

## Developments in ornamentals with focus on nursery stock in The Netherlands

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### Topics

- Introduction
- Developments in production
- Developments in marketing
- Developments in plant breeding
- Functions of ornamentals (Green city)
- Environmental conditions and maintenance

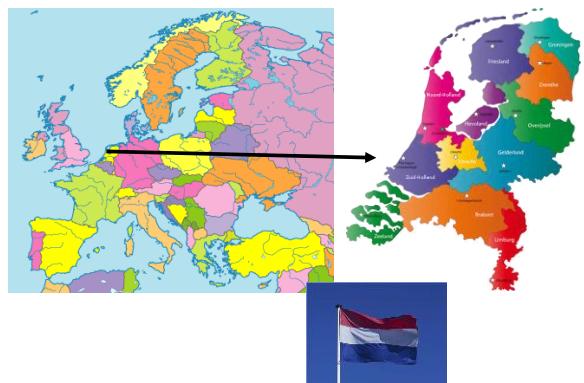
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## Introduction



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### The Netherlands in Europe



## Well known for horticultural knowledge



## Ornamental industry in the Netherlands



Bulbs                      Greenhouse  
(cut flowers, & pot plants)                      Nursery Stock  
(trees, shrubs & perennials)

### Nursery stock in the Netherlands

- Extent 17.000 ha
- Number of companies 3.000
- Number of workers 15.000
- Average farm size 5 ha
- Range 1 – 300 ha
- Production value 592 m€
- Production value/ha 34.500 € (= 300.000 yuan)
- Export >70%



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### Ornamental plants for cities and gardens



### More than 30.000 different species and cultivars in The Netherlands



### Developments in production



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### Production in pots and containers

- Easier for mechanisation
- Easier for trade and transport
- Also selling in growing season
- Big auctions based on pot plants



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### Production and selling in pots



### Auction Aalsmeer



### Scaling up and mechanisation

- Strong push towards mechanisation
  - Labour expensive
  - Work heavy and dirty
  - Seasonal peaks
  - Alternative for chemical weed control
- Disadvantage
  - High investments
  - Only for large scale production

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### Plant collector & robot transporter



### Tree production



### Mechanisation of weed management



### New production systems and techniques

- For quality improvement
- Easier for mechanisation
- For environmental care
  - Biodegradables instead of plastic
  - Closed production systems (no waste of minerals)
  - Legislation on fertilisation (e.g. Nitrogen and Phosphate)

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### Production in gutters



### Biodegradable pots



### Biodegradable binding tube/tape (in research)



### Closed production systems (no waste of minerals, etc.)



### Uniformity and quality

- Starting material
  - Seed upgrading
  - Timing of uprooting
  - Dormancy measuring
  - Precision sowing
- Product standards & Certification
- Standardisation of plant names

### Improving seed quality and seeding



### Quality standards & certification

### Uniformity of nomenclature

65.000 names of trees, shrubs and perennials in Europe (see [www.internationalplantnames.com](http://www.internationalplantnames.com))

### Reduction of chemical crop protection

- Legislation
  - Many agents banned
  - Number of available chemical agents strongly decreased
- Management strategies based on
  - Prevention
  - Non-chemical control
  - Computer based warning and advise systems
  - Reduction of release to environment
    - Spraying equipment
    - Timing: warning systems
    - Injection experiments

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### Injection techniques (Reduction of chemical release)

### Use of Tagetus (Non-chemical control of nematodes)

### Use of ground cover crops Non chemical control of weeds

### Natural enemies for non chemical control



### Developments in marketing



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### New markets and concepts

- New use of old products
- Use extra value of products
  - Improving air quality

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### Production and use of big trees



### Shape trees e.g. *Tilia*, *Platanus* and *Carpinus*



### Shrubs for cutting industry e.g. *Hypericum*, *Symporicarpos* and *Ilex*



**Instant hedges**  
e.g. *Hedera*, *Taxus*, etc.



**Green walls**



**Plant mats for green roofs**



**New strategies and ideas**

- Promotion activities
- Use of new communication facilities



**Desk plant of the year**

(improves air quality, better concentration, etc.)



**QR-code on plant labels**  
(Download app for info)



### Promotion concepts (examples)

- Plants that attract butterflies
- Trees that remove Particulate matter
- Buxus in letter shapes to make you own name
- Fruit plants on your desk
- Etc.



### Breeding of ornamentals



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### Important facts

- 500 new cultivars of nursery stock per year in The Netherlands
- Compared to food crops little area and market per cultivar
- Long term breeding
  - Trees, Rhododendrons ca. 25 years
  - Shrubs 9-12 jaar
  - Perennials 5-8 jaar
- More and more Plant Breeders Rights (PBR)



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### Trends in breeding

- New colours and forms
- Healthy plants
- Compact plants

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### New colors and forms



Hydrangea paniculata 'DVPPinky'  
(PINKY WINKY)

Echinacea > many new cultivars

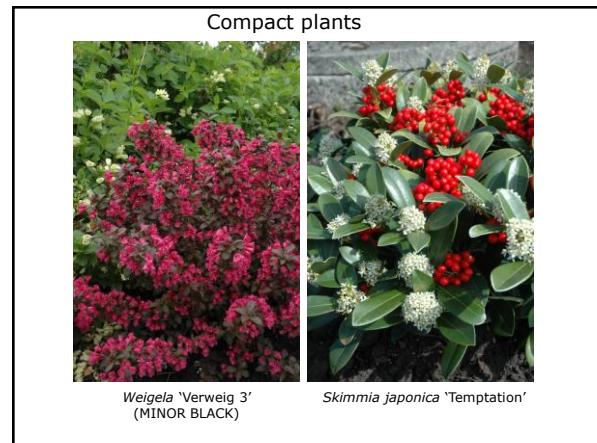
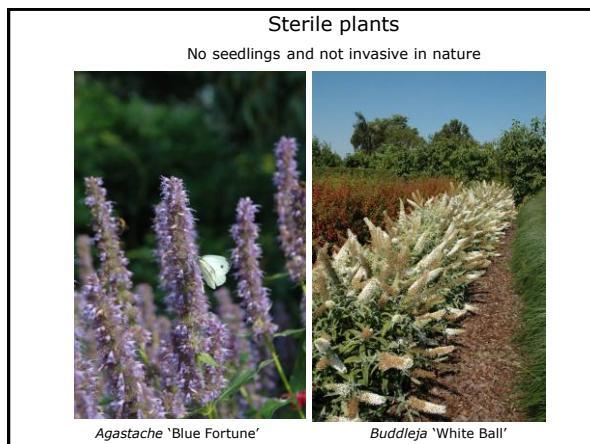
### Healthy plants



Crataegus succulenta

Ulmus 'Dodoens Jubilee'

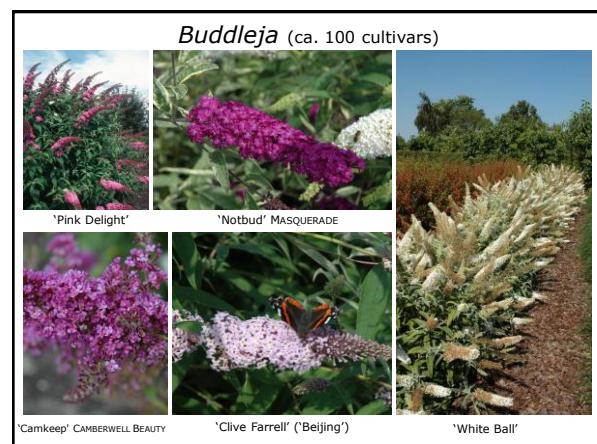
Hypericum x inodorum 'Arcadia'

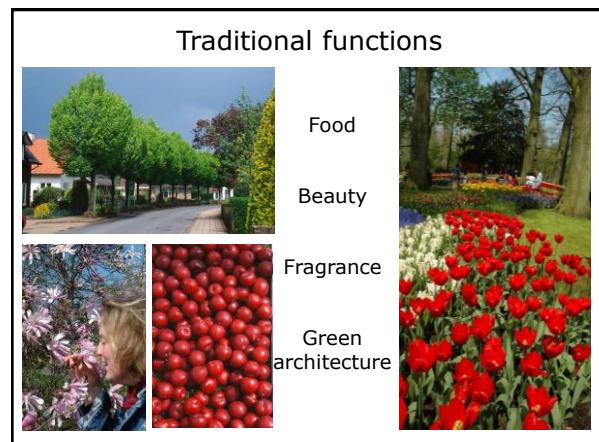
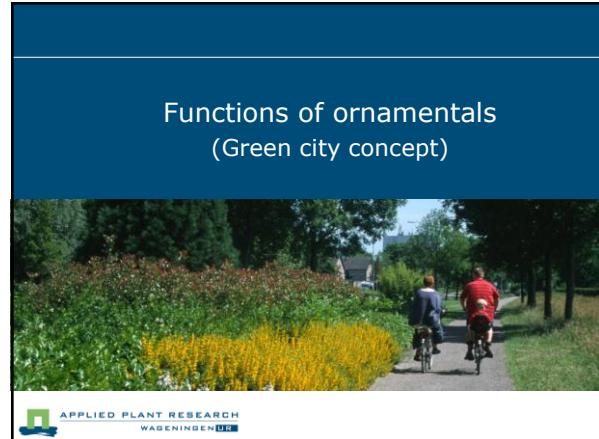
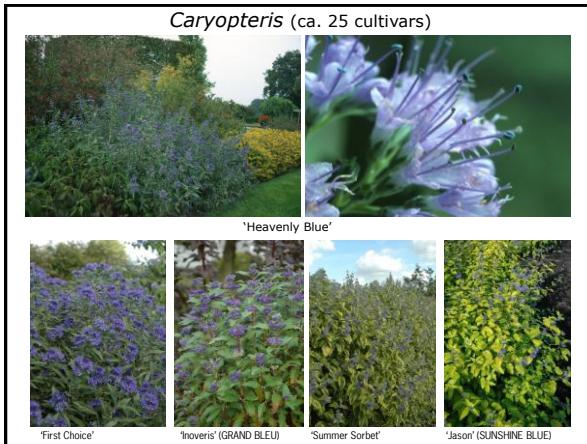


**Examples of popular crops**

- *Buddleja* (ca. 100 cultivars)
- *Caryopteris* (ca. 25 cultivars)
- *Hibiscus syriacus* (ca. 100 cultivars)
- *Hydrangea macrophylla* (ca. 700 cultivars)
- *Hydrangea paniculata* (ca. 60 cultivars)
- *Weigela* (ca. 100 cultivars)

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Plants for culture and religion



Plants for social harmony



Plants for aircleaning

(e.g. Particulate Matter, Nitrogen oxide, ozon)



Green  
=  
Recreation  
(&tourism)



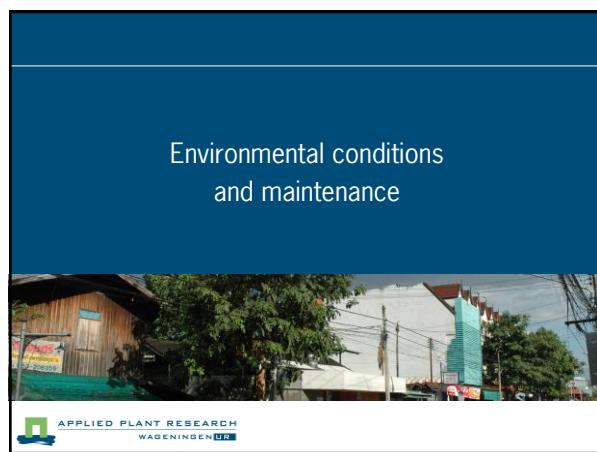
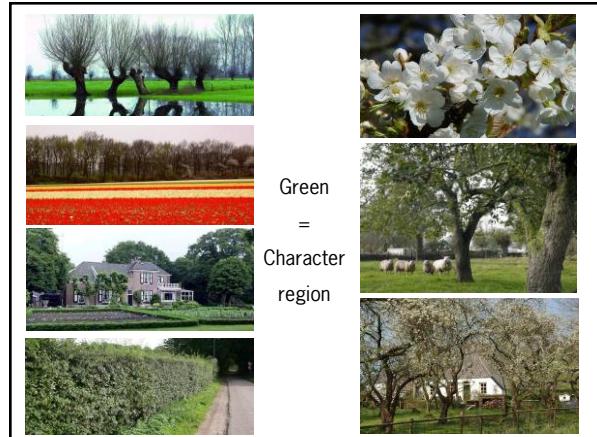
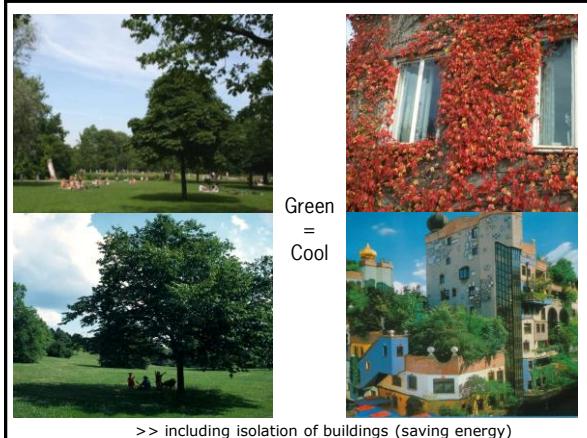
Green  
=  
Health



Green  
=  
Money



>> improves value of houses



### City conditions difficult for plants

- Often poor soil conditions
- Surrounded by pavement
- Pollution by traffic and industry
- Damage and vandalism
- Competition with cables, piping, foundations, etc.



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### Many trees show poor growth



### City environment



### What can be done to improve condition

- Improve soil
- Enough space underground (tree container)
- Protection against vandalism, storm, etc.
- Good maintenance



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### Concluding remarks

- Good design
- Right plant for the right place
- Care for your plants



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Thank you for your attention!



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