gregarious, depending on the size of their hosts. The development of the parasitoid from egg to adult takes place inside the host egg in ca. 12-13 days at 23-25°C (Pinto 1998). In most species, the host egg turns black when the parasitoid inside reaches the pupal stage. When the adult wasps emerge from the host eggs, through openings that they make in the chorion, they are ready to mate and the females are immediately able to parasitize new hosts.

Trichogramma are pro-synovigenic insects, i.e., the females have 30 to 80 mature eggs at the time of emergence (Franz & Voegelé 1974) and may continue to mature new eggs during their life. As in most Hymenoptera, the normal mode of reproduction in *Trichogramma* is arrhenotoky: haploid males arise from unfertilised eggs and diploid females from fertilised eggs. A less common mode of reproduction is thelytoky, in which unfertilised eggs give rise to diploid female offspring. To date, thelytoky has been reported for 14 *Trichogramma* species and it is mostly induced by endosymbionts of the genus *Wolbachia* (α -proteobacteria) (Pinto & Stouthamer 1994, Stouthamer 1997). Thelytokous

Trichogramma can be converted to arrhenotoky by feeding antibiotics to the infected females or by rearing them at high temperatures (Stouthamer *et al.* 1990).

Trichogramma spp. are investigated in more than 50 countries and are applied commercially on several million ha per year. The countries with the largest application of these wasps are China, the ex-Soviet Union and Mexico (Li 1994). From the ca. twenty *Trichogramma* species mass-reared and used in field releases (Li 1994, Smith 1996), only five are frequently used in biological control: *T. evanescens*, *T. dendrolimi*, *T. pretiosum*, *T. brassicae* and *T. nubilale* (Smith 1996). In Western Europe, *T. brassicae* is the only species with large-scale application, against Ostrinia nubilalis Hübner (Lepidoptera, Pyralidae) in maize (Suverkropp 1997).

In the last years criteria have been developed for selection and quality control of *Trichogramma* for biological control programs (Pak 1988, Frei & Bigler 1994, Bigler 1994). The general criteria have led to listings of quantifiable traits, such as fecundity, acceptance and suitability of the target host, longevity, sex-ratio, rate of emergence from laboratory hosts, locomotion skills and body size (reviewed by Bigler 1994 and Hassan 1994). The choice of the mode of reproduction of the wasps to be released, i.e., thelytokous *versus* arrhenotokous lines has been proposed as an additional criterion and studies regarding this topic have been performed in the laboratory (Stouthamer 1993, Stouthamer & Luck 1993). In spite of these achievements several questions remain unanswered:

- 1. How can we identify Trichogramma effectively?
- 2. Can laboratory tests reasonably predict parasitism and dispersal rates of *Trichogramma* in the greenhouse?
- 3. Which are better for biological control, thelytokous or arrhenotokous *Trichogramma* lines?
- 4. Do Trichogramma species differ in the parasitism of target and non-target hosts?

Research aims

The main aim of the research presented in this thesis was to investigate criteria and methods for identification and selection of *Trichogramma* species/strains for biological control. The present work was started by surveying *Trichogramma* in tomato fields in Portugal, from *Helicoverpa armigera* hosts, where it was known that *Trichogramma* spp. were present. In these fields biological control had not been applied at all or it had been applied at an experimental scale, with native unidentified *Trichogramma* (Meierrose & Araújo 1986, Meierrose 1990). The *Trichogramma* collected in Portugal were studied in the laboratory and in the greenhouse in Wageningen, The Netherlands. In addition to the five Portuguese species, another European and two American species that reproduce by thelytoky were studied.

Special emphasis was given to 1) the identification of sympatric Portuguese *Trichogramma* species; 2) the determination of dispersal and parasitism of *Trichogramma* lines in the laboratory and in the greenhouse; 3) the biological control potential of *Wolbachia*-infected (thelytokous) *versus* uninfected (arrhenotokous) *Trichogramma* lines and 4) the comparison of *Trichogramma* species regarding the parasitism of target and non-target hosts.

Outline of the thesis

Molecular methods are used in the identification of 5 sympatric Portuguese *Trichogramma* species: 1) electrophoresis of PCR amplified ribosomal DNA internal transcribed spacer 2 (ITS-2), followed by restriction endonuclease digestions, and 2) esterase electrophoresis. Dichotomous keys based on each of the methods are constructed for easy and quick species identification (*chapter 2*).

In addition to the molecular methods, the possibility of creating a new tool for *Trichogramma* species identification is studied, based on "mating-attempts-specificity" of the 5 Portuguese *Trichogramma* species. Two female compounds of one of these species that may be involved in mate recognition are characterised (*chapter 3*).

The fitness of *Trichogramma* females can be influenced by the presence of *Wolbachia* endosymbionts. It is hypothesised that in fixed *Trichogramma* populations (i.e., all females infected) the negative effect of *Wolbachia* on the wasps fitness will be lower than in mixed populations (i.e., infected and uninfected females coexist). The effect of *Wolbachia* on the female fitness (fecundity, longevity, pre-adult mortality, sex-ratio of the progeny) of four mixed and two fixed *Trichogramma* strains is studied in the laboratory (*chapter 4*).

While in the experiments above mentioned females do not need to search for hosts, we aimed also to develop an evaluative tool to monitor *Trichogramma* dispersal in laboratory. Two thelytokous conspecific lines are tested as to their parasitism and dispersal in this laboratorial set-up and in the greenhouse (*chapter 5*). Subsequently, we will compare the potential of *Wolbachia*-infected and uninfected *Trichogramma* as biological control agents. For that purpose, the fecundity and dispersal of thelytokous and arrhenotokous lines

Chapter 1

of two *Trichogramma* species are determined in the laboratory and, for the first time, in the greenhouse (*chapter 6*).

When selecting *Trichogramma* strains for biological control it is not only important that they find and parasitise the target host, but also that other beneficials present in the system are preserved. Parasitism of two host species by the five Portuguese *Trichogramma* species is studied in the laboratory (*chapter 7*). The host species are: the bollworm *H. armigera*, an important pest of many crops in the tropics and subtropics, and one of its natural enemies, the lacewing *Chrysoperla carnea*, a predator often used as a biological control agent. In the final chapter the results are discussed in general terms, the main conclusions are given, and future research work is proposed.

Chapter	2
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Molecular differentiation of five *Trichogramma* species occurring in Portugal

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Abstract

Two molecular methods were developed to distinguish between five *Trichogramma* (Hymenoptera, Trichogrammatidae) species which occur naturally in tomato fields of Portugal: *Trichogramma cordubensis*, *T. evanescens*, *T. turkestanica*, *T. pintoi* and *T. bourarachae*. The methods used were: 1) electrophoresis of PCR amplified ribosomal DNA internal transcribed spacer 2 (ITS-2), followed by restriction endonuclease digestions, and 2) esterase electrophoresis. Dichotomous keys based on each of the methods are provided for easy and quick species differentiation.

Molecular differentiation of Trichogramma species

Introduction

Egg parasitoids of the genus Trichogramma are widely used in biological control against lepidopterous pests, but they are difficult to identify because of their small size and lack of sufficient diagnostic characters (e.g. Pinto & Stouthamer 1994). Several methods have been used to clarify Trichogramma taxonomy including morphological comparisons of male genitalia (e.g. Nagarkatti & Nagaraja 1971, 1977), allozymic analysis (e.g. Pinto et al. 1992, 1993, Pintureau 1993a, Pintureau & Babault 1980, 1981, 1982, Pintureau & Keita 1989) and reproductive compatibility studies (e.g. Nagarkatti & Nagaraia 1968, Pinto et al. 1991, Pintureau 1991), However, much controversy still surrounds Trichogramma taxonomy and the current methods are usually time consuming and/or difficult to apply by people other than specialists. Allozymic analyses, particularly esterase electrophoresis, have provided good results for species differentiation in Trichogramma (e.g. Pinto et al. 1992, 1993). However, it has been stressed that such results are often difficult to interpret and are often based on a restricted number of samples. Thus, results should be considered preliminary until confirmed by other methods (e.g. Pinto & Stouthamer 1994, Richardson et al. 1986), Recently, DNA studies, using PCR techniques, have been investigated as a tool for identification and phylogeny (e, e)Landry et al. 1993, Vanlerberghe-Masutti 1994). Ribosomal DNA has been one important target for these studies (e.g. Orrego & Agudelo-Silva 1993, Pinto et al. 1997, Sappal et al. 1995).

Ribosomal DNA (rDNA) is present in all organisms, and is composed of several regions (genes and spacers) that evolve at different rates. Ribosomal DNA sequences are suitable for phylogenetic studies at many taxonomic levels: from major lineages of life to intraspecific levels (Hillis & Dixon 1991 and references therein). At the species and intraspecific level, the internal transcribed spacer regions (ITS-1 and ITS-2) are often used as a taxonomic tool in many groups such as fungi (*e.g.* Carbone & Kohn 1993), plants (*e.g.* Hsiao *et al.* 1994, but see Buckler IV *et al.* 1997) and animals (*e.g.* Bowles & McManus 1993), including insects (*e.g.* Campbell *et al.* 1993, Hoy 1994; Kuperus & Chapco 1994, but see Vogler & DeSalle 1994). The sequencing and restriction analysis of ITS *rDNA* have been described as promising and/or effective in distinguishing *Trichogramma* individuals from different populations (Orrego & Agudelo-Silva 1993, Pinto *et al.* 1997, Sappal *et al.* 1995, Schilthuizen & Stouthamer 1997, van Kan *et al.* 1996, 1997).

Our objective was to develop methods that can clearly differentiate between *Trichogramma* species occurring naturally in tomato fields of Portugal, which yield consistent and repeatable results. This study is part of a broader project on the use of molecular methods for the differentiation of European *Trichogramma* species (Stouthamer *et al.*, pers. com.).

Materials and Methods

Cultures

We studied 27 isofemale lines identified by L.N. and B.P. as: *T. turkestanica* Meyer 1940, *T. evanescens* Westwood 1833 (*sensu* Pintureau 1987), *T. pintoi* Voegelé 1982, *T. bourarachae* Pintureau & Babault 1988 and *T. cordubensis* Vargas & Cabello 1985. Voucher specimens are kept by B.P. in INSA-INRA (Villeurbanne, France). All lines, except Tt4 and Tc15, were collected from noctuid eggs in tomato (*Lycopersicon esculentum* Miller) fields in Alentejo province (Southern Portugal). Origin (location and year of collection) of each line studied is mentioned in Table 1. Four of the five species were found in a single 4 hectare tomato field in Divor, Portugal. *Trichogramma turkestanica* was not found in this field but was found within 100km radius. Line Tt4 was collected on wild tomato plants. Cultures were maintained on *Ephestia kuehniella* Zeller (Lep., Pyralidae) eggs (killed by ultraviolet irradiation), at 15-25°C, RH 50 \pm 20 %, LD= 16:8.

DNA extraction

DNA was extracted as described by Edwards & Hoy (1993) with modifications described below. One to five previously frozen wasps were crushed with a glass rod in 25 to 100 μ l Chelex (5%) (Biorad Corp.) and 2-4 μ l proteinase K (20 mg/ml). Mixtures were incubated overnight at 56°C, followed by 10 min at 95-99°C.

PCR amplification and electrophoresis

PCR reactions were performed in 50 μ l volumes using a Hybaid thermocycler, 5 μ l DNA template, 5 μ l (10x) PCR-buffer, 1 μ l dNTP's (each in a 10mM concentration), 0.6 μ l forward and reverse primer (20 pmol/ μ l), 0.1 - 0.2 μ l SuperTaq polymerase (Sphaero-Q; 5 units/ μ l) and 38 μ l sterile water. The primers used to amplify the ITS-2 region (plus portions of the flanking regions 5.8 S and 28 S genes) were:

Line designation	Studies	Species	Origin	Collection date
Tt1 (MB 39)	1,2	T. turkestanica	Mora	1992
Tt2 (MB21)	1,2	T. turkestanica	Mora	1992
Tt3 (TS15)	1	T. turkestanica	Ferreira do Alentejo	1992
Tt4 (PB)	1,2	T. turkestanica	Gambelas (Algarve)	1991
Te5 (MB36)	1,2,3	T. evanescens	Mora	1992
Te6 (TS21)	1,2	T. evanescens	Ferreira do Alentejo	1992
Te7 (MB34)	1,2,3	T. evanescens	Mora	1992
Te8 (RS44)	1,3	T. evanescens	Mora	1992
Te9 (35A-1)	1	T. evanescens	Divor	1993
Te10 (34B-8)	1	T. evanescens	Divor	1993
Te11 (RS20)	1	T. evanescens	Mora	1992
Te12 (RS17)	1	T. evanescens	Mora	1992
Tc13 (28B143b)	1,2	T. cordubensis	Divor	1993
Tc14 (28A63a)	1,2,3	T. cordubensis	Divor	1993
Tc15 (Azores)	2	T. cordubensis	R.Guilherme (S.Miguel)	1992
Tc16 (MB35)	1	T. cordubensis	Mora	1992
Tc17 (MB35grey)	1	T. cordubensis	lab mutant from Tc16	1993
Tp18 (29 B 97)	1,2,3	T. pintoi	Divor	1993
Tp19 (Morenos85)	1,2	T. pintoi	Ferreira do Alentejo	1985
Tp20 (Mora88)	1,2	T. pintoi	Mora	1988
Tp21 (30A126b)	1,3	T. pintoi	Divor	1993
Tp22 (29B122a)	1	T. pintoi	Divor	1993
Tp23 (Mora 87)	1,2	T. pintoi	Mora	1987
Tp24 (34B 7a)	1	T. pintoi	Divor	1993
Tp25 (30B[2+3])	1	T. pintoi	Divor	1993
Tb26 (28B123b)	1,2,3	T. bourarachae	Divor	1993
Tb27 (28B123c)	1,2	T. bourarachae	Divor	1993

Table 1. Trichogramma lines studied, analyses performed, identity and origin (locality and year of collection).

Between brackets are the original designations of each line. Numbers in second column (studies) refer to type of analysis performed: 1. esterase electrophoresis; 2. sequencing; 3. restriction analysis.

5'-TGTGAACTGCAGGACACATG-3' (forward) and 5'-GTCTTGCCTGCTCTGAG-3' (reverse). The PCR cycling program was 3 min. at 94°C followed by 33 cycles of 45 sec. at 92°C, 45 sec. at 53°C and 45 sec. at 72°C, with 3 min. at 72°C after the last cycle. PCR products were electrophoresed on a 1-2% low melting point agarose gel (Sphaero-Q). Gels were stained using ethidium bromide. Molecular weight standards were run along with the samples for reference. Six to fifteen amplifications and respective electrophoreses were performed per isofemale line.

Cloning and sequencing

Following electrophoresis, PCR products were excised from the agarose gel, frozen and freeze-squeezed. The liquid phase was alcohol precipitated, washed and ligated into a T-tailed vector (Amersham Life Science) and amplified in *Escherichia coli* cells. Colonies containing the PCR insert were checked by PCR using the primers mentioned above and sequenced on an Applied Biosystems automatic sequencer. One to four ITS-2 regions were sequenced per isofemale line.

Sequences were aligned manually using the ESEE 3.0s sequence editor (Cabot, 1995). Due to the large differences in several regions of the ITS-2 sequences between two groups (group a: *T. turkestanica*, *T. evanescens* and *T. cordubensis*, and group b: *T. pintoi* and *T. bourarachae*), two distinct alignments were performed.

Restriction analysis

For those PCR products of similar size, a restriction enzyme was selected that would result in species-specific banding patterns. For the selection of such a restriction enzyme we applied the program DNA striderTM 1.0 (Christian Marck) to DNA sequences.

Restriction analysis was performed in a 20 μ l volume, using 5-10 μ l PCR product, 2 μ l (10x) reaction buffer, 2 μ l BSA (1.0 mg/ml), 1 μ l MnII (10 units/ μ l) and 5-10 μ l distilled water. The mixture was incubated for 2 hours at 37°C. Digestions were checked by running them on a standard 1.5-2% agarose gel. One to three samples per isofemale line were used for restriction analysis.

Esterase electrophoresis

Electrophoresis was performed on vertical polyacrylamide slab gels (7% pH 8.9) as described by Pintureau (1987) and Pintureau & Babault (1981), with modifications described in Pintureau *et al.* (1991a). Samples of 20 to 30 individuals, progeny of a virgin female, were used. Three repetitions were performed. The determination of the exact

position of esterase bands was performed by means of comparisons with control samples belonging to several European *Trichogramma* species. These samples consisted of material previously analysed in Pintureau (1993a). Esterase electrophoresis on *Trichogramma turkestanica* populations has been previously reported by Neto & Pintureau (1995).

Results

Internal transcribed spacer 2

Based on the size (bp= base pairs) of ITS-2 rDNA PCR products, three groups could be distinguished:

1) T. turkestanica (485-489 bp);

2) T. cordubensis (529bp) / T. evanescens (542-551bp) and

3) T. pintoi (668-695bp) / T. bourarachae (665-666bp).

These groups could be easily recognised after electrophoresis on agarose gels (Fig.1). Complete ITS-2 sequences (Fig. 2a and 2b) have been deposited in GenBank, accession numbers AF043612-AF042626.

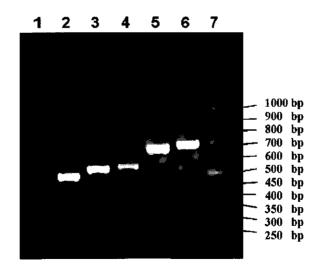


Fig. 1. Gel electrophoresis of ITS-2 PCR products. Lanes 1 and 7: low molecular weight markers; lane 2: *T. turkestanica* (Tt1); lane 3: *T. cordubensis* (Tc14); lane 4: *T. evanescens* (Te12); lane 5: *T. bourarachae* (Tb26); lane 6: *T. pintoi* (Tp18).

m + 4		
Tt1	GTTTATAAAAACGAACCCGACTGCTCTCTCGCAA	
Tt2	GTTTATAAAAACGAACCCGACTGCTCTCTC	34
Tt4	GTTTATAAAAACGAACCCGACTGCTCTCTC	34
Te5	GTTTATAAAAACGTACCCGACTGCTCTCTC	34
Te6	GTTTATAAAAACGAACCCGACTGCTCTCTCGCAA	34
Te7	GTTTATAAAAACGAACCCGACTGCTCTCTCGCAA	34
Tc13	GTTTATAAAAACGAACCCGACTGCTCTCTCTCTCTCTCTC	52
Tc14	GTTTATAAAAACGAACCCGACTGCTCTCTCTCTCTCTCTC	
Tc15	GTTTATAAAAACGAACCCGACTGCTCTCTCTCTCTCTCTTGCAAGA	
T t1	GAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTTCTATA	78
Tt2	GAGAGAGCGTTGATCTGGGCGCTCGTGTCTCTATCTCT-CTCTA	
Tt4	GAGAGAGCGTTGATCTGGGCGCTCGTGTCTCAATCTCT-CTCAA	
Te5	GAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTAT-	72
Te6		
	GAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTAT-	72
Te7	GAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTAT-	72
Tc13	GAGGAGGAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTTA	
Tcl4	GAGGAGGAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTTA	
Tc15	GAGGAGGAGAGAGCGTTGATCTGGGCGCTCGTCTCTATCTCTTA	90
Tt1	CTCTT-CTTC	87
Tt2	CTCTT-CTTC	86
Tt4	CTCTT-CTTC	86
Te5	-GCGCGCGCGCGCGCGCTCTCTTTCTTCTATTCGTAGAGAGAGAGTGCGC	119
Te6	- GCGCTCGCGCGCGCG CTCTTTCTTCTATTCGTAGAGAGAGAGAGAGGCGCGC	121
Te7	-GCGCGCGCGCGCGCGCGCGCTCTTTCTTCTTCTATTCGTAGAGAGAG	123
Tc13	CGC	108
Tc14	CGC	
Tc15	CGC	
1015		102
Tt1	GA-AGTGTATAGCAGTGTGATATGATACGTCGCCTCAAACGGAC	130
Tt2	GA-AGTGTATAGAGAGCAGTGTGTGATACGTCGCCTCAAACGATT	
Tt4	GA-AGTGTATAGAGAGCAGTGTGTGATACGTCGCCTCAAACGATT	
	GAGAGTGTGCGTAGCAGTGTGACACGTCGCCTCAAACGAAA	
Te5		
Теб	GAGAGTGTGCGTAGCAGTGTGACACGTCG <u>CCTC</u> AAACGAAA	
Te7	GAGAGTGTGCGTGTAGCAGTGTGACACGTCG <u>CCTC</u> AAACGAAA	
Tc13	GA-AGTGTAGCAGTGTGATACGTCGCCTCAAACGAAA	
Tc14	GA-AGTGTAGCAGTGTGATACGTCG <u>CCTC</u> AAACGAAA	
Tc15	GA-AGTGTAGCAGTGTGATACGTCG <u>CCTC</u> AAACGAAA	138
T tl	AGCAAGACAAAAGATGAATTCGTTCGTCTAGCTGGCGCGCGC	
Tt2	AGCAAGAAAAAAGACGAATTCGTTCGTCTAGCTGGCGCGCGC	182
Tt4	AGCGTGAAAAAAGACGAAT GTTCGTCTAGCTGGCGCGCGCGCGCTTACCGCT	180
Te5	CGCAAGAAAAAAGATGAATTCGTTCGTCTGGCTGGCGCGCGC	210
Te6	CGCAAGAAAAAAGATGAATTCGTTCGTCTAGCTGGCGCGCGC	214
Te7	CGCAAGAAAAAAGATGAATTCGTTCGTCTAGCTGGCGCGCGC	
Tc13	CGCAAGAGAAAAGATGAATTCGTTCGTCTAGCTGGCGTGCGCGCGC	
Tc14	CGCAAGAGAAAAGATGAATTCGTTCGTCTAGCTGGCGTGCGCGCGC	
Tc15	CGCAAGAGAAAAGATGAATTCGTTCGTCTAGCTGGCGTGCGCGCGC	
1010		

Fig. 2a. ITS-2 sequences of *Trichogramma turkestanica* (Tt), *T. evanescens* (Te) and *T. cordubensis* (Tc). A dash indicates that the nucleotide is absent. MnII restriction sites for *T. evanescens* and *T. cordubensis* are underlined.

Tt1	TGGAGAGTACTCGCTCGCCCGAGTACTTCCGATCGTTCTGCGTCGAGT	
Tt2	TGGAGAGTACTCGCTCGCGCGAGTACTTCCGATCGTTCTGCGTCGAGT	230
Tt4	TGGAGAGTACTCGCTCGCGCGAGTACTTCCGATCGTTCTGCGTCGAGT	228
Te5	TGGAGAGTACGTCAGTACTTCCGATCGTTCTGCGTCGAGT	250
Te6	TGGAGAGTACGTCAGTACTTCCGATCGTTCTGCGTCGAGT	254
Te7	TGGAGAGTACGTCAGTACTTCCGATCGTTCTGCGTCGAGT	258
Tc13	TGGAGAGTACTCGTGTAAAAGCGAGTACTTCCGATCGTTCTGCGTCGAGT	246
Tc14	TGGAGAGTACTCGTGTAAAAGCGAGTACTTCCGATCGTTCTGCGTCGAGT	246
Tc15	TGGAGAGTACTCGTGTAAAAGCGAATACTTCCGATCGTTCTGCGTCGAGT	240
Tt1	CCCGGAGCTTCCTCGACTCGTCGAGCAGCGGACTGACGTCTAGCACACG	279
Tt2	CCCGGAGCTTTCTCGACTCG TCGAGCAGCGGACCGACGTCTAGCACACG	279
Tt4	CCCGGAGCTTTCTCGACTCGTCGAGCAGCGGACCGACGTCTAGCACACG	277
Te5	CCCGGAGCTTTCTCGACTCGTCGAGCAGCGGACCGACGTCTAGCACACG	299
Te6		303
Te7	CCCGGAGCTTTCTCGACTCGTCGAGCAGCGGACCGACGTCTAGCACACG	307
Tc13	······································	-
Tc14	CCCGGAGCTTTCTCGACTACTCGTCGAGCAGCGGACCGACTGCTAGCACACG	
Tc15	CCCGGAGCTTTCTCGACTACTCGTCGAGCAGCGGAACGACTGCTAGCACACG	292
Tt1	ATCAGGCTCGTCCATGCATCGGTAATTGAACGCGCGCGATGCACT	324
Tt2	ATCAGGCTCGTCCATGCATCGGTCATTGAACGCGCGCGCG	325
Tt4	ATCAGGCTCGTCCATGCATCGGTCATTGAACGCGCGCGCG	323
Te5	ATCAGGCTCGTCCATGCATCGGTCATTGAACGCGCGCGCG	351
Te6		355
Te7	ATCAGGCTCGTCCATGCATCGGTCATTGAACGCGCGCGCG	359
Tc13	ATCAGGCTCGTCCATGTTTCGGTTATCGAACGCGCGCTCCGTG	341
Tc14	ATCAGGCTCGTCCATGTTTCGGTTATCGAACGCGCGCTCCGTG	341
Tc15	ATCAGGCTCGTCCATGTTTCGGTTATCGAACGCCCGCTCTCCGTG	337
Tt1		344
Tt2	TTTACACGTGGGGGCTAGCTCG-AAT	349
Tt4	TTTACACGTGGGGCTAGCTCG-AAT	347
Te5	CTTTTGTTTTAACGAACGAAAGTAGGT-AACGACGGCTAGCTCG-AAGCT	399
Te6	CTTTTGTTTTAACGAACGAAAGTAGGAGT-AACGACGGCTAGCTCG-AAGCT	405
Te7	CTTTTGTTTTAACGAACGAAAGTAGGGGT-AACGACGGCTAGCTCG-AAGCT	
Tc13	TATGTATATGCGTATATGCGTGTATATATATATATGGCTAGCTCG-AAT	
Tc14		388
Tc15	- TTTGTTTATGCGTATATGCGTNTATATATATATAGGCTAGCTCG-AA-T	
1612	TITGITTAIGCGTATAIGCGINTATATATA-AAGGGCTANCTCCCAAA-T	203
Tt1	TTTTGCTGAACGAGTCTTTTTTCT-CGAT	372
Tt2	TTTTGCTGAACGATCTTTTTTCT-CGAT	376
Tt4	TTTTGCTGAACGAGNCTTTTTTCTTCGAT	376
Te5	TTLTGCGCTGAACGAGTCTTTTTTCT-CGAT	429
Te6	TTTTGCGCTGAACGAGTCTTTTTTCT-CGAT	435
Te7	TTTTG-GCTGAACGAGTCTTTTTTCT-CGAT	438
Tc13	TTTT-CG-TGAATGAATCTTTTCTCT-CGAT	416
Tc14	TTTTT-G-TGAATGAATCTTTTCTCT-CGAT	416
Tc15	TTTTT-G-TGGAAANGAAA-CTTTTCTCTCCCAT	416

Fig. 2a (cont.). ITS-2 sequences of *Trichogramma turkestanica* (Tt), *T. evanescens* (Te) and *T. cordubensis* (Tc). A dash indicates that the nucleotide is absent. Mnll restriction sites for *T. evanescens* and *T. cordubensis* are underlined.

10mm 7 0		
Tp18	GTTTATAAAAAAAAAACCNGACGGCTCGTTTTTTTTTTTT	50
Tp23	GTTTATAAAAAATAANCCGACTGCTCTTTTTTTTTTTTTT	
Tb27	GTTTATAAAAAATAACCCGACTGCTCTCTTTACTTTTTGTAAAA	
Tb26-1	GTTNATAAAAAATAACCCGACTGCTCTCTTTTACTTTTTGTANAA	
Tb26-2	GTTTATAAAAAATAACCCGACTGCTCTCTTTTACTTTTTGTAAAA	
Tb26-3	GTTTATAAAAAAAAAAACCCGACTGCTCTCTTTTACTTTTTGTAAAA	45
Tp18	AAAGAGCGTNGATCTGG-CGNTCTTCGCGCGNTTNTTCAA	89
Tp23	AA-GAGCGTTGATCTGGGCGCCCCGTCGCGCGCGCTACTTCAA	85
Tb27	AGAGCGTTGATCTGGGCGCTCGTCGCGCGCCTTTTTTGTAAAAGAAAAA	93
Tb26-1	AGAGCGTTGATCTGGNCGCTCGTCGCNCGCTTTTTTGTAAAAGAAAAA	93
Tb26-2	AGAGCGTTGATCTGGGCGCTCGTCGCGCGCCTTTTTTGTAAAAGAAAAA	93
Tb26-3	AGAGCGTTGATCTGGGCGCGCCCGCGCGCCTTTTTTGTAAAAGAAAAA	93
Tp18	GCGCGGGACGTCGCCTCAAGCAAGACGCAAGAATTATAAGATCGAAAG	137
Tp23	GCGCGCTN-ACTTCGCCTCAAGCAAGCCGCAAGAATTATAAGATCGAAAG	134
Tb27	GCGCGCGACGTCGCCTCAAGCAAGACGCAAGAATCACAAGATCGAGAG	141
Tb26-1	GNGNTNTTTTCGTCGCCTCAAGCAAGACGCAAGAATCACAAGATCGAAAG	143
Tb26-2	GCGCGCGACGTCGCCTCAAGCAAGACGCAAGAATCACAAGATCGAAAG	141
Tb26-3	GCGCGCGACGTCG <u>CCTCAAGCAAGACGCAAGAATCACAAGATCGAAAG</u> GCGCGCGACGTCG <u>CC</u> TCAAGCAAGACGCAAGAATCACAAGATCGAAAG	141
1020-3	GCGCGCGACGTCG <u>CCTC</u> AAGCAAGACGCAAGAATCACAAGATCGAAAG	TetT
m = 1.0		
Tp18	GATACGGGACAATCGTGAAAAGACGTTCGCTCGTCGAAAGCAAGACGCAA	
Tp23	GATACGGGACAATCGTGAAAAGACGTTTGCTCGTCGAAAGCA-GACGCAA	
Tb27	GATACGGGACAATCGTGAAAAGACGTTCGCTCGTCGAAAGCA-GACGCAA	
Tb26-1	GATACGGGACAATCGTGAAAAGACGTTCGCTCGTCGAAAGCA-GACGCAA	
Tb26-2	GATACGGGACAATCGTGAAAAGACGTTCGCTCGTCGAAAGCA-GACGCAA	
Tb26-3	GATACGGGACAATCGTGAAAAGACGTTCGCTCGTCGAAAGCA-GACGCAA	190
Tp18	GTCTGTTTTCACACACGCACGCACGCACGATTTTCTCCCGATTTCA	232
Tp23	GTCTGTTTTCACACACACGAACTCAAACGATTTTCTCCCGATTTCA	228
Tb27	GTGTCTCTCGCGATTTTCACCGATCA	216
Tb26-1	GTGTCTCTCGCGATTTTCACCGATCA	218
Tb26-2	GTGTCTCTCGCGATTTTCACCGATCA	216
Tb26-3	GTGTCTCTCGCGATTTTCACCGATCA	
Tp18	ATATCCGATCGTCTAGCTGGCGCGCGCGCGACTCTCTTGGAGAATGAG	280
Tp23	ATATCCGATCGTCTAGCTGGCGCGCGCGCGACTCACTTGGAGAATGAG	276
Tb27	ATATCCGATCGTCTAGCTGGCGCGCGCGCGCGCGCGCCTCTCTTGGAGAATGAG	266
Tb26-1	ATATCCGATCGTCTAGCTGGCGCGCGCGCGCGCGCGCCCCGCGCGCG	268
Tb26-2	ATATCCGATCGTCTAGCTGGCGCGCGCGCGCGCGCGCCGCGCGCG	266
Tb26-3	ATATCCGATCGTCTAGCTGGCGCGCGCGCGCGCGCGCCGCGCGCG	266
1020-3	AIRICCORICOICINGCIGGEGEGEGEGEGEGEGEGEGEGEGEGEGEGEGEGEGE	200
Tro 1 9	CA-CACACCGCTGTGTGCGAATTCC	306
Tp18	CACACCGCTGTGTGCGAATTCC	298
Tp23		298 315
Tb27	CATCATCCAC-GCGCACTTGATCGTGCGTGTGTGTGTGTGTGTGTGCGAATTCC	
Tb26-1	CATCATCCAC-GCGCACTTGATCGTGCGTGTGTGTGTGTGTGCGAATTCC	317
Tb26-2	CATCATCCAC-GCGCACTTGATCGTGCGTGTGTGTGTGTGTGCGAATTCC	315
Tb26-3	CATCATCCAC-GCGCACTTGATCGTGCGTGTGTGTGTGTGTGTGCGAATTCC	313
Tp18	CGATCGTCGTCGAGTCCCGGAGCTCTTTGCGAGCGGACCGACGTCTA	356
Tp23	CGATCGTCGTCGAGTCCCGGAGCTCTTTGCGAGCGGACCGACGTCTA	
Tb27	CGATCGTCGTCGAGTCCCGGAGCTCTTTGCGAGCGGAACGACGTCTA	
Tb26-1	CGATCGTCGTCGACGTCCCGGAGCTCTTTGCGAGCGGACCGACGTCTA	367
Tb26-2	CGATCGTCGTCGAGTCCCGGAGCTCTTTGCGAGCGGACCGACGTCTA	365
Tb26-3	CGATTGTCGTCGTCGAGTCCCGGAGCTCTTTGCGAGCGGACCGACGTCTA	363

Fig. 2b. ITS-2 sequences of *T. pintoi* (Tp) and *T. bourarachae* (Tb). Tb26-1, Tb26-2 and Tb26-3 represent sequences from different individuals of the same *T. bourarachae* line. A dash indicates that the nucleotide is absent. Mnll restriction sites are underlined.

Tp18	GAACGATTGGCTCGTCCAAGAGAGTTTATTTAATAGCGTGCGATCGCC	404
Tp23	GAACGATTGGCTCGTCCAAGAGAGTTTTTT-AATAGCGTGCTATCGCC	395
Tb27	GAACGAATGGCTCGTCCCAGAATTGAATAACGC-CGCGAATGCC	408
Tb26-1	GAACGATTGGCTCGTCCAAGAGTTGATTAGCGCGCGCGAATGCC	411
Tb26-2	GAACGATTGGCTCGTCCAAGAGTTGATTAGCGCGCGCGCAATGCC	408
Tb26-3	GAACGATTGGCTCGTCCAAGAGTTGATTAGCGCGCGCGCAATGCC	407
Tp18	CGTGTGCTAG <u>CCTC</u> GATCGGTTCGTGTGAAAAATCACGAGTCGTGTGCGT	454
Tp23	CGTGTGCTAG <u>CCTC</u> GATCGGATCGTGTGTGAAAAATCACGAGTCGTGGTTGT	445
Tb27	TGTGTGCTGGC-TCGATCGGATCGTGTGAATA-TCATCGTG	447
Tb26-1	TGTGTGCTGGC-TCGATCGGATCGTGTGAATA-TCATCGTG	450
Tb26-2	TGTGTGCTGGC-TCGATCGGATCGTGTGAATA-TCATCGTG	447
Tb26-3	TGTGTGCTGGC-TCGATCGGATCGTGTGAATA-TCATCGTG	446
Tp18 Tp23 Tb27 Tb26-1 Tb26-2 Tb26-3	GTTTATACACTTACACTGACTTGCCGTCGTTTCTGTTGTTGCGTTGTT GTTTACACTTACACTGACTTGC-GTCGTTTCTGTTGTTGTTGTTGTT CACTGCGACTTGC-GTCGTTTCTGTTTGTCGAC CACTGCGACTTGC-GTCGTTTCTGTTTGTCGAC CACTGCGACTTGC-GTCGTTTCTGTTTGTCGAC	502 490 479 482 479 478
Tp18 Tp23 Tb27 Tb26-1 Tb26-2 Tb26-3	GTTGTCGTTCTTCGACACAGCAGCACAACAACGGCGTCGTTT GCAACGCCGTCGTTT CGTTCAC-GAA-CGGGGCGTCAAACGGCGTCGTCT CGTTCAC-GAA-CAGGG-CGTCAAACGGCGTCGTCT CGTTCAC-GAA-CGGGGCGTCAAACGGCGTCGTCT CGTTCAC-GAA-CGGGGCGTCAAACGGCGTCGTCT	544 517 512 515 512 512 511
Tp18	TTTCGTCACGTTT - AAATCCTTTC - TTTTTAATTCTCGAT	582
Tp23	TTTCGTCACGTTT - AAATCCTTAC - TTTTTAAATTCTCGAT	555
Tb27	TTTCGTCACGTTTTTAAATCC - AACGATCTTTGATTCTCGAT	553
Tb26-1	TTTCGTCACGTTTTTAAATCC - AACGATCTTTGATTCTCGAT	556
Tb26-2	TTTCGTCACGTTTTTAAATCC - AACGATCTTTGATTCTCGAT	553
Tb26-3	TTTCGTCACGTTTTTAAATCC - AACGATCTTTGATTCTCGAT	552

Fig. 2b (cont.). ITS-2 sequences of *T. pintoi* (Tp) and *T. bourarachae* (Tb). Tb26-1, Tb26-2 and Tb26-3 represent sequences from different individuals of the same *T. bourarachae* line. A dash indicates that the nucleotide is absent. MnH restriction sites are underlined.

Restriction analysis showed differences between the species that had PCR products of similar sizes (Fig. 3). Based on the ITS-2 size differences and the MnII restriction patterns, we constructed a dichotomous key (Table 2). The 82 bp band corresponds to a restriction site within the forward flanking region of ITS-2 (i.e. the 5.8S gene).

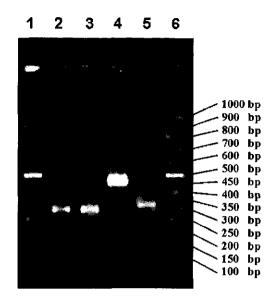


Fig. 3. Gel electrophoresis of restriction digestions by MnII endonuclease. Lanes 1 and 6: low ladder markers; lane 2: *T. cordubensis* (Tc14); lane 3: *T. evanescens* (Te12); lane 4: *T. bourarachae* (Tb26); lane 5: *T. pintoi* (Tp18).

Table 2. Dichotomous key for differentiation of five Portuguese *Trichogramma* species based on PCR of ITS-2 rDNA, followed by restriction analysis, using the endonuclease MnII (bp=base pairs).

PCR product < 490 bp	T. turkestanica
PCR product > 520 bp	2
PCR product < 560 bp	3
PCR product > 660 bp	4
MnII bands ca. 300 and 82/77 bp	T. cordubensis
Mnll bands ca. 300, 160 and 82 bp	T. evanescens
MnII bands ca. 310, 160 and 104/82 bp	T. pintoi
Mnll bands ca. 450 and 110/82 bp	T. bourarachae
	PCR product > 520 bp PCR product < 560 bp PCR product > 660 bp MnII bands ca. 300 and 82/77 bp MnII bands ca. 300, 160 and 82 bp MnII bands ca. 310, 160 and 104/82 bp

Esterase electrophoresis

The Rf values obtained for each line are presented in Table 3. A dichotomous key based on these values is presented in Table 4.

Locus \rightarrow Species and lines \downarrow	EST1	EST2	EST5	EST5'
T. turkestanica				
Tt1	0.07; 0.08	0.24		0.48-0.51
Tt2	0.07; 0.08	0.22		0.45-0.48
Tt3	0.08	0.22		0.45-0.48
Tt4	0.07	0.22		0.45-0.48
T. evanescens				
Te5 and Te12	0.13	0.22; 0.24	0.44	
Te6 and Te7	0.13	0.22	0.42	
Te8	0.10	0.22	0.51	
Te9	0.10	0.24	0.44	
Te10	0.10	0.22	0.44	
Te11	0.13	0.22; 0.24	0.42	
T. cordubensis				
Tc13, Tc14, Tc16 and Tc17	0.13	0.20	0.45	
T. pintoi				
Tp18-Tp24	0.10	0.16		0.46-0.49
Tp25	0.11	0.16		0.46-0.49
77 1 1				
T. bourarachae		0.15-0.16		0.46.0.40
Tb26 and Tb27		0.15; 0.16		0.46-0.49

Table 3. Position (R^f values) of observed esterase bands of the five Trichogramma species studied.

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Rf values separated by ";" represent polymorphism within one line; Rf separated by a "-" represent 2 bands for the same locus; no values represent no bands for the locus.

Table 4. Dichotomous key for differentiation of five Portuguese *Trichogramma* species based on esterases electrophoresis (LOCUS^{Rf})

1.	EST2 ^{0.15} or EST2 ^{0.16}	2
	EST2 ^{0.20} or EST2 ^{0.22} or EST2 ^{0.24}	3
2.	EST1 ^{0.10} or EST1 ^{0.11}	T. pintoi
	EST1 no band	T. bourarachae
3.	EST1 ^{0.07} or EST1 ^{0.08}	T. turkestanica
	EST1 ^{0.10} or EST1 ^{0.13}	4
4.	EST2 ^{0.20}	T. cordubensis
	EST2 ^{0.22} or EST2 ^{0.24}	T. evanescens

Discussion

Individuals belonging to *T. evanescens*, *T. cordubensis*, *T. turkestanica*, *T. pintoi* and *T. bourarachae* could be distinguished both by ITS-2 PCR product electrophoresis followed by restriction analysis using MnII endonuclease and by esterase electrophoresis. These methods gave unambiguous and repeatable results, which can be reproduced reliably. The use of the dichotomous keys here presented makes these methods practical to use.

These methods are not intended to replace more traditional morphological methods of species identification. However, they can be very valuable in: 1) differentiating between particular species, when it is known which species occur in a certain area; 2) taxonomy, when used complementary to other methods; 3) checking for potential contamination during laboratory rearings; 4) studies on parasitoid dispersal; 5) evaluation of parasitism following wasp releases. Moreover, these techniques are easy to implement.

PCR amplifications followed by restriction digestions can be performed in laboratories equipped with PCR machines, and DNA used for analysis can be extracted from living, frozen, ethanol-preserved or dried material (Post *et al.* 1993, van Kan *et al.* 1996). Esterase electrophoresis can only be done on fresh or snap frozen material (*e.g.* Richardson *et al.* 1986), but can be less costly than DNA-based analysis.

Esterase 1 and 2 loci were sufficient to differentiate the five species examined. So, for the purpose of differentiation between these species, only these 2 loci need to be tested.

The intraspecific variability both in total ITS-2 length and in restriction fragments length appears to be low. This is corroborated by analyses of ITS-2 sequences of 8 other European *T. evanescens* (Stouthamer, pers. com.), as well as by analyses of 6 American *Trichogramma* species (Stouthamer *et al.*, in press).

Species belonging to the same groups (*T. evanescens* and *T. turkestanica* from *evanescens* group) or to related groups (*T. pintoi* and *T. bourarachae* from *pintoi* group and *perkinsi* group, respectively) are more similar to each other in ITS-2 nucleotide sequence and size than to other species. This supports previous reports indicating that the ITS-2 region has good potential to be used in phylogenetic studies at the species level (*e.g.* Schilthuizen & Stouthamer 1997, van Kan *et al.* 1996, 1997).

Presently, we do not know whether the five species studied are the only *Trichogramma* species occurring in Southern Portugal. We hope that the here described methods will enable us to detect the eventual presence of other species not yet recorded for Portugal.

A good way to confirm species identities would be to perform crossing experiments as described by Pinto *et al.* (1991) and Pintureau (1991). Our results are in concordance with the crossing compatibility studies by van Tilborg *et al.* (1997). From our study, we conclude that rDNA markers and esterase patterns can be used for reliable differentiation between *Trichogramma* species indigenous to tomato fields in Portugal.

Acknowledgements

We are grateful to Guy Boivin, Menno Schilthuizen and Joop van Lenteren for their useful comments on the work, Carola Meierrose for her collaboration during *Trichogramma* field collection, Patricia Garcia for providing *Trichogramma* specimens and Koppert Co. for supplying the host eggs. The research of I.S. and L.N. was financially supported by Junta Nacional de Investigação Científica e Tecnológica (JNICT, Portugal; I.S.: BD 2107 92-IE and BD 5620/95), while J.H. and H.J. were supported by an EU grant AIR-CT94-1433 and F.v.K. by an NWO-STW grant.

Chapter 3	3
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Specificity of courtship behaviour in *Trichogramma* and characterisation of *Trichogramma turkestanica* putative sex pheromone

Partly published (with modifications) as: Silva, I.M.M.S. & R. Stouthamer (1997). To mate or not to mate...can sex pheromones be used as a taxonomic tool in *Trichogramma* spp.? *Proc. Exper. & Appl. Entomol.*, *N.E.V.*, Amsterdam, 8: 41-46.

Abstract

Intra- and interspecific mating attempts and castings were studied in five sympatric *Trichogramma* species. With exception of *Trichogramma cordubensis*, most of the males attempted to mate with conspecific females. However, only *T. pintoi* exhibited complete specificity. For the other four species, interspecific mating attempts were observed. Castings were strongly correlated with mating attempts. Thus, the mating behaviour of *Trichogramma* spp. cannot be universally used as a taxonomic tool for species recognition. For one of the *Trichogramma* species, *T. turkestanica*, two compounds ($C_{17}H_{32}$ and $C_{17}H_{32}O$) were identified as possible sex pheromonal components. These compounds were characterised by their mass spectra, accurate masses and retention indices. Their exact structure is still unknown. To our knowledge these two compounds have not yet been reported for insects.

Introduction

Animals have developed, in the course of evolution, a variety of ways of recognising and interacting with conspecifics of the opposite sex. In general, and for short-living animals in particular, it is important to quickly recognise suitable mates and to avoid sterile attempts of mating with individuals of other species. So, we can expect that many stimuli (chemical, acoustic, tactile and visual) and behaviours involved in mating will be specific and relatively conserved within a species.

Mating behaviour has been studied in a number of parasitoids, for both fundamental and practical reasons (see van den Assem 1996 for a review on mating behaviour of parasitic wasps). Since minute wasps are often difficult to identify at the species level (*e.g.* Pinto & Stouthamer 1994), mating behaviour may be a useful tool in species recognition. Indeed, studies on parasitoid courtship behaviour revealed species-diagnostic characters useful to identify sibling species, otherwise difficult to distinguish from each other (*e.g.* van den Assem & Werren 1994).

The mating behaviour of the egg parasitoid *Trichogramma* (Hymenoptera, Trichogrammatidae) has been described in detail by Hase (1925). His report concerned individuals identified as *T. evanescens*, but his descriptions seem to apply to many other, if not all, *Trichogramma* species. The male walks while rapidly swinging the body to the left and to the right (casting). Next, he grasps the female from the back with his fore- and midlegs, mounts her (his body does not touch the substrate or only the last pair of legs does, his wings are positioned upwards) and introduces its aedeagus in the female's genitalia. Females frequently walk away from males that persistently follow them. We are not sure whether this behaviour of the females is part of their courtship behaviour, nor do we know whether copulation implies an acceptance of the male by the female or if females can be forced to engage in copulation. Males may also try to copulate with dead females or with other males, particularly soon after emergence. In the laboratory, females may mate more than once. Post-insemination guarding of the female by the first male has not been reported for *Trichogramma* (Pintureau *et al.* 1997).

Visual detection may be involved in *Trichogramma* mating recognition but casting behaviour can be displayed even in absence of females (Pompanon *et al.* 1997), which is evidence of an important role of chemicals in mate recognition. Behavioural evidence for the existence of sex pheromones in hymenopterous parasitoids has been reported in over 35 species of ten families (Swedenborg & Jones 1992). Living wasps, body parts or fluids and/or solvent extracts have been used as sources of attraction (Swedenborg & Jones 1992).

Only a few components of (putative) sex pheromones of hymenopterous parasitoids have been identified. These compounds are esters of fatty acids, monoterpenoids, acetates of unsaturated alcohols, aldehydes, a hydrocarbon, a lactone and a ketone (after review by Quicke 1997), which shows a large diversity of chemical groups involved. They include ethyl palmitoleate [in *Syndipnus rubiginosus* (Ichneumonidae)], neral and geranial [in *Itoplectis conquisitor* (Ichneumonidae)], Z-(4)-tridecenal and (3R^{*}, 5S^{*},6R^{*})-3,5-dimethyl-6-(methylethyl)-3,4,5,6-tetrahydro-pyran-2-one [in *Macrocentrus grandii* (Braconidae)], 6methyl-5-heptene-2-one [in *Alloxysta victrix* (Alloxystidae)](Eller *et al.* 1984, Robacker & Hendry 1977, Swedenborg *et al.* 1993, Micha *et al.* 1993).

Most of the examples from literature concerning pheromones of parasitic wasps refer to volatile short-range attraction pheromones (few millimetres distance) or contact sex pheromones (*e.g.* Eller *et al.* 1984, Kainoh & Oishi 1993, Pompanon 1995). The scarcity of information on parasitoid long-range sex pheromones may be due to the low number of studies on this subject. A plausible alternative explanation is that these pheromones are less common in haplo-diploid species (in which females can produce descendants without mating) than in other groups (Godfray 1994).

Most of the known parasitoid sex pheromones are produced by females (e.g. Lewis et al. 1971, Gordh & DeBach 1978, Robacker & Hendry 1977, Kainoh & Oishi 1993, Vinson 1972), but male sex pheromone production is not uncommon (e.g. Gonzalez et al. 1985, Kimani & Overholt 1995). Males can also be attracted by other males (e.g. Lewis et al. 1971, Robacker & Hendry 1977), which suggests that sex pheromones can be multifunctional chemicals because the distinction between sex pheromones and aggregation pheromones is not always clear (for a review on semiochemical parsimony in the Arthropoda see Blum 1996).

There is evidence for the production or presence of sex pheromones in a variety of glands or body parts: mandibular glands (Swedenborg *et al.* 1993), a gland at the base of the 2nd valvifer (Tagawa 1977), Dufour's gland (Syvertsen *et al.* 1995), metasoma (abdomen) (Yoshida 1978) and mesosoma (thorax) [tibia (Kainoh & Oishi 1993)]. It has been suggested that in some cases a recognition and/or aphrodisiac pheromone may be produced in and released from the (male) antennae (Pedata *et al.* 1993, Isidoro & Bin 1995) and that some sex pheromonal components may be present all over the surface of the body (Tagawa 1977).

Studies on sex pheromone specificity have been performed for several parasitoids. In some cases attraction appears to be species-specific, as for the ichneumonid *Syndipnus rubiginosus* (Eller *et al.* 1984) and the aphelinids *Aphythis maculicornis* and *A. mytilaspidis*

(Khasimuddin & DeBach 1975). In other cases attraction appears to be restricted to a group of closely related species as in the braconid *Cotesia flavipes* complex (Kimani & Overholt 1995). The characterisation and identification of parasitoid sex pheromones can be useful in systematics (as a chemotaxonomic tool and in phylogenetics), in mating structure characterisation, in population dynamics studies and in predicting parasitism rates in the field.

Little is known about *Trichogramma* sex pheromones. Pintureau & Toonders (1983) have shown evidence for volatile sex pheromones in *T. brassicae*. Pompanon *et al.* (1997) and de Schepper (1993, in Pompanon 1995) have shown evidence for substrate-borne sex pheromones in *T. brassicae* and *T. bourarachae*. Males, whatever their mating status, responded to virgin female extracts and to hexane used to rinse tubes where virgin females had walked. These responses can be recorded as arrestment or display of casting. Males do not respond to extracts of mated females (Pompanon *et al.* 1997 and personal observations) or to male extracts (personal observations). *Trichogramma brassicae* and *T. bourarachae* substrate-borne sex pheromones are not specific, but in a choice situation males choose conspecific females (de Schepper in Pompanon 1995).

In this study we have investigated the specificity of mating attempts of 5 *Trichogramma* species and we characterised a putative female sex pheromone of one of these species. Our purpose was to study the possibility of creating a tool for species identification. Furthermore, we are interested in possible interactions between these sympatric species and in the factors involved in mating behaviour in *Trichogramma* species.

Material and methods

Cultures

Trichogramma lines were started with single females collected in Portugal (Alentejo province) from field-collected Helicoverpa armigera Hbn. (Lepidoptera, Noctuidae). We studied five lines identified as: T. turkestanica Meyer 1940, T. evanescens Westwood 1833, T. pintoi Voegele 1982, T. bourarachae Pintureau & Babault 1988 and T. cordubensis Vargas & Cabello 1985. The collections were performed in two tomato fields: Mora, in 1992 (T. evanescens and T. turkestanica) and Divor, in 1993 (T. cordubensis, T. pintoi and T. bourarachae). These localities are about 50 km apart. The T. cordubensis line was originally thelytokous (uniparental). An arrhenotokous line of T. cordubensis was established by feeding thelytokous females antibiotic (Stouthamer et al. 1990), about 50

generations prior to the experiments. Cultures were maintained on UV killed *Ephestia* kuehniella Zeller (Lep., Pyralidae) eggs, at 22 ± 2 °C, RH 50 ± 20 %, 16 h light/8h dark.

Mating behaviour experiment

One male and one female (virgin, fed, 2-4 days old) were placed, just before each observation, in a gel capsule [(25x8x8mm), code 000]. Observations were performed until the male mounted the female (named "mating attempt" throughout the text) or until 5 minutes had passed. Time until mating attempt and whether the male performed casting were recorded. Trials were performed at 22 ± 1 °C, RH 40 $\pm 10\%$. Males of each species were tested against females of each of the five species. All possible 25 combinations were tested on the same morning; the trial was repeated seven times (3 missing values for *Trichogramma cordubensis*, see Table 1).

For each individual observation we registered whether mating attempts and castings had been observed. The proportions of couples where mating attempts were observed from the total number of observations for each female species – male species combination were statistically compared in several ways: a) all conspecific couples vs. all heterospecific couples; b) differences between species in the conspecific couples and c) effect of male species, female species and interaction male * female in the heterospecific couples. The statistical analyses were performed using generalised linear models, fitted with the statistical software SAS (genmod procedure, binomial distribution, and logit as link function).

Identification of volatiles

Biological samples

Individuals of Trichogramma turkestanica (line MB39) were used.

Virgin individuals. In order to obtain virgin individuals, parasitised (black) Ephestia kuehniella eggs (ca. 500) were individually placed in a glass vial (75 mm length, 10 mm diameter) containing a tiny drop of honey. These eggs were incubated at 23 ± 1 °C, RH $50 \pm 20\%$, 16 h light/ 8 h dark. After adult emergence (ca. 13 days after parasitism had occurred), parasitoids 1-3 days old were sexed and, by means of an aspirator, collected into two pipette tips, one for males and the other for females. Individuals in both pipette tips were CO₂ anaesthetised for ca. 2 minutes, and introduced into glass screw vials (2 ml, Phase Separations) containing several tiny drops of honey. The vials were closed by a screw cap fitted with a PTFE-lined rubber septum. Two samples, one of males and one of

females, of 40-80 individuals each, were prepared each time. For the accurate mass measurement, two vials containing ca. 40 virgin females were prepared in the same way as above.

Mixed population. Females and males 1-3 days old, presumably mated, were allowed to walk in an empty glass vial (15 cm length, 1.5 cm diameter). Then, they were anaesthetised and introduced in a new vial, as explained above. Samples consisted of ca. 80 individuals (in 2ml Phase Separations glass screw vial) or ca. 200 individuals (4.5 ml, Phase Sep glass screw vial). In both cases, more than the half of the individuals was females.

Solid phase microextraction (SPME)

Volatiles were collected by SPME needles with 100 μ m polydimethylsiloxane coated fibbers (Supelco, Inc.). The needle was inserted through the septum in the vial containing the wasps and remained inside for 20-24 h, at 18-23 °C. Virgin females were sampled five times, males four times (simultaneously with females) and mixed populations were sampled twice.

Gas-Chromatography

A Hewlett Packard 6890 gas chromatograph equipped with a HP autosampler one split/splitless injection system, a 1:1 inlet splitter, two columns and two FI detectors was used. The two columns were of the dimethylsiloxane (J&W 60 m DB-1, 0.25 mm i.d. and 0.25 mm film thickness) and polyethyleneglycol (Restek 60 m Stabilwax DB-Wax, 0.25 mm i.d. and 0.25 mm film thickness) type respectively. Injection was splitless during 1 min. After 1 min a split ratio 1: 50 was maintained, carrier gas H2, initial inlet pressure 20 psi, linear velocity 47 cm/sec; a constant flow was maintained during the entire run; temp. prog. 30° (1 min hold) to 238° (2 min hold) at 4° /min; inj. temp. 220° ; det. temp. 260° , N2 as make-up gas. Integration of peaks was carried out by HP Chemstation software.

Gas Chromatography-Mass Spectrometry (GC-MS)

For characterisation of the components, a gas chromatograph-mass spectrometer (Finnigan MAT 95), equipped with a BP5 column, was used. The SPME-needle was introduced into the injection port (splitless, 220 °C) during 1 minute with the column maintained at 30 °C. After removal of the SPME needle and changing to split-mode (24 ml/min), the analysis was started by programming the column-oven temperature from 60°C to 260°C, at 4°/min. The mass spectrometer was operated in the 70 eV EI ionisation mode and scanning from mass 24 to 300 at a speed of 0.7 seconds/decade. For the accurate mass measurements only

virgin females were used. Accurate mass measurements were performed using a primary standard (PFK) and a secondary standard (S₈) at a resolution of $(M/\Delta M) = 1000$.

Results

Mating behaviour experiment

Castings and mating attempts were strongly correlated and occurred intra- and interspecifically. In general, mating attempts occurred more frequently towards conspecifics. However, *T. cordubensis* differed in this respect: no males attempted to mate with *T. cordubensis* females. A high frequency of mating attempts between *T. turkestanica* males and *T. bourarachae* females was found. Only *T. pintoi* males attempted mating with *T. pintoi* females. *T. pintoi* and *T. bourarachae* males attempted to mate only with conspecific females (Table 1). Average time to mate was about 1.5 minutes for all combinations, ranging from 19 seconds to almost 5 minutes.

Table 1 shows clear evidence for different intra- and interspecific mating attempts and casting rates. These rates are higher in couples of conspecifics. A summary of the statistical analysis of the results is presented in Table 2.

Differences between species in intraspecific mating attempts and casting rates are mainly due to the differences between T. cordubensis and the other species. Pairwise comparisons between mating rates of conspecifics through the Bonferroni-approach (using deviance tests at significance level 0.05/10=0.005) resulted in significant differences between T. cordubensis on one hand and T. turkestanica, T. evanescens and T. bourarachae on the other.

Differences between interspecific mating attempts and casting rates can be explained by male and female species. The comparison between males (or females) of different species for the interspecific matings (and castings) concerned the same female (or male) species. For example, the comparison of *T. turkestanica* and *T. evanescens* males concerned the matings of these males with *T. cordubensis*, *T. bourarachae* and *T. pintoi* females. Pairwise comparisons between male species in matings, resulted in significant differences (Bonferroni approach) between *T. turkestanica* on one hand and *T. evanescens*, *T. bourarachae* and *T. pintoi* on the other, and in castings, between *T. turkestanica* on one hand and the other 4 species on the other. Pairwise comparisons between female species in mating resulted in significant differences (Bonferroni

Table 1. Results of Trichogramma spp. mating behaviour experiment, where one male and one female were confined until mating was attempted or casting behaviour. Sample size = 7, except for the combinations: male T. cordubensis vs. female T. evanescens, male T. cordubensis vs. female T. cordubensis vs. female T. until five minutes had passed; Mating = number of couples where mating attempts were observed; Casting = number of males which exhibited

	q T. turk	cestanica	9 T. evanescens	nescens	9 T. cordub	tubensis	9 T. bourarachae	rarachae	2 T. pintoi	vintoi
	Mating	Casting	Mating	Casting	Mating	Casting	Mating	Casting	Mating	Casting
o T. turkestanica	٢	٢	7	4	0	0	S	9	0	0
& T. evanescens	Ι	-	S,	٢	0	0	0	1	0	0
& T. cordubensis	2	2	-	2	0	0	0	0	0	0
ð T. bourarachae	0	0	0	0	0	0	٦	7	0	0
& T. pintoi	0	0	0	0	0	0	0	0	4	4

approach) between, on one hand *T. turkestanica* and *T. bourarachae* and on the other hand *T.cordubensis* and *T. pintoi*. Similar results were obtained for casting, in which *T. evanescens* joined the *T. bourarachae* and *T. turkestanica* group.

Table 2. Analysis of deviance table of mating attempts and casting proportions in five *Trichogramma* species. Males and females (single pairs) were confined in a gelatine capsule, in a total of 25 combinations. The following comparisons were performed: a) all couples of conspecifics vs. all couples of heterospecifics; b) between species, in the conspecific couples and c) effect of male species, female species and interaction male * female species in the heterospecific couples.

Source	Devi	ance*	df	<i>p-</i> v	alue
<u></u>	Mating	Casting		Mating	Casting
Conspecifics versus heterospecifics	51.20	50.31	1	<0.0001	<0.0001
Conspecifics	24.87	29.74	4	<0.0001	<0.0001
Heterospecifics	41.04	56.71	19	<0.0024	0.0001
Males	24.56	31.62	4	<0.0001	<0.0001
Females	19.07	25.58	4	<0.0008	<0.0001
Interaction	3.85	5.25	11	0.99	0.92

*) Deviances of males, females and interaction do not sum up to heterospecific deviance, because deviance for males is corrected for females and deviance for females is corrected for males.

Characterisation of volatiles

Two compounds (A and B) have been detected from virgin females in 5 samples. Two samples resulted from the procedures described in the material and methods (see *virgin individuals* and *SPME*) and 3 were prepared during preliminary samplings. These compounds have not been detected in mixed (females + males) populations (2 samplings) or in virgin males (4 samplings).

Gas chromatograms of *Trichogramma turkestanica* samples and mass spectra of the two compounds are shown in Fig. 1 and 2. The detected amounts of A and B were 0.6 ng and 2.8 ng, respectively.

The accurate mass measurements gave the following elemental compositions: $C_{17}H_{32}$ (observed mass 236.2492 atomic mass units [amu], calculated mass 236.2504 amu) for compound A; and $C_{17}H_{32}O$ (observed mass 252.2458 amu, calculated mass 252.2453 amu) for compound B. Both molecules have an r+d (rings and/or double bonds) value of 2. Retention times for each column were converted into retention indices. The retention index of a substance for a given stationary phase represents 100 times the number of carbon atoms

in a molecule of a hypothetical n-alkane that has the same retention on that phase (Ettre 1964, Pacácková & Feltl 1992). The retention indices found are shown in Table 3. The retention index for compound A on all three columns is unusually small for a C_{17} hydrocarbon, indicating that compound A is probably a highly branched acyclic compound. Compound B is probably a closely related structure containing a primary alcohol group (T.A. van Beek and M.A. Posthumus, pers. com.). The exact structure of compounds A and B could not be deduced from our data.

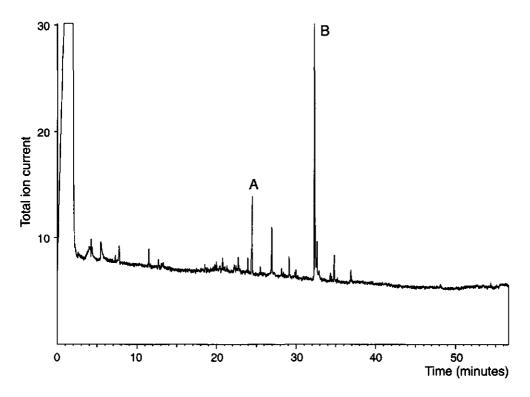


Fig. 1. Gas chromatogram of Trichogramma turkestanica virgin females sample.

Table 3. Retention indices of compounds A and B on three different chromatographic columns (DB1 is the most apolar column and DB-Wax the most polar).

Columns	DB1	BP5	DB-Wax
Compound A	1511	1518	1579
Compound B	1766	1791	2317

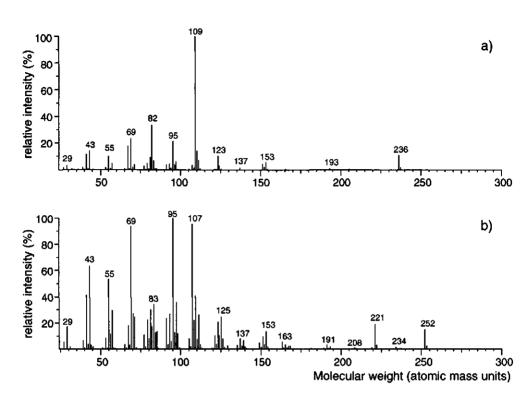


Fig. 2. Mass spectra of a) compound A and b) compound B, detected for *Trichogramma turkestanica* virgin females samples.

Discussion

From the five *Trichogramma* species studied, only *T. pintoi* exhibited complete specificity in mating. In general, more intraspecific mating attempts and castings occurred intraspecifically than interspecifically. Although this difference was significant, revealing that recognition of conspecifics exists, many interspecific mating attempts and castings occurred. Thus, determining mating indices is not a suitable method for taxonomic purposes in *Trichogramma* spp. Nevertheless, males of *T. pintoi* and *T. bourarachae* attempted to mate only with conspecific females, which suggests that this method could be used as a taxonomic tool to distinguish between these two species. However, because not all *T. pintoi* males mounted their conspecific females within 5 minutes, repetitions would have to be performed more often or for a longer period if this method was to be used. Furthermore, more reliable approaches in identification of *Trichogramma* species are now available, *e.g.* by means of DNA analyses (Chapter 2, van Kan et al. 1996, 1997, Stouthamer et al., in press).

Trichogramma evanescens and T. turkestanica are closely related species, both belonging to the evanescens group. T. pintoi and T. bourarachae belong to the groups pintoi and perkinsi, respectively, which are closely related. T. cordubensis belongs to the minutum group, which is closer to the evanescens group than to the pintoi and perkinsi groups (Pintureau 1987, 1993b). A relationship between the phylogeny of these species and mating attempts (and castings) appears to exist, with females of T. turkestanica and T. evanescens being courted by T. turkestanica, T. evanescens and by T. cordubensis males and not by males of the two more distant species. However, when one looks at the males performance, T. turkestanica has a remarkably low specificity, with a high proportion of males that attempted to mate with females from the distant T. bourarachae species. Trichogramma pintoi and T. bourarachae males were completely species-specific, in contrast to males of the other species. We would expect males to be less specific than females, since for a male the costs of mating with a wrong partner are lower than for a female. In our experiment we could not recognise an acceptance or rejection of the males by the females, nor do we know whether the production of female sex pheromone is dependent of the willingness of the female to mate. It is known that the presence of males is not necessary for virgin females to release sex pheromone (Pompanon et al. 1997).

Trichogramma turkestanica and T. evanescens are one-way partially compatible: the cross of male T. turkestanica with female T. evanescens produces female progeny in the laboratory (Neto & Pintureau 1995, van Tilborg et al. 1997). So, in this case specificity of mating attempts was not expected. It is unknown, with the exception of these two species, whether interspecific matings result in sperm transfer and fertilisation.

The behaviour of *Trichogramma cordubensis* males was exceptional: they exhibited casting towards *T. turkestanica* and *T. evanescens* females, but not towards *T. cordubensis* females. The lack of this behaviour towards conspecific females has been previously reported for *T. cordubensis* (Silva & Stouthamer 1996) and casting by *T. cordubensis* males towards heterospecifics is, to our knowledge, reported for the first time. Not a single male attempted to mate or performed casting towards *T. cordubensis* females. Possibly, the production of sex pheromone by *T. cordubensis* females is low or completely lacking. This could be expected in fixed thelytokous populations, where costs of sex pheromone production are not compensated by the benefits of sexual reproduction. If all natural *Trichogramma cordubensis* populations are composed of females only (and there is no evidence to the contrary), activities related with mating, either in males or in females, may

not be maintained or may be selected against. It seems that in similar cases the female function is usually lost first, although it is not clear yet why female traits may accumulate mutations more rapidly (for possible explanations see Pijls *et al.* 1996 and Stouthamer 1997). However, we know that successful matings within *T. cordubensis* do occur and we have been able to establish pure sexual lines of this species and to maintain them for several years. Preliminary experiments (Silva, unpublished) suggest that the placement of a group of individuals of both sexes together (as opposed to single pairs) may trigger mating in *Trichogramma cordubensis*. This phenomenon has been previously reported for the eulophid *Chrysocharis larcinellae* (Ratz.), where single pairs would not mate, but individuals readily mated when several pairs were placed together (Quednau 1967 in Gordh & DeBach 1978). Differences in the concentration of sex pheromone present could be responsible for this phenomenon.

The five species studied here are sympatric (specimens of at least four of these species have been found from the same host species in a single 4 ha tomato field, within a few weeks time). We would then expect that mechanisms of avoidance of interspecific matings would have evolved. However, not much is known about the ecology of these species and it is possible that heterospecifics of opposite sexes do not meet often in the field.

Behavioural evidence of the existence of substrate-borne sex pheromones, by observing castings of males as a response to hexane extracts of virgin females, was found for all species studied here, except for *T. cordubensis* (Silva, unpublished). It would be very interesting to find out how the identity of the sex pheromones of these species relate to their phylogeny and mating behaviour, and to study the possibility of using sex pheromone composition as a chemotaxonomic tool.

We found two volatile compounds, A and B, which are present in virgin T. *turkestanica* females but not in males or in mixed populations. These compounds have not been previously reported for insects. We hypothesise that these compounds may constitute the T. *turkestanica*'s equivalent to the substrate-borne sex pheromone mentioned for T. *brassicae* by Pompanon *et al.* (1997). Whether A and B are, in fact, sex pheromonal components remains to be demonstrated.

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Female fitness in *Wolbachia*-fixed and *Wolbachia*-mixed *Trichogramma* populations

Slightly modified from Meer, M.M.M. van, I.M.M.S. Silva, M.M. Roskam, G. Gort & R. Stouthamer. Female fitness in *Wolbachia*-fixed and *Wolbachia*-mixed *Trichogramma* populations (submitted).

Abstract

In haplodiploid species, the normal mode of reproduction is arthenotoky; males arise from unfertilised eggs and females from fertilised eggs. A less common mode of reproduction is thelytoky in which all unfertilised eggs give rise to female offspring. In Hymenoptera, thelytoky can be induced by *Wolbachia*, an α proteobacterium. The infection can be fully established in a population so that only thelytokous females are present (= fixed population). But there are also cases where thelytokous females coexist with arrhenotokous ones (= mixed population). In mixed populations, thelytokous females are still able to mate and produce offspring sexually. In fixed populations, the degree of co-evolution between insect host and symbiont Wolbachia will increase and it is theorised that this will result in a reduction of negative impact of the symbiont on its host. This hypothesis was tested with wasps of the genus Trichogramma because both mixed and fixed populations occur within this genus. Thelytokous females of two isofemale lines from fixed populations and four isofemale lines from mixed populations were "cured" from Wolbachia infection using antibiotics. Several fitness parameters were measured for these Wolbachia infected lines and their cured counterparts. Daughter production was significantly higher for the thelytokous lines from fixed populations compared to the arthenotokous ones. This contrasts with three lines from mixed populations where the daughter production was lower for the infected lines compared to the cured lines. Only a slight fecundity effect of Wolbachia in lines from fixed populations was found for total offspring numbers while a severe negative impact of Wolbachia was found in the lines from mixed populations. The Wolbachia transmission efficiency (% females) was generally higher for the thelytokous lines from fixed populations with the exception of one line of T. deion from a mixed population. Finally, negative Wolbachia effects were detected for longevity, pupa and embryo mortality for several Trichogramma lines. Our results are discussed in the context of a previously published model that describes the dynamics of Wolbachia-infected Trichogramma wasps in mixed populations.

Introduction

The role of cytoplasmic genes as an important component of hereditary material has long been neglected (Cosmides & Tooby 1981). While nuclear genes are passed from both parents to the offspring, cytoplasmic or extranuclear genes are inherited mainly from the mother. This implies that males constitute a dead end for cytoplasmic genes. Therefore it is advantageous for cytoplasmic factors to bias the offspring sex ratio of their host towards the production of daughters. For the nuclear genes however, reproductive fitness is also gained through males. These differences in evolutionary interests can create a conflict between nuclear and cytoplasmic genes (Cosmides & Tooby 1981).

Several cytoplasmic sex ratio distorters, which interfere with the host mode of reproduction, have been described (for a review see Hurst 1993) and one of the most conspicuous examples is the intracellular symbiont *Wolbachia*. This bacterium is widespread in the phylum Arthropoda, cytoplasmically inherited and can modify the reproductive phenotype of its host in various ways such as through cytoplasmic incompatibility (CI), induction of thelytoky (T) or by feminisation of the male host (for a review see Werren & O'Neill 1997).

Wolbachia-induced thelytoky (T) is a form of parthenogenesis that has presently only been found in various species of the order Hymenoptera (Rousset *et al.* 1992, Stouthamer *et al.* 1993, van Meer *et al.* 1995, Zchori-Fein *et al.* 1995). In this order, the normal mode of reproduction is arrhenotoky, in which unfertilised eggs develop into males, while fertilised diploid eggs develop into females. The presence of *Wolbachia* in eggs of thelytokous females causes a disruption of the chromosome segregation in the first mitotic division (anaphase) of the haploid egg. As a result, haploid eggs become diploid and develop into thelytokous females (Stouthamer & Kazmer 1994). Thelytokous strains can be maintained without the involvement of males. When thelytokous females age, male offspring is sometimes produced probably because the *Wolbachia* titer declines with the mother's age.

The Wolbachia infection can be fully established in a population so that only thelytokous females are present (=fixed population) or the infection is only partially present in a population so that it consists of a mixture of infected and uninfected individuals (Stouthamer 1997). In mixed populations, a nuclear-cytoplasmic conflict can exist between thelytoky-inducing Wolbachia (T-Wolbachia) and their host. In such populations, mating can take place between infected thelytokous females and uninfected males. The mated thelytokous females produce daughter offspring sexually from fertilised

eggs and homozygous females from unfertilised eggs (Stouthamer & Kazmer 1994). When the frequency of infection rises in a population, the population sex ratio becomes increasingly female biased. In this situation, few males can mate with many females. Therefore, increased reproductive fitness can be gained by the nuclear genes that favour production of males. These conflicting interests of nuclear and cytoplasmic genes (i.e. Wolbachia) could lead to the evolution of nuclear genes that suppress the effect of Wolbachia and thus restore the female's ability to produce male offspring. Suppressor genes have been found against feminising Wolbachia in the isopod Armadillidium vulgare (Rigaud & Juchault 1992) but have not yet been found for T-Wolbachia, although there are suspected cases (Stouthamer 1997). To compensate for the effects of the suppressor genes, T-Wolbachia could respond e.g. by overexpression of proteins responsible for thelytoky-induction or by increasing their density in the host. These compensatory effects could lead to a negative fitness effect of T-Wolbachia on their hosts. Fecundity experiments have shown that in mixed populations of the egg parasitoids Trichogramma deion (Irvine) and Trichogramma pretiosum (Nuevo Leon) there is indeed a negative effect of T-Wolbachia on daughter and total offspring production (Stouthamer & Luck 1993, Horjus & Stouthamer 1995), which is consistent with the hypothesis of a nuclear-cytoplasmic conflict.

Once the T-Wolbachia infection has reached fixation in a population, the nuclearcytoplasmic conflict disappears because males are no longer present in the population and thus no fitness can be gained for the nuclear genes through the male function. Therefore, a reduction of negative impact of the symbiont ("benevolence") on its host can be expected over time (Ewald 1987, Bull et al. 1991, Lipsitch et al. 1995). Female-symbiont combinations that are most fit will spread through the population. An additional implication of fixation of the infection is that since sexual recombination is absent, slightly deleterious mutations will accumulate in expressed genes of the host's genome (Muller's ratchet) but accumulate at a much higher rate in those genes which are not expressed any longer. For example, in arrhenotokous populations there is a continuous selection on genes coding for sexual reproduction, i.e. specific male traits (mating behaviour or sperm production) or female traits (mating behaviour, sperm storage, fertilisation, pheromone production). But in fixed populations this selection either disappears, or some costly sexual traits may be selected against (Pijls et al. 1996). Therefore, one can expect a decrease in the ability of females and males to successfully mate, the longer a population is fixed. Evidence for this phenomenon has been found for fixed populations of the parasitoids Muscidifurax uniraptor and Encarsia formosa from

which cured females have lost the ability to mate successfully (van den Assem & Povel, 1973, Zchori-Fein *et al.* 1992). For the fixed populations of *M. uniraptor*, effects of the symbiont on host fecundity were studied and no negative impact of T-*Wolbachia* was found (Horjus & Stouthamer 1995). This supports the hypothesis of a reduced impact of the symbiont on its host after a relatively long time of co-evolution.

The number of studies on T-Wolbachia impact on host fitness is limited and in our study we addressed the two following questions: first of all, is the negative impact of Wolbachia on their host consistently linked to the infection status (fixed or mixed) of the population? And secondly, can benevolence of T-Wolbachia be found in fixed populations that have relatively recently become fixed for infection? To address these issues, we studied fitness effects of T-Wolbachia on several host species. Wasps of the genus *Trichogramma* provide an excellent opportunity to address these questions because several mixed and fixed populations exist within this genus. The fixation for Wolbachia infection in *Trichogramma* is probably relatively recent in comparison with *E. formosa* and *M. uniraptor* because arrhenotokous *Trichogramma* lines can still be established in contrast to the latter species.

Material and methods

Cultures

Thelytokous lines were started with single females. Wasps were reared in glass vials (150 mm length, 15 mm diameter), on UV irradiated eggs of *Ephestia kuehniella* Zeller (Lepidoptera, Pyralidae) and were incubated at $23 \pm 1^{\circ}$ C, L:D = 16:8 and $70 \pm 10\%$ RH. *Ephestia kuehniella* eggs were provided by Koppert Biological Systems (Berkel en Rodenrijs). The generation time of *Trichogramma* lines under these conditions was approximately 12-13 days. The *Trichogramma* species, their infection status, geographic origin and abbreviations are listed in Table 1.

Curing of the Trichogramma lines

The thelytokous strains OL, AW, LC, JT and SW were cured by feeding the females honey with 0.5% w/v tetracycline for at least 3 generations. After being cured, the wasps were reared for at least 4 generations without antibiotics before they were used in the experiment so that no residual effect of tetracycline treatment would influence the fitness results. The line CO was cured in 1994 with the antibiotic rifampicin (1% w/v). To verify

that lines were cured of their infection, the following tests were performed i) 20 virgin females were isolated and allowed to produce offspring (all male broods indicate complete curing of the infection); ii) PCR with specific *Wolbachia wsp* primers (Braig *et al.* 1998) on the cured and infected strains.

Species	Isofemale line code (abbreviation)	Geographic origin	Wolbachia infection status	Reference
T. cordubensis	28B143b (CO)	Divor, Portugal, 1993	Fixed	Silva & Stouthamer, 1997
T. oleae	1A (OL)	Yugoslavia	Fixed	Voegelé & Pointel 1979
T. kaykai	AW 7-5 (AW)	Sky valley, Riverside CA, USA	Mixed	Schilthuizen et al. 1998
T. kaykai	JT 6-3 (JT)	Joshua Tree, San Bernardino, CA, USA.	Mixed	-
T. kaykai	LC 110 (LC)	El Paso Mountains, CA, USA	Mixed	Schilthuizen et al. 1998
T. deion	SW 436-1 (SW)	Mojave desert, CA, USA	Mixed	Schilthuizen & Stouthamer 1997

Table 1. Trichogramma species and lines used in this study with their geographic origin and their infection status.

PCR

Twenty-five *Trichogramma* wasps were homogenised with a sterile pestle in 50 μ L STE (100mM NaCl/10mM Tris/1mM EDTA, pH 8.0) (O'Neill *et al.* 1992) and incubated with 1 μ L proteinase K (20mg/ml) for one hour at 37°C, followed by 5 min at 95° C. Samples were spun for 2 min in a centrifuge and 1 μ L of the supernatant was used as template in subsequent PCR reactions. The *Wolbachia* outer membrane protein gene (*wsp*) was amplified using specific primers (Braig *et al.* 1998). For PCR, a temperature profile of 94°C for 3 min (1 cycle); 94°C for 1 min, 55°C for 1 min and 72°C for 1 min (40 cycles) was utilised.

Fitness experiment

Trichogramma females emerging from *Ephestia* eggs are small. Because fitness differences between lines might be more pronounced using larger wasps, we reared *Trichogramma* on the larger *Mamestra brassicae* (Lepidoptera, Noctuidae) host eggs for one generation. *M. brassicae* was reared on cabbage plants (*Brassica oleracea* cv. Icarus)

and incubation conditions were $22^{\circ}C \pm 1^{\circ}C$ and a photoregime of L16:8D. The fitness experiment, its preparation and incubation of progeny, were carried out at $23 \pm 1^{\circ}$ C, L:D = 16:8 and 70 \pm 10% RH. Thirty female wasps, less than 24h old and emerging from Ephestia kuehniella eggs, were individually placed in glass vials with approximately twenty Mamestra brassicae eggs for one day. After 5 days, when the parasitised eggs had turned black, they were isolated and incubated in separate vials. To limit size differences between the females, only adults that emerged from host eggs producing two individuals were selected for the experiment. Per line, forty-two females were used. Due to a shortage of Mamestra brassicae eggs, only thirty-two thelytokous females of SW could be set up. Virgin females from the cured lines were allowed to mate with a male. After four hours, the males were removed. In the glass vial, a small droplet of honey was added and the wasps were offered an egg card with approximately 120 Ephestia kuehniella eggs. The first five days the egg masses were changed daily, after that they were changed every other day. The removed egg cards were placed in a new vial and incubated. Four days after the first offspring started to emerge, the vials were frozen (-80°C) and offspring was subsequently counted. Per female we determined the total number of host eggs parasitised (i.e. that had turned black) during her lifespan, longevity, the number of daughters and embryo or pre-adult mortality, and the sex ratio of the offspring. Individuals from thelytokous lines, which were partially haploid and diploid (gynandromorphs), were counted as males. The sex ratio is expressed as the percentage daughters of the total offspring. Because greenhouse studies showed that line SW can parasitise hosts for not longer than five days (Chapter 6) we calculated daughter and total offspring for 5 days and their lifespan respectively. Embryo and pupal mortality was determined by opening the parasitised unhatched eggs. For simplicity, all individuals with no body pigmentation were categorised as embryos. Only for line LC, embryo and pupa mortality was not distinguished. Because the size of a female has been shown to correlate with her fecundity (Waage & Ng 1984), females hind tibias were measured, using an optical micrometer mounted in an eyepiece of a compound microscope. All experiments were performed within a 3 month period and the infected and corresponding cured lines were always tested simultaneously. The lines OL and SW were tested in two different time periods.

Statistical analysis

Data were analysed with SAS (version 6.12) statistical software using a generalised linear model with the following distributions: binomial distribution for embryo and pupal

mortality, normal distribution for longevity, Poisson distribution for number of daughters and total offspring production. Tibia length, time period (block factor) and infection status (thelytoky or arrhenotoky) were explanatory variables. No time period effects were detected for OL and SW for any of the parameters studied and therefore the results of the separate time periods are not included in the results shown. Most tests were two-sided. Because the experiments for the different lines were not carried out simultaneously, no comparative statistical tests were performed between the lines with exception of the tibia length.

Results

Curing of the lines

All lines were cured after treatment with tetracycline or rifampicin for three generations. PCR with the *Wolbachia* specific *wsp* primers on infected and cured lines resulted in amplification of the proper product only in the infected lines. In addition, cured virgin females from all lines produced male offspring only (data not shown).

Offspring production and sex ratio

The fitness parameters daughter production and total offspring were calculated for five days and for the whole lifespan (Table 2). It was expected that *Wolbachia* would have a less negative fecundity effect on wasps from fixed populations than on wasps from mixed populations. In general, daughter production was significantly different between the thelytokous and cured conspecific arrhenotokous lines and there was also a clear difference between the fixed and mixed populations. The thelytokous wasps CO and OL, from fixed populations, produced more daughters in the first 5 days than their cured arrhenotokous counterparts. In contrast to the fixed populations, the opposite was found for the lines from the mixed populations AW, JT, LC and SW where thelytokous females produced less daughters than the cured arrhenotokous females. For lifespan daughter production the differences between the thelytokous and the arrhenotokous lines were similar to the ones mentioned for the first five days fecundity, with the exception of line SW where the difference between the arrhenotokous and the thelytokous line was not significant.

For total offspring production we expected to find a similar trend as for daughter production. But in the five first days no significant difference in offspring production was detected for the line CO (Table 2). For line OL an interaction occurred between Table 2. Mean values of daughter and total offspring of day 1-5 and of whole lifespan with standard deviation (sd) and mean tibia length of the different thelytokous (T) and arrhenotokous (A) Trichogramma lines. (n = number of females tested; mT= mean tibia length; m q q = meandaughter offspring; m $q q \sigma \sigma = mean \text{ total offspring}$.

Line		mT (mm)	m♀♀±sd Day 1-5	u	þ	m♀♀±sd Day 1-end	Z	đ	mያዩኖቴ ±sd Day 1-5	Ħ	d	m 우 우 ♂ ♂ ± sd Day 1-end	u	d
8	F) T 0.1894	85.7 ± 14.5	6	*	113.9 ± 30.3	36	*	86.9 ± 14.7	4	n.s	123.7 ± 37.0	36	* *
	V	0.1899	71.3±18.3	41		98.3 ± 22.9	39		81.2 ± 21.1	41		152.5 ± 45.7	39	
Ы	н	OL T 0.1767	88.1±11.0	41	* * *	159.3 ± 20.9	37	***	91.1±9.1	41	% * *	236.6 ± 26.5	37	*000 * *
	¥	0.1809	61.0±22.7	38		69.1 ± 30.5	34		87.0 ± 16.2	4		223.8 ± 51.7	36	
M	Г	AW T 0.1922	48.9 ± 15.2	41	* *	56.5±17.9	33	***	54.5±15.6	41	***	87.7±24.9	33	* * *
	۲	0.1960	68.6 ± 20.2	38		98.9±32.7	34		86.4±21.7	39		133.8 ± 31.9	34	
E	Г	JT T 0.1918	27.9±6.3	40	* * *	31.9±8.2	31	* *	37.2±7.9	40	***	77.2 ± 23.4	31	* * *
	¥	0.1971	60.2±16.4	39		82.0 ± 28.4	32		82.0 ± 14.1	42		152.2 ± 39.9	36	
ų	L	LC T 0.1954	39.7 ± 10.3	37	* * *	47.5 ± 11.8	33	* * *	52.2 ± 12.9	37	* * *	99.9 ± 27.3	33	* *
	V	0.1961	73.2±17.3	39		91.2 ± 30.0	32		95.8±14.3	39		173.8 ± 32.8	32	
M	H	SW T 0.1874	50.6 ± 13.8	32	* *	101.3 ± 34.6	28	n.s.	53.8±15.2	32	**	114.0 ± 39.4	38	* * *
	Ł	0.1899	61.3 ± 9.7	4		108.0 ± 23.5	35		801+ 00	40		185 6 + 43 3	35	

* p<0.05 ** p<0.005 *** p<0.0005 § interaction between tibia length and Wolbachia infection

Wolbachia infection and tibia length (Fig. 1) where a positive "Wolbachia effect" on total offspring production was detected for wasps with a tibia length smaller than 0.1815 mm (day 1-5) or 0.1827 mm (day 1-end). Approximately 75% of the tested OL wasps meet this criterion. Corresponding to daughter production for the mixed populations, again a negative Wolbachia effect was found for the mixed lines AW, JT, LC and SW. For lifespan total offspring production, results were similar to the first 5 days with exception of CO where a negative Wolbachia effect was found.

Mean sex ratios of the thelytokous lines, which are a measure for *Wolbachia* transmission, were determined as well because in fixed populations, there is selection towards higher transmission. Indeed, the highest *Wolbachia* transmission was found for the lines CO and OL for the first five days and for the whole lifespan. Of the mixed populations, only line SW showed the same pattern as the fixed populations (Table 3).

Line	Mode of reproduction	Day 1-5 Ms.r. ± sd	n	Day 1-end Ms.r. ± sd	n
со	T	1.00 ± 0.00	40	0.97 ± 0.04	41
	Α	0.90 ± 0.06	36	0.71 ± 0.18	39
OL	Т	1.00 ± 0.00	40	0.74 ± 0.08	37
	Α	0.72 ± 0.22	38	0.34 ± 0.16	34
AW	Т	0.92 ± 0.07	41	0.68 ± 0.12	34
	Α	0.80 ± 0.15	38	0.77 ± 0.16	34
JT	Т	0.86 ± 0.06	40	0.51 ± 0.14	31
	Α	0.75 ± 0.14	39	0.56 ± 0.16	33
LC	Т	0.86 ± 0.06	37	0.60 ± 0.11	33
	Α	0.80 ± 0.14	39	0.56 ± 0.19	32
SW	Т	0.99 ± 0.01	28	0.95 ± 0.04	28
	Α	0.78 ± 0.06	40	0.61 ± 0.09	35

Table 3. Mean sex ratio (Ms.r.) with standard deviation (sd) of the different thelytokous (T) and arrhenotokous (A) *Trichogramma* lines (n = number of females tested).

A significant *Trichogramma*-species effect was found for the tibia length and *Wolbachia* infected lines had smaller tibia lengths than the uninfected ones. This could be explained by a negative effect of *Wolbachia* on their host. However, an alternative explanation is that mothers from arrhenotokous lines were derived from *Mamestra* eggs from which, in many cases, one female and one male emerged. The situation is different for the thelytokous lines where only two females emerged from the egg. Because males

are generally smaller than females (Kazmer & Luck 1995), more host resources would be left for females co-residing with a male in a host egg, resulting in larger females.

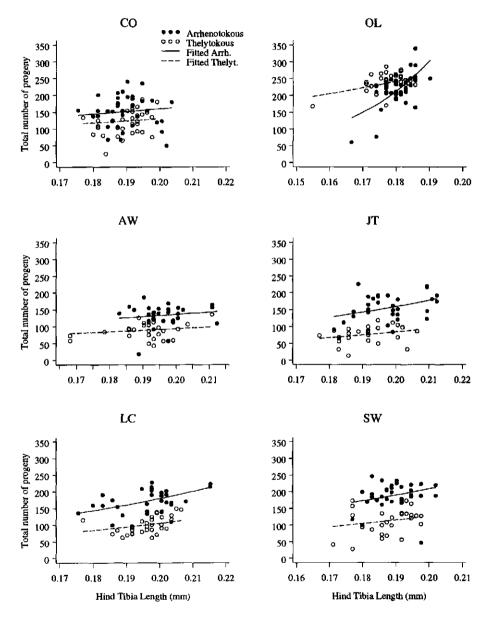


Fig.1. Relationships between size of the mother (measured as hind tibia length) and lifetime total offspring production for thelytokous (i.e., *Wolbachia*-infected) and arrhenotokous (i.e. cured) *Trichogramma* lines. For explanation of line codes abbreviations see Table 1.

Longevity and pupa/embryo mortality

Regarding the females' longevity and embryos/pupae survival, it was expected that *Wolbachia* would have a less negative effect on wasps from fixed populations than on wasps from mixed populations. However, a negative *Wolbachia* effect on longevity was detected for the lines CO and OL (Table 4) but not for the lines from mixed populations. This effect was more pronounced for CO where non-infected females lived eight days longer.

	nenotokous (A) Trichogramma li	•	nber of females tested).	
Line	Mode of reproduction	n	Age±sd	p

Table 4, Mean female longevity in days (age) with standard deviation (sd) of the different thelytokous

Line	Mode of reproduction	<u>n</u>	Age±sd	p
CO	Т	36	18.1 ± 6.8	
	A	39	25.6 ± 6.9	***
OL	Т	37	26.5 ± 4.0	
	Α	36	28.6 ± 5.1	*
AW	Т	34	28.7 ± 3.8	
	Α	36	26.7 ± 6.2	n.s.
JT	Т	31	24.5 ± 6.6	
	А	36	25.4 ± 5.0	n.s.
LC	Т	37	24.7 ± 3.6	
	Α	33	25.6 ± 3.8	n.s.
SW	Т	28	26.8 ± 5.2	
	<u>A</u>	35	26.1 ± 4.5	n.s.

n.s. not significant * p<0.05 ** p<0.005 *** p<0.0005

A negative Wolbachia effect was detected for pupa and embryo mortality in all lines except for AW (pupal mortality) and for CO (embryo mortality) (Table 5). For LC, embryo and pupa mortality was not distinguished but total mortality was significantly higher for the thelytokous line as well. The differences in mortality rates between arrhenotokous and thelytokous lines however, are marginal. Only the thelytokous line OL showed considerably higher embryo mortality (>5 times) in comparison with the arrhenotokous line. In general, mortality rates are initially low, increase after approximately 5 days and fluctuate in the following days (data not shown).

Line	Mode of reproduction	n	Mean pupal mortality ± sd	р	Mean embryo mortality ± sd	р
СО	Т	39	2.17 ± 2.15	*	2.44 ± 2.10	ns
	Α	36	1.62 ± 2.14		2.31 ± 1.88	
OL	Т	36	2.36 ± 1.99	**	10.22 ± 4.02	***
	Α	36	1.19 ± 0.95		2.03 ± 2.03	
AW	Т	35	1.85 ± 1.42	ns	1.35 ± 1.70	***
	Α	34	1.74 ± 2.07		0.71 ± 1.10	
JT	Т	36	3.16 ± 1.99	***	7.39 ± 4.09	***
	Α	31	1.63 ± 1.33		3.11 ± 3.73	
LC a	т	33	16.3 ± 9.07	***		
	А	37	8.15 ± 4.94			
SW	Т	28	2,46 ± 3,22	***	4.14 ± 2.53	***
	Α	35	1.74 ± 1.92		3.09 ± 3.22	

Table 5. Mean pupal and embryo mortality (percentage from total number of parasitised eggs per female) with standard deviation (sd) of the different thelytokous (T) and arrhenotokous (A) *Trichogramma* lines (n = number of females tested).

* p < 0.05 ** p < 0.005 *** p < 0.0005 a pupae and embryos were not discriminated for this line and numbers indicate the percentage of parasitised eggs per female from which no adults emerged.

Discussion

In this study we determined whether the infection status of a *Trichogramma* population is correlated with the influence *Wolbachia* has on various host life-history characters. We hypothesise that in populations where the infected individuals coexist with uninfected conspecifics and where sexual reproduction of infected females still takes place, a nuclear-cytoplasmic conflict exists over the offspring sex ratio. This conflict may result in an "arms race" between the nuclear genes of the wasp and *Wolbachia*. Effects of this conflict can be an inefficient transmission of *Wolbachia* or a reduced offspring production of the infected wasp. Once a population has gone to fixation for the infection and thus no more sexual reproduction takes place, we expect that "benevolence" will evolve, i.e. those nuclear-cytoplasmic (wasp-*Wolbachia*) combinations that produce the most infected offspring will spread through the population. We determined whether this predicted pattern holds by comparing various female fitness characters of thelytokous lines and cured arrhenotokous lines of two populations where the infection has gone to fixation has gone to fixation has gone to fixation has gone to fixation spread through the population. We determined whether this predicted pattern holds by comparing various female fitness characters of thelytokous lines and cured arrhenotokous lines of two populations where the infection has gone to fixation holds by comparing various female fitness characters of thelytokous lines and cured arrhenotokous lines of two populations where the infection has gone to fixation and of four populations where both infected and uninfected individuals coexist.

The fitness parameters that are important for the spread of Wolbachia can be clarified by a model that describes the dynamics of the fraction of infected *Trichogramma* individuals in a mixed population (Stouthamer 1997). According to this model, the main parameters important for the spread of Wolbachia in a population are: 1) w = total offspring production of an infected female divided by the total offspring of an uninfected female; $\alpha =$ the frequency of infected daughters in the offspring of infected mothers; x = fertilisation rate of the eggs. In fixed populations, when males are no longer present, α is 1 and we expect selection for increased w in fixed populations compared to w of mixed populations.

Using the parameters α and w, we can distinguish three different groups of Wolbachia-host interactions in the populations studied. Group one consists of the thelytokous lines CO and OL from fixed populations, which produced higher numbers of daughters ($w\alpha > x$), and relatively similar offspring numbers compared to its arrhenotokous counterpart (w close to one). The second group consists of the thelytokous line of the mixed population SW which produced equal numbers of females ($w\alpha \approx x$) but showed reduced offspring numbers compared to their cured counterparts (w < 1). Finally, the third group consists of the T. kaykai lines AW, LC and JT from mixed populations where $w\alpha < x$ and w < 1. The lines from mixed populations of T. pretiosum (Nuevo Leon) and T. deion (Irvine) (Stouthamer & Luck 1993) belong also to the third group while T. pretiosum (Hawaii) belongs to the second. From the last species only thelytokous individuals were collected but it is unknown whether this line is fixed (Stouthamer & Luck 1993).

Besides differences in α and w, differences in longevity were also detected between the lines tested. It was expected that *Wolbachia* would have less negative effect on their host in fixed populations than in mixed populations. But the opposite was found: thelytokous CO and OL lived significantly shorter than their arrhenotokous counterparts with only slight differences for OL and a difference of on average eight days for CO. Because the reduced longevity of the thelytokous lines CO and OL is not linked to a severe negative impact on offspring production compared to the cured lines, it remains unclear what causes this difference. It may be that *Wolbachia* change the host's physiology in such a way that it reallocates the host resources resulting in higher offspring numbers but shorter longevity (G.J. Driessen, pers. com.).

Pupa and embryo mortality rates were generally significantly higher for the thelytokous lines compared to the cured arrhenotokous lines, for both mixed and fixed populations. In general, mortality rates were initially low but started to increase when females were a few days old. In this period, daughter production began to decline and the production of males and of gynandromorphs increased. The cytological processes responsible for the production of gynandromorphs (Stouthamer 1997) may cause the increased mortality. In addition, because mortality varied among the thelytokous lines, host or symbiont genotype may play a role as well.

The differences found in offspring numbers between thelytokous lines of mixed populations and their conspecific arrhenotokous lines do not necessarily reflect the field situation. A previous study of Stouthamer & Luck (1993) showed that despite the negative effect of *Wolbachia* on *T. pretiosum* and *T. deion* (Irvine), the thelytokous females produced more daughters when the number of host eggs available was limited. But so far, it is unclear how many potential hosts *Trichogramma* females encounter in the field. It is therefore difficult to extrapolate our results to the field situation. Because there can be a negative effect of *Wolbachia* on offspring production, *Wolbachia* may also have a negative impact on additional life history parameters such as host searching behaviour. But greenhouse experiments with the same CO and SW lines used in our experiment showed no significant differences in the number of patches parasitised on tomato plants between the thelytokous and arrhenotokous lines. The arrhenotokous lines parasitised more eggs per patch than the thelytokous lines (Chapter 6) which corresponds with our offspring results of line SW, but not of line CO (discussed in chapter 6).

Our results and the results of Stouthamer & Luck (1993) show that fixed Trichogramma populations have both a high transmission fidelity ($\alpha \approx 1$) and hardly show any negative impact of the Wolbachia infection on the offspring production (w=1), while the opposite is true for the mixed populations with the exception of the line SW and the line T. pretiosum Hawaii (Stouthamer & Luck 1993), which have a low w but high α . These last two lines may represent examples where the infection is going to fixation or alternatively, a situation in which Wolbachia has temporarily overcome the host's countermeasures. The results are consistent with the idea that "benevolence" should evolve when the infection has gone to fixation, whereas the nuclear-cytoplasmic conflict in mixed populations results in a reduced Wolbachia transmission and/or a negative impact of the infection on offspring production. However, a less likely explanation may also be given. Infection will go to fixation in those populations that became initially infected with a Wolbachia that has hardly any influence on the host offspring production and has a high transmission rate, whereas those Wolbachia-host interactions where the transmission efficiency is low and the fitness cost of carrying a Wolbachia is high results in, at best, a mixed population. Because physiology can differ substantially between

different arthropod hosts, it is questionable whether primary benevolent symbiont-host combinations exist. The study of Grenier *et al.* (1998) already showed that even within the genus *Trichogramma* not all symbiont-host combinations are initially successful: *Trichogramma dendrolimi*, infected with *Wolbachia* of *Trichogramma pretiosum* only showed extreme low levels of thelytoky. A series of micro-injection experiments of *Wolbachia* strains (from fixed and mixed populations) into *Trichogramma* lines could show whether benevolent *Wolbachia* - novel host combinations exist. A second set of experiments could test the assumption that "benevolence" will evolve once the infection has gone to fixation. This can be done in the laboratory by artificial selection of *Wolbachia* infected lines for increased transmission (α =1). Then, over time, these lines should be tested to determine whether w is increasing.

In conclusion, we can state that our results are consistent with the idea that *Wolbachia* has less negative impact in fixed populations than in mixed populations. The mechanisms responsible for these differences need to be studied next.

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Chapter	5	-
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Laboratory bioassay and greenhouse evaluation of *Trichogramma cordubensis* strains from Portugal

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Abstract

A simple, inexpensive chamber, was developed and tested as an evaluative tool to monitor *Trichogramma cordubensis* Vargas and Cabello (Hymenoptera: Trichogrammatidae) dispersal in the laboratory. The chamber consisted of a continuous, winding channel that was cut into an aluminium block. Wasps were released at one end of the channel and allowed to walk in the channel for 21 h and to parasitize *Mamestra brassicae* L. (Lepidoptera: Noctuidae) eggs placed 3.4 m from the point of wasp introduction. Comparisons between two *T. cordubensis* populations demonstrated that one population (TCM) dispersed more in the chamber and located host eggs more successfully than the other population (TCD). Subsequent greenhouse releases confirmed that the TCM population dispersed more readily and had significantly higher parasitism rates on sentinel *Ephestia kuehniella* Zeller (Lepidoptera, Pyralidae) eggs on tomato plants. The potential utilisation of this chamber as a tool to evaluate quality of *Trichogramma* populations, mainly dispersal activity, is discussed.

Introduction

Egg parasitoids of the genus Trichogramma have been widely used as biological control agents throughout the world on numerous agricultural commodities (Li 1994, Smith 1996). The successful utilisation of this group in biological control systems rests on the proper selection of Trichogramma species and populations (Kot 1968, Hassan 1989, 1994, Pak 1988). In addition, the quality of mass produced parasitoids should be maintained (van Lenteren 1986b, Greenberg 1991, Laing & Bigler 1991, Bigler 1994). Laboratory evaluations usually compare different traits between populations, which serve as indices and are (occasionally) followed by field evaluations to assess searching efficiency (Hassan & Guo 1991, Wührer & Hassan 1993, Hassan 1994). Similarly, parasitoid quality is assessed in the laboratory using a set of parameters related to field performance (Greenberg 1991, Cerutti & Bigler 1995). The question often arises as to whether laboratory tests for monitoring parasitoid potential/quality can adequately assess traits important under field conditions (Laing & Bigler 1991, Bigler 1994 and references therein). Searching efficiency (i.e. the ability to find hosts in the field) has long been considered an important attribute in determining suitable Trichogramma species, but may be difficult to evaluate (Suverkropp 1997). Locomotion traits (walking speed, turning rate, time spent walking) recorded from individual wasps have been used as possible indicators of searching efficiency (Bigler et al. 1988). These authors, working on Trichogramma maidis Pintureau & Voegele (= T. brassicae Bezdenko), found a strong correlation between travel speed in the laboratory and parasitism in the field.

As Bigler (1994) points out, single trait evaluations will hardly ever predict the overall performance of a biological control agent. Thus, it is important to determine which traits will be useful to determine potential field performance. Prohibitive costs in collecting data may also limit which individual traits are examined. Ideally it would appear that the most useful and practical bioassays would be ones which are inexpensive, quick, and repeatable. The objective of this study is to develop such a bioassay and determine if it is possible to: 1) distinguish differences in dispersal between two *Trichogramma* populations in the laboratory and 2) determine if a relationship exists between our bioassay results and performance in the greenhouse. We chose to evaluate dispersal as a parameter because of its importance for field and greenhouse efficacy and it is still poorly studied in the laboratory.

Material and Methods

Trichogramma stock cultures

Two thelytokous (parthenogenetic) populations of *T. cordubensis* were used for assays. One population was collected in 1992 at Mora, Portugal (TCM) while the other population was collected in 1993 at Divor, Portugal (TCD). Both populations (isofemale lines) were collected on tomato plants (*Lycopersicon esculentum* Miller), as *Helicoverpa* (*Heliothis*) armigera Hübner (Lepidoptera, Noctuidae) parasitised eggs. Cultures of both populations were maintained on *Ephestia kuehniella* eggs killed by UV radiation, for 50-70 generations, at 15-25 °C, 30-80% RH, L:D=16:8. Five generations prior to the experiment and during the experiment the host eggs (on double-sided tape) were available to the wasps for 24 hrs, at 23 \pm 0.5 °C, 45 \pm 10% RH, L:D=16:8, in glass vials (15 x 150mm). Upon emergence, wasps were given a fresh egg card with a drop of honey and were allowed to parasitise hosts that were maintained at an approximate host:parasitoid ratio of 10:1.

Bioassay development

Our bioassay chamber was modelled after Greenberg (1991), with the major modifications described below. It consisted of a solid aluminium block (639 x 232mm) containing a continuous winding channel measuring 8m in length which was routed out of the metal. The channel consisted of 40 connected subchannels, each 20cm in length. A hole (15mm diameter) was cut at the origin of the first subchannel to introduce the wasps (Fig. 1). Our objective in using the bioassay was to determine dispersal by walking of *T. cordubensis* strains. However, preliminary studies indicated two inherent problems after the construction of the chamber. First, it was noticed that wasps placed in the chamber travelled a maximum distance of approximately 4 m (i.e. subchannel 20 in the chamber) over a period of 24 hrs.

The second problem was that because wasps were able to move freely within the apparatus, it was possible for very active individuals to work their way back towards the entrance over the testing period. Thus, wasp dispersal estimates in the bioassay could be drastically underestimated. To alleviate these problems, approximately 400 *Mamestra brassicae* eggs were placed at a distance (3.4 m or channel 17) to arrest the wasps (see Kaiser *et al.* 1989a and Noldus 1989). *M. brassicae* eggs were used because they attract and/or arrest *T. cordubensis* females (personal observations).

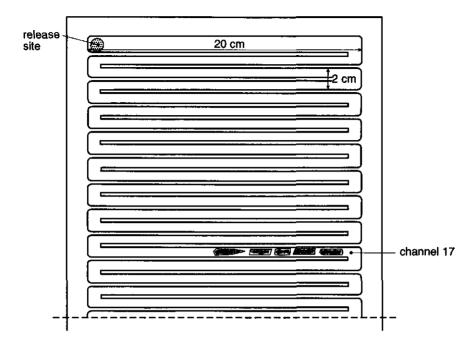


Fig. 1. Section of aluminium block (top view) showing continuous winding channel cut into metal block. Wasps were allowed to walk in the channel for 21 h and to parasitize *Mamestra brassicae* egg masses present in subchannel 17, ca. 3.4 m from the entrance. Total length 8 m (subchannel dimensions 1 cm x 1 cm x 20 cm).

Bioassay trials

Approximately 400 host eggs (*Mamestra brassicae*, 24-48 h old) deposited naturally on filter paper were placed approximately 3.4 m from the entrance hole (channel # 17). A glass plate was placed over the aluminium block and secured with clamps. One-day old, honey-fed *Trichogramma* females were introduced through the hole into the aluminium chamber with a Pasteur pipette. Care was taken to obtain injury-free wasps of uniform age, hence wasp numbers varied between 40-120 per replicate. Wasps were drawn into the pipette using gentle mouth suction. Two pieces of cotton placed at both ends of the pipette eliminated accidental wasp inhalation and escape. The pipette was held in place with foam rubber to prevent slippage and wasp escape. The cotton plug in the top-end of the pipette was removed prior to introduction into the chamber to afford wasps access to the first channel of the chamber. Each replicate began at 13:30 h and ended at 10:30 h the next day, after which the pipette was removed and a gentle stream of CO_2 was introduced to quickly

anaesthetise the wasps. Data were then recorded as numbers of individuals per channel. Ten replicates for each population were run at 22.5 \pm 0.5 °C, 75 \pm 10% RH, L:D=16:8; 24000 lux. After each experiment the chamber was cleaned with ethanol (96%) and dried. The mean channel distance travelled was calculated by adding the products of number of wasps in each channel with the channel number (release point corresponding to channel 1) and dividing the total by the number of wasps released. Mean channel distance travelled of populations TCM and TCD was compared by means of a Wilcoxon 2-sample two-sided test, with α =0.05. A generalised linear model with Poisson distribution and log link was fitted to the number of parasitised eggs. The expected number of parasitised eggs was assumed to be proportional to the number of females arriving at the egg masses or further. We tested for possible differences between TCM and TCD (α =0.05). Correction was made for possible overdispersion of the response with respect to the Poisson distribution. We used the SAS program version 6.12, procedure Genmod, to fit the model.

Assessment of parasitism in the greenhouse

Measurement of parasitism in a greenhouse was conducted by monitoring sentinel egg cards placed on tomato plants. We chose irradiated *E. kuehniella* eggs, as they were readily available and easy to manipulate and create uniform egg cards. Sentinel egg cards were placed on 13 tomato plants (*Lycopersicon esculentum*, variety Moneymaker) ca. 40 cm in height, with the stems spaced approximately 40 cm apart and arranged in a U-shaped pattern (Fig. 2).

One plant free of eggs was used as release point (Fig. 2: release plant), by placing the vial containing the wasps against the plant stem. Each plant touched adjacent plants and contained 12 egg cards (six cards at the upper surface and six cards at the lower surface of the leaves). Thus a total of 156 egg cards were used per replicate. Each egg card consisted of a circle (6 mm diameter) of double-sided tape containing approximately 130 eggs, which were affixed to the leaf surface. Approximately 700 to 800 1-2-d old female wasps were released and the eggs remained on the plants for 5 days after parasitoid release. Afterwards the egg masses were incubated at 23 ± 0.5 °C, $45 \pm 10\%$ RH, L:D=16:8.

Parasitism was quantified by scoring the number of egg masses containing at least one parasitised (black) egg out of the 156 from each greenhouse compartment. The TCD and TCM *Trichogramma cordubensis* populations were released simultaneously in adjacent greenhouse compartments. Nine replicates for each population were performed.

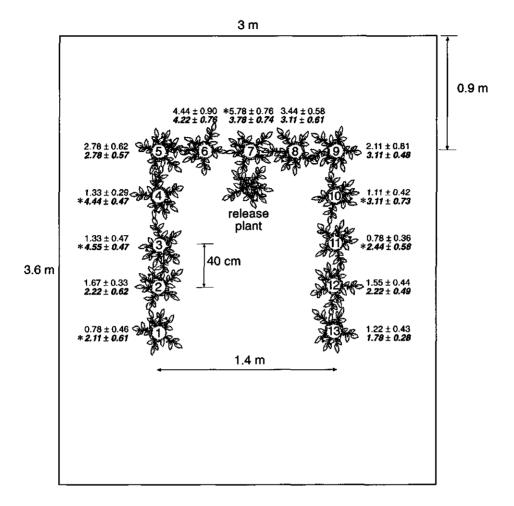


Fig. 2. Position of tomato plants and parasitism patterns of two *Trichogramma cordubensis* populations (TCD and *TCM*) on 13 tomato plants in nine paired greenhouse releases. Numbers represent mean numbers of sentinel egg masses parasitised (\pm SEM) per each tomato plant. * indicates significant differences between means for each plant (t-test, p<0.05). Approximately 700-800 wasps of each population were released per replicate.

Population releases were alternated between compartments to prevent biases. The release compartments were not artificially illuminated, in contrast with other compartments in the same greenhouse. However, lateral light from adjacent compartments was visible in the release compartments. In the release compartment receiving light from the left, plants at the left side were numbered 1-6, while in the other release compartment (which received light from the right side), numbers 1-6 were attributed to the plants at the right side of the

compartment. Greenhouse conditions were 18 ± 2 °C, $70\% \pm 15\%$ RH. The paired greenhouse releases covered a span of four months under varying conditions.

We used the statistical software SAS (version 6.12), for the following tests [(explanatory variables: *Trichogramma* population, compartment and release (i.e., repetitions in time)]:

- Proportion of egg masses parasitised of 156 (the total number of egg masses present): proc genmod, binomial distribution, logit as link function, correction for overdispersion using heterogeneity factor (Collett 1991), α =0.05;

- Average distance of parasitised egg masses to release plant (distance was calculated by adding the products of number of parasitised egg masses for each plant with a number corresponding to its distance to the release plant [plant 7: 1, plants 6 and 8: 2,..., plant 1 and 13: 7], and dividing the sum by the total number of egg masses parasitised): proc GLM, using the square root of the total number of egg masses parasitised as weight, α =0.05;

- Proportion of egg masses parasitised of 12 (the number of egg masses present per plant), for each plant: proc genmod, binomial distribution, logit as link function, α =0.05;

- Proportion of the number of egg masses parasitised at plants 1-6 of the total number of egg masses parasitised at plants 1-6 and 8-13, proc genmod, binomial distribution, logit as link function, α =0.05.

Results and Discussion

By means of the bioassay described, we could distinguish between the two *Trichogramma* cordubensis populations. A percentage distribution (percentage of released wasps found per channel) shows the dispersal pattern of females from both populations in the bioassay chamber (Fig 3). Clearly, the TCM population dispersed more than the TCD population. Some females continued to move beyond the channel containing *M. brassicae* eggs, which indicated a degree of behavioural variability among females, with a group of females apparently ignoring host cues. A similar phenomenon has been previously observed for *T. minutum* during flight initiation studies (Forsse *et al.* 1992). Alternatively, the presence of other wasps and subsequent increase in parasitised eggs over time in the channel may have stimulated wasps to disperse, which has been previously postulated (Suverkropp 1997). Overall, the TCM population showed significantly more dispersal while the TCD population remained closer to the release point (Table 1). Previous studies using this bioassay have been performed using *T. deion* which demonstrated similar differences in

population dispersal (Vereijssen *et al.* 1997). The number of eggs parasitised per female found at channel 17 or further did not differ significantly between the *T. cordubensis* populations (Table 1), suggesting that they differ in dispersal but not in fecundity.

We next hypothesised that the population that dispersed the most in the laboratory bioassay also disperses the most under semi-field conditions. This hypothesis was tested by

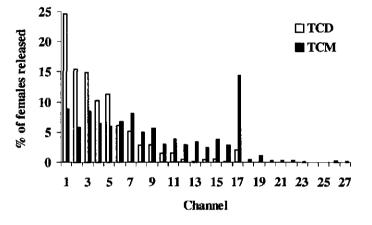


Fig. 3. Percentage of two *Trichogramma cordubensis* populations (TCD and TCM) found per channel in the laboratory chamber after being allowed to walk for 21 h; wasps were released in channel 1. *Mamestra brassicae* eggs were present in channel 17.

Table 1. Dispersal of two *Trichogramma cordubensis* populations in the laboratory chamber: population studied, number of replicates, mean number of wasps released per replicate, mean channel where wasps were found and mean number of eggs parasitised per female found at channel 17 or further. Mean channel was significantly different between populations ($p=1.08 \times 10^{-5}$), as indicated by the means (\pm SEM) followed by different letters (Wilcoxon 2-sample 2-sided test, $\alpha=0.05$).

<i>Trichogramma</i> population	Number of replicates	Mean (± SEM) number of wasps released	Mean channel (± SEM)	Mean (± SEM) number of eggs parasitised per female found at channel 17 or further
ТСМ	10	76.7 ± 9.07	8.8 ± 0.50 a	5.6 ± 0.64
TCD	10	69.4 ± 5.69	4.1 ± 0.18 b	4.3 ± 0.65

performing greenhouse releases.

In the greenhouse, overall parasitism rate (measured as number of egg masses containing at least one parasitised [black] egg divided by the total number of egg masses present) was significantly higher for TCM compared with TCD (p=0.048). TCM parasitised

in the total of nine releases 359 egg masses and TCD parasitised 255, out of the 1404 egg masses available for each population. Population TCM had a higher dispersal than population TCD, as given by the (significant different, p=0.0179) average distances of parasitised egg masses to the release plant: 3.9 and 3.1, respectively. The mean number of parasitised egg masses for each of the plants was compared between the *Trichogramma* populations. Significant block effects were detected for some plants, indicating differences between repeats. This result is not too surprising as experiments were carried out over a period covering the fall and winter seasons. Temperature varied between 16 and 20°C in the greenhouse, such changes may have profound effects on *Trichogramma* searching behaviour (Boldt 1974, Bigler *et al.* 1988).

Parasitism rates for those plants close to the release plant (plants 5-9) showed only one significant difference as the TCD population had a higher parasitism rate for the plant immediately adjacent to the release plant. In contrast, for plants 1-4 and 10-13 the mean number of parasitised egg masses for each plant was higher for TCM and five of eight means were significantly higher (Fig. 2).

Parasitism at plants 1-6 was significantly higher than parasitism at plants 8-13 (p=0.0089). This is probably due to influence of the light from other compartments. Plants 1-6 were placed between the release point and the light source. *Trichogramma* are phototactic (e.g. van Steenburgh 1934, Noldus *et al.* 1991), so the difference between the two groups of plants is not surprising.

The chamber used in the laboratory bioassay to evaluate *Trichogramma* dispersal possesses a number of advantages. First, the experiments themselves are easy to run, as there is no need for continuous observations. Data may be collected daily and scored within 30 minutes per replicate. Second, the apparatus is inexpensive and has few parts; chamber construction costs less than 100 US dollars and multiple chambers can be made and run simultaneously. Finally, based on the present results, we conclude that this bioassay may serve as a quick first stage sieving process to evaluate *Trichogramma* populations in the laboratory. Poorly performing populations in this chamber can quickly and easily be distinguished from superior populations which may then be more rigorously tested under field or greenhouse conditions. This device may also be useful as a quality control device to monitor wasp dispersal and parasitism. Quality indices could be developed for mass-produced material. The material should then be tested in this device periodically to determine if the established quality standards are maintained. Such management techniques may be used to attain high-quality wasps (Dutton *et al.* 1996). However, we cannot be sure that differences in dispersal between populations are always translated in measurable

differences when strictly using this bioassay and advise that other parasitoid traits (*e.g.* fecundity) be studied concurrently. More studies comparing dispersal of *Trichogramma* populations in laboratory and parasitism rates in the greenhouse have been performed (Chapter 6).

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Chapter	6	•
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Biological control potential of *Wolbachia*-infected *versus* uninfected wasps: laboratory and greenhouse evaluation of *Trichogramma cordubensis* and *T. deion* strains

Slightly modified from: Silva, I.M.M.S., M.M.M. van Meer, M.M. Roskam, A. Hoogenboom, G. Gort & R. Stouthamer. Biological control potential of *Wolbachia*-infected *versus* uninfected wasps: laboratory and greenhouse evaluation of *Trichogramma cordubensis* and *T. deion* strains (submitted).

Abstract

The effects of thelytoky-inducing *Wolbachia* (α -proteobacteria) on *Trichogramma cordubensis* and *T. deion* (Hymenoptera, Trichogrammatidae) were studied in laboratory and greenhouse conditions. One infected (thelytokous, all female) line of each wasp species was compared with its conspecific uninfected (arrhenotokous, sexual) counterpart for several fecundity and dispersal traits. Arrhenotokous lines had a higher fecundity than their thelytokous counterparts, which suggests that *Wolbachia* negatively affect the fecundity of *Trichogramma* females. The arrhenotokous females dispersed more in the laboratory than their thelytokous counterparts. In the greenhouse, the opposite effect or no difference between lines was found, indicating that the laboratory set-up used to measure dispersal is not useful to predict relative dispersal of the females in the greenhouse. Calculations show that by releasing hundred adult wasps of both lines, thus including arrhenotokous males in the sexual line, more eggs are parasitised by the thelytokous wasps. Therefore, in spite of their lower individual female fecundity, thelytokous lines have a better potential for biological control than their arrhenotokous counterparts.

Introduction

Hymenoptera are haplo-diploid insects which are generally arrhenotokous, *i.e.* unfertilised eggs develop into haploid males while fertilised eggs yield diploid females. Thelytokous forms, in which unfertilised eggs give rise to diploid females, are also known in several families of Hymenoptera. Thelytoky is often associated with the presence of endosymbiotic bacteria of the genus *Wolbachia* (α -proteobacteria) (Stouthamer 1997).

Infection with thelytoky-inducing *Wolbachia* (T-*Wolbachia*) leads to a disruption of the chromosome segregation in the first mitotic division (anaphase) of the haploid egg. As a result, the egg becomes diploid and develops into a homozygous thelytokous female (Stouthamer & Kazmer 1994). T-*Wolbachia* can also affect their host's fecundity, longevity and pre-adult mortality, which has been reported for *Trichogramma* spp. (Chapter 4, Stouthamer & Luck 1993).

Trichogramma are minute wasps, which are widely used in biological control programs against lepidopteran pests. A few species (mainly arrhenotokous forms) have been frequently used as biological control agents (Li 1994, Smith 1996). From the ca. 180 species described (Pinto 1998), at least 14 have thelytokous forms (Pinto & Stouthamer 1994, Stouthamer 1997). When *Trichogramma* infected with T-Wolbachia are "cured" from the bacterial infection by antibiotic treatment or exposure to high temperatures, they are rendered permanently sexual (Stouthamer *et al.* 1990).

Arrhenotokous and thelytokous forms of the same *Trichogramma* species are often sympatric ("mixed" populations) but in at least two species (*T. cordubensis* and *T. oleae*) only thelytokous forms are known ("fixed" populations) (Stouthamer 1997). The hypothesis that adverse effects of *Wolbachia* are less severe for fixed populations of *Trichogramma* than for mixed ones has been supported by laboratory studies, in which a surplus of hosts was available (Chapter 4). Whether arrhenotokous or thelytokous wasps do better in reducing their host population may also depend on host availability, assuming that both forms are equally effective in finding hosts (Stouthamer 1993, Stouthamer & Luck 1993).

The best choice for the mode of reproduction of parasitoids in biological control has been discussed and advantages of either mode of reproduction in this context have been listed (Aeschlimann 1990, Stouthamer 1993). Thelytokous forms may be preferred because in the asexual lines a low density of mates is not a limiting factor for reproduction, so they may establish better at low host densities. Furthermore, they are cheaper to produce in mass rearings because no resources are "wasted" for the production of males. On the other hand, arrhenotokous forms may be able to better adapt to new environments, due to genetic recombination, and may have a higher rate of population increase at high host densities.

Infection with T-Wolbachia has in some cases a severe negative effect on the host fecundity (Chapter 4, Stouthamer & Luck 1993). Therefore, additional effects on other important biological control traits such as host searching ability may also be expected. Traits considered to be important for the success of parasitoids as biological control agents have been discussed in general (*e.g.* van Lenteren 1986 a,b) and for *Trichogramma* in particular. For *Trichogramma*, these traits are: fecundity, longevity, dispersal, adult size (Kot 1979, Greenberg 1991, Kazmer & Luck 1995), emergence rate of the parasitised eggs, percentage of non-deformed females, fecundity on the factitious host and on the natural host (Greenberg 1991, Cerutti & Bigler 1995). In addition, walking speed and turning rate have been shown to positively correlate with parasitism in the field (Bigler *et al.* 1988).

Assessment of the overall quality of the wasps during pre-release studies is laborious. A less time-consuming approach is to split "quality" into parameters that are then quantified (Cerutti & Bigler 1995). However, a single trait will hardly ever predict the overall performance accurately and therefore, the best combination of a set of laboratory methods must be developed. These measurements should be quick, simple and reliable in order to be applied in a production unit (Bigler 1994).

One such approach is to measure the parasitoids fecundity and dispersal. Fecundity is important for mass production of the wasps and may be relevant in field situations, too. Dispersal is crucial in field (or greenhouse) situations, since the wasps must be able to find eggs situated at some distance from the release sites. To study dispersal, indirect methods, based on the distance of parasitised host eggs to the wasps release site, are frequently used. When these methods are used, not only dispersal is involved but also host-habitat location, host location and host acceptance and suitability (Suverkropp 1997). Differences in dispersal between two *Trichogramma cordubensis* lines in a laboratory chamber corresponded to the relative dispersal of those lines (assessed by parasitism) in the greenhouse (Chapter 5). If such a relation is shown to be a general rule, dispersal in this chamber could be a very useful trait in pre-release studies.

To determine if the presence of *Wolbachia* influences the biological control potential of their hosts, the fecundity and dispersal of thelytokous lines of *Trichogramma deion* (mixed population) and of *T. cordubensis* (fixed population) were compared with those of their arrhenotokous counterparts by testing: a) fecundity in glass vials, when

females are given a surplus of host eggs; b) combined fecundity and dispersal in a laboratory chamber; c) combined fecundity and dispersal in a greenhouse.

Material and Methods

Cultures

Trichogramma thelytokous lines were started with single females from field-collected parasitised lepidopteran eggs. Arrhenotokous lines were obtained by feeding thelytokous lines antibiotics, as described by Stouthamer *et al.* (1990). The procedure used to check whether lines were completely cured is described in Chapter 4. These lines had been cured for at least 4 generations prior to our experiments. Trichogramma cordubensis Vargas & Cabello (1985) were collected from parasitised Helicoverpa armigera Hübner (Lepidoptera, Noctuidae) eggs, on tomato plants (Lycopersicon esculentum Miller), in Divor (Alentejo, Portugal) in 1993. Trichogramma deion Pinto & Oatman (SW) were collected as parasitised Apodemia mormo Felder & Felder (Lepidoptera, Lycaenidae) eggs, on the desert trumpet Eriogonum inflatum, near Barstow (Sidewinder mountains, California, USA) in 1996. Voucher specimens are kept in the collection of J.D. Pinto (Univ. California, Riverside, USA).

Wasps were reared in glass vials (150 mm length, 15 mm diameter), on *Ephestia kuehniella* (Lepidoptera, Pyralidae) UV-killed eggs, at 23 ± 1 °C, RH 50±20%, 16h light/8h dark. One-day-old honey-fed wasps were given fresh egg cards. The egg cards were parasitised for at least one day. After ca. 13 days the newly emerged wasps were used for the rearing or for experiments. Thelytokous and arrhenotokous *T. cordubensis* and *T. deion* lines are designated as COT, COA, SWT and SWA, respectively.

Fecundity in glass vials: surplus of hosts and no searching required

Individual one-day-old females were placed in glass vials (75 mm length x 10 mm diameter), with an egg mass (6 mm diameter, ca. 130 eggs) and a drop of honey. The vials were closed with cotton wool. The females of the thelytokous line were unmated. The arrhenotokous females had emerged together with males and had thus been allowed to mate. The egg masses were changed daily, for five days. The experiment was carried out at $23\pm1^{\circ}$ C, $70\pm10\%$ RH, L:D=16:8, 8 000 lux. After parasitisation, the egg masses were placed in a clean vial and incubated at $23\pm1^{\circ}$ C. We determined the total number of host eggs parasitised (which turned black) per female per day. Sample sizes for COT, COA,

SWT and SWA were 28, 29, 54 and 57, respectively. Conspecific thelytokous and arrhenotokous lines were tested simultaneously. For *T. cordubensis*, the size of the mothers was determined by measuring their hind tibia length. The size of the mothers was not measured for *T. deion*.

Dispersal and parasitism in a laboratory chamber

We used the chamber described in Chapter 5, with the modifications mentioned below (see Fig. 1). It consisted of a solid aluminium block (63.9 x 23.2 cm) containing a continuous winding channel measuring 8 m in length, which was routed out of the metal. The channel consisted of 2 x 20 connected subchannels, each 20 cm in length. To split the chamber in two, a small piece of rubber at the end of channel 20 closed off the connection between adjacent channels. A glass plate, placed over the aluminium block and secured with clamps, closed the chamber. At the both ends of the chamber an entrance hole (15 mm diameter) allowed the release of *Trichogramma* individuals into the chamber. The wasps emerged from two parasitised *E. kuehniella* egg masses in a glass vial (75 mm length x 10 mm diameter).

Just before the release, these egg masses were removed from the vial. The vial opening was then inserted in the entrance hole of the chamber, allowing the 1-3 days old wasps to disperse into the chamber. The experiment was run at 23±1°C, 75±10% RH, L:D=16:8, 24 000 lux. Two releases (one at each side) were performed simultaneously. Trichogramma lines were alternated between sides to avoid biases. Three different types of release were performed: a) release of a thelytokous line at one side of the chamber and of its arrhenotokous counterpart at the other side; b) release of the same line at both sides of the chamber to test the chamber for symmetry; c) release of thelytokous females at one side of the chamber and of thelytokous females together with arrhenotokous males at the other side. This last kind of release was only performed with T. cordubensis. For arrhenotokous lines, females were always released together with conspecific males that had emerged together with the females. To arrest and eventually attract the wasps to the end of the chamber (see Noldus 1989, Kaiser et al. 1989a, Renou et al. 1989) and to determine the number of eggs parasitised per female, we placed Ephestia kuehniella eggs (eight egg masses, ca. 130 eggs each) in channel 17 of each side. Twenty hours after the release, individuals were anaesthetised with CO_2 and the number of females and males in each channel was recorded. After each release the chamber was cleaned with ethanol and dried. The number of parasitised eggs was recorded for 8 replicates, for both T. cordubensis and T. deion.

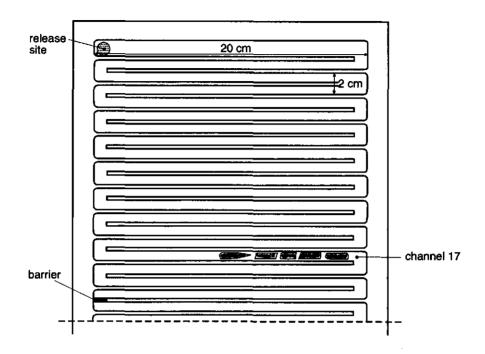


Fig. 1. Section of aluminium block (top view) showing the channel cut into metal block. Only one of the two release sites is shown. Wasps were allowed to walk in the chamber for 20 h and to parasitise *Ephestia kuehniella* eggs present in subchannel 17, ca. 3.4 m from the entrance. Total length 2 x 4 m (subchannel dimensions 1 cm x 1 cm x 20 cm).

Parasitism and dispersal in greenhouse

Set-up

Releases were performed in 2 adjacent compartments of 10.8 m² each. In each compartment 13 tomato plants (*Lycopersicon esculentum*) of the cultivar Moneymaker, were placed in a U-shape (Fig. 2 and Fig. 3). Plants were 40-50 cm high, had ca. 15 leaves each and the total leaf area per plant was ca. 1500 cm² (Garg & Mandahar 1972). For uniformity, flowers were removed from the plants. Each plant touched the two adjacent plants. Twelve *Ephestia kuehniella* egg masses were placed on each plant, except on the plant at the mid-point of the U, where the wasps were released. An egg mass consisted of eggs fixed on doublesided adhesive tape in a circle (6 mm diameter, ca. 130 eggs each), surrounded by white paper. Two egg masses per leaf were tape-glued on

Chapter 6

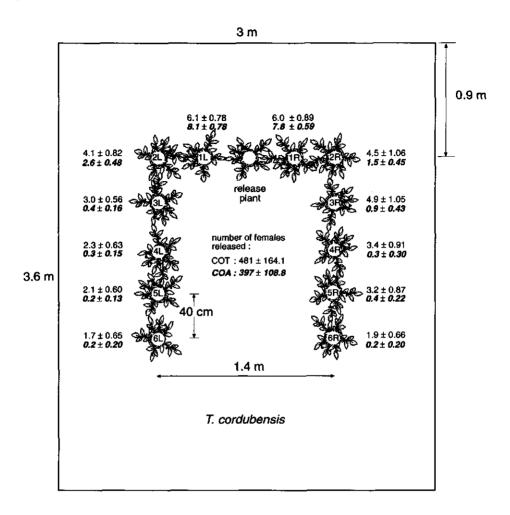


Fig. 2. Position of tomato plants and parasitism patterns of *Trichogramma cordubensis* populations (COT and COA) on 12 tomato plants in paired greenhouse releases (experiment 1). Numbers represent mean numbers of sentinel egg masses parasitised (\pm SEM) at each tomato plant.

6 leaves of each plant, one egg mass at the uppersurface and the other at the undersurface of the same leaflet.

Releases

Three experiments were performed in which conspecific arrhenotokous and thelytokous *Trichogramma* were released simultaneously. *T. cordubensis* releases (experiment 1) were performed from February to May 1997. *T. deion* releases were performed from June to August 1997 (experiment 2) and in September-October 1997 (experiment 3).

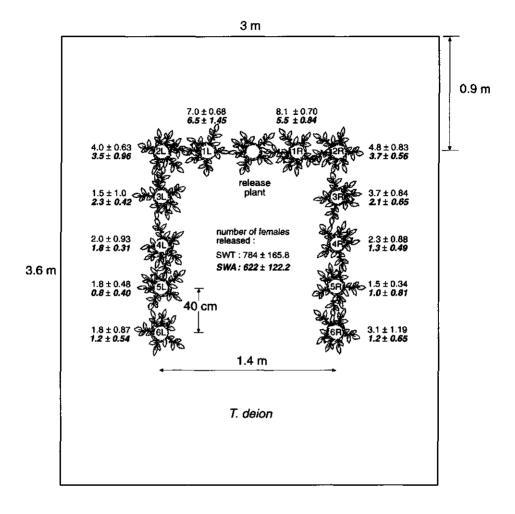


Fig. 3. Position of tomato plants and parasitism patterns of *Trichogramma deion* (SWT and SWA) on 12 tomato plants in paired greenhouse releases (experiment 2). Numbers represent mean numbers of sentinel egg masses parasitised (\pm SEM) at each tomato plant.

In experiments 1 and 2 the thelytokous and arrhenotokous lines were released in separate, adjacent, compartments. In experiment 3 the arrhenotokous and the thelytokous lines were released together in both compartments.

Fifteen well parasitised egg masses (ca. 80 parasitised eggs each) were selected, from which ten were randomly chosen for the release; the remaining egg masses were placed in the freezer (-80°C) at the time of release, for later determination of the sex ratio. One-three-days old wasps were released from a glass vial (150 mm length, 15 mm diameter), after removing the egg masses from which they had emerged. The release was performed at the side most distant from the door at the midpoint of the U on the plant free of egg masses. The vial containing the wasps to be released was placed in the soil of the flowerpot, its opening leaning against the stem. The number of females released was estimated *a posteriori*, by counting the number of host eggs from which parasitoids had emerged and by assessing the sex ratio of the non-released subsamples. Mean numbers of females released for experiments 1 and 2 are given in Fig. 2 and Fig. 3, respectively. In experiment 3 an average of 394 ± 60.1 thelytokous and 310 ± 93.0 arrhenotokous females were released. The trials were repeated 10 times, for *T. cordubensis* (experiment 1), 6 times for *T. deion* (experiment 2) and 4 times (x 2 compartments) for *T. deion* (experiment 3).

Climatic conditions were measured during the experiments and varied between: 16-35°C, 55-85% R.H. (experiment 1); 16-50°C, 30-100% R.H. (experiment 2) and 18-52°C, 49-98% R.H. (experiment 3). In all experiments, day temperature usually remained above 20°C and periods above 35°C did not exceed 4 hours a day. Additional meteorological data were obtained from the Department of Meteorology in Wageningen Agricultural University.

Collection of egg masses

The egg masses were collected five days after the release and were incubated at $23\pm1^{\circ}$ C, $60\pm10\%$ R.H., 16h light/8h dark. If the eggs were to be counted more than 5 days later, the egg masses were subsequently incubated at $15\pm1^{\circ}$ C, $60\pm10\%$ R.H., 16h light/8h dark. The parasitised (black) eggs were counted for each egg mass, except for replicate one of experiment 3, as mentioned below in this section. Dispersal in the greenhouse was measured indirectly, based on the parasitised eggs.

Between replicates, forty fresh *E. kuehniella* egg masses were placed at the same location where the tomato plants were during the experiment. These egg masses were never found parasitised, indicating that after 5 days no more ovipositing wasps were present. In addition, live wasps were never found during collection of the egg masses.

In experiment 3, in which the thelytokous and the arrhenotokous lines of T. deion were released together in both compartments, we determined whether an egg mass had been parasitised by the thelytokous line, the arrhenotokous line, or both. For that purpose, individual females emerging from egg masses parasitised in the greenhouse were given an unparasitised E. kuehniella egg mass and the sex ratio of their progeny was determined. When individual greenhouse parasitised eggs had been isolated (done only for a fraction of the eggs in replicate one) we categorised all-female broods as being produced by a

thelytokous mother and all-male broods as having an arrhenotokous mother. However, most wasps emerged from eggs that were not isolated. In these cases, mixed (male and female) progeny was often obtained from arrhenotokous mated mothers. When an egg mass had been parasitised by both wasp lines, the number of parasitised eggs per line was not determined. In all other cases, except in replicate one of experiment 3, the number of parasitised eggs per egg mass was recorded. For 23 out of the 273 parasitised egg masses it was impossible to determine to which wasp line parasitism should be attributed, because only a few eggs were parasitised or the eggs had been eaten by *E. kuehniella* larvae. These egg masses were not included in the statistical analyses.

Statistical analyses

The statistical software SAS (version 6.12) was used in all analyses. In the case that a generalised linear model (e.g. Crawley 1993) was appropriate, we used the procedure Genmod. A correction for possible overdispersion with respect to the Poisson distribution was made. Linear models (including the two sample situation) were fitted with Proc GLM, while paired sample t-tests were calculated with the procedure Means. Wilcoxon two-sample tests were performed through the Npar1way procedure. Below, detailed information is given for each experiment. For all analyses an α =0.05 was chosen.

Fecundity in glass vials: surplus of hosts and no searching required

The number of eggs parasitised per female (first day, total of first three days, total of five days) was compared between thelytokous and arrhenotokous lines as follows: for T. *deion*, a Wilcoxon two-sample test was used; for T. *cordubensis*, a generalised linear model was fitted, with Poisson distribution, log link function, and using tibia length as a covariable. A t-test was used to compare hind tibia lengths of mothers between lines.

Dispersal and parasitism in a laboratory chamber

By means of a linear model we compared the two *Trichogramma* lines for the following response variable, correcting for repetition in time and release side, which were removed from the model if not significant:

- Average distance of females to the release site, using channel number as distance unit. Since group sizes differed, we performed a weighted analysis, using the square root of group size as weight. The comparison of average distance to the release site between males and females was calculated as above. Chapter 6

By means of a generalised linear model with Poisson distribution and log link function and the explanatory variables *Trichogramma* line, repetitions in time and release side, we studied the following response variable:

- Number of parasitised eggs, assuming the expected number of parasitised eggs to be proportional to the number of females arriving at channel 17 (where the egg masses were present) or further. Factors release side and repetitions, which showed no significant effect, were subsequently excluded from the model. The number of parasitised eggs per female released was compared between lines by using a Wilcoxon two-sample test.

Parasitism and dispersal in greenhouse

For all three experiments, temperature and relative humidity were initially used as explanatory variables. For experiment 1, air pressure, light intensity and percentage of hours of sunshine per day were tested as well. No significant effects were found for these variables, so they were excluded from the analyses.

For experiments 1 and 2, we compared, by means of a linear model, the two *Trichogramma* lines for the following response variables, correcting for repetitions in time and greenhouse compartment:

- 1. number of parasitised eggs per female, using the square root of the total number of females released as weight;
- 2. number of parasitised egg masses per female; for weights see 1;
- 3. average distance of parasitised eggs to the release plant. Distance was calculated as the average plant number (see Fig. 2 and 3) where parasitised eggs were found. The square root of the total number of parasitised eggs was used in the model as weight.
- 4. average distance of parasitised egg masses to the release plant; for weights see 3;
- 5. average height on the plant of parasitised eggs. Height was calculated as the average plant height where parasitised eggs were found. Lowest leaves with eggs were assigned number one; highest leaves with eggs were assigned number 6. The square root of the total number of parasitised eggs was used in the model as weight.
- 6. average height on the plant of parasitised egg masses; for weights see 5;
- 7. average number of parasitised eggs per parasitised egg mass;
- 8. proportion of parasitised eggs at the uppersurface of the leaves of the total number of parasitised eggs: comparison of the wasp lines with each other and of each of the lines with 0.5.

In experiment 3, each released group consisted of wasps from both lines. We therefore have paired observations and the response variable is the difference between the averages of each line. The analyses were performed by means of a paired sample t-test.

Results

Fecundity in glass vials: surplus of hosts and no searching required

In both *Trichogramma* species, the arrhenotokous females parasitised significantly more eggs than their thelytokous counterparts, in all cases (i.e., first day, total first three days and total five days) (Fig. 4). Hind tibia lengths differed significantly between *T. cordubensis* lines (p=0.015), with the mean values (\pm sd) of 0.167 mm (\pm 0.0083) for the arrhenotokous line and 0.162 mm (\pm 0.0075) for the thelytokous line. Note that a significant difference in number of parasitised eggs was found between *T. cordubensis* lines after correction for tibia length.

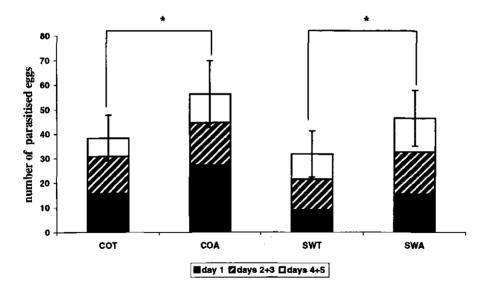


Fig. 4. Parasitism of *Ephestia kuehniella* eggs by thelytokous and arrhenotokous *T. cordubensis* (COT and COA) and *T. deion* (SWT and SWA) in glass vials: surplus of hosts and no search needed. Columns represent mean number of parasitised eggs per *Trichogramma* female (day 1, days 2+3 and days 4+5). Standard deviation bars refer to cumulated number of parasitised eggs (days 1 to 5). For sample sizes see Materials and Methods. *: values for the arrhenotokous line are significantly higher than for their conspecific thelytokous line (p < 0.05).

Dispersal and parasitism in a laboratory chamber

Percentage distributions show the dispersal pattern of females of arrhenotokous and thelytokous forms of *T. cordubensis* and of *T. deion* in the chamber (Fig 5). For both species, arrhenotokous females showed significantly more dispersal (as expressed by average distance to release site) than their thelytokous counterparts and than their conspecific males. Thelytokous *T. cordubensis* females that were released with arrhenotokous males did not differ significantly in dispersal from thelytokous conspecific females that were released alone.

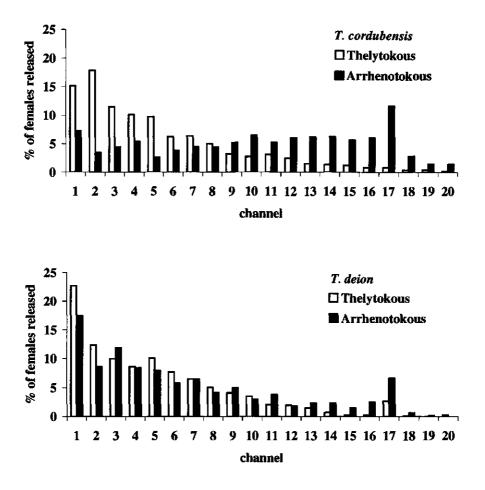


Fig. 5. Percentage of thelytokous (white bars) and arrhenotokous (black bars) females of a) *Trichogramma cordubensis* (COT and COA) and b) *T. deion* (SWT and SWA) found per channel in the laboratory chamber after being allowed to walk for 20 h; wasps were released in channel 1. *Ephestia kuehniella* eggs were present in channel 17.

Gender and wasp line released to which the results refer to	Mean (± sd) wasps Released together released with	Released together with	Number of replicates [‡]	Mean channel (± sd) reached after 20 h	Mean (\pm sd) number of eggs parasitised per φ channel ≥ 17 (n=8)	Mean (± sd) number of eggs parasitised per ? (n=8)
ş φ COT	89.5 ± 26.47	ι 	17	5.2±1.42]	2.2 ± 3.30	0.06 ± 0.09 ₁
ş ♀ COA	56.6 ± 23.87	∉ رOA	12	$9.3 \pm 2.01 \int_{-1}^{+1} \frac{1}{10.5}$	21.2±7.60 J	2.88±1.65 [⊥]
∂ ∂ COA	34.3 ± 15.46	♀♀COA	12	6.1 ± 1.87	ı	
♀♀COT	88.3±8.14	_ط طرCOA	ю	5.3±0.90 ₁ [−]	ı	,
ځځ COA	28.3 ± 15.89	♀ ♀COT	3	7.0±1.30	•	ſ
ې و SWT	117.3 ± 34.45		10	5.2 ± 0.92	9.1 ± 6.52 ₁	0.31 ± 0.26]
ş ♀SWA	75.9 ± 32.30	وم SWA	œ	$6.3 \pm 0.85 \text{ J}$	12.7 ± 4.76 J	$0.75 \pm .050$
d d SWA	51.4±22.97	♀♀SWA	œ	* 4.8±2.04		-

Table 1. Dispersal and parasitism of thelytokous and arrhenotokous lines of *Trichogramma cordubensis* (COT and COA, respectively) and of *T. deion* (SWT and SWA, respectively) in the laboratory chamber (descriptive statistics).

Table 2. Several greenhouse experiments parameters, regarding thelytokous and arthenotokous Trichogramma cordubentis (COT and COA, experiment 1) and T. deion (SWT and SWA) released apart (experiment 2) and released together (experiment 3). For experiments 1 and 2 values are result of GLM model, for experiment 3 data were not transformed. Average distance of eggs and egg masses to the release plant are given in plant numbers units (Fig. 2 and 3). Average height on the plant of parasitised eggs is given in leaf numbers: lowest leaf with eggs is number one, highest leaf with eggs is number six.

	Experiment 1 (n = 10)	1 (n = 10)	Experiment 2 (n=6)	nt 2 (n=6)	Experiment 3 (n=4x2)
Parameters↓/Trichogramma lines →	COT (mean ± SEM)	COT (mean ± SEM) COA (mean ± SEM)	SWT (mean ± SEM) SWA (mean ±SEM)	SWA (mean ±SEM)	SWT – SWA (diff ±SE)
Number of parasitised eggs/9	1.9 ± 0.42	2.4±0.43	0.84 ± 0.06	$1.12^{*} \pm 0.07$	-0.46±0.20
Number of parasitised egg masses/ ²	0.09 ± 0.01	0.06 ± 0.01	0.06 ± 0.003	0.05 ± 0.003	-0.01 ± 0.009
Eggs distance	2.4*± 0.15	1.3±0.15	2.4 ± 0.11	2.1 ± 0.10	0.12 ± 0.27
Egg masses distance	2.7*±0.16	1.5 ± 0.18	2.6 ± 0.12	2.4 ± 0.13	$0.35*\pm 0.12$
Eggs height on plant	4.4*±0.13	2.8 ± 0.13	4.1 ± 0.13	4.0 ± 0.13	-0.46 ± 0.38
Egg masses height on plant	4,1*±0.12	3.2 ± 0.13	4.0 ± 0.07	4.0 ± 0.08	0.12 ± 0.22
Number of eggs/egg mass	20.2 ± 2.15	36.8*± 2.24	15.1 ± 0.77	$23.2^{*} \pm 0.81$	-5.95*±0.56
Proportion of eggs at upperside of leaf	$0.59^{*} \pm 0.03$	0.64*±0.03	0.57 ± 0.03	0.48 ± 0.03	0.12 ± 0.05

from 0.5. (p<0.05), no significant differences between lines were detected; n: number of replicates

For *T. cordubensis*, arrhenotokous females, which dispersed more than their thelytokous counterparts, parasitised more eggs per female as well. For *T. deion* the difference in parasitism between lines was not significant (Table 1).

Parasitism and dispersal in greenhouse

In all three experiments, the number of eggs parasitised per female was higher for the arrhenotokous lines, but this difference was found to be significant only in *T. deion* released in separate compartments (experiment 2, Table 2). No significant differences between thelytokous and arrhenotokous lines in the number of egg masses parasitised per female were found.

In all three experiments, the average distance of parasitised eggs and egg masses to the release point was higher for the thelytokous line, with significant differences found for T. cordubensis (experiment 1) and T. deion lines released together in the same compartments (experiment 3). Regarding the vertical distribution of parasitised eggs, thelytokous T. cordubensis parasitised egg masses significantly higher on the plant than their arrhenotokous counterparts, while no such a difference was found for T. deion.

In all cases, average number of parasitised eggs per egg mass was significantly higher for the arrhenotokous lines. Significantly more eggs were parasitised by T. *cordubensis* at the uppersurface of leaves than at the undersurface. For T. *deion* no such difference could be found. No significant differences in this last parameter were found between arrhenotokous and thelytokous lines.

Table 3. Parasitism by thelytokous and arrhenotokous *Trichogramma cordubensis* and *T. deion* wasps per hundred individuals released. Mean sex ratio (% females), mean number of parasitised eggs per female and number of eggs parasitised per 100 wasps released, calculated as sex ratio x mean number of parasitised eggs per female x 100.

Species	Line	Mean sex ratio	Mean number of parasitised eggs per female	Number of eggs parasitised per 100 wasps
T. cordubensis	Thelytokous	1	1.9	190
T. cordubensis	Arrhenotokous	0.55	2.4	132
T. deion	Thelytokous	1	0.84	84
T. deion	Arrhenotokous	0.61	1.12	68

Discussion

To determine the effect that an infection with Wolbachia may have on the biological control efficiency of Trichogramma, we compared fecundity and dispersal of thelytokous (i.e., infected) and arrhenotokous (i.e., uninfected) T. cordubensis and T. deion wasps in a series of experiments, both in the laboratory and in the greenhouse. We first determined the fecundity of thelytokous and arrhenotokous females, when they were offered daily a surplus of host eggs in glass vials. Arrhenotokous females of T. deion had a higher fecundity than their thelytokous counterparts. These results agree with previous findings (Chapter 4, Stouthamer & Luck 1993) for T. deion, T. pretiosum and T. kaykai and are compatible with the hypothesis of a negative effect of Wolbachia on female fecundity for mixed populations. On the other hand, we expected that a negative effect of Wolbachia would be less or non-existent in Trichogramma from fixed populations. However, in our laboratory fecundity experiment, arrhenotokous T. cordubensis females parasitised significantly more eggs than their thelytokous conspecifics. Previous work on the same T. cordubensis lines had shown a negative effect of Wolbachia on lifetime fecundity, but not in five days fecundity (Chapter 4). The main difference between the two fecundity experiments is that the wasps we tested were smaller than the ones tested in Chapter 4. Mamestra brassicae L. (Lepidoptera, Noctuidae) was then used as rearing host, instead of E. kuehniella. In the experiment of the present chapter, arrhenotokous wasps were, on average, larger than thelytokous wasps. Larger Trichogramma wasps often have higher fecundity than small ones (e.g. Waage & Ng 1984). But the size of mothers explains only in part the difference in fecundity obtained between arrhenotokous and thelytokous T. cordubensis. A possible explanation for the difference between the results of this chapter and the ones of chapter 4 in relative parasitism of thelytokous and arrhenotokous T. cordubensis is that the Wolbachia exert a more pronounced negative effect on smaller wasps. More fecundity experiments should be performed using, simultaneously, hosts of different species and sizes, including hosts of different species but with the same size, to clarify the effects of host-species, host-size and infection status on the wasps' size and fecundity.

In the second set of experiments, in a laboratory chamber, arrhenotokous T. cordubensis and T. deion females dispersed more than their thelytokous counterparts. Also, previous work done on T. deion (isofemale lines Seven Pines California and Texas) has shown a higher dispersal of arrhenotokous females in the laboratory chamber, when compared with the thelytokous ones (Vereijssen *et al.* 1997). These authors have

observed that immediately after the release, thelytokous females remained near the release site, while arrhenotokous females dispersed much quicker. We also observed this phenomenon for T. cordubensis during our laboratory chamber experiments. Our releases of thelytokous T. cordubensis females with conspecific males in the laboratory chamber indicate that the presence of males is not the cause of the differences in dispersal found between females of the two T. cordubensis lines. Therefore, the infection with Wolbachia could be responsible for a lower dispersal of the females in the laboratory chamber. The difference in number of parasitised eggs per released female was particularly pronounced between the lines of T. cordubensis. While in glass vials the T. cordubensis arrhenotokous females parasitised ca. 1.5 times more eggs than their thelytokous counterparts during day one, in the chamber the arrhenotokous females parasitised almost 50 times more eggs than their thelytokous counterparts. This difference between lines is partly due to a difference in dispersal (affecting the number of females reaching the eggs) and partly due to a difference in fecundity between the two lines (Table 1). In both wasp species males dispersed less than females, which agrees with findings for other Trichogramma species in field conditions (Stern et al. 1965, Suverkropp 1997).

In the third type of experiments, *i.e.*, the greenhouse releases, arrhenotokous females of both species parasitised more eggs than their thelytokous counterparts. The number of eggs parasitised per female was not in all cases significantly different between the lines but the number of eggs parasitised per egg mass was always significantly higher for the arrhenotokous lines. This indicates that arrhenotokous lines were more effective in parasitising aggregated host eggs. No differences were found between thelytokous and arrhenotokous lines in the number of egg masses parasitised per female, suggesting that lines do not quantitatively differ in their ability to find host egg masses. When we calculate the number of eggs which would be parasitised when we release one hundred individuals of each line, taking into account the average fecundity per wasp (from our greenhouse results) and the sex ratio (of the wasps we released in the greenhouse), we see that a higher parasitism is achieved by the thelytokous wasps (see Table 3).

The number of females that we released in the greenhouse was high when compared with the general recommendation for heavy host infestations, which is 20 individuals/m² (van Lenteren *et al.* 1997). We released, on average, from $29/m^2$ (arrhenotokous females, experiment 3), to $73/m^2$ (thelytokous females, experiment 2). Yet parasitism was low, particularly at the plants far from the release point. Extreme climatic conditions at times in the greenhouse and absence of nutrition for the released parasitoids could be responsible for the results obtained. Also the plant species and structure, the lepidopteran

host species, the distribution of the eggs on the plants, the presence or absence of moth scales on the leaves and the release method may play an important role on the number of hosts parasitised (Bigler *et al.* 1997). On the other hand, the fact that there were egg masses close to the release site could lead to arrestment behaviour of the wasps and demotivate dispersal.

For Trichogramma cordubensis, we found that the thelytokous line dispersed significantly more than the arrhenotokous line. The difference found in the vertical distribution of parasitised eggs between T. cordubensis lines may be explained by a larger vertical dispersal of the thelytokous line. Plants touched each other usually at the level of leaf 2 or 3 (counting from the bottom). A mean height of the parasitised eggs at leaf 4 may indicate that, after walking from one plant to another through the leaves, females of the thelytokous line disperse more, by moving up in the plant. For T. deion, no significant differences were found in vertical distribution and with exception of egg masses distance in experiment 3, in which dispersal of the thelytokous line was significantly higher, no differences were found in dispersal.

In the chamber, arrhenotokous females of both T. cordubensis and T. deion dispersed more than their thelytokous counterparts, but the opposite effect or no differences were found in the greenhouse. So, contrary to the findings reported in Chapter 5, the dispersal in the chamber did not give an indication of relative dispersal of arrhenotokous and thelytokous females in the greenhouse. The presence of plants and the climatic conditions in the greenhouse could have provided the necessary stimuli for a relatively high dispersal of the thelytokous T. cordubensis wasps. We suggest that flight may play a role in the differences found between lines in the greenhouse experiment. Trichogramma individuals could not fly in the chamber but they could fly in the greenhouse. Suverkropp (1997), studying dispersal of T. brassicae on maize, found that flight was important in the movement from one plant to another, while walking was the most important way of locomotion within a plant. In a preliminary set of T. cordubensis releases in a cage (ca. 200 individuals per release, 5 replicates per line) thelytokous and arrhenotokous females wasps were compared in their ability to fly (Roskam, unpublished). While for the thelytokous line 41-50% of the released females were caught on the sticky trap, which could be reached by flying only, for the arrhenotokous line only 0-3% of the released wasps were trapped. The different mating status of the thelytokous and arrhenotokous females may have played a role in the differences just mentioned. However, in contrast to these results, it has been reported that unmated Trichogramma minutum (arrhenotokous) females had less propensity to fly than mated ones (Forsse et al.

1992). More experiments are needed to clarify the reasons for differences in dispersal between thelytokous and arrhenotokous lines and the role that mating status, flight and laboratory rearing play in it.

In inoculative biological control, thelytokous females can be advantageous simply because they always produce daughters and do not need males for mating, while for arrhenotokous lines daughter production can decrease drastically in situations of low host density. For inoculative biological control at high host densities, the choice between thelytokous and arrhenotokous wasps should depend on the rate of population increase, adaptation to the environment and production costs.

In inundative biological control, adaptation to environment and rate of population increase play a much less important role. When instead of egg masses, single and scattered eggs of the pest are present, the fecundity disadvantage of the thelytokous females becomes insignificant. We assume that each female is able to locate only a few hosts over her lifetime and that thelytokous and arrhenotokous wasps do not differ in the ability of finding eggs. Under such circumstances, thelytokous females will be able to parasitise equal numbers of hosts as arrhenotokous females. Thelytokous females are advantageous because of their lower production costs (no host eggs "wasted" in males). But also in the case of pests that produce egg masses, despite the lower individual female fecundity of the thelytokous lines, more eggs are parasitised per 100 wasps released. Hence, thelytokous wasps are advantageous because they are relatively more economic biological control agents.

The range of dispersal of the wasps is crucial when a large area is to be controlled and relatively few release points are used. Also in this point the thelytokous line of T. cordubensis is advantageous.

In conclusion, arrhenotokous *T. cordubensis* and *T. deion* parasitised more eggs per female than their thelytokous counterparts in glass vials, in the chamber and in the greenhouse. These differences between conspecific lines were significant except for *T. cordubensis* and once for *T. deion* in the greenhouse (experiments 1 and 3) and for *T. deion* in the chamber. These results suggest that a negative effect of *Wolbachia* on the fecundity of their female hosts exists. The effect of *Wolbachia* on *Trichogramma* dispersal appears to be positive or neutral under greenhouse conditions, although it was negative in the laboratory. Thelytokous females seem to be more appropriate to release against scattered isolated eggs because they may disperse more and they produce females only. Even though arrhenotokous females are more efficient in parasitising large egg

masses, calculations show that the use of thelytokous females is more advantageous, because production costs are lower.

The artificial transformation of arrhenotokous strains to thelytokous ones by microinjecting arrhenotokous females with *Wolbachia* (van Meer *et al.* 1996, Grenier *et al.* 1998) may prove to be useful not only to answer evolutionary questions about the relation between *Wolbachia* and their hosts, but it could also have an application in biological control projects. To assess its practical usefulness, more studies are needed on the direct and indirect impact of these thelytokous-made wasps on target and non-target species (Howarth 1991, Simberloff & Stiling 1996a) and on the final costs of producing these wasps.

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Do sympatric *Trichogramma* species parasitise the pest insect *Helicoverpa armigera* and the beneficial insect *Chrysoperla carnea* in different proportions?

To be published as Silva, I.M.M.S. & R. Stouthamer. Do sympatric *Trichogramma* species parasitise the pest insect *Helicoverpa armigera* and the beneficial insect *Chrysoperla carnea* in different proportions? *Entomologia experimentalis et applicata* (in press).

Abstract

Parasitism of two host species by five *Trichogramma* species (Hymenoptera, Trichogrammatidae) was studied in the laboratory. The host species were: i) the bollworm *Helicoverpa armigera* Hübner (Lepidoptera, Noctuidae), an important pest of many crops in the tropics and subtropics, and ii) one of its natural enemies, the lacewing *Chrysoperla carnea* Stephens (Neuroptera, Chrysopidae), a predator often used as a biological control agent. The proportion of *H. armigera* eggs parasitised from the total number of parasitised hosts differed between *Trichogramma* species. The average number of parasitised eggs per female in 24 h by *Trichogramma pintoi* and *T. bourarachae* was 10 of *H. armigera* and about 0.5 of *C. carnea*. For the other three *Trichogramma* species (*T. cordubensis, T. evanescens* and *T. turkestanica*) these averages varied from 6 to 11 *H. armigera* eggs and from 3 to 4 *C. carnea* eggs. Total adult offspring production, contacts with hosts, secondary clutch size and sex-ratio of each *Trichogramma* species were determined as well. The results show that sympatric *Trichogramma* may parasitise target and non-target species in different proportions. If this difference corresponds to the field situation, simple laboratory tests could be performed to select not only efficient biological control agents, but also species that are the least detrimental to non-target hosts.

Introduction

Biological control is a method used worldwide in pest management. It has been considered as a sustainable, economical and environmental attractive alternative for chemical pest control (e.g. Hokkanen & Lynch 1995). Recently, biological control has been criticised for potential side effects when new species are introduced. Although there are few well documented cases of environmental problems due to release of natural enemies, none of which caused by insects, the concern that these might attack beneficial non-target organisms and rare or endangered species is growing (Howarth 1991, Simberloff & Stiling 1996a, b, van Lenteren 1997). To ensure that biological control will continue to be a useful method in integrated pest management, research should be performed to assure that releases of biological control agents are environmentally safe. The need of natural enemies that are harmless to non-target organisms has been repeatedly referred to as an important factor in the selection of biological control agents (e.g. van Lenteren 1986b, Samways 1994). However, research in this area has been scarce and biological control agents are still often selected by trial and error. During the past few years biological control researchers have developed guidelines to select and to control the guality of arthropods used as biological control agents (Bigler 1991, Nicoli et al. 1994). Trichogramma spp. are the most commonly used entomophagous insects in biological control programs, released on a large scale against lepidopterous pests [for a review, see Li (1994) and Smith (1996)]. Several approaches have been discussed and standard procedures have been suggested to select and control the quality of Trichogramma strains. Host selection is one of the important factors in a pre-evaluation procedure (Bigler 1994, Hassan 1994) and it can be successfully tested in the laboratory (Hassan 1989). Inter- and intraspecific variation in host preference have been studied by several authors (e.g. van Dijken et al. 1986, Pak 1988, Hassan & Guo 1991, Wührer & Hassan 1993). In some cases, Trichogramma can loose the preference for their natural host. This has been reported for T. maidis (=brassicae) (van Bergeijk et al. 1989) and for T. ostriniae (Hassan & Guo 1991), both in relation to Ostrinia nubilalis Hbn. (Lep., Pyralidae).

Trichogramma spp. parasitise eggs of over 400 species belonging to at least seven insect orders (Bao & Chen 1989 in Li 1994). All *Trichogramma* species in which parasitism has been studied are capable of parasitising more than one host species (Pintureau 1990). As van Dijken *et al.* (1986) already pointed out, little is known of host preferences and host ranges of different *Trichogramma* strains in the field. Host ranges determined in the laboratory tend to be broader than the ones found in the field. This appears to be particularly

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true for *Trichogramma* spp. (Curl & Burbutis 1978). Preference for certain habitats and host plants (Rabb & Bradley 1968, Martin *et al.* 1981, Pinto & Oatman 1988) are probably responsible, at least in part, for such differences. Nevertheless, several field studies report on egg parasitisation of non-target organisms, including beneficial predators of the family Chrysopidae (Johnson & Bin 1982, Kapadia & Puri 1991, Zucchi & Monteiro 1997). In Europe and in Canada, research is performed to assess the effect of *Trichogramma* releases on non-target Lepidoptera and on native parasitoids of the target pests (van Lenteren, pers. com., Smith 1996).

In Portugal, *Trichogramma* species occur naturally in agricultural fields where several host species are present. Among these, we find *Helicoverpa armigera* Hübner (Lepidoptera, Noctuidae), an important pest of many crops in the tropics and subtropics, and *Chrysoperla carnea* (Stephens)(Neuroptera, Chrysopidae), a cosmopolitan polyphagous predator, used in biological control against Homoptera, Coleoptera and Lepidoptera (Meierrose 1990).

The purpose of our research was to study in the laboratory the degree of successful parasitisation by several *Trichogramma* species of *H. armigera* (their natural host) and *C. carnea* (a beneficial insect). To our knowledge this is the first study on selection of *Trichogramma* species which are the least detrimental to a beneficial insect.

Material and methods

Helicoverpa armigera: culture and eggs handling before trials

Pupae were received from F. Figo (Évora University, Portugal) and were collected in Alentejo (Portugal), tomato fields, summer 1994. Individuals were reared in the laboratory $(21 \pm 1 \text{ °C}, \text{ r.h. } 50 \pm 20 \%, \text{L18:D6})$ on artificial diet [adapted from Poitout & Bues (1970) and Araújo (in Meierrose 1990)]. The eggs used in the experiment were collected from tomato plants.

A number of authors have demonstrated that *Trichogramma* can successfully develop on host eggs that have been frozen or heated, as long as they remain turgid (Singh 1969, Ashley *et al.* 1974, Monier 1983, Ma 1988, Morrison 1988). However, despite several attempts, we were not able to freeze and thaw *H. armigera* eggs without them losing their turgidity. For this reason, the eggs used in the experiment were not killed.

Due to time and egg availability limitations, not all the eggs used in the experiment were equally fresh. We named "young eggs" the ones not older than 3 days and "old eggs"

the ones older than 3 days. The *H. armigera* eggs were stored within 48 h after oviposition at 4 °C before being used in the experiments.

Chrysoperla carnea: culture and eggs handling before trials

Pupae were received from S. Hassan (Institute for Biological Control, Darmstadt, Germany). The adults, reared at 23 ± 1 °C, r.h. 50 ± 20 %, L18:D6) were reared in the laboratory on artificial diet (recipe obtained from S. Hassan) and oviposited on gauze. *Chrysoperla carnea* eggs, less than 24 h old, were killed by exposing them to -18 °C for about 20 hours. Preliminary trials showed that *Trichogramma* can successfully parasitise *C. carnea* hosts killed this way. By using dead hosts one does not need to isolate each egg at the end of the experiment, to avoid larval cannibalism.

Trichogramma spp.: culture and handling before trials

Trichogramma lines were started with single females from field-collected Helicoverpa armigera Hbn. (Lepidoptera, Noctuidae) eggs, in Portugal. We studied six isofemale lines which belong to the five following species: T. evanescens Westwood 1833 (Te), T. cordubensis Vargas & Cabello 1985 (Tc), T. turkestanica Meyer 1940 (Tt), T. pintoi Voegelé 1982 (Tp) and T. bourarachae Pintureau & Babault 1988 (Tb). Two T. evanescens isofemale lines were studied that were collected on the same day, at the same location, same host plant species and insect host species, and that were reared in the laboratory under identical circumstances. Voucher specimens are kept by B. Pintureau in INSA-INRA (Villeurbanne, France). The wasps were collected in two tomato fields: Mora, in 1992 (T. evanescens, T. cordubensis and T. turkestanica) and Divor, in 1993 (T. pintoi and T. bourarachae). These localities are about 50 km apart. Cultures were maintained for 30-60 generations on Ephestia kuehniella eggs (killed by UV radiation), at $22 \pm 2 \circ$ C, $50 \pm 20 \%$ R.H., L18:D6. The females used in the experiments emerged from isolated eggs, were 1-day old, honey-fed, had no previous oviposition experience and were allowed to mate for 4-6 hours (except T. cordubensis, which consisted of females only).

Bioassay

The methodology is based on the work reported by Wührer & Hassan (1993), with the modifications described below. Because the eggs of both host species give rise to, on average, two *Trichogramma* spp. adults (field data, unpubl.), the same number of eggs of each host species was used in the experiment. Sixteen eggs of each host species were attached with honey on a paper card at the corners of a piece of paper ($2x2 \text{ cm}^2$), 8 eggs

from the same host at diagonal corners (Fig. 1). *Chrysoperla carnea* eggs were placed directly on the paper (they were not in their natural position, which is on a stalk). The experiment was performed at different times (two blocks).

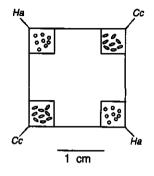


Fig. 1. Schematic drawing showing relative positions of eggs of *H. armigera* (*Ha*) and *C. carnea* (*Cc*) attached to the corners of a piece of paper ($2x2 \text{ cm}^2$).

Individual *Trichogramma* females were confined with the host eggs (arranged as mentioned above) in glass tubes (25 x 140 mm), closed off with cotton wool. The females were observed every 15 minutes (block 1) or 30 minutes (block 2), during 4.5 hours and their position was registered (on *H. armigera* eggs, on *C. carnea* eggs, or elsewhere). The proportion of times that a female was observed on a particular host (from the total number of observations of that female on hosts) is referred to as "proportion of contacts". The 32 eggs were available for parasitisation during 24 hours, at 25 ± 1 °C, 60% R.H., L18:D6 and the incubation occurred at 24 ± 1 °C, 60% R.H., L18:D6. After allowing the females to parasitise the eggs, these were isolated in gel capsules (size 000). After 7 days, the parasitised (black) eggs were counted and ca. 10 days later the offspring was sexed. Hind tibia lengths of the mothers were measured, to correct for size-fecundity relationships. For sample sizes see Table 1.

Statistical analyses

We used the statistical software SAS (version 6.12), for the following tests [variables: *Trichogramma* line, repetitions in time, host age, host position (*H. armigera* or *C. carnea* at a specific corner) and mother's hind tibia length]:

- Proportion of *H. armigera* eggs parasitised of the total hosts parasitised: generalised linear model (GLM), proc genmod, binomial distribution, logit as link function; α =0.05. Bonferroni corrections were used in pairwise comparisons. Total number of eggs parasitised

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per female was used as an extra explanatory variable, to check whether differences in fecundity could be responsible for differences in host preference.

- Proportion of contacts with *H. armigera* eggs of the total number of contacts with hosts: GLM, proc genmod, binomial distribution, logit as link function; α =0.05. Bonferroni corrections were used in pairwise comparisons.

- Sex ratio: proportion of females of the total offspring: GLM, proc genmod, binomial distribution, logit as link function; α =0.05. Bonferroni corrections were used in pairwise comparisons. *T. cordubensis* was not included in this analysis because it was already known that only females are produced.

- Total offspring produced per female: GLM, proc genmod, Poisson distribution, log as link function; α =0.05, adjustment for multiple comparisons between lines by Bonferroni.

- Secondary clutch size per egg of each host species: GLM, proc genmod, Poisson distribution, log as link function, total number of viable eggs as offset; α =0.05, adjustment for multiple comparisons between lines by Bonferroni.

- Correlation between the "proportion of contacts with *H. armigera* eggs of total number of observed contacts with hosts" and the "proportion of *H. armigera* eggs parasitised of the total hosts parasitised": proc corr, Spearman rank correlation, α =0.05.

Females that did not parasitise any egg were excluded from the statistical analyses.

Results

None of the following variables - repetitions in time, host age and host position - showed a significant effect in any of the analyses performed, so these variables were subsequently excluded from the analyses. No significant differences were found between the two *T. evanescens* isofemale lines in any of the parameters analysed. Therefore, we grouped the data of these lines. The proportion of parasitised *H. armigera* eggs from the total number of parasitised hosts (*H. armigera* + *C. carnea*), per female, was significantly different between *Trichogramma* species. Lines Tp and Tb parasitised a significantly higher proportion of *H. armigera* than line Tc (Fig. 2 and Table 1). In a few cases (5 for line Tt, 4 for line Te and 1 for line Tc) females parasitised 16 eggs or more. The difference between *Trichogramma* lines in the proportion of parasitised *H. armigera* cannot be attributed to differences in the total number of eggs parasitised (p>0.05). Therefore, females which parasitised 16 eggs or more were also included in the analyses. Differences in total offspring production per

Trichogramma species	T. turkestanica	T. pintoi	T. bourarachae	T. cordubensis	T. evanescens
Number of 9 9 tested	14	14	19	14	14
Proportion of <i>H. armigera</i> cggs parasitised	$0.76^{b} \pm 0.05$	0.94 ^a ± 0.04	0.98 ^a ± 0.01	0.65 ^b ±0.07	0.75 ^b ±0.07
Proportion of contacts with H. armigera	0.84 ^{ac} ± 0.05	$0.95^{ab} \pm 0.03$	00.0 ≠ ⁴ 99.0	0.61 ^c ±0.12	$0.75^{c} \pm 0.08$
$%$ $\varphi \varphi$ which did not parasitise	0	0	0	21.4	7.1
Numbers of offspring per 9	$29.0^{b} \pm 1.67$	19.9 ^a ± 1.02	21.9 ^{ac} ± 1.04	18.0 ^a ± 1.69	$25.3^{bc} \pm 1.74$
Clutch size per H. armigera egg	$2.0^{a} \pm 0.10$	2.1 ^a ±0.09	$2.2^{a} \pm 0.07$	$1.6^{a} \pm 0.12$	1.9 ^a ±0.11
Clutch size per C. carnea egg	1.9 ^a ± 0.12	$1.2^{a} \pm 0.20$	2.0 ^a ±0.00	1.5 ^a ±0.12	$1.8^{a} \pm 0.19$
Sex-ratio of offspring (% ? ?)	64.5 ^a ± 0.08	$70.5^{3} \pm 0.02$	75.6 ^a ± 0.05	100.0	66.0 ³ ± 0.06

Table 1. Performance of Trichogramma spp. in parasitism experiments (means ± SEM). Females that did not parasitise have been excluded. For 6

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female were found between lines. Line Tt produced most progeny and Tc the least. Bigger females (size given by hind tibia length) produced more offspring than smaller wasps (p<0.01). For both hosts every egg gave rise to about two *Trichogramma* adults (Table 1). For sexual species, sex ratios varied from 64 to 76% females. Overall emergence rate was high: 99% for *H. armigera* eggs and 98% for *C. carnea* eggs. No significant differences between species were found for clutch size, sex ratio or emergence rate. The correlation between the "proportion of contacts with *H. armigera* eggs" and the "proportion of *H. armigera* eggs parasitised" was positive and significant (Spearman rank correlation coefficient = 0.669, p=0.0001).

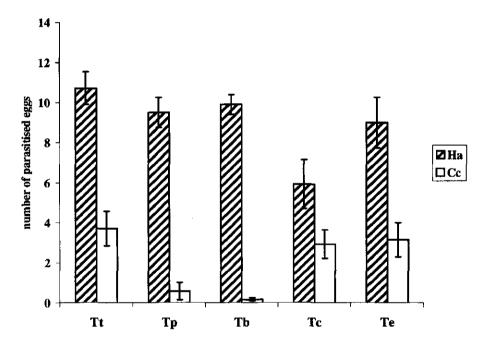


Fig. 2. Average number (mean \pm standard error) of parasitised *Helicoverpa armigera* (=Ha) and *Chrysoperla carnea* (=Cc) eggs per female, for each *Trichogramma* line (Tt = *T. turkestanica*, Tp= *T. pintoi* Tb = *T. bourarachae*, Tc= *T. cordubensis* and Te= *T. evanescens*). Females that did not parasitise are included. For sample sizes see Table 1.

Discussion

The laboratory experiment clearly demonstrated that *Trichogramma* species differed in the fraction *H. armigeralC. carnea* eggs that they parasitised. *Trichogramma pintoi* and *T. bourarachae* parasitised the lowest and *T. cordubensis* the highest proportion of lacewing eggs. *Trichogramma turkestanica* and *T. evanescens* were, in this respect, intermediate species. Under the conditions studied, all parasitoid species were able to parasitise both host species and all of them parasitised a higher number of *H. armigera* than of *C. carnea* eggs.

Based on this study, *T. pintoi* and *T. bourarachae* appear to be the most promising candidates for the control of *H. armigera* in agroecosystems where Chrysopidae are present. Lines Tp and Tb parasitised not only a smaller proportion of *C. carnea*, but a much lower absolute number as well (Fig. 2), and scored well in number of *H. armigera* parasitised eggs. The ranking order of the parasitoid species by numbers of offspring produced is consistent with a previous study where four *Trichogramma* species (the same as in the present study, except for *T. evanescens*) were given *H. armigera* as single host (Silva & Stouthamer 1998).

The significant positive correlation between "proportion of contacts with *H. armigera* eggs" and "proportion of *H. armigera* eggs parasitised" suggests that the differences found between *Trichogramma* species in the proportion of *H. armigera* eggs parasitised are due to differences in host acceptance and not in host suitability. Variability in host acceptance in *Trichogramma* spp. has been previously reported (*e.g.* van Dijken *et al.* 1986, Pak *et al.* 1990, Wäckers *et al.* 1987).

Several host selection studies on *Trichogramma* have demonstrated distinct preferences based on host differences in size, age, surface odour, colour and contents (de Jong & Pak 1984, van Dijken *et al.* 1986, Pak *et al.* 1986, Pak 1988), but the reason for differences in host preference between *Trichogramma* species and lines is unknown. Differences in host preference could be the process that allows sympatric *Trichogramma* species to coexist. On the other hand, host preference could have changed in the course of evolution in such a way that closely related species exhibit similar preferences. In this study, the species that showed similar proportions of parasitised hosts are also phylogenetically close (Pintureau 1987). We must, however, point out that, in our study, lines belonging to phylogenetically distant species differed as well in origin (see material and methods).

If host preference is genetically determined and intraspecific variability is adequate, genetic selection of the most specific *Trichogramma* lines could be performed in laboratory.

Host preference may also depend on larval experience (Bjorksten & Hoffmann 1995) and (more strongly) on adult learning (Kaiser *et al.* 1989b, Bjorksten & Hoffmann 1995).

Unfortunately, past studies on host selection and results of parasitism in the field are often difficult to evaluate due to the easy misinterpretation of *Trichogramma* species identities and lack of voucher specimens. The taxonomy of this genus is still in development (Pinto & Stouthamer 1994, Pinto 1998).

Choice tests cannot reproduce the field situation where, *e.g.* the hosts are found in other spatial patterns and densities (Bjorksten & Hoffmann 1995). But host-choice experiments in the laboratory can still be useful during a pre-screening evaluation procedure of candidates for biological control.

It would be very interesting to know which *Trichogramma* species parasitise *C. carnea* in the field and in which proportions. In field or semi-field conditions, the (single or in small groups) stalked eggs of *C. carnea* are supposedly more difficult to reach than the (single) eggs of *H. armigera*, which are deposited directly on the leaves or stems. In the laboratory, we have observed that *Trichogramma* females walk up the stalks of *C. carnea* eggs and reach the eggs, which they eventually parasitise.

Although the criticisms directed to biological control are mainly directed to classical biological control, augmentative releases could also affect the equilibrium of already existing populations of beneficials. Larvae of *C. carnea* also prey on Lepidoptera eggs parasitised by *Trichogramma* (Reed 1965, Al Rouechdi & Voegelé 1981). Other species present in the field may interact with the pest and the beneficials, so a more holistic approach (Waage 1990) is recommended for a better understanding of the population dynamics of the species we are interested in. Furthermore, biological control should be harmoniously integrated in a total system approach for crop protection (Lewis *et al.* 1997).

The fact that parasitoids and predators of pests can be each other natural enemies should not demotivate one with the practice of biological control. Instead, it should be an incentive to choose carefully from the still many species available the one(s) to release according to the specific characteristics of the system one is dealing with.

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Chapter 8 _____

General Discussion

Introduction

The main aim of the research described in this thesis was to investigate criteria and methods for identification and selection of *Trichogramma* species/strains for biological control. The following questions played a central role: 1. How can we identify *Trichogramma* effectively? 2. Can laboratory tests reasonably predict parasitism and dispersal rates of *Trichogramma* in the greenhouse? 3. Which *Trichogramma* are better for biological control, thelytokous or arrhenotokous lines? 4. Do *Trichogramma* species differ in the parasitism of target and non-target hosts? Next, each subject is discussed in a general context and topics for future research are suggested.

Discussion

Distribution and identification of Trichogramma

Trichogramma is one of the most ubiquitous genera of Chalcidoidea in the world. Individuals belonging to this genus can be found from below the sea level to places 3000 high and from cold to tropical climates. The distribution breadth of each species is still largely unknown (Pinto 1998). In Table 1 the known distribution of the Trichogramma species I studied is given. The distribution of T. evanescens may be in fact more restricted, since misidentifications are frequent for this species. On the contrary, for most of the other species the distribution shown is probably incomplete. In many cases the absence of record of Trichogramma species for a certain area is due to the fact that no search was performed there. In areas where Trichogramma surveys are performed, individuals of several species are frequently found (Pinto 1998). From the five Portuguese species I studied, four were recorded in a four ha tomato field within a six weeks period. Investments should be made in more field surveys and identification of field material, both in agricultural crops and in natural habitats. In that way the native species and their distribution would be known and better choices could be made in the selection of species for biological control. In particular, identification work on T. evanescens should be a priority, since this species is reported as being used in biological control (Hassan 1998) but many individuals have been misidentified as belonging to this species (Pinto 1998).

Molecular methods as the ones described in Chapter 2 will be of great importance for the future of *Trichogramma* identification and hence to biological control by means of these wasps: to select them, to check for contamination in the laboratory cultures and to assess parasitism and dispersal. These methods have the advantage of being easily adapted when Chapter 8 -

new species are recorded for a certain region. For instance, additional or alternative restriction enzymes can be used if needed. The same basic methods can also be applied to other groups of species (Pintureau 1993a, Stouthamer *et al.* in press). Moreover, these methods may complement classical taxonomic methods, such as morphology and crossing compatibility determinations in the characterisation and identification of new species.

Trichogramma species	Distribution	References
T. bourarachae	Portugal ¹ , Morocco ²	1. Silva & Stouthamer 1997 2. Mimouni 1992
T. cordubensis	Portugal ¹ (including Azores ² and Madeira ³), Spain ⁴ , Algeria ⁵ , Morocco ⁶	 Silva & Stouthamer 1997 Pintureau <i>et al.</i> 1991b P. Garcia (pers. com.) Vargas & Cabello 1985 Pintureau 1987 Bourarach in Pintureau 1987
T. evanescens	Bulgaria ¹ , ex-Czechoslovakia ¹ ,Denmark ¹ , France ¹ , Germany ¹ , Italy ¹ , Poland ¹ , Portugal ¹ (including Madeira ²), Spain ¹ , The Netherlands ¹ , Romania ¹ , Turkey ¹ , United Kingdom ¹ , ex-URSS ¹ (Russia, Ukraine, Moldavia, etc), Egypt ¹ , Iran ¹ , Israel ¹ , Philippines ³ , China ¹ , Japan ¹	 Reviewed by Pintureau 1987 P. Garcia (pers. com.) introduced species (Tran <i>et al.</i> 1988)
T. pintoi	Bulgaria ¹ , Germany ¹ , Greece ¹ , Poland ¹ , Portugal ² , Spain ¹ , ex-URSS ¹ (Russia, Ukraine, Moldavia, etc), Israel ¹ , Tunisia ¹ , China ¹ , North America ³	 Reviewed by Pintureau 1987 Pinto 1998
T. turkestanica	Portugal ¹ , Uzbekistan ²	1. Neto & Pintureau 1995 2. Pintureau 1987
T. oleae	France ¹ , ex-Yugoslavia ¹ , Tunisia ²	1. Pintureau 1987 2. Voegelé & Pointel 1979
T. deion	Western North America	Pinto et al. 1986, Pinto 1998
T. kaykai	Western North America	Pinto et al. 1997, Pinto 1998

Table 1. Distribution of the Trichogramma species used in the research described in this thesis.

DNA methods will also greatly contribute to *Trichogramma* phylogenetic reconstruction. It will be very interesting to know whether certain traits, *e.g.* host range or habitat requirements, are related to phylogenetic distance. Other molecular methods, at the population level, *e.g.* microsatellites, are now being investigated to solve ecological and population biology questions (Stouthamer, pers. com.).

Sex pheromones

In addition to DNA and enzymes, other molecules like pheromones may prove to be useful for *Trichogramma* identification. Virgin females of *T. turkestanica* were found to produce two compounds, referred to as A and B: a C17 hydrocarbon and a closely related structure containing a primary alcohol group, respectively (Chapter 3). If virgin females of other species produce other compounds, or A and B but in different proportions, these could be used as a chemotaxonomic tool in *Trichogramma*. The fact that these compounds could not be found in groups of presumably mated males and females suggests a possible function as sex pheromone components.

We do not know how relevant for mating *Trichogramma* sex pheromones are in the field. Sibmating levels are high in these wasps (Kazmer & Luck 1990, 1995). Therefore, one could think that sex pheromones do not play an important role in mate finding in *Trichogramma*. However, the evidence for the existence of such pheromones indicates that they contribute to the wasps' fitness, are multifunctional compounds or by-products.

Many questions related to these compounds remain to be answered. Some of the most important are:

- a) are A and B indeed sex pheromonal components? When the identification of these compounds is completed they may be produced synthetically and tested in bioassays;
- b) can sex pheromones be used as a taxonomic tool?
- c) what is the mechanism that reduces the attractiveness of females after they mate? Is the production of pheromone stopped or they start to produce something else? Our results suggest that, if A and B are indeed sex pheromonal components, that the production stops in mated females;
- d) are female sex pheromones multifunctional compounds?
- e) can we use sex pheromones to enhance parasitism in the field? This has been previously suggested for the aphid parasitoid *Aphidius nigripes* (Hym, Braconidae) (McNeill & Brodeur 1995).

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When returning to the first question mentioned in the introduction: *How can we identify* Trichogramma *effectively*?, we can conclude that:

- in addition to the classical methods of identification of *Trichogramma*, the use of molecular methods allows a reliable and quick identification of *Trichogramma* individuals of different species. An important new molecular method is the determination of the size of ITS-2 ribosomal DNA and of the size of restriction length polymorphisms of the same DNA region (Chapter 2, Sappal *et al.*, 1995, Stouthamer *et al.*, in press);
- the specificity of mating attempts is not adequate as a general taxonomic tool for *Trichogramma*. Sex pheromonal compounds may prove to be useful as a taxonomic tool in *Trichogramma* (Chapter 3).

Quality of parasitoids in the laboratory versus in field or semi-field conditions. Parasitism and dispersal

The overall quality of a biological control agent has been defined as 'the performance in its intended role after release into the field' (van Lenteren 1991). Pre-evaluation studies on potential biological control agents and quality control of mass reared insects, when done, are mainly performed in the laboratory. The relation between laboratory assessments and field or semi-field performance is still largely unknown.

Because of their minute size it is difficult to know how *Trichogramma* behave in the field. Dispersal may occur by walking, flying – though upwind dispersal is usually impossible, Keller *et al.* 1985 –, wind transportation or foresy on moths. The latter has been largely undocumented (Smith 1996). It is thought that *Trichogramma* find hosts within the host habitat by random search (Suverkropp 1997). Therefore, it is supposed that individual *Trichogramma* females encounter few eggs or egg masses in the field (Stouthamer & Luck 1993). Our greenhouse results (Chapters 5 and 6) support this conclusion. Considering that *Ephestia kuehniella* eggs are well accepted and that they are suitable hosts for *Trichogramma* and that once an egg mass was found, parasitism occurred, then less than one egg mass was found per female. The chance of finding an egg depends on numerous factors such as weather conditions, plant surface area and plant structure. The number of eggs that a female finds depends on her longevity, but it is unknown how long females live in the field. A longevity of 5-7 days is often assumed, based on unpublished results (Smith, 1996). The fact that in our experiments no eggs were found to be parasitised in intervals between experiments supports this assumption.

Differences in dispersal and parasitism in the greenhouse between two strains of Trichogramma cordubensis have been reported in Chapter 5. The occurrence of genetic variability and possibility to select strains for certain traits should be taken into account when selecting Trichogramma for biological control (e.g. Wajnberg 1994). However, the desired characteristics of parasitoids for an efficient rearing in the laboratory are different from the desired qualities in the field (e.g. Bigler 1994). Moreover, the prolonged rearing in laboratory can cause a decreased quality of the wasps (e.g. Noldus 1989, van Lenteren 1991, Bigler 1994). Therefore, the implementation of a quality control system is absolutely necessary. If we know the changes that can be expected, as the loss of genetic variability or the selection of undesirable characteristics, countermeasures or, preferably, preventive measures can be taken to counteract/prevent those changes. A project funded by the International Organisation of Biological Control (IOBC) and the European Union (EU) has led to guidelines for product quality control of three Trichogramma species: T. brassicae, T. cacoeciae and T. dendrolimi (van Lenteren 1998). These guidelines describe the parameters to be measured under specific conditions: sex ratio, fecundity and longevity, and parasitism of natural host. Minimum values for each measured parameter are given, so that products with inferior (laboratory) quality are not delivered. In order to summarise the quality of the Trichogramma, quality indices based on laboratory parameters have been proposed but their relation with field performance is mostly unknown (e.g. Greenberg 1991). A quality index based on emergence rate, sex ratio, ratio of deformed females, longevity, walking speed and fecundity on artificial and target hosts has been developed for T. brassicae. Strains with a high quality index performed better in the field than low quality index strains (Dutton et al. 1996). Based on results obtained from a simulation model, Suverkropp (1997) suggested that the removal of walking speed from the quality index should be considered. This is remarkable, because walking behaviour had been the only good predictor of field efficiency (Bigler et al. 1988). In spite of these reports for T. brassicae, I believe that laboratory results are still poor predictors of Trichogramma quality in the field, especially when parameters related to searching ability are excluded. The existing guidelines for product quality control that were mentioned above are useful in the sense that low values of the parameters measured indicate a low potential of the wasps. However, high values of those parameters are not sufficient to guarantee a good performance of the wasps in the field or greenhouse.

Many subjects should be object of further research: from factors that are relevant for selection of strains for biological control to field assessments. Some of the most important ones regarding their relevance for selection of species/strains for biological control are:

- a) foraging behaviour, taking into account the wasps' genetic composition, phenotypic plasticity and physiological condition (Vet *et al.* 1990, Lewis *et al.* 1990);
- b) development of quality indices that relate to field performance;
- c) establishment of suitable rearing conditions;
- d) determination of numbers of wasps to apply, transportation method, timing and site of release.

When a parameter related to searching ability – dispersal by walking or flying or activity – is found that relates to greenhouse or field performance, it should be incorporated in the guidelines for product quality control of *Trichogramma*. Regarding the second question mentioned in the Introduction of this chapter: *Can laboratory tests reasonably predict parasitism and dispersal rates of* Trichogramma *in the greenhouse*?, we can conclude that:

- single or multiple parameters cannot be used to predict parasitism under unknown environmental conditions but they can be used for assessing potential field or semi-field performance of the wasps (Dutton *et al.* 1996);

- good correlations have been found between fecundity on the factitious host and field performance (Dutton *et al.* 1996). Fecundity in the laboratory may also give an indication on the relative number of eggs parasitised per egg mass in the greenhouse, i.e., strains that have a higher fecundity in the laboratory also parasitise more eggs per egg mass in the greenhouse (Chapter 6);

- walking speed has been shown to correlate with parasitism rates in the field (Bigler et al. 1988). The laboratory chamber used to assess dispersal was considered as being promising for pre-evaluation of *Trichogramma* lines (Chapter 5). However, in Chapter 6 this compatibility of laboratory and field results was not found. Therefore, the laboratory chamber gives no general indication of relative dispersal of *Trichogramma* strains in the greenhouse. Whether this chamber can be used under certain conditions is still to be investigated;

- from the indices proposed by several authors, one was found to relate to field performance of *T. brassicae* (Dutton *et al.* 1996). However, a general index for *Trichogramma* evaluation based on laboratory assessments that has proven to be useful for greenhouse or field predictions is still lacking. Until good laboratory predictors are found, semi-field or field studies are needed to assess the ability of different strains to find and parasitise eggs.

Thelytokous or arrhenotokous Trichogramma for biological control?

More than 150 hymenopterous parasitoid species that are or have been used in biological control have thelytokous forms (Luck et al. 1993). One well-known example is the aphelinid Encarsia formosa, used against whiteflies in protected crops (van Lenteren 1995). In contrast with other parasitoids, most Trichogramma species that have thelytokous forms (Pinto & Stouthamer 1994, Stouthamer 1997) also have arrhenotokous forms, making the choice of mode of reproduction within one species possible. There are however at least three Trichogramma species where only thelytokous forms have been found. These three species, all reported as biological control agents, are T. cacoeciae, T. oleae and T. cordubensis. Trichogramma cacoeciae has been used against several lepidopteran species in orchards and vineyards in Europe (Hassan 1992, 1998, Li 1994). In this species thelytoky is not induced by Wolbachia and sexual lines are unknown. Trichogramma oleae has been used against Prays oleae, in olive trees in Tunisia (Li 1994). The use of T. cordubensis has been reported against Mithimna unipuncta in pastures in the Azores (Hassan 1992), but it was performed at an experimental level only and it is presently not being released in these Atlantic islands (P. Garcia and J. Tavares, pers. com.). A thelytokous form of T. sibericum is used against Rhopobota naevana (Lep., Tortricidae) in cranberries, in British Columbia (D. Henderson, pers. com.). From the other species that have thelytokous forms and that are or have been used in biological control - T. pretiosum, T. evanescens (as rhenana), T. chilonis, T. pintoi, T. embryophagum and T. platneri - I do not know whether only arrhenotokous or also thelytokous forms are used in biological control.

Understanding the effect of *Wolbachia* on its host may help us to choose the most appropriate thelytokous lines of *Trichogramma* for use in biological control. Results of Chapter 4 strongly suggest that negative effects of *Wolbachia* on *Trichogramma* fitness are less pronounced for fixed than for mixed parasitoid populations. However, in Chapter 6 this hypothesis is not supported from the results of *T. cordubensis* fecundity. Although the exact reason for this discrepancy could not be found, we think that host species and host size could have played a role in it (see discussion Chapter 6). If most lepidopteran hosts in the co-evolution of *Trichogramma* and *Wolbachia* were relatively big, it is possible that coevolution between *Trichogramma* and *Wolbachia* led to a less negative effect of *Wolbachia* on females from fixed populations that develop in large hosts. In that case the results of Chapter 6 in which small hosts were used, would be relevant for biological control purposes but not for evolutionary interpretations. In addition to more studies on the performance of thelytokous *versus* arrhenotokous lines of other *Trichogramma* species under semi-field and field conditions, important topics for further research are:

a) the effect of *Wolbachia* on its host: is it *Wolbachia*-specific or a consequence of *Wolbachia* type-host interaction? Research to clarify this point is being performed (Stouthamer, pers. com). If the interaction *Trichogramma* genome/*Wolbachia* plays an important role in the *Trichogramma* fitness, a large negative effect of *Wolbachia* could occur in new host-*Wolbachia* combinations. In that case there would be no use of making thelytokous lines by microinjection –which is already technically possible (Grenier *et al.* 1998) - or one would have to wait for benevolence to evolve before using the microinjected *Trichogramma* in biological control;

b) the effect of *Wolbachia* density on *Trichogramma* fitness, the effect of lepidopteran host species and size on the size and fitness of infected and uninfected *Trichogramma* females. These factors may play an important role on the fitness of *Trichogramma* females and hence on their performance as biological control agents.

Based on theoretical considerations and on laboratory results, Stouthamer (1993) discussed the possible advantages and constraints of the use of sexual and asexual Trichogramma in biological control. In the laboratory, arthenotokous females had a higher fecundity than their thelytokous counterparts (Stouthamer & Luck 1993, Chapters 4 and 6). The opposite was found in one case only (Chapter 4). The first greenhouse results regarding this subject show that per released wasp the thelytokous lines outperformed their arrhenotokous counterpart, despite the higher fecundity per female of the latter (Chapter 6). This is caused by the fact that only 50-70% of the released arrhenotokous wasps were females, whereas all thelytokous wasps are females. It appears that both infected and uninfected forms are equally effective in finding hosts, since the number of egg masses parasitised per female released did not differ significantly between lines. Nevertheless, arrhenotokous females may be advantageous in some cases, namely when the target host lays egg masses that are totally parasitised when found by an arrhenotokous female but left partly intact by thelytokous females. Furthermore, arrhenotokous lines could be advantageous for inoculative biological control because recombination allows a rapid adaptation to a changing environment. However, the release of a higher number of thelytokous females could compensate the handicap of a lower female fecundity and, if thelytokous forms can cross with the sexual forms in the field, they can become adapted as well (Stouthamer 1993). The answer to question 3 of the Introduction, Which Trichogramma are better for biological control, thelytokous or arrhenotokous lines?, is that

thelytokous lines seem to be better candidates for biological control than their arrhenotokous counterparts and more *Trichogramma* thelytokous lines should be tested as biological control candidates.

Risks and prospects of biological control with Trichogramma spp.

Biological control is one of the most environmental friendly methods used in plant protection, but it has risks. *Trichogramma* females do attack other insect species in addition to the pest insects to be controlled. Some of the non-target organisms attacked might be endangered species or natural enemies of pests. Moreover, there is a risk of replacement of endemic *Trichogramma* species by exotic ones. Although there is no knowledge of such kind of problems caused by *Trichogramma* releases, the attack of non-target organisms should be a criterion used in the selection of *Trichogramma* for biological control.

All five Portuguese Trichogramma species I studied parasitised both the pest insect Helicoverpa armigera and the beneficial insect Chrysoperla carnea in the laboratory (Chapter 7). Differences in the ratio of the two hosts parasitised were found between Trichogramma species. So, we can affirmatively answer the last question of the introduction: Do Trichogramma species differ in the parasitism of target and non-target hosts? Trichogramma pintoi and T. bourarachae parasitised the lowest proportion and absolute numbers of the beneficial insect and are thus the most promising species for biological control of Lepidoptera in fields where Chrysopidae form an important part of the natural enemy assemblage. Field surveys should be performed to assess ecological host ranges of Trichogramma species. Physiological host ranges can be determined in the laboratory, as well as intraspecific variability and the effect of laboratory rearing and host age on Trichogramma's host acceptance and suitability. The study of ecosystems where potential pests are naturally controlled and never reach the pest status should enable us to better understand the interaction between the different components involved. That knowledge could then be applied to situations where those potential pest species become serious threats to agricultural production.

In this thesis criteria and methods for identification and selection of *Trichogramma* for biological control of Lepidoptera have been analysed. The choice of species/strains for biological control does not imply that only one strain must be chosen for release. The simultaneous release of several *Trichogramma* species should also been considered and has been previously tried with success (Hassan *et al.* 1988). Because the final goal is plant protection, this discussion would not be completed without the reference to the integration of several control methods. This has been suggested by many authours (*e.g.* Stinner 1977,

Smith 1996). Trichogramma spp. can be used together with other biological control organisms, including microbes (Oatman et al. 1983, Navarro 1988, Wu 1986, Garcia-Roa 1990, Haji 1997), parasitoids (Navarro 1988, Wu et al. 1988, Brower & Press 1990,) and predators (Araújo 1990) and together with other control measures (Nagy 1973, Varadhajaran 1976, Trumble & Alvarado-Rodriguez 1993, Haji 1997). The interaction between the different organisms released and the ones already present in the treated area must be taken into account during the selection and release of biological control agents. In particular, studies on the impact of potential biological control agents on non-target organisms should be performed prior to the release of the natural enemies. Selection of the proper organisms to release is only one of the requirements for a successful biological control program. Other requirements are an efficient mass rearing system, appropriate methods for storage, distribution and field release of the parasitoids and reliable methods of assessing *Trichogramma* efficacy (for a recent review see Smith 1996).

Until now I have mostly regarded the use of *Trichogramma* as a therapeutic method of plant protection. Recently, new long term and preventive approaches have been proposed. A new approach of pest management, which should take the place of Integrated Pest Management (IPM), is Ecologically Based Pest Management (EBPM, National Research Council 1996). The main goals of this approach are: safety, profitability and durability. In this approach the augmentation of natural processes is supplemented by the use of biological control organisms and products, narrow spectrum synthetic pesticides and pest resistant plants. An even broader new concept in plant protection is the total system approach (TSM) (Lewis *et al.* 1997). This approach aims to manage ecosystems in such a way that the effect of natural enemies and agricultural methods prevent the development of pests. The TSM approach has the advantage of being a long term one, anticipating problems before they do occur. Within this approach, biological control releases would ideally be needed only as a correction, not as a first tactic. Hopefully, plant protection will soon be approached in such a way that natural enemies are conserved, making possible the implementation of TSM in the near future.

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Summary

Egg parasitoids of the genus *Trichogramma* are used as biological control agents against lepidopterous pests. From the 180 species described world-wide, only 5 have large scale application. The development of better methods to select other *Trichogramma* species/strains is necessary for a more effective use of these wasps against target pests. The main aim of this thesis is to investigate criteria and methods for identification and selection of *Trichogramma* species/strains for biological control. In **chapter 1**, I give a short review on biology, research and use of *Trichogramma*, state the research aims and present the outline of the thesis.

One of the first problems researchers are confronted with when working on Trichogramma is their identity. Along with the classical methods, simple and practical methodologies of species identification are needed. The use of molecular methods to characterise and identify five Portuguese Trichogramma species is described in chapter 2. These methods are: 1) electrophoresis of PCR amplified DNA internal transcribed spacer 2 (ITS-2), followed by digestions by means of restriction enzymes and 2) esterase electrophoresis. Five Trichogramma species occurring in Portugal, T. bourarachae, T. cordubensis, T. evanescens, T. pintoi and T. turkestanica can be easily distinguished from each other by means of dichotomous keys that were constructed based on the two methods. The two methods may be used together with other identification methods for field specimens or be used on its own for detection of possible laboratory contaminations. The specificity of mating attempts was investigated as an additional tool to quickly distinguish between Trichogramma species (chapter 3). Although mating attempts occurred more often between conspecifics, they were not always species-specific. Two compounds that might be involved in mate-specific recognition in Trichogramma were characterised. These two compounds are produced by virgin females and were not found in mixed groups of males and presumably mated females or in groups of males only. We concluded that the specificity of mating attempts cannot be used as a general taxonomic tool for Trichogramma.

From the point of view of biological control only the females are useful, because they kill the pest eggs. We know of several *Trichogramma* species in which virgin females produce female offspring (thelytoky). In most of these cases thelytoky is related to the presence of *Wolbachia*, an endosymbiotic bacterium. In some cases all female wasps in a population are infected with the bacteria (fixed population), while in other cases infected and uninfected females coexist (mixed population). The hypothesis that in fixed populations

the effect of the bacteria on *Trichogramma* female fitness is less negative than in mixed populations was tested in **chapter 4**. In these experiments two fixed *Trichogramma* lines of *T. cordubensis* and *T. oleae* and four mixed lines, one of *T. deion* and three of *T. kaykai*, were tested for several female fitness parameters. Each of these original thelytokous lines was compared with a laboratory-generated sexual (=arrhenotokous) line, which had been produced by killing the *Wolbachia* bacteria using antibiotics. Daughter production was higher for the thelytokous fixed lines than for their sexual counterparts, while the opposite was found for three of the four mixed lines studied. As expected, the negative impact of *Wolbachia* on total offspring numbers was much more severe for the mixed lines than for the fixed ones.

In addition to the infection status of the wasp populations, fixed versus mixed, there are other factors that can influence the reproductive success of the wasps. One of them is the females' ability to search for eggs to parasitise. The dispersal of two thelytokous lines of T. cordubensis was assessed in a laboratory chamber and in a greenhouse (chapter 5). This chamber was especially designed and tested as a tool for Trichogramma screening. The Trichogramma line which dispersed more in the chamber also dispersed more in the greenhouse, suggesting that the chamber might be a useful tool for a pre-evaluation of Trichogramma strains. Next, the biological control potential of Wolbachia-infected and of uninfected Trichogramma was investigated (chapter 6). Fecundity and dispersal of T. cordubensis and T. deion were measured in the laboratory and in the greenhouse. Sexual lines had a higher fecundity than their thelytokous counterparts. The arrhenotokous lines dispersed more in the laboratory chamber but the opposite effect or no difference was found in the greenhouse. Calculations show that by releasing hundred adult wasps of both lines, thus including arrhenotokous males in the sexual line, more eggs are parasitised by the thelytokous wasps. Therefore, in spite of their lower individual female fecundity, thelytokous lines have a better potential for biological control than their sexual counterparts.

Trichogramma females do not only parasitise lepidopteran eggs but also parasitise eggs of some beneficial insects. To determine which *Trichogramma* species is the least detrimental to the beneficial insect *Chrysoperla carnea*, the degree of successful parasitisation of *Helicoverpa armigera* (a pest insect) and *Chrysoperla carnea*, by the five Portuguese *Trichogramma* species was studied in the laboratory (**chapter 7**). The fraction *H. armigera/C. carnea* eggs parasitised differed between *Trichogramma* species. The average number of parasitised eggs per female in 24 h by *T. pintoi* and *T. bourarachae* was 10 of *H. armigera* and about 0.5 of *C. carnea*. For the other three *Trichogramma* species (*T. cordubensis, T. evanescens* and *T. turkestanica*) these averages varied from 6 to 11 *H.*

armigera eggs and from 3 to 4 C. carnea eggs. Total adult offspring production, contacts with hosts, secondary clutch size and sex ratio of each Trichogramma line were determined as well. The results obtained show that sympatric Trichogramma may parasitise target and non-target species in different proportions. If this difference corresponds to the field situation, simple laboratory tests could be performed to select not only effective biological control agents, but also species that are the least detrimental to non-target hosts. Trichogramma bourarachae and T. pintoi are the most promising candidates for the control of H. armigera in agroecosystems where Chrysopidae form an important part of the natural enemy assemblage. In chapter 8, the most important research findings are discussed in a broader context.

Samenvatting

Sluipwespen van het geslacht Trichogramma worden gebruikt als biologische bestrijders van Lepidoptera (vlinders). Van de wereldwijd 180 beschreven Trichogrammasoorten worden slechts vijf soorten op grote schaal gebruikt. Voor een effectiever gebruik van deze sluipwespen tegen plagen zijn betere methoden nodig om Trichogramma soorten/lijnen te selecteren. Het hoofddoel van dit proefschrift is om criteria en methoden voor identificatie en selectie van Trichogramma soorten/lijnen voor biologische bestrijding te onderzoeken. In hoofdstuk 1 wordt een kort overzicht van de biologie, het lopende onderzoek en het gebruik van Trichogramma gegeven en worden de onderzoeksdoelen en de opbouw van de proefschrift gepresenteerd. Eén van de eerste problemen die onderzoekers hebben wanneer ze met Trichogramma soorten werken is hun taxonomische identiteit. Naast de klassieke identificatiemethoden, zijn simpeler en praktischer methoden hard nodig. Het gebruik van moleculaire methoden om vijf Portugese Trichogrammasoorten te karakteriseren en identificeren is beschreven in hoofdstuk 2. Deze methoden zijn: 1) electroforese van de geamplificeerde – met behulp van de polymerase kettingreactie (PCR) - "internal transcribed spacer 2" van ribosomaal DNA (rDNA-ITS2), gevolgd door digesties - met behulp van restrictie enzymen - en 2) esterases electroforese. De vijf Trichogrammasoorten uit Portugal, T. bourarachae. T. cordubensis, T. evanescens, T. pintoi en T. turkestanica, kunnen makkelijk van elkaar onderscheiden worden met behulp van determinatiesleutels die gemaakt zijn op basis van de twee moleculaire methoden. De twee methoden kunnen, samen met de andere determinatiemethoden, gebruikt worden voor identificatie van veldexemplaren, of kunnen op zichzelf gebruikt worden voor detectie van mogelijke laboratoriumcontaminaties.

De poging tot paren tussen soortgenoten en niet-soortgenoten is onderzocht als extra "gereedschap" om individuen van verschillende soorten te onderscheiden (hoofdstuk 3). Paringspogingen vonden vaker plaats tussen individuen van dezelfde soort, maar kwamen ook voor tussen individuen van verschillende soorten. De specificiteit van paringspogingen kan dus niet worden gebruikt als een algemeen taxonomisch "gereedschap" in *Trichogramma*. Twee chemische stoffen die mogelijk een rol spelen in de herkenning van paringspartners in *Trichogramma* werden gekarakteriseerd. Deze twee stoffen worden geproduceerd door maagdelijke vrouwtjes en werden niet aangetroffen in groepjes waar mannetjes en vrouwtjes samen voorkomen, noch in groepjes van mannetjes alleen.

Samenvatting

Vanuit het standpunt van biologische bestrijding beredeneerd, zijn alleen de Trichogrammavrouwties nuttig, omdat ze de eieren van het plaaginsect parasiteren. Er zijn Trichogrammasoorten waar maagdelijke vrouwtjes alleen vrouwlijke nakomelingen produceren (thelytokie). In de meeste gevallen is thelytokie gerelateerd aan de aanwezigheid van Wolbachia, een endosymbiotische bacterie. In sommige gevallen zijn alle vrouwtjes in een populatie geinfecteerd met deze bacterie (gefixeerde populaties) en in andere gevallen komen geinfecteerde en niet-geinfecteerde vrouwtjes samen voor (niet-gefixeerde populaties). In hoofdstuk 4 wordt de hypothese getoetst dat in gefixeerde populaties het effect van de bacterie op de "fitness" van vrouwtjes minder negatief is dan in niet-gefixeerde populaties. In de experimenten worden verschillende parameters van vrouwelijke "fitness" van twee gefixeerde Trichogrammalijnen van T. cordubensis en T. oleae vergeleken met vier niet-gefixeerde lijnen, één van T. deion en drie van T. kaykai. Iedere oorspronkelijke thelytoke lijn werd vergeleken met een sexuele -i.e., arrhenotoke – lijn, gegenereerd in het laboratorium door de Wolbachia te doden met behulp van antibiotica. De productie van dochters was hoger voor de gefixeerde lijnen dan voor hun corresponderende genezen arrhenotoke lijnen. Het tegenovergestelde werd gevonden voor drie van de vier niet-gefixeerde lijnen.

Behalve de infectiestatus van de sluipwesppopulaties (gefixeerde versus nietgefixeerde populaties), zijn er andere factoren die het reproductiesucces van de sluipwespen kunnen beinvloeden. Eén van hen is de capaciteit van vrouwtjes om de eieren van de gastheer te zoeken. Het zich verspreiden van twee thelytoke lijnen van T. cordubensis werd gemeten in een laboratoriumopstelling en in de kas (hoofdstuk 5). De laboratoriumopstelling werd speciaal gemaakt en getoetst als "gereedschap" voor beoordeling van Trichogramma. De Trichogrammalijn die zich meer verspreidde in de laboratoriumopstelling, verspreidde zich ook meer in de kas. Dit suggereert dat de laboratoriumopstelling een goed stuk gereedschap kan zijn voor een pre-evaluatie van Trichogrammalijnen. Verder is de geschiktheid voor biologische bestrijding van door Wolbachia geinfecteerde Trichogrammapopulaties en die van niet-geinfecteerde populaties onderzocht (hoofdstuk 6). De productie van nakomelingen en verspreiding van T. cordubensis en T. deion werden gemeten in het laboratorium en in de kas. De sexuele lijnen hadden een hogere productie van nakomelingen dan de corresponderende thelytoke lijnen. De arrhenotoke lijnen verspreidden zich beter in de laboratoriumopstelling, maar het tegenovergestelde of geen verschil werd gevonden in de kas. Berekeningen laten zien dat, wanneer honderd volwassen sluipwespen van beide lijnen zouden worden losgelaten (inclusief arrhenotokous manneties in de sexuele lijn),

er meer eieren geparasiteerd zouden worden door de thelytoke sluipwespen. Dus, ondanks hun lagere productie van nakomelingen per vrouwtje, lijken de thelytoke lijnen beter geschikt voor biologische bestrijding dan de corresponderende sexuele lijnen.

Trichogrammavrouwtjes parasiteren niet alleen eieren van Lepidoptera, maar ook die sommige natuurlijke vijanden van plagen. Om te bepalen welke van Trichogrammasoort het minst schadelijk is voor de natuurlijke vijand Chrysoperla carnea, is het parasiteringssucces van Helicoverpa armigera (een plaaginsect) en Chrysoperla carnea door de vijf Portugese Trichogrammasoorten in het laboratorium bestudeerd (hoofdstuk 7). De fractie H. armigera/C. carnea geparasiteerde eieren was verschillend voor de Trichogrammasoorten. Het gemiddelde aantal geparasiteerde eieren per vrouwtje in 24 uur door T. pintoi en T. bourarachae was 10 voor H. armigera en ongeveer 0.5 voor Chrysoperla carnea. Voor de andere drie Trichogrammasoorten (T. cordubensis, T. evanescens en T. turkestanica) varieren deze gemiddelden van 6 tot 11 H. armigera eieren en van 3 tot 4 C. carnea eieren. De totale productie van nakomelingen, de frequentie dat een Trichogrammavrouwtje bij een gastheerei was gevonden, het aantal volwassen wespen per gastheerei, en de sex-ratio van elke Trichogrammalijn werden ook bepaald. De resultaten laten zien dat verschillende sympatrische Trichogrammasoorten, plaaginsecten en natuurlijke vijanden in verschillende proporties kunnen parasiteren. Als dit verschil correspondeert met de veldsituatie, zouden eenvoudige laboratoriumproeven gedaan kunnen worden om niet alleen biologische bestrijders effectief te selecteren, maar ook die soorten te selecteren die het minst schadelijk zijn voor andere natuurlijke vijanden en voor andere organismen die geen plaag zijn. Trichogramma bourarachae en T. pintoi lijken de geschikste kandidaten voor de bestrijding van H. armigera in agroecosystemen waar Chrysopidae ook een belangrijk deel uitmaakt van het complex van natuurlijke vijanden. In hoofdstuk 8 worden de belangrijkste onderzoeksresultaten in een bredere context bediscussieerd.

Resumo

Os parasitoides oófagos do género *Trichogramma* são usados como agentes de luta biológica contra pragas de lepidópteros. Das 180 espécies de *Trichogramma* descritas, apenas cinco têm aplicação a larga escala. O desenvolvimento de métodos mais adequados para seleccionar outras estirpes/espécies de *Trichogramma* é necessário para um melhor uso destes parasitoides contra pragas de lepidópteros. O principal objectivo desta tese é investigar critérios e métodos para identificação e selecção de estirpes/espécies de *Trichogramma* para luta biológica. No **capítulo 1**, apresento uma curta revisão da biologia, investigação e uso de *Trichogramma*, menciono os objectivos da investigação e apresento a estrutura da tese.

Um dos primeiros problemas com que os investigadores que trabalham com Trichogramma são confrontados é a sua identificação. Conjuntamente com os métodos clássicos, são necessárias metodologias simples e práticas de identificação de espécies. O uso de métodos moleculares para caracterizar e identificar cinco espécies portuguesas de Trichogramma é descrito no capítulo 2. Estes métodos foram: 1) electroforese de "internal transcribed 2 spacer" (ITS-2) amplificado por "polymerase chain reaction" (PCR), seguida por digestões por enzimas de restrição, e 2) electroforese de esterases. As cinco espécies portuguesas, T. bourarachae, T. cordubensis, T. evanescens, T. pintoi e T. turkestanica podem distinguir-se facilmente umas das outras através de chaves dicotómicas que foram construídas com base nos métodos acima mencionados. Estes dois métodos podem ser usados conjuntamente com outros métodos de identificação para exemplares colhidos no campo ou podem ser usados independentemente para detecção de eventuais contaminações no laboratório. A especificidade de tentativas de cópula foi investigada como um método adicional para identificação de espécies de Trichogramma (capítulo 3). Embora as tentativas de cópula tenham ocorrido em maior frequência entre indivíduos da mesma espécie, elas também ocorreram entre indivíduos de espécies diferentes. Foram caracterizados dois compostos que estão possivelmente envolvidos no reconhecimento de parceiros sexuais em Trichogramma. Esses dois compostos são produzidos por fêmeas virgens e não foram encontrados em grupos de machos e fêmeas presumivelmente fecundadas nem em grupos de machos. Conclui-se que a especificidade de tentativas de cópula não pode ser usada como um método taxonómico geral para Trichogramma.

Do ponto de vista de luta biológica, só as fêmeas são úteis, porque elas matam os ovos hospedeiros. Nalgumas espécies de Trichogramma existem fêmeas que quando virgens produzem progenia feminina (telitoquia). Na maioria destes casos a telitoquia está relacionada com a presença de Wolbachia, uma bactéria endosimbionte. Nalgumas populações de Trichogramma todas as fêmeas estão infectadas com a bactéria (população fixa), enquanto que noutras populações se verifica a coexistência de fêmeas infectadas e não-infectadas (população mista). A hipótese de que em populações fixas o efeito da bactéria na "fitness" de fêmeas de Trichogramma é menos negativo do que em populações mistas foi testada no capítulo 4. Nestas experiências duas estirpes fixas de T. cordubensis e T. oleae e quatro estirpes mistas, uma de T. deion e três de T. kaykai, foram testadas relativamente a diversos parâmetros da "fitness" das fêmeas. As estirpes arrenotocas foram geradas a partir das estirpes telítocas em laboratório, através do uso de antibióticos que, causando a morte das bactérias do género Wolbachia, induz o início da arrenotoquia. A produção de fêmeas foi mais elevada nas estirpes telítocas fixas do que nas correspondentes estirpes sexuais, enquanto que o oposto ocorreu para três das quatro estirpes mistas estudadas. Como esperado, o impacto negativo da Wolbachia no número total de progenia produzida por fêmea foi muito mais severo para as estirpes mistas do que para as estirpes fixas.

Para além do tipo de população dos parasitoides relativamente à infecção por Wolbachia, fixa versus mista, existem outros factores que podem influenciar o sucesso reprodutivo dos parasitoides. Um deles é a capacidade de pesquisa das fêmeas. A dispersão de duas estirpes telítocas de T. cordubensis foi analisada numa câmara laboratorial e em estufa (capítulo 5). Esta câmara foi construída e testada especialmente para avaliação de Trichogramma. A estirpe de Trichogramma que se dispersou mais na câmara também se dispersou mais na estufa, sugerindo que a câmara pode ser um instrumento útil para uma pre-avaliação de estirpes de Trichogramma. Seguidamente, foi estudado o potencial para luta biológica de estirpes de Trichogramma infectadas e não infectadas por Wolbachia (capítulo 6). A fecundidade e a dispersão de T. cordubensis e de T. deion foram quantificadas em laboratório e em estufa. A fecundidade das estirpes sexuais foi mais elevada do que a das correspondentes estirpes telítocas. As estirpes arrenotocas dispersaram-se mais na câmara laboratorial enquanto na estufa se constatou o oposto ou ausência de diferenças. Cálculos evidenciam que a libertação de cem parasitoides adultos de ambos os tipos de estirpes, incluindo portanto os machos nas estirpes sexuais, resulta num número mais elevado de ovos parasitados pelas estirpes telítocas. Assim, embora as fêmeas de estirpes arrenotocas possuam uma fecundidade individual mais elevada, as estirpes telítocas parecem possuir um maior potencial como agentes de luta biológica.

As fêmeas de Trichogramma parasitam não só ovos de lepidópteros nocivos, mas também parasitam ovos de alguns insectos auxiliares. Com o objectivo de determinar quais as espécies de Trichogramma que são menos nocivas para os insectos auxiliares da espécie Chrysoperla carnea, foi estudado em laboratório o parasitismo efectuado por cinco espécies de Trichogramma relativamente aos hospedeiros Helicoverpa armigera (um insecto nocivo) e Chrysoperla carnea (capítulo 7). A fracção H. armigera/C. carnea de ovos parasitados por fêmea de T. pintoi e de T. bourarachae em 24 horas foi de 10 de H. armigera e de cerca de 0.5 de C. carnea. Para as outras três espécies de Trichogramma (T. evanescens, T. cordubensis e T. turkestanica) estas médias variaram de 6 a 11 ovos de H. armigera e de 3 a 4 ovos de C. carnea. A produção total de progenia, contactos com os hospedeiros, número de adultos emergidos por ovo parasitado e a razão dos sexos (sex-ratio) foram também determinados. Os resultados obtidos evidenciam que Trichogramma simpátricos de espécies diversas podem parasitar insectos nocivos e auxiliares em proporções diferentes. Se esta diferença corresponde à situação no campo, poderiam ser efectuados testes simples em laboratório com vista a seleccionar não apenas agentes eficientes de luta biológica, mas também as espécies que são menos nocivas para insectos auxiliares. Trichogramma bourarachae e T. pintoi são os candidatos mais prometedores para o uso contra H. armigera em agroecossistemas onde insectos da família Chrysopidae formam uma parte importante do complexo de inimigos naturais. O capítulo 8 contém uma discussão dos resultados principais num contexto mais amplo.

List of publications

Some chapters of this thesis are or will be published (with modifications) as:

- Silva, I.M.M.S., J. Honda, F. van Kan, J. Hu, L. Neto, B. Pintureau & R. Stouthamer. Molecular differentiation of five *Trichogramma* species occurring in Portugal. *Biological Control* (accepted) - chapter 2.
- Silva, I.M.M.S. & R. Stouthamer 1997. To mate or not to mate...can sex pheromones be used as a taxonomic tool in *Trichogramma* spp.? *Proc. Exper. & Appl. Entomol.*, N.E.V., Amsterdam, 8: 41-46 - chapter 3.
- Meer, M.M.M. van, I.M.M.S. Silva, M.M. Roskam, G. Gort & R. Stouthamer. Female fitness in Wolbachia-fixed and Wolbachia-mixed Trichogramma populations (submitted) chapter 4.
- Honda, J.Y., I.M.M.S. Silva, J. Vereijssen & R. Stouthamer. Laboratory bioassay and greenhouse evaluation of *Trichogramma cordubensis* (Hymenoptera, Trichogrammatidae) strains from Portugal. *BioControl (in press)* - chapter 5.
- Silva, I.M.M.S., M.M.M. Van Meer, M.M. Roskam, A. Hoogenboom, G. Gort & R. Stouthamer. Biological control potential of *Wolbachia*-infected versus uninfected wasps: laboratory and greenhouse evaluation of *Trichogramma cordubensis* and *T. deion* strains (submitted) chapter 6.
- Silva, I.M.M.S. & R. Stouthamer. Do sympatric *Trichogramma* species parasitise the pest insect *Helicoverpa armigera* and the beneficial insect *Chrysoperla carnea* in different proportions? *Entomologia experimentalis et applicata (in press)* chapter 7.

Other publications:

- Hoogenboom, A., I.M.M.S. Silva, M.M.M. van Meer, M.M. Roskam & R. Stouthamer 1998. Quality assessments of Wolbachia infected versus non infected lines of Trichogramma deion. Proc. Exper. & Appl. Entomol., N.E.V., 9: 99 104.
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- Silva, I.M.M.S. & R. Stouthamer 1996. Can the parthenogenesis Wolbachia lead to unusual courtship behaviour in *Trichogramma? Proc. Exper. & Appl. Entomol.*, N.E.V., 7: 27-31.
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Curriculum vitae

Isabel Maria Martins Santos e Silva was born on July 11, 1964 in Lisbon, Portugal. In 1982 she started a university course in Biology, at the Faculty of Sciences of the Classical University of Lisbon, Portugal. From 1986 to 1989 she performed research on life-history of *Trichogramma* spp., for her graduation thesis, at the Department of Biology of the University of Évora, Portugal. She graduated ("licenciatura", equivalent to MSc) in 1989, with special reference to Fauna Resources and Environment, at the Classical University of Lisbon. During 1988-89 she also taught Biology and Natural Sciences at a secondary school in Évora.

In 1990, she started a postgraduate course on Integrated Pest Management at the Agricultural Faculty (ISA) of the Technical University of Lisbon, Portugal. In 1991-92 she performed a 10-month research on thrips parasitoids for her post-graduation thesis at the Department of Entomology of Wageningen Agricultural University, The Netherlands. In 1993 she graduated ("mestrado" degree) at the Technical University of Lisbon. From 1993 to 1999 she carried out research at Wageningen Agricultural University, Department of Entomology, resulting in this doctoral thesis.