

A valuable resource



This brochure is commissioned by the Dutch Ministry of Agriculture, Nature and Food Quality.



Government of the Netherlands

Foreword

Thousands of years ago, people gave up their nomadic existence to settle in one place. They started keeping livestock, working the land and growing crops. Since those times, we have manure - animal excrement which we use in the production of food. This system allows natural residual streams to be re-used in agriculture.

After World War II, so actually not so long ago, Dutch farmers started using artificial fertiliser. This was an important change which coincided with the mechanisation of agriculture and had enormous consequences, since the efforts of farmers and horticulturists were rewarded with higher yields. This allowed the Netherlands to provide good, healthy food for many people. Within no time, we were exporting large quantities of vegetables, fruit, meat and dairy. Nowadays, the Netherlands is a global leader in the export of agricultural products and knowledge. And yet, with that last transition, we also lost sight of something which we are now appreciating anew.

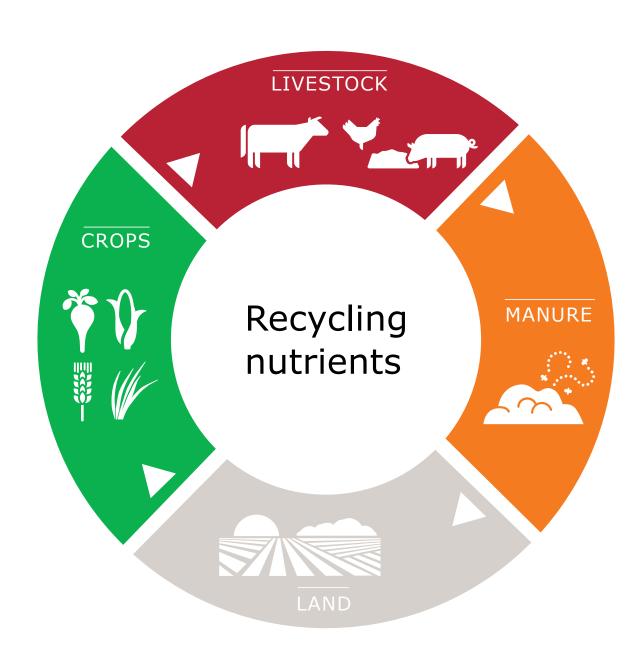
In current times, we find it crucial that our soil remains healthy and that we maintain the quality of our water. In order to achieve that, we have to prevent too much livestock manure being used, which is certainly possible. We have an increasingly refined insight into the agricultural and ecological usefulness of nutrients from livestock manure. And we have the knowledge and technology with which to re-use or process elements of that manure, limiting the negative consequences of using livestock manure. More processed livestock manure, less artificial fertiliser, that's our aim for soil management now - a result of our vision for agriculture in 2030. This is once again a time of great transition and now our goal is to create closed cycles around nature and food. One way of doing that is to use natural resources or innovative technologies and, for example, apply precision fertilising. Another method is to organize processes more smartly: any surplus at one farm can be used by others in the area or region to fertilize pastures and fields.

With a closed cycle, we can prevent more easily and quickly the dispersion of harmful substances in the water or air. Agriculture will be less dependent on phosphate, potassium, natural gas and other fossil fuels, sources of which are scarce or finite.

This brochure takes a look at policy on manure throughout the years. It describes legal frameworks, such as the manure law and the Soil Protection Act, the regulations governing such matters as transportation of manure and measures for the processing of livestock manure. It explains why it is a good idea to use products made from livestock manure, which we know are also excellent replacements for fertilizers.

I hope it will help you make choices and inspire you to use as many sustainable products as possible, since they both help crops grow and strengthen nature.

M. Sonnema Director General Agriculture Dutch Ministry of Agriculture, Nature and Food Quality



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Introduction

Manure is an essential resource for our food supply and has served as the basis for agricultural production in the Netherlands for centuries. From an environmental point of view, manure has acquired a negative reputation over recent decades. However, there is a distinct relation between the agricultural benefits and the environmental risks of using manure. This has led to an extensive system of legislative framework for fertilizers in the Netherlands designed to minimize negative environmental effects.

The Netherlands is aiming for a situation where manure is a valuable product once again. A circular approach of agriculture is the strategy in the Netherlands and manure is a key factor in this. Optimization of the link between livestock and arable farmers can be achieved by minimizing losses of nutrients and meeting the demands of soil, crop and farmers.

Current situation

In certain regions of the Netherlands, intensive livestock farming results in local excess of animal manure. More manure is produced in some regions than can be used by local agriculture. Over-abundant use of fertilizer is harmful to the environment and nature. The Netherlands has therefore taken up the challenge of optimizing manure management based on the circular approach: manure is a valuable product.

Manure management

Optimizing the use of manure minimizes loss of nutrients and dispersion into the environment. An extensive knowledge infrastructure (research, education, management support) has stimulated farmers in the Netherlands to use manure as a valuable resource. And to be able to use manure where and when it is needed by the crop, manure may have to be transported. Volume reduction, by reducing the water content and manure processing to increase organic matter and nutrient content, makes distribution more effective.

Manure policy

The Dutch government has specifically stimulated and facilitated these developments. Partnerships between government, industry, NGOs and science have become increasingly common, resulting in widely supported and practically applicable solutions with long-term perspectives. The strategy embraced by consortia is to start at the demand of the end user (crop farmer) and to adapt the manure producing chain in such a way that the demand will be met.

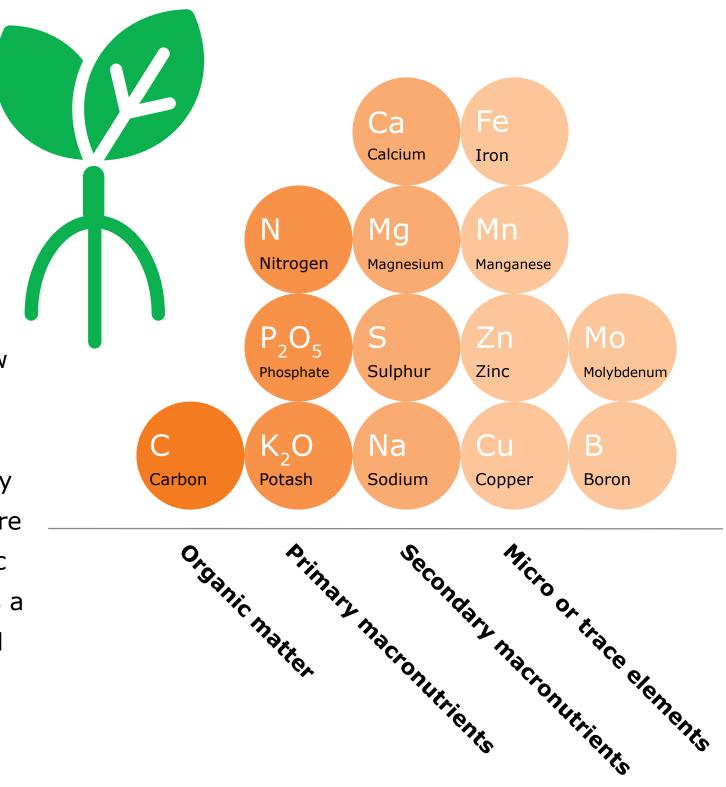
This brochure shows how the Netherlands prevents the dispersion of nutrients into the environment and optimizes the value of manure. The Dutch manure policy and technology could potentially be an inspiration for manure management in other countries.

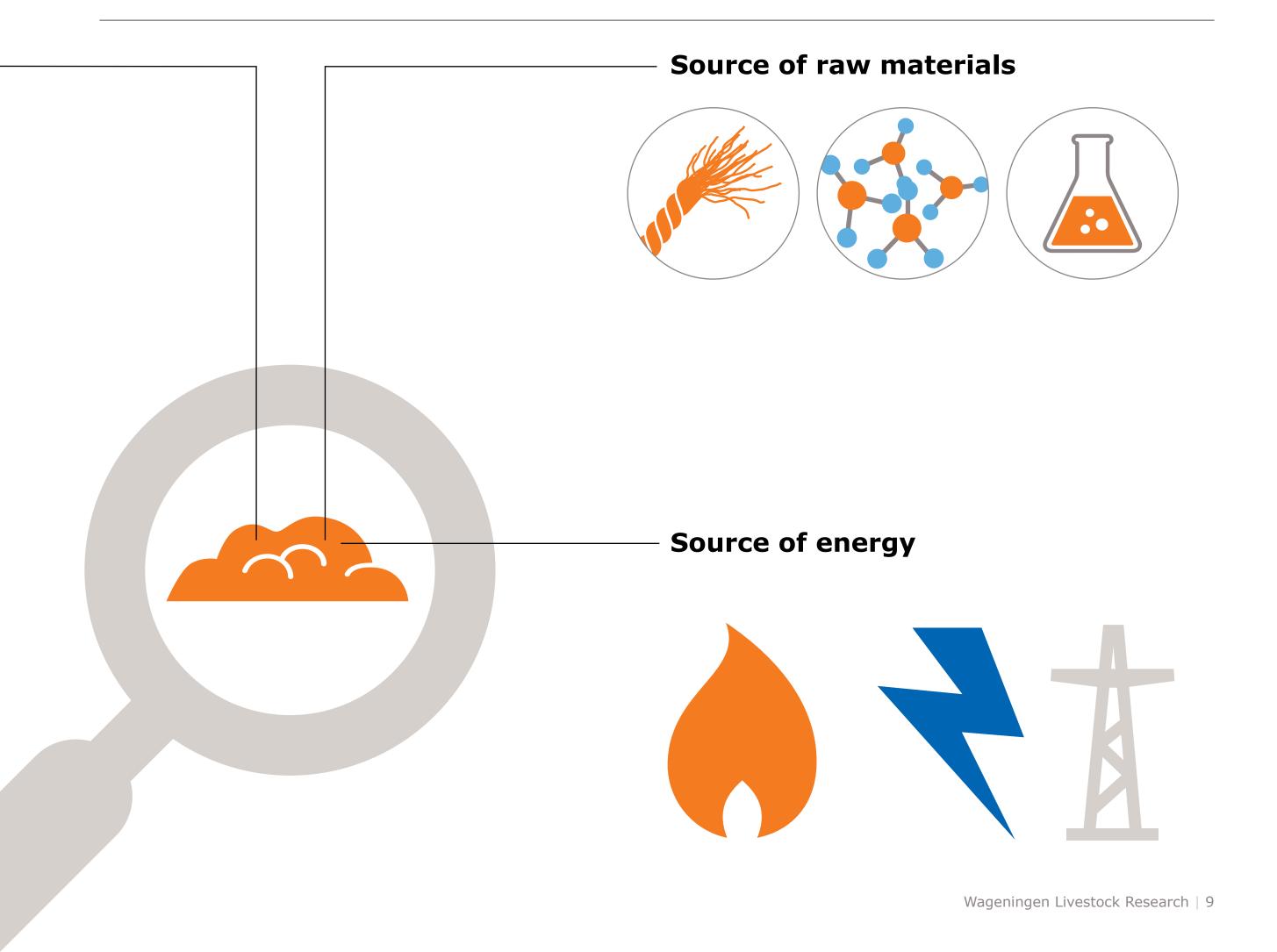
Manure is not waste. It is valuable nutrition for plants and soil, and a source of energy and other substances.

Manure is valuable in many ways

For centuries, animal manure has provided valuable nutrition for plants and has been a prerequisite for healthy soils. Manure is also a source of energy and contains many valuable raw materials. For a long time, manure – combined with urban waste – was the only source of nutrients in agriculture. Synthetic fertilizers partly substituted the use of manure. Nowadays, manure is valued again because of the benefits of organic matter and its trace elements. Manure is used as a resource to produce organic fertilizers or artificial fertilizer substitutes adapted to the needs of soil and plant, to produce energy or even to extract chemicals for industrial use.

Fertilizer and fertilizer products





Availability of manure worldwide

Although manure is a valuable product, certain regions produce more than is required by agriculture in the immediate vicinity. The resulting excess of nutrients threatens to pollute surface and ground water. Solutions include the spatial spreading of animal production and improving manure utilisation by transporting raw and processed manure to areas with shortages. Regional manure surpluses are a result of higher volumes of animal production and the increasing geographic separation of crop production on the one hand and animal production on the other. And as a consequence, a nutrient shortage in areas with predominantly arable farming. Reduced availability of manure increases the need for synthetic fertilizers and alternative sources for organic matter.

Synthetic fertilizer also displaces manure due to its ease of use and – in some parts of the world – government subsidies. As a result, the nutrient cycle is disrupted, leading to nutrient surpluses in areas where livestock farms predominate. This also results in an uneven distribution of phosphate, as shown on the next page.

Global meat production

+15%* Weight in million tonnes CWE (Carcass-Weight Equivalent) increase 347 million tonnes* 303 million tonnes* 138 Poultry 118 Pigs 130 117 Cattle 79 68 2017 2027

Source: OECD-FAO Agricultural Outlook 2016

The challenge is to close nutrient cycles and minimize greenhouse gas emissions at the same time.

Increased phosphorus (P) fertilizer use and livestock production has fundamentally altered the global P cycle. Manure is an important driver of P surpluses in locations with high livestock densities such as the coastal regions in Europa, Asia and the America's. As for phosphorus, high animal densities are also related to greenhouse gas emissions.

Phosphate deficits

in kg phosphate ha-1 yr-1



Lowest quartile (0 to -0.8) Lower-middle quartile (-0.8 to -1.9) Upper-middle quartile (-1.9 to -3.2) Top quartile (-3.2 to -39)

Source: MacDonald G K et al. PNAS 2011;108:3086-3091 (www.pnas.org)

Phosphate surpluses

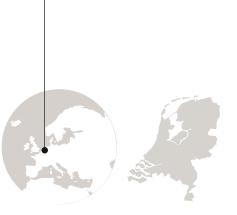
in kg phosphate ha⁻¹ yr⁻¹

Lowest quartile (0 to 2.5) Lower-middle quartile (2.5 to 6.2) Upper-middle quartile (6.2 to 13) Top quartile (13 to 840)

Manure in the Netherlands

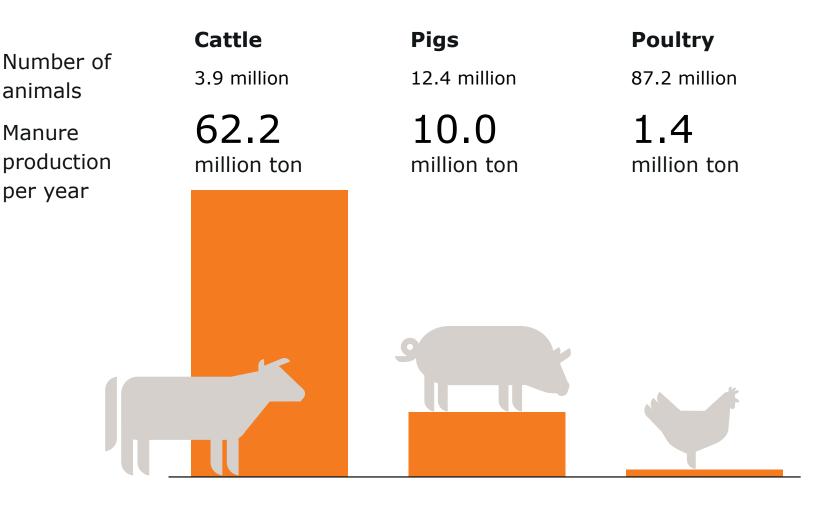
The Netherlands is a small, but densely populated member state of the European Union and has large numbers of livestock. The import of livestock feed and the use of synthetic fertilizer has led to a nutrient surplus in the Netherlands. Maintaining large numbers of animals requires the nutrient balance to be restored through a more efficient animal production and the export of nutrients (livestock manure).

The Netherlands

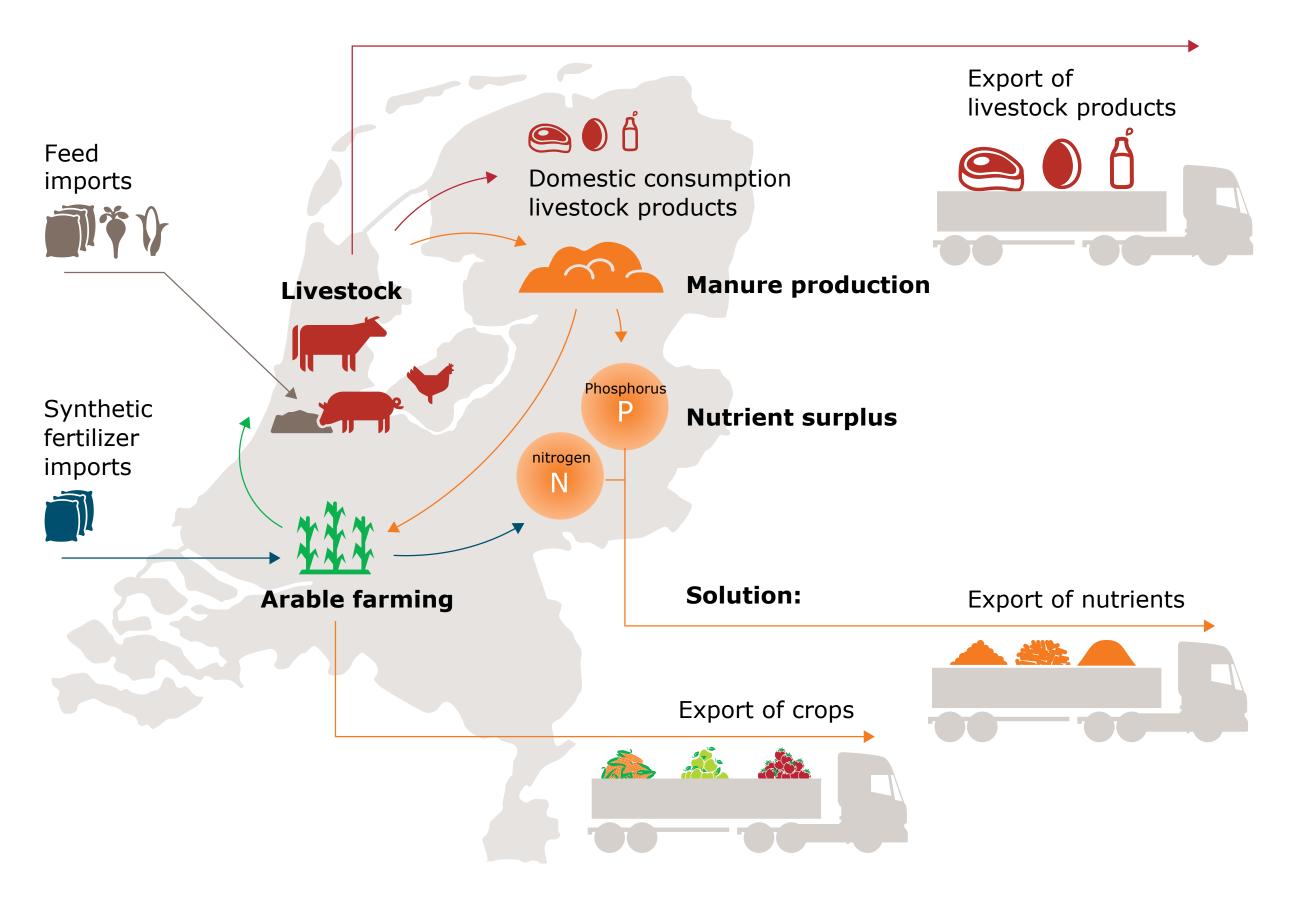


Population	17 million
Surface	40,000 km ²
Agricultural land	17,500 km ²
Manure production	76.2 million ton/yr
P ₂ O ₅ Phosphate surplus	8 kg/ha/yr
N Nitrogen surplus	131 kg/ha/yr

Manure production in the Netherlands (CBS Statline 2018)



Nutrients cycle in the Netherlands



Dutch policy on manure and fertilizer

Dutch manure policy focuses on both the production and the application of manure and fertilizers. The main goal is to prevent or limit nutrient dispersion in the environment by regulating manure application. Manure production is regulated in order to support the system of application standards. This is done through the introduction of livestock production rights. A part of the surplus of manure that cannot be used on the farmer's land must be processed. Transport of livestock manure is heavily regulated. All this is backed by controls and enforcement in order to safeguard the quality of livestock manure.

EU guidelines serve as a framework for the current Dutch policy regarding manure. To comply with these, the Netherlands has developed its own regulations and incentive measures. The 6th Nitrate Action Programme describes the Dutch government's manure policy and includes a package of additional regulations to reduce leaching of nutrients to ground and surface water. For example

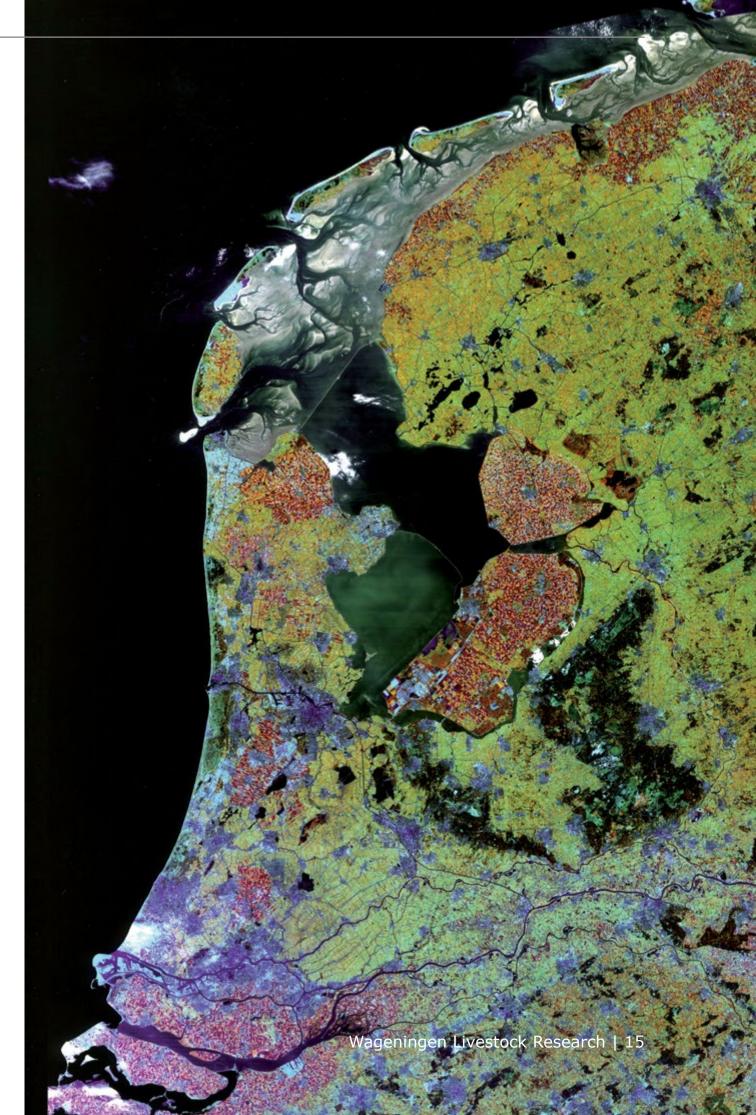
- The period of application of stackable livestock manure
- The requirement for row fertilization in maize cultivation on sand and loess soil
- Effective use of catch crops to avoid leaching of nitrate
- The prevention of erosion by creating ridges

A circular agriculture requires optimization across the sectors.

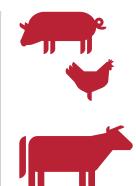
Circular agriculture

The vision of The Netherlands is to transition to a circular agriculture. The main areas of focus are efficient and circular use of nutrients and resources on the lowest scale as possible, and beneficial use of residual streams. Most importantly, circular agriculture should also benefit the environment, climate (reduction in greenhouse gas emissions), biodiversity, animal welfare and be competitive. Overall, the food production system will become more sustainable because of lower emissions into soil, water and atmosphere and a decrease in waste. In the case of manure, the opportunities can be found in the fact that manure is the connecting factor between livestock and crop farming and is abundantly available. The challenge is to use manure as efficiently as possible and to develop the best technical, social and economic solutions with which to do so.

Composite satellite photo of the Netherlands. The different colours show the land use. For instance: reddish is agricultural crops, light green is grass, light blue is bare soil and black is water.



Policy



1984

Production rights

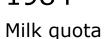
• Limited livestock numbers of pigs and poultry

1984

1987

1987

Fertiliser act



• Limits on milk production

(manure production rights)







1990 Soil Protection Act

• Decree on Use of Fertiliser



1991

EU Nitrates Directive

(Ground water monitoring network)

Closed period for manure application

• Maximum application rate 170 kg N/ha/year



1993-2006

Mineral Accounting System at farm level

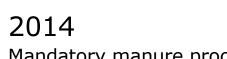
• Penalty for plant nutrient losses







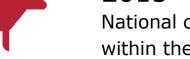






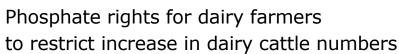
2015

2015



National conditions for dairy sector growth within the EU water framework directive

2018



2000



EU Water Framework Directive

• Quality of surface water

2006

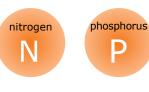
Application of standards system for minerals

2007

Low emission housing of animals in newly-built structures

Expiry of European milk quota system

Current regulations for nitrogen and phosphate





Manure and fertilizer application

- Maximum application standards (N and P)
- Account for soil type and crop (nitrogen)
- Account for land use and soil condition (phosphate)
- Application in growing season
- Low emission techniques application livestock manure
- Regulation for both manure and artificial fertilizer



Other obligations to reduce nutrient losses

- Build low emission housing and manure storage
- Compulsory processing of manure
- Production rights for livestock farmers

Enforcement

- Registration of production (livestock, manure and crop)
- Analysis and registration of manure transport
- Data exchange between agencies
- ICT-architecture





Innovation

- Financing and co-financing of R&D for innovative processing and manure management.
- Stimulating cooperation research and companies



Subsidies and fiscal measures

- Stimulating investment in new techniques
- Stimulating investment in climate and environmental-friendly measures



Capacity building for farmers

- Pilots
 - Consultancy services
- Networks of farmers



Vision

- Strong vision on circular agriculture
- Facilitate with Laws and Regulations
- Stimulate innovators

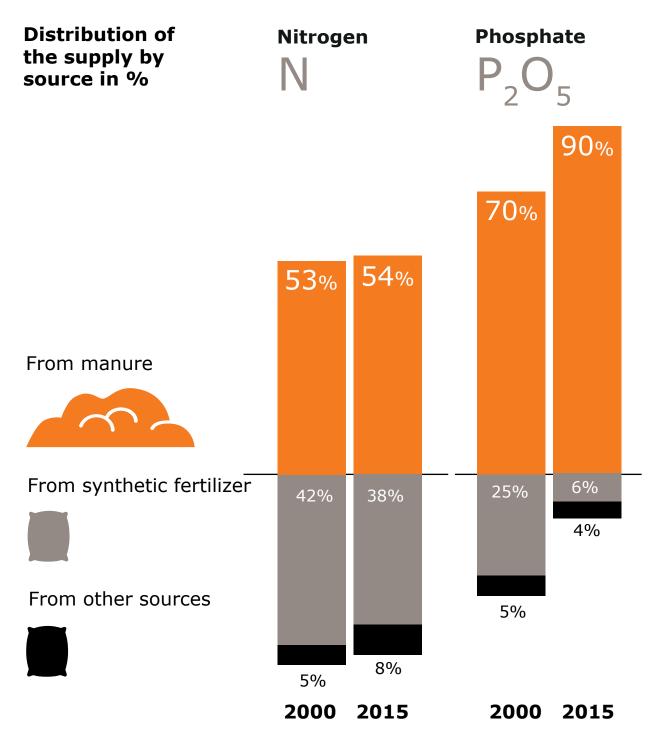


Results of the Dutch policy on manure

Measures such as strict application standards, low-emission manure storage and application regulations and regulations for the processing and export of manure have led to:

- a decrease in the use of phosphate and nitrogen from synthetic fertilizer compared to livestock manure
- a reduction in nutrient dispersion in the environment
- an increase in manure-processing capacity and redistribution and export of manure and nutrients
- awareness that quality of manure depends on input (for instance nutrients in feed)

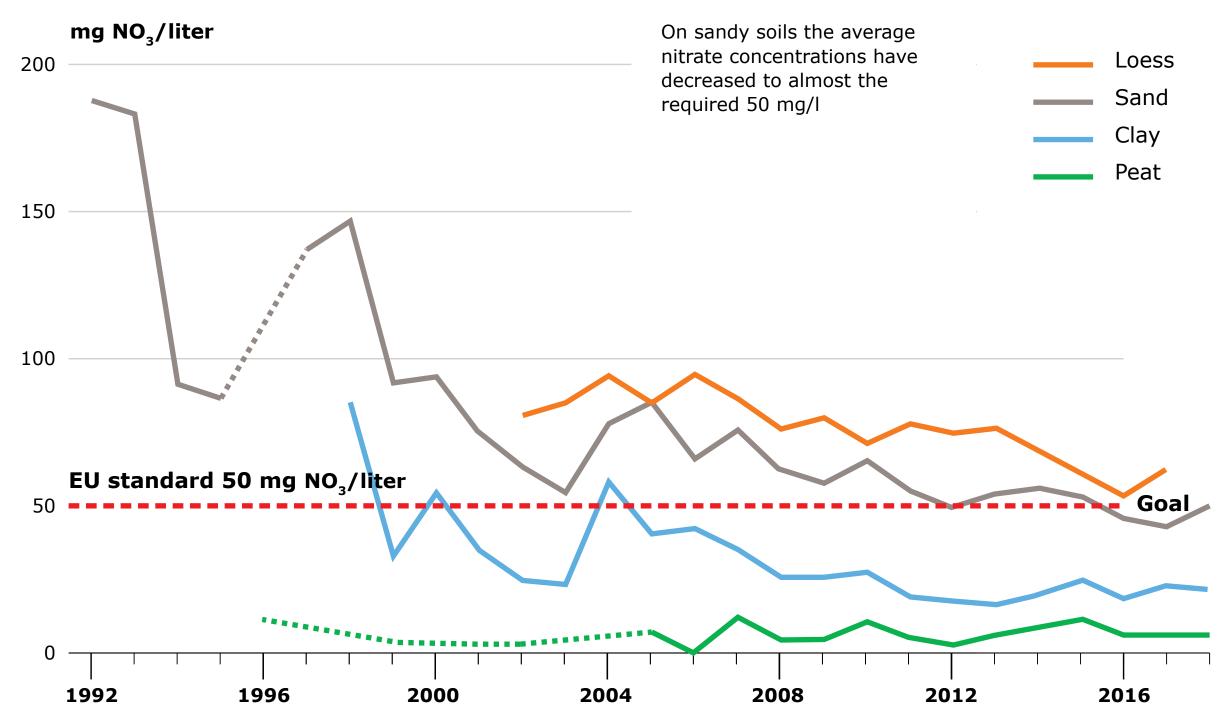
Increased rate of replacement of synthetic fertilizer by nitrogen and phosphate from animal manure



Source: CBS Statline (2017)

General decrease in nitrate levels in shallow groundwater in agricultural land in the Netherlands

Ground and surface water are used for drinking water



Source: RIVM (National Institute for Public Health and the Environment, The Netherlands, 2018)

Future policy on manure in the Netherlands

Future policy will support the transition to a circular agriculture. In a circular agriculture, resources and residuals are efficiently used in the food chain. So cross connections have to be made between crop and livestock farming. It is important to closed cycles to focus on:

- A sustainable sector (economic, climate and environment)
- Connecting producers and consumers
- Innovation

Cross connections are found in:

Manure

- Minimize loss of nutrients
- Manure processing: adapt manure products to demands
- Fertilizer product with high mineral content
- Soil conditioner with high organic carbon content



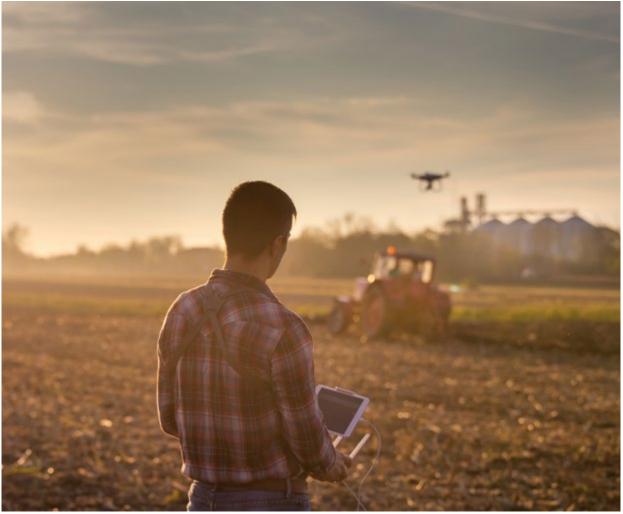
Animal feed

- Increase the use of by-products for animal feed such as food waste
- Decrease phosphate content in feed
- Develop new sources of proteins

State of the art farming practices

- Precision farming: right product, right time, right place
- Develop innovative techniques, real time NIRS analyses of manure and crops harvested, plant and soil measurements by drones and slurry dilution for application
- Collaborations between crop and livestock farmers





Principles of circular use of manure and nutrients

How to increase the circular use of manure and nutrients?

- Minimizing the loss of nutrients
- Connect arable farmers with livestock farmers
- Manure processing focused on soil/crop and market demand
- Manure as input for the bio-based economy

Low-emission application techniques result in considerable reductions in the loss of ammonia.

Minimizing the loss of nutrients

Regulating the use of manure in the Netherlands

Balanced fertilization

Applying exactly what the crop needs while taking into account nutrients in the soil.

Choosing fertilizers that are locally available

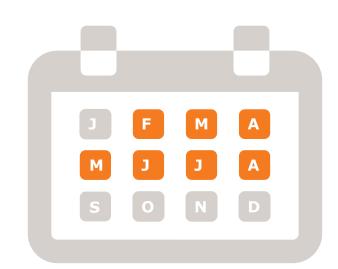
Using manure in the growing season

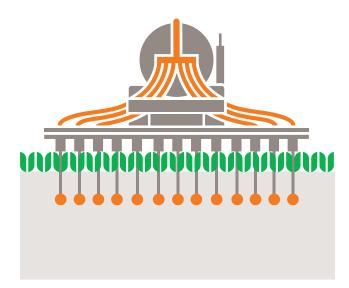
Application of manure from 1 February – 1 September, (depending on type of manure) interim period: manure storage (minimum of 7 months). Throughout the year: application prohibited when soil is frozen or covered in snow.

Low-emission application housing and storage techniques

This results in minimum loss of nitrogen in the form of ammonia, which in turn increases the fertilization value of the manure and reduces farmers' need to use synthetic nitrogen fertilizer.







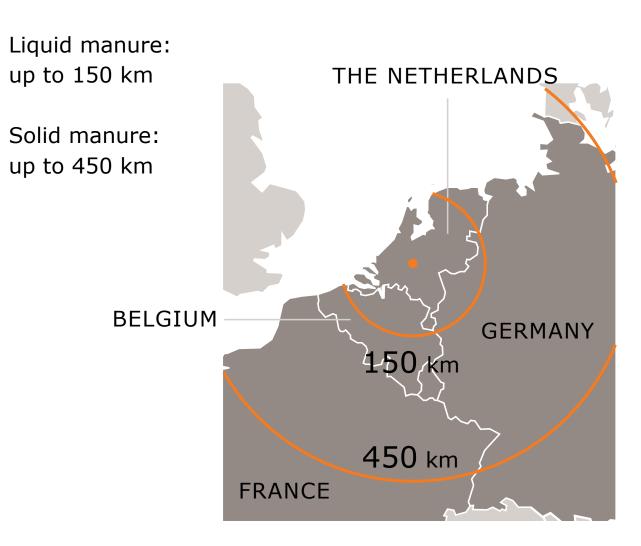
Connect arable farmers with livestock farmers

Excess manure at farm level can be transported to other, mainly arable, farms. In the Netherlands, pig and poultry farms in particular have manure surpluses, as they usually cover less land. Transport is expensive. Reducing the water content increases the potential transport distance. This distance is also determined by whether arable farms are willing to pay for the product (whether it provides them with added value). For longer distances and export, it is most cost-effective to reduce the water content as much as possible. In addition, to reduce veterinary health risks, the exported manure must comply with the sanitary requirements for animal by-products (Regulation (EC) No 1069/2009 Animal by-products).

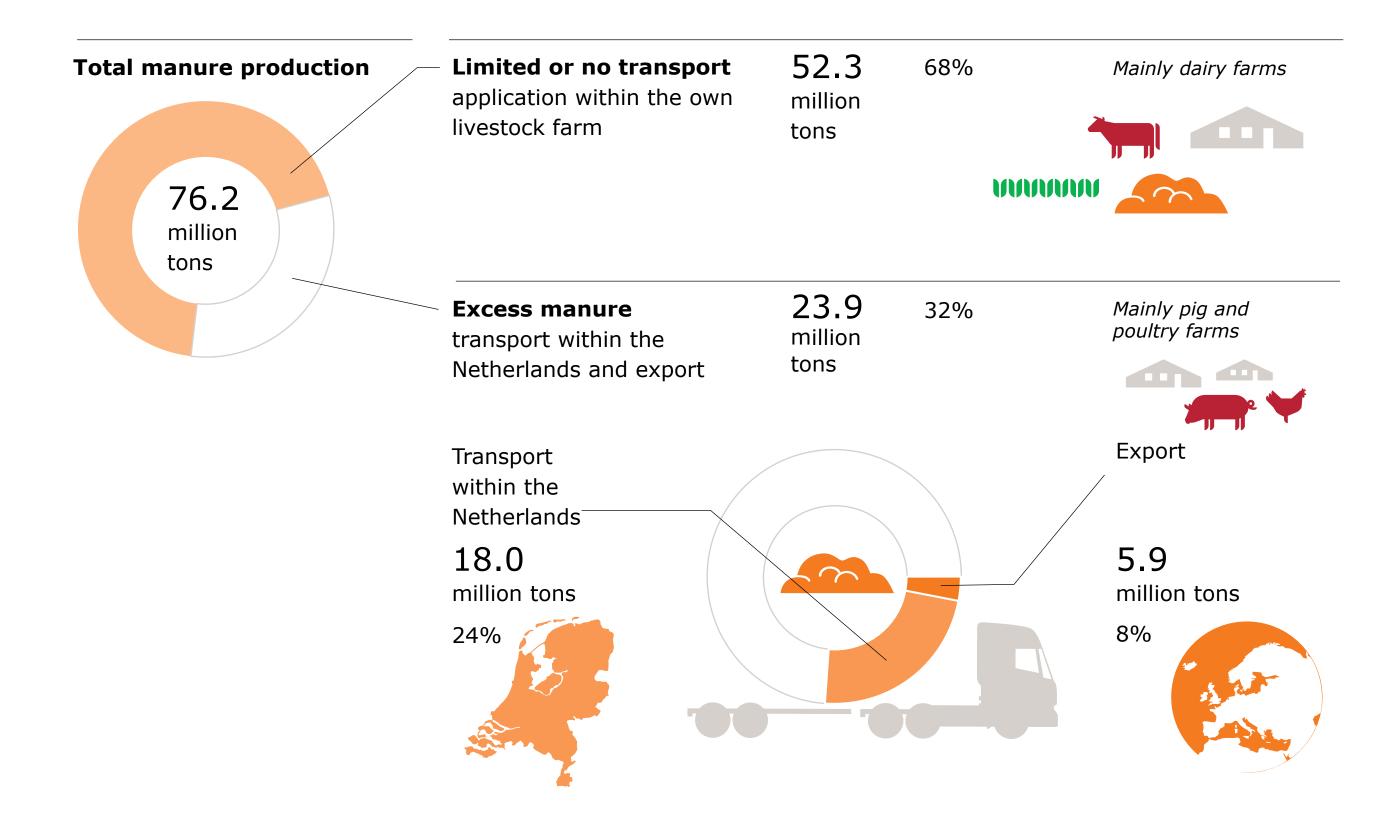
Costs of manure, disposal within the Netherlands to be paid by the livestock farmer

5-25 € per ton

Affordability of manure transport



Annual manure transport in the Netherlands (CBS, figures 2018)



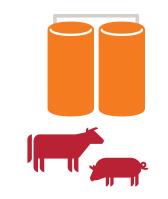


Manure and manure products

Adequate use of manure is a spearhead for circular agriculture. This means that in addition to milk, eggs and meat, manure must be seen as a product of animal husbandry and quality standards must be achieved. The food production system (feed, animal, manure collecting and storage system and manure processing) should be aligned to produce the manure product demanded.

For the Dutch market ratios of N and P are important and also the content of organic carbon. When considering export of manure, a low water content and increased nutrient levels are desired, and sanitization is often required to eliminate pathogens.

Outline options for manure



Pig and cattle slurry (10% dry matter)

- Application as fertilizer on arable • Low emission application as fertilizer on arable land or grassland
 - land (mostly cattle slurry)
- Anaerobic digestion or codigestion (minimum 50% manure)

	Higher in ammonium nitrogen, low emission application	
– Digestate 📒	Higher in ammonium nitrogen low emission application	
5		

- Separation of slurry or digestate
 - Liquid fraction Low emission application as fertilizer with reduced P₂O₅ content
 Reverse osmosis
 Mineral concentrate (NK fertilizer) and clean water
 Biological purification
 Nitrogen escapes as harmless N₂ gass, sludge is applied as fertilizer, liquid effluent to municipal wastewater treatment plant for further treatment
 - Solid fraction (20-40% dry matter, stackable) 🜰
 - After pasteurization
 (e.g. co-composting,
 heat treatment)
- Export-quality fertilizer with increased P_2O_5 level

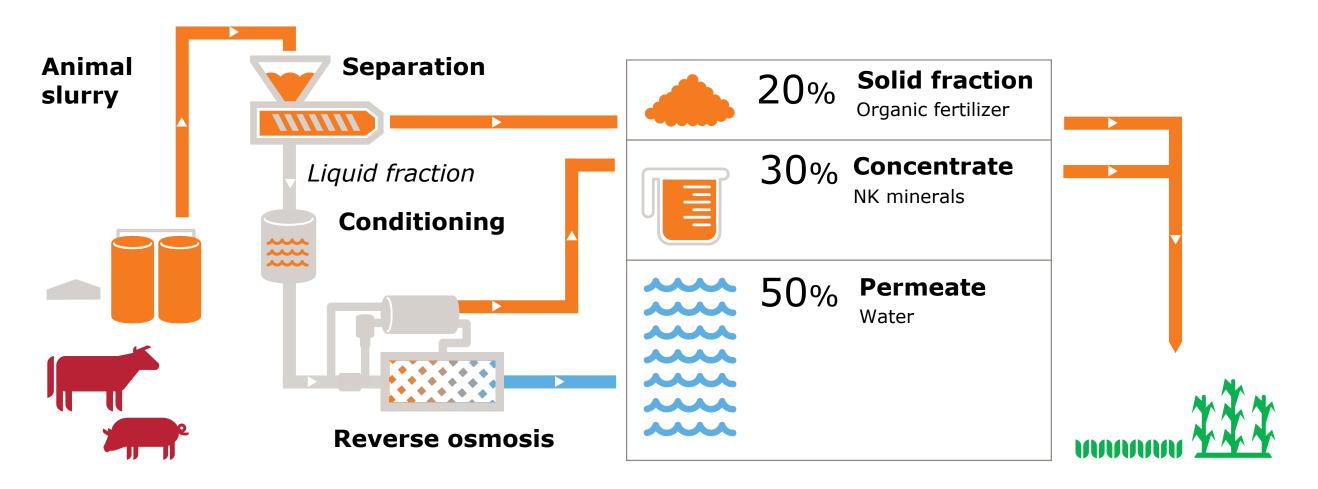
Solid poultry manure (> 40% dry matter)

 Application as fertilizer on arable land 	Mostly exported to Germany and France
 Incineration (minimum 60% dry matter) 	Green electricity and ashes that can be used as raw material for PK fertilizer production. Nitrogen and organic matter are lost.
 Composting (biothermal drying) from 40% dry matter up to 80% dry matter 	For volume reduction and increased nutrient levels, export worthy
 Pellets from manure or composted 	Export-quality fertilizer, high nutrient content manure (> 80% dry matter)

Manure processing

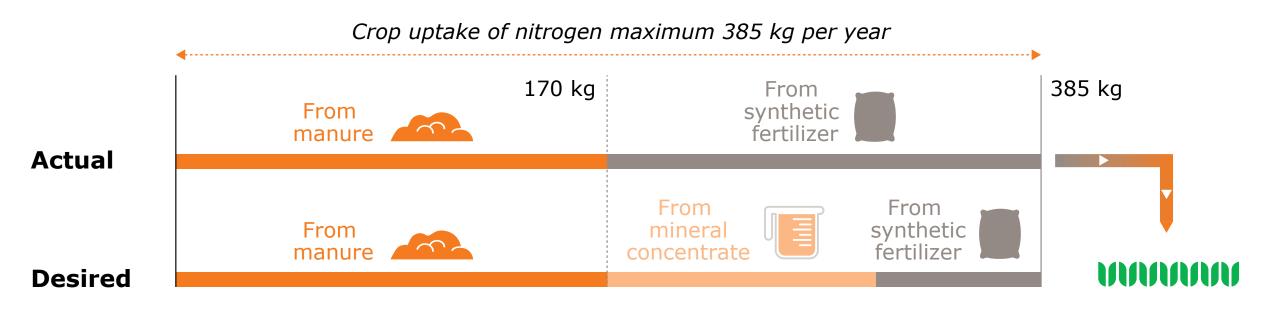
Depending on the desired end product (by crop and soil) various manure-processing techniques can be combined. The following page shows a production scheme for mineral concentrates (combination of separation, filtration and reversed osmosis). The goal is to produce a concentrate which can replace artificial fertilizer. On pages 30 and 31, the digestion process is described. Incineration, composting, granulating and biological treatment are summarized by process and strength and weaknesses in the following pages. When manure is destined for export, the manure should also be sanitized.

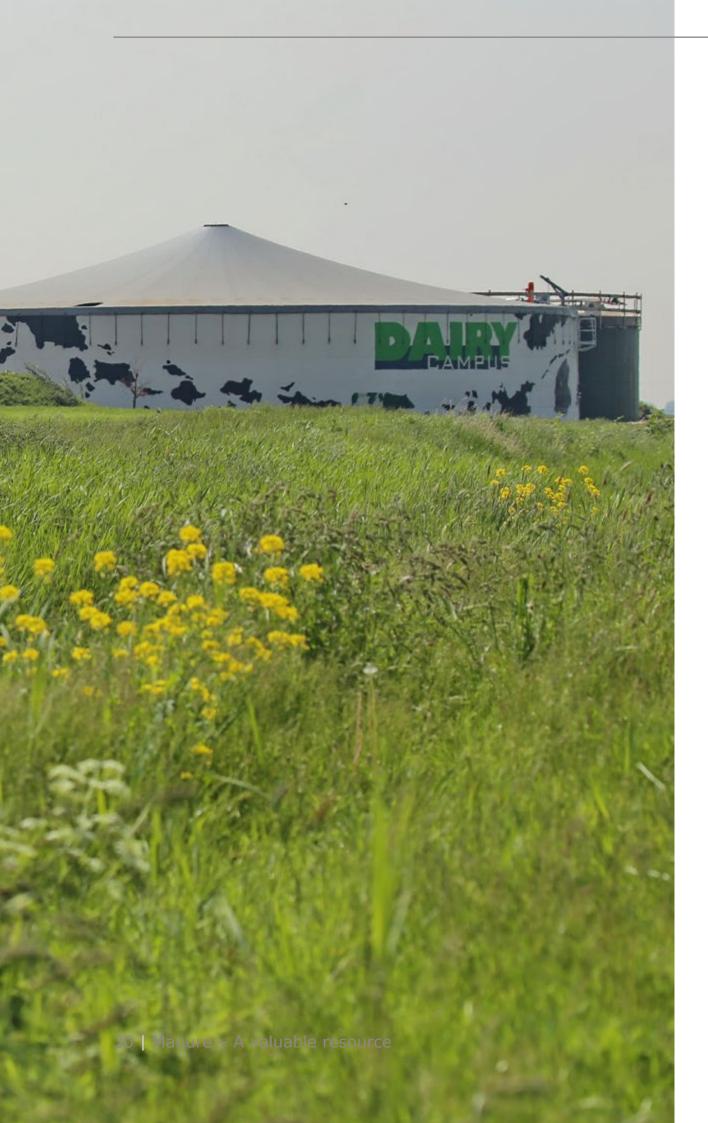
An important benefit of mechanical manure separation is that N and P can be used separately.



Production of liquid nitrogen concentrate by reverse osmosis

Desired utilization of nitrogen by source in kg N/ha, per year

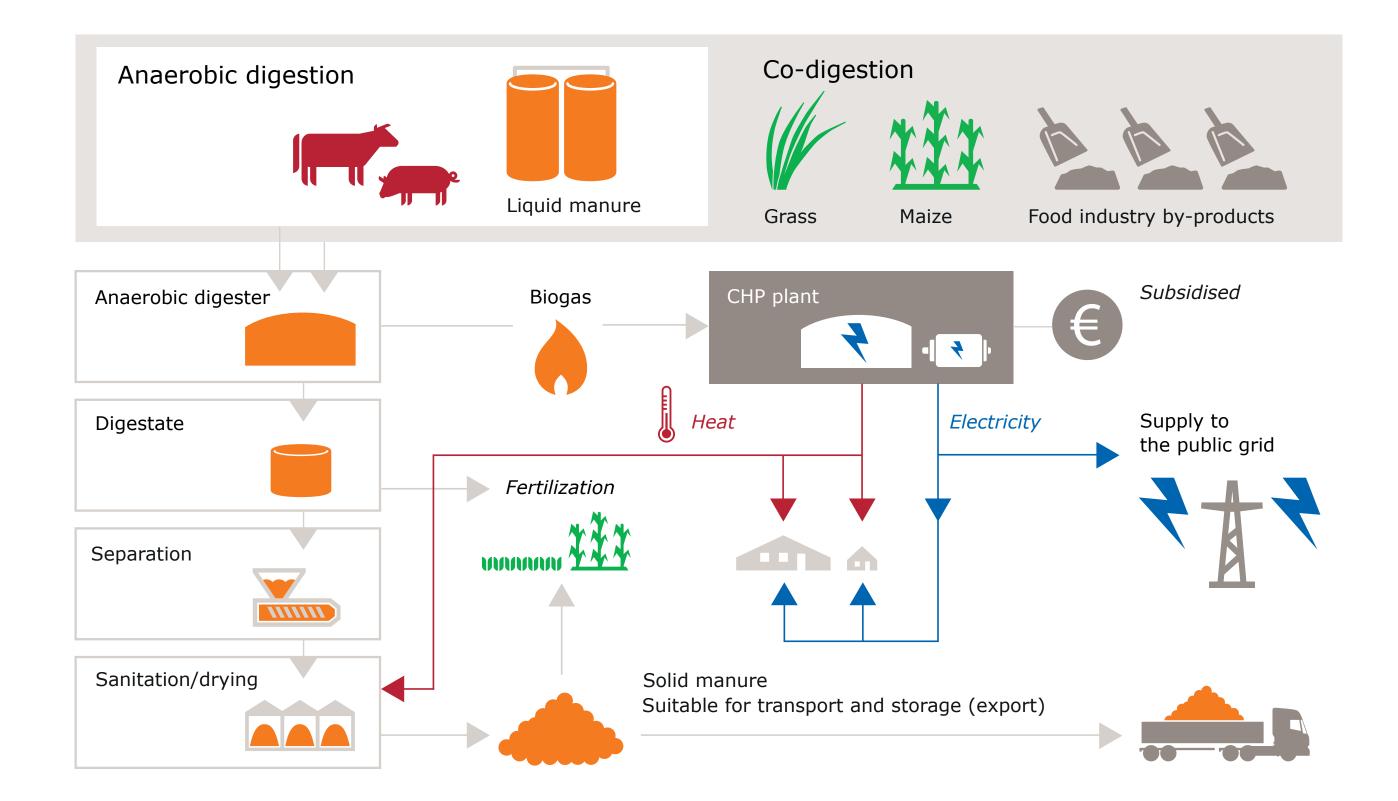




Digestion

Anaerobic digestion is a method to produce energy, primarily combustible biogas, from manure. However, with current energy prices this is not cost-effective. Anaerobic digestion can be made more efficient by adding co-products, such as corn silage and grain products, and industrial by-products such as fats and glycerine. The use of certain co-products directly stands in the way of use as animal feed and is not sustainable. The residual product of anaerobic digestion remains livestock manure and has to be applied as such.

Digestion



Incineration

Composting ('biothermal drying')



chicken manure



Organic matter lost



400,000 tonnes per year is incinerated, producing 36 megawatts



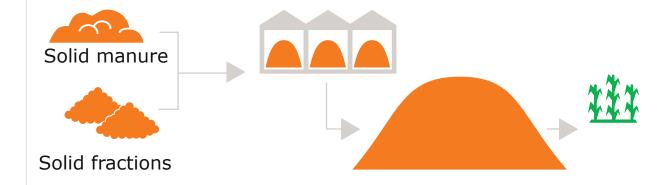
60,000 tonnes of ashes per year with 13% phosphate, applicable as manure after additional treatment



100% nitrogen loss



Subsidized. Based on the production of renewable energy





Stable organic matter



Reduction of weeds and pathogens



Suitable for transport and storage (export)



High in nutrients and other trace elements



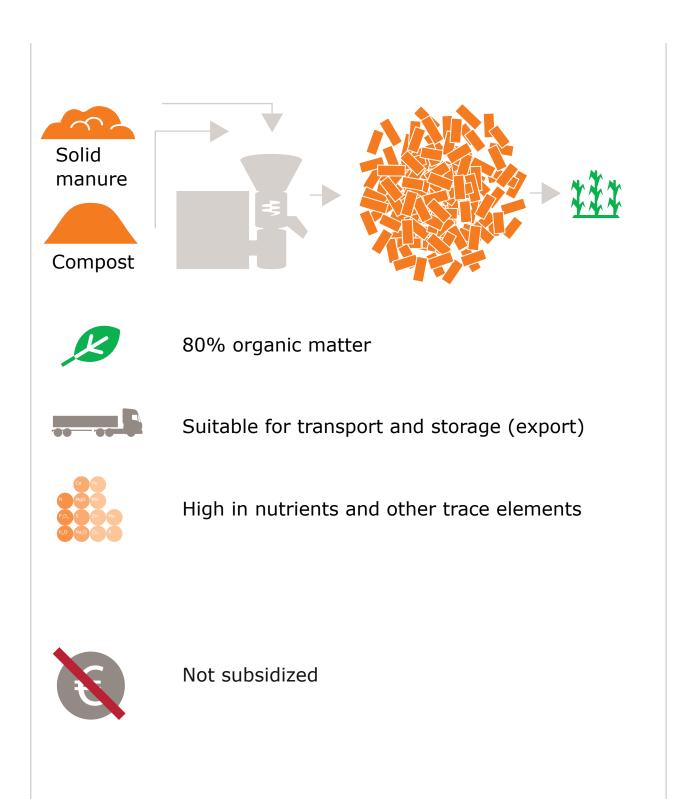
Up to 60% nitrogen loss

Not subsidized

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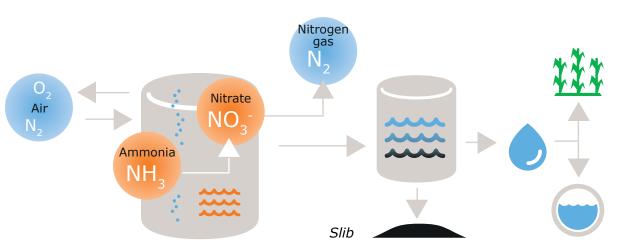
Producing manure granules

Solid manure



Biological treatment

Liquid fraction





Nitrogen (N) is converted into nitrogen gas (N_2) in the atmosphere



Up to 70% nitrogen loss

Nitrous oxide N₂O

Risk of releasing N_2O (nitrous oxide, a potent greenhouse gas)

Residual product in sewer system. Possible application on land

Not subsidized

Future perspectives: bio-based society

Manure not only contains nutrients such as N, P and K which can be re-used as fertilizer in agriculture, it also contains valuable organic compounds such as proteins, amino acids, fatty acids and carbon chains, which have potential for use in the bio-based industry. Manure can also be used as a growing substrate of alternative cultivations like duckweed, algae, fungus, black soldier fly. The quest to restore value to manure is ongoing.

Making the most of all manure components.



Credits

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